



Finance and Investment (2010)	
Total Investment	\$13.4 billion
G-20 Investment Rank	5
Percentage of G-20 Total	7%
5-Year Growth Rate	62%

Installed Clean Energy (2010)	
Total Renewable Energy Capacity	39.8 GW
Percentage of G-20 Total	10%
5-Year Growth Rate	45%
Key Renewable Energy Sectors	
Wind	20 GW
Solar	3.5 GW
Biomass	11.5 GW

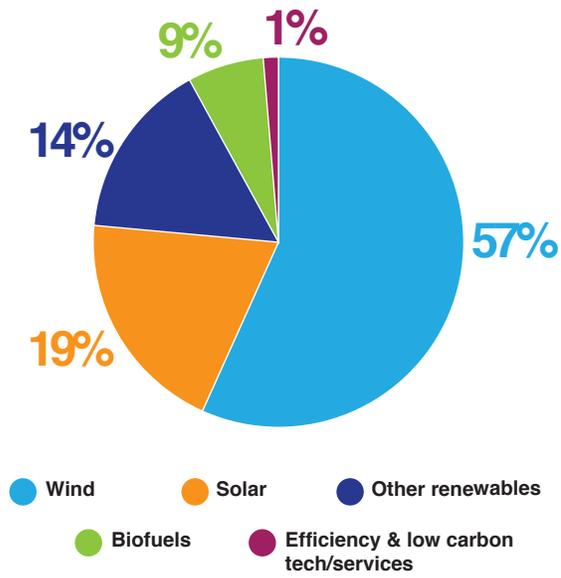
Key Clean Energy Targets (2020)	
Renewable Power	20% of final energy consumption
Transport	10% of total fuel consumption from renewable energy

Key Investment Incentives	
All	Feed-in Tariffs
Sweden, Poland, Romania, Belgium	Quota Obligations & green certificates
Netherlands	Green premiums, investment subsidies

OTHER EU-27*

The European Union countries not profiled independently in this report accounted for \$13.4 billion worth of clean energy investments in 2010, making it fifth overall among G-20 members. Investments increased a modest three percent in 2010. These nations have a total installed renewable energy capacity of 39.8 GW. The EU has strong community-wide targets, including 10 percent of electricity produced from renewable sources by 2010 and five percent of fuel consumption from biofuels by 2020. The EU's community-wide carbon and energy policies encourage clean energy investments throughout the region.

DISTRIBUTION OF INVESTMENT BY SECTOR (2005-10)



National Clean Energy Policies	
✓ Carbon Cap	✓ Auto Efficiency Standards
✓ Carbon Market	✓ Feed-in Tariffs
✓ Renewable Energy Standard	✓ Government Procurement
✓ Clean Energy Tax Incentives	✓ Green Bonds

* Does not include data for Spain.