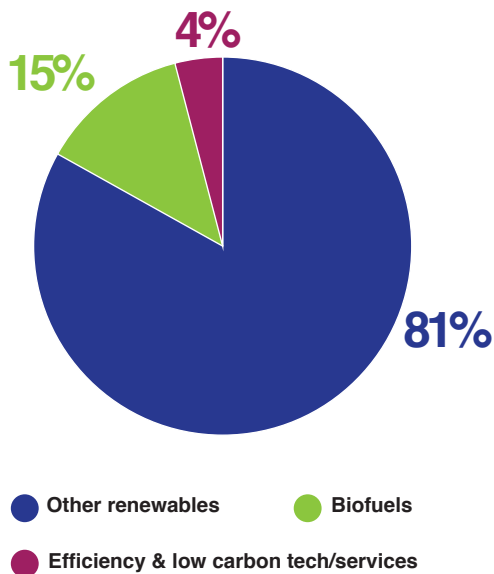


INDONESIA

Investment in Indonesia's clean energy sector declined 55 percent in 2010. The country's \$247 million in clean energy investments ranks it 18th among G-20 members. Almost all clean energy investment in Indonesia has been directed to geothermal energy, of which Indonesia has installed 1.19 GW, 2nd among G-20 members. Over the past five years, Indonesia's rate of growth in clean energy investments places it 4th among G-20 countries, but it is building from a significantly lower base than others.

DISTRIBUTION OF INVESTMENT BY SECTOR (2005-10)



Finance and Investment (2010)

Total Investment	\$247 million
G-20 Investment Rank	18
Percentage of G-20 Total	0.1%
5-Year Growth Rate	89%

Installed Clean Energy (2010)

Total Renewable Energy Capacity	1 GW
Percentage of G-20 Total	0.3%
5-Year Growth Rate	7%

Key Renewable Energy Sectors

Geothermal	1,000 MW
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Key Clean Energy Targets (2025)

Geothermal	9,500 MW
Renewable Energy Power	15% of all electricity to be sourced from clean energy

Key Clean Energy Incentives

Geothermal	Preferential tariffs, no import duties
Renewable Energy Power	Guaranteed purchase of renewable power by state utilities

National Clean Energy Policies

Carbon Cap	Auto Efficiency Standards
Carbon Market	✓ Feed-in Tariffs
✓ Renewable Energy Standard	✓ Government Procurement
✓ Clean Energy Tax Incentives	Green Bonds