

Form <b>990</b> Department of the Treasury Internal Revenue Service	<b>Return of Organization Exempt From Income Tax</b> Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.	OMB No. 1545-0047 <div style="border: 2px solid black; padding: 5px; font-size: 24pt; font-weight: bold;">2023</div> Open to Public Inspection
<b>A For the 2023 calendar year, or tax year beginning JUL 1, 2023 and ending JUN 30, 2024</b>		

<b>B</b> Check if applicable:  Address change Name change Initial return Final return/terminated Amended return Application pending	<b>C Name of organization</b> <div style="border: 1px solid black; padding: 2px;">The Pew Charitable Trusts</div> <b>Doing business as</b> <div style="border: 1px solid black; padding: 2px;"></div> <b>Number and street (or P.O. box if mail is not delivered to street address) Room/suite</b> <div style="border: 1px solid black; padding: 2px;">901 E Street NW</div> <b>City or town, state or province, country, and ZIP or foreign postal code</b> <div style="border: 1px solid black; padding: 2px;">Washington, DC 20004</div> <b>F Name and address of principal officer: Susan K. Urahn</b> <div style="border: 1px solid black; padding: 2px;">901 E Street NW, Washington, DC 20004</div>	<b>D Employer identification number</b> <div style="border: 1px solid black; padding: 2px;">56-2307147</div> <b>E Telephone number</b> <div style="border: 1px solid black; padding: 2px;">202-552-2000</div> <b>G Gross receipts \$</b> 1,230,256,327.
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3)    501(c) (    ) (insert no.)    4947(a)(1) or    527		<b>H(a) Is this a group return</b> for subordinates? ..... Yes <input checked="" type="checkbox"/> No <b>H(b) Are all subordinates included?</b> Yes No If "No," attach a list. See instructions
<b>J Website:</b> <a href="http://www.pewtrusts.org">www.pewtrusts.org</a>		<b>H(c) Group exemption number</b>
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation    Trust    Association    Other		<b>L Year of formation:</b> 2002 <b>M State of legal domicile:</b> PA

<b>Part I Summary</b>				
<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: <b>Improving public policy, informing the public, and invigorating civic life.</b>		
	2	Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	11
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	10
	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)	5	907
	6	Total number of volunteers (estimate if necessary)	6	40
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	805,095.
	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
<b>Revenue</b>	8	Contributions and grants (Part VIII, line 1h)	379,359,503.	368,713,353.
	9	Program service revenue (Part VIII, line 2g)	11,100.	26,766.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	34,966,437.	38,820,437.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	894,283.	1,333,391.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	415,231,323.	408,893,947.
	<b>Expenses</b>	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	153,432,784.
14		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	142,784,981.	148,761,528.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b		Total fundraising expenses (Part IX, column (D), line 25)	6,215,352.	
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	65,153,751.	63,813,254.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	361,371,516.	380,100,942.
19		Revenue less expenses. Subtract line 18 from line 12	53,859,807.	28,793,005.
<b>Net Assets or Fund Balances</b>	20	Total assets (Part X, line 16)	1291194460.	1350161416.
	21	Total liabilities (Part X, line 26)	358,710,246.	339,059,689.
	22	Net assets or fund balances. Subtract line 21 from line 20	932,484,214.	1011101727.

<b>Part II Signature Block</b>					
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.					
<b>Sign Here</b>	Signature of officer	3/25/2025			
	<b>Ralph R. Leslie, EVP, COO and CFO</b> Type or print name and title	Date			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	<b>Toby Ruth Kerslake</b>	<i>Toby Ruth Kerslake</i>	03/24/2025	<input type="checkbox"/>	P01875806
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			
	<b>KPMG LLP</b>	<b>13-5565207</b>			
	<b>345 Park Avenue</b>	<b>212-758-9700</b>			
	<b>New York, NY 10154</b>				

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Form 990 (2023)

The Pew Charitable Trusts

56-2307147

Page **2****Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

☒ **X**

- 1**
- Briefly describe the organization's mission:

See Schedule O

- 2**
- Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
- ☐
- Yes
- ☒
- No

If "Yes," describe these new services on Schedule O.

- 3**
- Did the organization cease conducting, or make significant changes in how it conducts, any program services?
- ☐
- Yes
- ☒
- No

If "Yes," describe these changes on Schedule O.

- 4**
- Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 247,958,035. including grants of \$ 87,963,972. ) (Revenue \$ )Improving public policy. We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global community.**4b** (Code: ) (Expenses \$ 46,062,158. including grants of \$ 38,159,903. ) (Revenue \$ )Invigorating civic life. We support national initiatives that encourage civic participation. In our hometown of Philadelphia, we support organizations that create a thriving arts and culture community and institutions that enhance the well-being of the region's neediest citizens.**4c** (Code: ) (Expenses \$ 41,402,285. including grants of \$ 41,402,285. ) (Revenue \$ )Informing the public. Pew Research Center, our Washington, D.C.-based charitable subsidiary, is home to most of our information initiatives. It uses impartial, fact-based public-opinion polling and other research tools to track important issues and trends.

- 4d**
- Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ 26,766.)**4e** Total program service expenses 335,422,478.Form **990** (2023)

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<b>3</b>	X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<b>4</b> X	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>6</b> X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>9</b> X	
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>10</b>	X
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<b>11b</b>	X
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<b>11d</b>	X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>11e</b> X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>11f</b> X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>12a</b>	X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>12b</b> X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b> X	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>14b</b> X	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>15</b> X	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<b>16</b> X	
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	<b>17</b>	X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b>	X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>	X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<b>20a</b>	X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<b>21</b> X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b>	X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b>	X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b>	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	X
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	X
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	X
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b>	X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b>	X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O .....	<b>38</b>	X

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

X

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b>	307
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	<b>1b</b>	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b>	X

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 907		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<b>2b</b>	X	
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3a</b>	X	
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	<b>3b</b>	X	
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>	X	
<b>b</b> If "Yes," enter the name of the foreign country <u>See Schedule O</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>		X
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<b>5c</b>		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	<b>6a</b>		X
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7a</b>		X
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>		X
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year	<b>7d</b>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	<b>8</b>		X
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?	<b>9a</b>		X
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>		X
<b>10 Section 501(c)(7) organizations.</b> Enter:			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:			
<b>a</b> Gross income from members or shareholders	<b>11a</b>		
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>		
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>		
<b>c</b> Enter the amount of reserves on hand	<b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>		X
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	<b>14b</b>		
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	<b>15</b>	X	
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	<b>16</b>		X
<b>17 Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	<b>17</b>		

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

**Section A. Governing Body and Management**

	1a	1b	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	11			
<b>b</b> Enter the number of voting members included on line 1a, above, who are independent .....		10		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....	2		X	
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .....	3			X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....	4			X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? .....	5			X
<b>6</b> Did the organization have members or stockholders? .....	6			X
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....	7a			X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....	7b			X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
<b>a</b> The governing body? .....	8a		X	
<b>b</b> Each committee with authority to act on behalf of the governing body? .....	8b		X	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O .....	9			X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No	
<b>10a</b> Did the organization have local chapters, branches, or affiliates? .....	10a	X	
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....	10b	X	
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	11a	X	
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990. ....			
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	12a	X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	12b	X	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done .....	12c	X	
<b>13</b> Did the organization have a written whistleblower policy? .....	13	X	
<b>14</b> Did the organization have a written document retention and destruction policy? .....	14	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
<b>a</b> The organization's CEO, Executive Director, or top management official .....	15a	X	
<b>b</b> Other officers or key employees of the organization .....	15b	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. ....			
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....	16a		X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....	16b		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed See Schedule O

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website    ☐ Another's website    ☒ Upon request    ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records  
Ralph Leslie - 202-552-2000  
901 E Street NW, Washington, DC 20004

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Susan K. Urahn President and CEO	49.00 1.00	X		X				1,185,982.	0.	54,190.
(2) Ralph Leslie EVP, COO and CFO	50.00 0.00			X				584,494.	0.	54,892.
(3) Melissa Skolfield EVP, External Affairs	49.50 0.50				X			545,735.	0.	68,222.
(4) R. James G. McMillan SVP, General Counsel/Corp Secretary	48.00 2.00			X				552,948.	0.	56,612.
(5) Michael Caudell-Feagan EVP, Chief Program Officer	50.00 0.00				X			561,999.	0.	42,448.
(6) Tamera Luzzatto SVP, Gov't Relations (end 6/23)	50.00 0.00					X		556,782.	0.	32,471.
(7) Priya Bery SVP, Partnerships	49.00 1.00					X		500,984.	0.	78,033.
(8) Thomas Dillon SVP, Environment	50.00 0.00					X		456,071.	0.	83,451.
(9) Lester Baxter SVP, Strategy	50.00 0.00					X		350,308.	0.	75,240.
(10) Kil Huh SVP, Government Performance	50.00 0.00					X		347,470.	0.	65,764.
(11) Sarah Senno VP, Finance and Treasurer	49.50 0.50			X				282,392.	0.	69,791.
(12) Christopher Jones Director and Board Chair	3.00 0.00	X		X				0.	0.	0.
(13) Henry P. Becton, Jr. Director	3.00 0.00	X						0.	0.	0.
(14) Robert H. Campbell Director	3.00 0.00	X						0.	0.	0.
(15) Susan W. Catherwood Director	3.00 0.00	X						0.	0.	0.
(16) Raynard Kington, M.D. Director	3.00 0.00	X						0.	0.	0.
(17) J. Howard Pew II Director	3.00 0.00	X						0.	0.	0.

Form 990 (2023)

## The Pew Charitable Trusts

56-2307147 Page 8

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) Joseph N. Pew V Director	3.00 0.00	X						0.	0.	0.
(19) Mary Catharine Pew, M.D. Director	3.00 0.00	X						0.	0.	0.
(20) Sandy Ford Pew Director	3.00 0.00	X						0.	0.	0.
(21) Willa Seldon Director	3.00 0.00	X						0.	0.	0.
<b>1b Subtotal</b> .....								5,925,165.	0.	681,114.
<b>c Total from continuation sheets to Part VII, Section A</b> .....								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b> .....								5,925,165.	0.	681,114.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

490

- 3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual .....
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person .....

	Yes	No
3		X
4	X	
5		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Berlin Rosen, LTD 15 Maiden Lane, New York, NY 10038	Coalition Building and Policy Consult.	2,990,877.
HTC Global Services Inc 3270 West Big Beaver Road, Troy, NY 48084	IT Consulting	1,245,548.
Velir Studios 212 Elm Street, Somerville, MA 02144	Website Services	1,114,911.
Workday Inc, 6110 Stoneridge Mall Road, Pleasanton, CA 94588	Workforce Management Software	948,782.
Haute on the Hill by Ridgewell, Inc DBA 5522 Dorsey Lane, Bethesda, MD 20816	Office Services	896,869.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

99

Form 990 (2023)



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

☒ X

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>	333,367,106.				
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	35,346,247.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 186,523.				
	<b>h Total.</b> Add lines 1a-1f .....						
<b>Program Service Revenue</b>	<b>2 a</b> Conference center revenue .....	<b>Business Code</b>	532000	26,766.	26,766.		
	<b>b</b> .....						
	<b>c</b> .....						
	<b>d</b> .....						
	<b>e</b> .....						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....			26,766.			
	<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			37,568,510.		
<b>4</b> Income from investment of tax-exempt bond proceeds .....							
<b>5</b> Royalties .....				668.			668.
<b>6 a</b> Gross rents .....		<b>6a</b>	(i) Real 118,719.				
<b>b</b> Less: rental expenses ...		<b>6b</b>	43,253.				
<b>c</b> Rental income or (loss) .....		<b>6c</b>	75,466.				
<b>d</b> Net rental income or (loss) .....				75,466.			75,466.
<b>7 a</b> Gross amount from sales of assets other than inventory .....		<b>7a</b>	(i) Securities 822,571,054.				
<b>b</b> Less: cost or other basis and sales expenses .....		<b>7b</b>	821,319,127.				
<b>c</b> Gain or (loss) .....		<b>7c</b>	1,251,927.				
<b>d</b> Net gain or (loss) .....				1,251,927.			1251927.
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....		<b>8a</b>					
<b>b</b> Less: direct expenses .....		<b>8b</b>					
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....		<b>9a</b>					
<b>b</b> Less: direct expenses .....	<b>9b</b>						
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>						
<b>b</b> Less: cost of goods sold .....	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory .....							
<b>Miscellaneous Revenue</b>	<b>11 a</b> Parking garage revenue - mgmt co .....	<b>Business Code</b>	812930	848,592.		805,095.	43,497.
	<b>b</b> Realized fx gain .....		900099	408,665.			408,665.
	<b>c</b> .....						
	<b>d</b> All other revenue .....						
	<b>e Total.</b> Add lines 11a-11d .....			1,257,257.			
	<b>12 Total revenue.</b> See instructions .....			408893947.	26,766.	805,095.	39348733.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>				
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	139,812,033.	139,812,033.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	27,714,127.	27,714,127.		
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	4,147,267.	713,690.	3,400,475.	33,102.
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	68,219.		68,219.	
<b>7</b> Other salaries and wages	112,110,391.	90,308,256.	17,806,056.	3,996,079.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	12,143,223.	9,717,921.	1,988,547.	436,755.
<b>9</b> Other employee benefits	11,518,231.	9,241,900.	1,874,729.	401,602.
<b>10</b> Payroll taxes	8,774,197.	7,039,956.	1,450,703.	283,538.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management				
<b>b</b> Legal	1,223,751.	646,764.	576,476.	511.
<b>c</b> Accounting	333,552.		333,552.	
<b>d</b> Lobbying	1,649,921.	1,649,921.		
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees	1,843,941.		1,843,941.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	16,806,505.	14,694,926.	2,011,845.	99,734.
<b>12</b> Advertising and promotion	850,838.	850,838.		
<b>13</b> Office expenses	2,348,649.	1,930,132.	365,976.	52,541.
<b>14</b> Information technology	11,034,729.	9,069,644.	1,704,095.	260,990.
<b>15</b> Royalties				
<b>16</b> Occupancy	5,143,908.	4,006,722.	1,016,151.	121,035.
<b>17</b> Travel	6,259,958.	5,830,691.	293,780.	135,487.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials	46,925.	46,925.		
<b>19</b> Conferences, conventions, and meetings	3,437,975.	2,762,708.	606,053.	69,214.
<b>20</b> Interest	3,988,951.	3,208,014.	663,059.	117,878.
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	4,960,110.	4,128,435.	679,977.	151,698.
<b>23</b> Insurance	512,851.	96,923.	413,056.	2,872.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> Unrelated bus. inc. tax	250.		250.	
<b>b</b> Dues and subscriptions	1,398,996.	1,264,072.	92,303.	42,621.
<b>c</b> Parking garage	1,247,640.	263,835.	974,110.	9,695.
<b>d</b> Honoraria	362,344.	345,394.	16,950.	
<b>e</b> All other expenses	361,460.	78,651.	282,809.	
<b>25</b> Total functional expenses. Add lines 1 through 24e	380,100,942.	335,422,478.	38,463,112.	6,215,352.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	304,279.	<b>1</b>	577,826.
	<b>2</b> Savings and temporary cash investments .....	23,389,170.	<b>2</b>	2,325,356.
	<b>3</b> Pledges and grants receivable, net .....	13,524,111.	<b>3</b>	12,171,216.
	<b>4</b> Accounts receivable, net .....	323,844.	<b>4</b>	266,273.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	3,727,377.	<b>9</b>	4,033,058.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 261,037,013.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 87,301,635.	<b>10c</b>	173,735,378.
	<b>11</b> Investments - publicly traded securities .....	175,998,401.	<b>11</b>	1150045358.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	1068999953.	<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	4,927,325.	<b>15</b>	7,006,951.
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	1291194460.	<b>16</b>	1350161416.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	16,415,141.	<b>17</b>	18,155,946.
	<b>18</b> Grants payable .....	175,970,409.	<b>18</b>	162,297,247.
	<b>19</b> Deferred revenue .....	899,764.	<b>19</b>	278,070.
	<b>20</b> Tax-exempt bond liabilities .....	124,534,979.	<b>20</b>	118,101,685.
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	836,142.	<b>21</b>	689,861.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	40,053,811.	<b>25</b>	39,536,880.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	358,710,246.	<b>26</b>	339,059,689.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/>			
	<b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	898,873,679.	<b>27</b>	983,284,130.
	<b>28</b> Net assets with donor restrictions .....	33,610,535.	<b>28</b>	27,817,597.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/>			
	<b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
<b>32</b> <b>Total net assets or fund balances</b> .....	932,484,214.	<b>32</b>	1011101727.	
<b>33</b> <b>Total liabilities and net assets/fund balances</b> .....	1291194460.	<b>33</b>	1350161416.	

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	408,893,947.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	380,100,942.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	28,793,005.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	932,484,214.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	46,647,369.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	3,177,139.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	1,011,101,727.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<b>2a</b>	<b>X</b>
<b>b</b> Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<b>2b</b>	<b>X</b>
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	<b>2c</b>	<b>X</b>
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____	<b>3a</b>	<b>X</b>
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____	<b>3b</b>	

Form 990 (2023)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	304627698	300109443	314010092	378993338	368713353	1666453924.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	304627698	300109443	314010092	378993338	368713353	1666453924.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						1335119881.
<b>6 Public support.</b> Subtract line 5 from line 4.						331334043

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>7</b> Amounts from line 4 .....	304627698	300109443	314010092	378993338	368713353	1666453924.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	27080922.	23475006.	23212049.	28526051.	37687897.	139981925
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	160,492.	269,229.	291,261.	169,159.	452,162.	1342303.
<b>11 Total support.</b> Add lines 7 through 10						1807778152.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	491,061.

**13 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	18.33	%
<b>15</b> Public support percentage from 2022 Schedule A, Part II, line 14 .....	<b>15</b>	18.78	%
<b>16a 33 1/3% support test - 2023.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>b 33 1/3% support test - 2022.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>17a 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>			
<b>b 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>			

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2022 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2023</b> (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2022</b> Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



**Part IV** Supporting Organizations (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described on line 11a above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>2</b>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

	Yes	No
<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see instructions).		
<b>2</b> Activities Test. Answer lines 2a and 2b below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
<b>2a</b>		
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI</b> .		
<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.		
<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)**Section D - Distributions**

		Current Year
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b>	Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2023 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
<b>1</b> Distributable amount for 2023 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2023			
<b>a</b> From 2018			
<b>b</b> From 2019			
<b>c</b> From 2020			
<b>d</b> From 2021			
<b>e</b> From 2022			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2023 distributable amount			
<b>i</b> Carryover from 2018 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2023 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2023 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2019			
<b>b</b> Excess from 2020			
<b>c</b> Excess from 2021			
<b>d</b> Excess from 2022			
<b>e</b> Excess from 2023			

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

**Schedule A, Part II, Line 10, Explanation for Other Income:**

**Employee parking revenue**

2019 Amount: \$ 133,984.

2020 Amount: \$ 899.

2021 Amount: \$ 7,315.

2022 Amount: \$ 42,930.

2023 Amount: \$ 43,497.

**Realized currency gain**

2019 Amount: \$ 26,369.

2020 Amount: \$ 267,715.

2021 Amount: \$ 283,946.

2022 Amount: \$ 126,229.

2023 Amount: \$ 408,665.

**Gain from insurance claim**

**Workers comp dividend**

2019 Amount: \$ 139.

2020 Amount: \$ 615.

**Part II, Section C, line 17a, Facts and Circumstances Test:**

The Pew Charitable Trusts (Pew) qualifies as a publicly-supported charity because it meets the 10 percent plus facts and circumstances test under Treas. Reg. 1.170A-9(F)(3) in the following respects:

1. 10 percent of support limitation. Pew normally receives substantial

**Part VI****Supplemental Information.**

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

support from a variety of public sources. Pew's public support percentage is 18.33 percent, well above the 10 percent threshold.

2. Attraction of public support. Pew is organized and operated to attract new and additional support on a continuous basis. Pew maintains a continuous and bona fide development program and carries on activities designed to attract support from individuals, foundations, and other charitable organizations. Pew's full-time development staff is actively involved in seeking financial support from diverse sources on an ongoing basis and works consistently to identify and qualify more prospective donors.

Pew's programs and activities have broad appeal to members of the public that share an interest in Pew's many different areas of focus. Current projects seek, among other things, to strengthen environmental protections; conserve our oceans and wild lands; improve public and behavioral health; ensure Americans have access to a safe, affordable consumer financial marketplace; and help states invest in programs that provide the strongest returns to their taxpayers.

3. Sources of support. Pew is supported by a diverse and representative group of donors. During fiscal year 2024, Pew received grants and contributions from 42 non-related donors, including individuals, public charities and private foundations.

4. Representative governing body. Pew's bylaws require that at all times at least one-third of the total directors will be civic and community

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

leaders. Consistent with this requirement, board members include community leaders, civic leaders, and philanthropists who bring to Pew's board a broad cross-section of the views and interests of the communities we serve.

5. Availability of public facilities or services; public participation in programs or policies. Pew conducts extensive and ongoing programs and activities that are designed to inform the public, the media, and policymakers about the subjects of its research and analysis. Pew's research reports are disseminated at educational conferences, at seminars and other public forums sponsored by Pew, and at events sponsored by other organizations. These reports are also made available to the general public via Pew's website, [www.pewtrusts.org](http://www.pewtrusts.org). During fiscal year 2024, Pew released 29 research reports and sponsored 25 conferences and seminars on subjects such as trends in public health, finance and economy, ocean protection, and other issues. Pew's research reports received broad coverage in journals, articles, news reports, and other forms of media. This media coverage allowed Pew's reports and other educational information to reach and be used by an even broader audience, including people who learned about or accessed Pew's reports through broadcast, print, online or social media; on websites of other nonprofits; or through references in the research reports of other organizations. More broadly, throughout the fiscal year, Pew's experts and/or research and data were cited hundreds of times by a range of international, national, local, and trade industry news outlets. In terms of digital reach, Pew's website attracted 3.5 million total users in fiscal year 2024. As of June 30, 2024, Pew maintained 447,100 followers across its social media accounts

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

and had 141,936 subscribers to its 12 email newsletters.

**Schedule B**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)



Name of organization	Employer identification number
<b>The Pew Charitable Trusts</b>	<b>56-2307147</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>		\$ <u>75,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>2</u>		\$ <u>358,440.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>		\$ <u>7,350.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>4</u>		\$ <u>400,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>5</u>		\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>6</u>		\$ <u>750,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>The Pew Charitable Trusts</b>	<b>56-2307147</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>		\$ <u>3,593,402.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>8</u>		\$ <u>653,859.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>9</u>		\$ <u>5,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>10</u>		\$ <u>200,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>11</u>		\$ <u>15,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>12</u>		\$ <u>520,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>The Pew Charitable Trusts</b>	<b>56-2307147</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	   	\$ <u>1,107,577.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>14</u>	   	\$ <u>28,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>15</u>	   	\$ <u>51,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>16</u>	   	\$ <u>5,548,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>17</u>	   	\$ <u>1,407,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>18</u>	   	\$ <u>25,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>The Pew Charitable Trusts</b>	<b>56-2307147</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$ 3,237,573.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20		\$ 670,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21		\$ 186,523.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
22		\$ 6,176.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
23		\$ 10,100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
24		\$ 182,612.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
<b>The Pew Charitable Trusts</b>	<b>56-2307147</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
26		\$ 900,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
27		\$ 221,043,099.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
28		\$ 3,023,071.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
29		\$ 45,413,565.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
30		\$ 544,785.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**The Pew Charitable Trusts****56-2307147****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31		\$ 13,515,446.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
32		\$ 27,917,282.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
33		\$ 21,909,858.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

56-2307147

[illegible]

Name of organization

Employer identification number

**The Pew Charitable Trusts****56-2307147**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



**SCHEDULE C**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Political Campaign and Lobbying Activities****For Organizations Exempt From Income Tax Under Section 501(c) and Section 527****Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.****Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2023****Open to Public  
Inspection****If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

The Pew Charitable Trusts

Employer identification number

56-2307147

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures ..... \$ .....

3 Volunteer hours for political campaign activities ..... ..

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... \$ .....

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... \$ .....

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ..... ☐ Yes ☐ No4a Was a correction made? ..... ☐ Yes ☐ No

b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... \$ .....

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527  
exempt function activities ..... \$ .....3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL,  
line 17b ..... \$ .....4 Did the filing organization file **Form 1120-POL** for this year? ..... ☐ Yes ☐ No

5 Enter the names, addresses, and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
<b>1a</b> Total lobbying expenditures to influence public opinion (grassroots lobbying) .....			
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....			
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....			
<b>d</b> Other exempt purpose expenditures .....			
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....			
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.			
<b>If the amount on line 1e, column (a) or (b) is:</b>	<b>The lobbying nontaxable amount is:</b>		
not over \$500,000,	20% of the amount on line 1e.		
over \$500,000 but not over \$1,000,000,	\$100,000 plus 15% of the excess over \$500,000.		
over \$1,000,000 but not over \$1,500,000,	\$175,000 plus 10% of the excess over \$1,000,000.		
over \$1,500,000 but not over \$17,000,000,	\$225,000 plus 5% of the excess over \$1,500,000.		
over \$17,000,000,	\$1,000,000.		
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....			
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....			
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....			
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....			

☐ Yes ☐ No
**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

Schedule C (Form 990) 2023

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....	X		
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..	X		
<b>c</b> Media advertisements? .....	X		31,324.
<b>d</b> Mailings to members, legislators, or the public? .....	X		15,122.
<b>e</b> Publications, or published or broadcast statements? .....	X		15,182.
<b>f</b> Grants to other organizations for lobbying purposes? .....	X		603,898.
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....	X		2,179,899.
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....	X		3,564.
<b>i</b> Other activities? .....		X	
<b>j</b> Total. Add lines 1c through 1i .....			2,848,989.
<b>2a</b> Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? .....		X	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	1	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	2	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? .....	3	

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

<b>1</b> Dues, assessments and similar amounts from members .....	1	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year .....	2a	
<b>b</b> Carryover from last year .....	2b	
<b>c</b> Total .....	2c	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	3	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? .....	4	
<b>5</b> Taxable amount of lobbying and political expenditures. See instructions .....	5	

**Part IV** Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

**Part II-B, Line 1, Lobbying Activities**

Recognizing the power of public policy initiatives to effect change, and consistent with its public interest mission, Pew engages in limited lobbying activities at international, federal, state, and local levels in connection with its work on the environment, public health, and state policy and performance. Pew's lobbying expenditures are attributable to

direct and grassroots lobbying by employees, contractors, and grantees.

**SCHEDULE D**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
Attach to Form 990.Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	2	
2 Aggregate value of contributions to (during year) .....	0.	
3 Aggregate value of grants from (during year) .....	23,458,787.	
4 Aggregate value at end of year .....	99,546,661.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included on line 2a .....	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ..... ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ..... ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

(ii) Assets included in Form 990, Part X ..... \$ .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

b Assets included in Form 990, Part X ..... \$ .....

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment \_\_\_\_\_ %

b Permanent endowment \_\_\_\_\_ %

c Term endowment \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? ☐ Yes ☐ No

(ii) Related organizations? ☐ Yes ☐ No

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐ Yes ☐ No

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		90,000,000.		90,000,000.
b Buildings		131,169,408.	51,335,876.	79,833,532.
c Leasehold improvements		3,850,401.	3,166,836.	683,565.
d Equipment		36,017,204.	32,798,923.	3,218,281.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				173,735,378.

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A) .....		
(B) .....		
(C) .....		
(D) .....		
(E) .....		
(F) .....		
(G) .....		
(H) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) .....		
(2) .....		
(3) .....		
(4) .....		
(5) .....		
(6) .....		
(7) .....		
(8) .....		
(9) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) .....	
(2) .....	
(3) .....	
(4) .....	
(5) .....	
(6) .....	
(7) .....	
(8) .....	
(9) .....	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B))	

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Operating lease liabilities	2,722,912.
(3) Interest rate swaps	4,975,147.
(4) Accrued pension obligation	31,838,821.
(5) .....	
(6) .....	
(7) .....	
(8) .....	
(9) .....	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B))	39,536,880.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....	<b>1</b>	674,508,715.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>	46,647,369.
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	220,893,416.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....	<b>2e</b>	267,540,785.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....	<b>3</b>	406,967,930.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	1,843,941.
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	82,076.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....	<b>4c</b>	1,926,017.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....	<b>5</b>	408,893,947.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....	<b>1</b>	388,257,096.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>	
<b>b</b>	Prior year adjustments .....	<b>2b</b>	
<b>c</b>	Other losses .....	<b>2c</b>	1,614,937.
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	6,653,706.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....	<b>2e</b>	8,268,643.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....	<b>3</b>	379,988,453.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	1,843,941.
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	-1,731,452.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....	<b>4c</b>	112,489.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....	<b>5</b>	380,100,942.

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**Part IV, line 2b:**

Pew acts as the custodian of funds for certain third-party recipients designated by donors.

**Part X, Line 2:**

The organization has no material uncertain tax positions.

**Part XI, Line 2d - Other Adjustments:**

Revenue of consolidated subsidiary 5,333,580

Change in fair value of interest rate swaps 2,574,120

Net periodic benefit cost other than service cost (reclass) 1,856,781

Unrealized foreign exchange gain 305



**Part XIII** Supplemental Information (continued)

Reversal of prior year contribution revenue	-395,018
Change in fair value of beneficial interest in trusts	211,523,648
Total to Schedule D, Part XI, Line 2d	220,893,416

## Part XI, Line 4b - Other Adjustments:

Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass)	43,253
Parking garage sales tax (reclass)	-125,329
Total to Schedule D, Part XI, Line 4b	82,076

## Part XII, Line 2c - Other Losses:

Other changes in postretirement benefits	1,614,937
Total to Schedule D, Part XII, Line 2c	1,614,937

## Part XII, Line 2d - Other Adjustments:

Expenses of consolidated subsidiary	50,625,407
Intercompany transactions eliminated in consolidation	-41,402,285
Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass)	43,253
Reversal of prior year grant expense	-2,612,669
Total to Schedule D, Part XII, Line 2d	6,653,706

## Part XII, Line 4b - Other Adjustments:

Net periodic benefit cost other than service cost (reclass)	-1,856,781
Parking garage sales tax (reclass)	125,329
Total to Schedule D, Part XII, Line 4b	-1,731,452

**SCHEDULE F  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

Employer identification number

The Pew Charitable Trusts

56-2307147

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☒ **Yes** ☐ **No**

- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

- 3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
East Asia and the Pacific	0	0	Investments		13,261,697.
Europe	0	0	Investments		41,272,863.
North America	0	0	Investments		636,170.
Central America and the Caribbean	0	0	Program Services	Environmental Management	18,752.
Central America and the Caribbean	0	1	Program Services	Protecting Ocean Life	99,211.
East Asia and the Pacific	0	0	Program Services	Environmental Management	318,765.
East Asia and the Pacific	0	0	Program Services	Evidence Project	1,659.
East Asia and the Pacific	0	0	Program Services	Partnerships & Support	38,825.
<b>3 a Subtotal</b> .....	0	1			55,647,942.
<b>b Total from continuation sheets to Part I</b> .....	6	80			41,586,238.
<b>c Totals</b> (add lines 3a and 3b) .....	6	81			97,234,180.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147 Page 1

**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific	1	4	Program Services	Protecting Ocean Life	1,119,935.
East Asia and the Pacific	0	0	Program Services	Public Policy	5,280.
East Asia and the Pacific	2	23	Program Services	Wilderness Protection	2,289,268.
Europe	0	0	Program Services	Environmental Management	1,056,691.
Europe	0	0	Program Services	Evidence Project	3,326.
Europe	0	0	Program Services	Government Management	3,250.
Europe	0	7	Program Services	Partnerships & Support	1,409,107.
Europe	2	32	Program Services	Protecting Ocean Life	5,364,570.
Europe	0	0	Program Services	Public Policy	140.
Europe	0	0	Program Services	Wilderness Protection	9,203.
<b>Totals</b> .....					

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147 Page 1

**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa	0	0	Program Services	Environmental Management	58,523.
Middle East and North Africa	0	0	Program Services	Protecting Ocean Life	6,771.
North America	0	0	Program Services	Environmental Management	62,940.
North America	0	0	Program Services	Evidence Project	1,036.
North America	0	0	Program Services	Health Programs	250.
North America	0	0	Program Services	Partnerships & Support	55,885.
North America	0	1	Program Services	Protecting Ocean Life	494,860.
North America	0	0	Program Services	Public Policy	83,091.
North America	0	0	Program Services	Scholars and Fellows	3,150.
South America	0	0	Program Services	Environmental Management	242,967.
<b>Totals</b> .....					

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147 Page 1

**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America	0	0	Program Services	Evidence Project	170.
South America	0	0	Program Services	Partnerships & Support	27,567.
South America	0	1	Program Services	Protecting Ocean Life	562,952.
South America	0	0	Program Services	Scholars and Fellows	17,597.
South America	1	12	Program Services	Wilderness Protection	931,586.
South America	0	0	Program Services	Protecting Ocean Life	1,246.
Sub-Saharan Africa	0	0	Program Services	Protecting Ocean Life	60,750.
Central America and the Caribbean	0	0	Grantmaking		658,714.
East Asia and the Pacific	0	0	Grantmaking		2,958,467.
Europe	0	0	Grantmaking		3,821,294.
<b>Totals</b> .....					

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America	0	0	Grantmaking		11,082,844.
South America	0	0	Grantmaking		6,621,935.
Sub-Saharan Africa	0	0	Grantmaking		2,570,873.
Totals .....	6	80			41,586,238.

Schedule F (Form 990) 2023

**The Pew Charitable Trusts****56-2307147**Page **2**

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1</b> <b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
		Central America and the Caribbean	Policy	349,416.	WIR	0.		
		Central America and the Caribbean	Policy	47,782.	WIR	0.		
		Central America and the Caribbean	Policy	261,516.	WIR	0.		
		East Asia and the Pacific	Policy	157,039.	WIR	0.		
		East Asia and the Pacific	Policy	189,155.	WIR	0.		
		East Asia and the Pacific	Policy	415,894.	WIR	0.		
		East Asia and the Pacific	Policy	534,927.	WIR	0.		
		East Asia and the Pacific	Policy	200,000.	WIR	0.		

**2** Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter .....

**76**

**3** Enter total number of other organizations or entities .....

**6****Schedule F (Form 990) 2023**

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	268,486.	WIR	0.		
		East Asia and the Pacific	Policy	102,877.	WIR	0.		
		East Asia and the Pacific	Policy	150,000.	WIR	0.		
		East Asia and the Pacific	Policy	54,947.	WIR	0.		
		East Asia and the Pacific	Policy	10,000.	WIR	0.		
		East Asia and the Pacific	Policy	150,000.	WIR	0.		
		East Asia and the Pacific	Policy	50,000.	ACH	0.		
		East Asia and the Pacific	Policy	106,820.	WIR	0.		
		East Asia and the Pacific	Policy	214,326.	WIR	0.		



Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	143,900.	WIR	0.		
		East Asia and the Pacific	Policy	199,968.	WIR	0.		
		East Asia and the Pacific	Sponsorship	10,127.	WIR	0.		
		Europe	Matching Gifts	5,082.	WIR	0.		
		Europe	Matching Gifts	5,136.	WIR	0.		
		Europe	Matching Gifts	11,377.	WIR	0.		
		Europe	Matching Gifts	6,692.	WIR	0.		
		Europe	Matching Gifts	6,692.	WIR	0.		
		Europe	Matching Gifts	30,169.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe	Matching Gifts	10,100.	WIR	0.		
		Europe	Policy	11,400.	WIR	0.		
		Europe	Policy	121,576.	WIR	0.		
		Europe	Policy	170,948.	WIR	0.		
		Europe	Policy	60,690.	WIR	0.		
		Europe	Policy	158,063.	WIR	0.		
		Europe	Policy	189,525.	WIR	0.		
		Europe	Policy	242,024.	WIR	0.		
		Europe	Policy	409,312.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe	Policy	38,150.	WIR	0.		
		Europe	Policy	32,381.	WIR	0.		
		Europe	Policy	400,000.	WIR	0.		
		Europe	Policy	1555328.	WIR	0.		
		Europe	Policy	135,149.	WIR	0.		
		Europe	Policy	161,281.	WIR	0.		
		Europe	Sponsorship	22,683.	WIR	0.		
		Europe	Sponsorship	7,725.	WIR	0.		
		North America	Civic Life	160,000.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	Matching Gifts	12,587.	ACH	0.		
		North America	Policy	71,814.	ACH	0.		
		North America	Policy	770,787.	WIR	0.		
		North America	Policy	149,884.	WIR	0.		
		North America	Policy	36,071.	WIR	0.		
		North America	Policy	150,000.	WIR	0.		
		North America	Policy	111,840.	WIR	0.		
		North America	Policy	133,974.	WIR	0.		
		North America	Policy	70,000.	ACH	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	Policy	686,972.	WIR	0.		
		North America	Policy	188,140.	WIR	0.		
		North America	Policy	149,796.	WIR	0.		
		North America	Policy	2344134.	WIR	0.		
		North America	Policy	3078898.	WIR	0.		
		North America	Policy	1832337.	WIR	0.		
		North America	Policy	149,995.	WIR	0.		
		North America	Policy	148,063.	WIR	0.		
		North America	Policy	175,000.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	Policy	270,000.	ACH	0.		
		North America	Policy	392,551.	WIR	0.		
		South America	Policy	79,863.	WIR	0.		
		South America	Policy	107,344.	WIR	0.		
		South America	Policy	121,179.	WIR	0.		
		South America	Policy	14,717.	WIR	0.		
		South America	Policy	101,138.	WIR	0.		
		South America	Policy	21,183.	WIR	0.		
		South America	Policy	46,770.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South America	Policy	430,597.	WIR	0.		
		South America	Policy	27,104.	WIR	0.		
		South America	Policy	54,945.	WIR	0.		
		South America	Policy	94,234.	WIR	0.		
		South America	Policy	43,037.	WIR	0.		
		South America	Policy	58,532.	WIR	0.		
		South America	Policy	234,597.	WIR	0.		
		South America	Policy	151,670.	WIR	0.		
		South America	Policy	21,000.	WIR	0.		

Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South America	Policy	70,000.	WIR	0.		
		South America	Policy	35,000.	WIR	0.		
		South America	Policy	85,598.	WIR	0.		
		South America	Policy	42,698.	WIR	0.		
		South America	Policy	10,521.	WIR	0.		
		South America	Policy	1233992.	WIR	0.		
		South America	Policy	3380215.	WIR	0.		
		South America	Policy	150,000.	WIR	0.		
		South America	Sponsorship	6,000.	WIR	0.		



Schedule F (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 2

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Policy	86,251.	WIR	0.		
		Sub-Saharan Africa	Policy	655,212.	WIR	0.		
		Sub-Saharan Africa	Policy	5,939.	WIR	0.		
		Sub-Saharan Africa	Policy	699,646.	WIR	0.		
		Sub-Saharan Africa	Policy	588,500.	WIR	0.		
		Sub-Saharan Africa	Policy	401,200.	WIR	0.		

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

[illegible]

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* ..... ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ..... ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* ..... ☒ Yes ☐ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* ..... ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* ..... ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* ..... ☐ Yes ☒ No

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**Part I, Line 2:**

Pew's procedures for monitoring the use of grant funds outside the United States are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds. First, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the Internal Revenue Code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office or to provide a benefit to any political party or candidate; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, on a reasonable basis throughout the term of the grant, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

discretion and expense, to conduct evaluations and audit records related to the grantee's grant-funded activities and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit periodic narrative and financial reports throughout the term of the grant, and a final report at the end of the grant term, describing how the grant funds were spent and what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew also may exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation.

**Part I, Line 3:**

Non-employee expenditures are reported based on the domicile of the vendor to which funds are transferred. Employee expenditures are reported based on the employee's home location. Pew does not separately track indirect expenditures to foreign activities. As such, per the IRS Form 990 instructions, the amounts presented in Schedule F do not include an indirect allocation of expenditures.

**Part II, Line 1 (accounting method):**

Grants are reported on the accrual basis, the same method used for the



**SCHEDULE I**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

**The Pew Charitable Trusts**

Employer identification number

**56-2307147****Part I** General Information on Grants and Assistance**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....☒ **Yes** ☐ **No****2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.**Part II** Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
After School Activities Partnerships - 1617 JFK Boulevard, Suite 1855 - Philadelphia, PA 19103	26-3639206	501(c)(3)	20,000.	0.			Civic Life
Alaska Conservation Foundation 1227 W 9th Avenue, Suite 300 Anchorage, AK 99501	92-0061466	501(c)(3)	20,000.	0.			Policy
American Rivers 1101 14th Street NW, Suite 1400 Washington, DC 20005	23-7305963	501(c)(3)	80,000.	0.			Policy
American Whitewater PO Box 1540 Cullowhee, NC 28723	23-7083760	501(c)(3)	76,500.	0.			Policy
Amigos Bravos Inc PO Box 238 Taos, NM 87571	85-0363268	501(c)(3)	13,971.	0.			Policy
Antarctic and Southern Ocean Coalition - 1320 19th St NW 3rd Floor - Washington, DC 20036	52-1287282	501(c)(3)	414,026.	0.			Policy

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... **313.****3** Enter total number of other organizations listed in the line 1 table ..... **9.**

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2023

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Arizona Wildlife Federation PO Box 1182 Mesa, AZ 85211	86-0076994	501(c)(3)	29,808.	0.			Policy
Association of Clinicians for the Underserved - 1420 Spring Hill Road Suite 600 - McLean, VA 22102	61-1298728	501(c)(3)	37,000.	0.			Policy
Association of Village Council President - PO Box 219 - Bethel, AK 99559	92-0064285	501(c)(3)	70,000.	0.			Policy
Attic Youth Center 255 South 16th Street Philadelphia, PA 19102	23-3020071	501(c)(3)	250,000.	0.			Civic Life
Baylor College of Medicine One Baylor Plaza Houston, TX 77030	74-1613878	501(c)(3)	225,000.	0.			Policy
Behavioral Ideas Lab Inc dba Ideas42 - 805 15th Street NW - Washington, DC 20005	27-1678009	501(c)(3)	278,684.	0.			Policy
Behavioral Ideas Lab Inc dba Ideas42 - 805 15th Street NW - Washington, DC 20005	27-1678009	501(c)(3)	72,216.	0.			Policy
Benton Institute for Broadband & Society - 1041 Ridge Road Unit 214 - Wilmette, IL 60091	13-6075750	501(c)(3)	501,386.	0.			Policy
Bering Sea Elders Group 911 W 8th Avenue Suite 101 Anchorage, AK 99501	82-3556262	501(c)(3)	70,000.	0.			Policy

Schedule I (Form 990)



Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Bethanna 1030 Second Street Pike Southampton, PA 18966	23-1649667	501(c)(3)	250,000.	0.			Civic Life
Bipartisan Policy Center, Inc 1225 I St NW Suite 1000 Washington, DC 20005	73-1628382	501(c)(3)	6,438,510.	0.			Policy
Bipartisan Policy Center, Inc 1225 I St NW Suite 1000 Washington, DC 20005	73-1628382	501(c)(3)	24,999.	0.			Policy
Board of Trustees of Michigan State University - 426 Auditorium Road Room 360 - East Lansing, MI 48824	38-6005984	501(c)(3)	64,911.	0.			Policy
Boston Children's Hospital 300 Longwood Avenue Boston, MA 02115	04-2774441	501(c)(3)	75,000.	0.			Policy
Brandeis University 415 South Street Waltham, MA 02453	04-2103552	501(c)(3)	225,000.	0.			Policy
Brandeis University 415 South Street Waltham, MA 02453	04-2103552	501(c)(3)	210,740.	0.			Policy
Broad Street Ministry 315 South Broad Street Philadelphia, PA 19107	20-2760310	501(c)(3)	20,000.	0.			Civic Life
Bryn Mawr College 101 N Merion Ave Bryn Mawr, PA 19010	23-1352621	501(c)(3)	1,300,000.	0.			Civic Life

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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California Emerging Technology Fund - 2151 Salvio Street Suite 252 - Concord, CA 94520	20-5184429	501(c)(3)	44,266.	0.			Policy
California Institute of Technology Office of the President 1200 E California Boulevard - Pasadena, CA 91125	95-1643307	501(c)(3)	75,000.	0.			Policy
California Institute of Technology Office of the President 1200 E California Boulevard - Pasadena, CA 91125	95-1643307	501(c)(3)	75,000.	0.			Policy
CalWild 4900 Shattuck Ave #22627 Oakland, CA 94609	51-0183228	501(c)(3)	62,070.	0.			Policy
Center for Black Educator Development - 7901 Hidden Lane - Elkins Park, PA 19027	84-1814119	501(c)(3)	250,000.	0.			Civic Life
Center for Regional Economic Competitiveness - PO Box 12546 - Arlington, VA 22209	54-1968125	501(c)(3)	100,000.	0.			Policy
Center for Regional Economic Competitiveness - PO Box 12546 - Arlington, VA 22209	54-1968125	501(c)(3)	99,000.	0.			Policy
Central Council Tlingit & Haida Indian Tribes of Alaska - PO Box 25500 - Juneau, AK 99802	92-0036505	Indian Tribe	110,099.	0.			Policy
Cincinnati Children's Hospital Medical - 3333 Burnet Avenue - Cincinnati, OH 45229	31-0833936	501(c)(3)	60,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Cities for Financial Empowerment Fund - 44 Wall Street Suite 1050 - New York, NY 10005	46-3612187	501(c)(3)	100,000.	0.			Policy
Columbia University 615 West 131st St 3rd Floor New York, NY 10027	13-5598093	501(c)(3)	225,000.	0.			Policy
Columbia University 615 West 131st St 3rd Floor New York, NY 10027	13-5598093	501(c)(3)	75,000.	0.			Policy
Confederated Tribes of Coos, Lower Umpqua and Siuslaw Indians - 1245 Fulton Ave - Coos Bay, OR 97420	93-0903782	Indian Tribe	149,561.	0.			Policy
Conservation International Foundation - 2011 Crystal Drive Suite 600 - Arlington, VA 22202	52-1497470	501(c)(3)	3,525,513.	0.			Policy
Conservation Lands Foundation 835 E 2nd Avenue Suite 314 Durango, CO 81301	20-8924520	501(c)(3)	15,048.	0.			Policy
Conservation Northwest 1829 10th Avenue W Suite B-2 Seattle, WA 98119	94-3091547	501(c)(3)	15,000.	0.			Policy
Conservation Science Partners 11050 Pioneer Trail Suite 202 Truckee, CA 96161	45-2504981	501(c)(3)	35,000.	0.			Policy
Conservation Voters of South Carolina Education Fund - PO Box 1766 - Columbia, SC 29202	20-0335383	501(c)(3)	100,098.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Conservative Energy Network 101 N Washington Square Suite 400A Lansing, MI 48933	81-3459199	501(c)(3)	252,911.	0.			Policy
Consumer Federation of America 1620 I Street NW Suite 200 Washington, DC 20006	52-0880625	501(c)(3)	90,795.	0.			Policy
Cornell University 526 Campus Road Ithaca, NY 14853	15-0532082	501(c)(3)	270,000.	0.			Policy
Cornell University 526 Campus Road Ithaca, NY 14853	15-0532082	501(c)(3)	75,000.	0.			Policy
Corporation for a Skilled Workforce - 10246 Crouse Road #17 - Hartland, MI 48353	38-2991143	501(c)(3)	75,000.	0.			Civic Life
CP 2023 1717 Arch Street Suite 4050 Philadelphia, PA 19103	85-2458469	501(c)(3)	1,250,000.	0.			Policy
Duke University Box 104132 Durham, NC 27708	56-0532129	501(c)(3)	75,000.	0.			Policy
Duke University Box 104132 Durham, NC 27708	56-0532129	501(c)(3)	7,364.	0.			Policy
Eagle River Watershed Council PO Box 1477 Gypsum, CO 81637	20-4448864	501(c)(3)	10,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Elevate 215 123 S Broad Street Suite 1170 Philadelphia, PA 19109	27-3097212	501(c)(3)	250,000.	0.			Civic Life
Fauna & Flora International USA, Inc - 1720 N Street NW Fourth Floor - Washington, DC 20036	81-3967095	501(c)(3)	812,825.	0.			Policy
Fauna & Flora International USA, Inc - 1720 N Street NW Fourth Floor - Washington, DC 20036	81-3967095	501(c)(3)	249,999.	0.			Policy
FinRegLab Inc 1701 K St NW Suite 1150 Washington, DC 20006	82-2842970	501(c)(3)	124,450.	0.			Policy
Florida State University Research Foundation - 2000 Levy Avenue Suite 351 - Tallahassee, FL 32310	59-3211153	501(c)(3)	392,746.	0.			Policy
Foundations of Success 4109 Maryland Avenue Bethesda, MD 20816	20-5561272	501(c)(3)	10,500.	0.			Policy
Fred Hutchinson Cancer Center 1100 Fairview Ave N Seattle, WA 98109	91-1935159	501(c)(3)	225,000.	0.			Policy
Fred Hutchinson Cancer Center 1100 Fairview Ave N Seattle, WA 98109	91-1935159	501(c)(3)	75,000.	0.			Policy
Friends of Nevada Wilderness PO Box 9754 Reno, NV 89521	88-0211763	501(c)(3)	60,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Friends of the Yampa Inc PO Box 771654 Steamboat Springs, CO 80477	27-3657002	501(c)(3)	15,005.	0.			Policy
George Junior Republic PO Box 1058 233 George Junior Road Grove City, PA 16127	25-1536204	501(c)(3)	300,000.	0.			Civic Life
Global Fishing Watch Inc 1025 Connecticut Ave NW Suite 200 Washington, DC 20036	81-5461345	501(c)(3)	100,000.	0.			Policy
Global Philanthropy Partnership 303 E Wacker Drive Suite 2108 Chicago, IL 60601	56-2342600	501(c)(3)	150,000.	0.			Policy
Greater Philadelphia Cultural Alliance - 1315 Walnut Street Suite 732 - Philadelphia, PA 19107	23-1885448	501(c)(3)	80,000.	0.			Civic Life
Greater Yellowstone Coalition 215 South Wallace Avenue Bozeman, MT 59715	81-0414042	501(c)(3)	50,000.	0.			Policy
Grove City College 100 Campus Drive Grove City, PA 16127	25-1065148	501(c)(3)	800,000.	0.			Civic Life
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	01-0504905	501(c)(3)	238,213.	0.			Policy
Health Federation of Philadelphia 123 South Broad Street Suite 650 Philadelphia, PA 19109	23-2244355	501(c)(3)	250,000.	0.			Civic Life

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Hopewell Fund 1828 L Street NW Suite 300-D Washington, DC 20036	47-3681860	501(c)(3)	98,750.	0.			Policy
Icahn School of Medicine PO Box 1075 One Gustave L Levy Pl New York, NY 10029	13-6171197	501(c)(3)	225,000.	0.			Policy
Idaho Conservation League 710 N 6th St Boise, ID 83702	82-6042478	501(c)(3)	20,000.	0.			Policy
Idaho Wildlife Federation Inc 1020 W Main St Suite 450 Boise, ID 83702	23-7039340	501(c)(3)	20,000.	0.			Policy
Impact Services Corporation 1952 East Allegheny Avenue Philadelphia, PA 19134	23-2087348	501(c)(3)	250,000.	0.			Civic Life
Indiana University Bryan Hall 200 107 S Indiana Avenue Bloomington, IN 47405	35-6001673	State of IN	113,095.	0.			Policy
Indigenous Peoples Council for Marine Mammals - 800 E Dimond Blvd Ste 3-615 - Anchorage, AK 99515	26-4247945	501(c)(3)	105,000.	0.			Policy
Inglis Foundation 2600 Belmont Avenue Philadelphia, PA 19131	23-2326553	501(c)(3)	450,000.	0.			Civic Life
Institute for Applied Ecology 4950 SW Hout Street Corvallis, OR 97333	93-1283716	501(c)(3)	25,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Interfaith America 141 W Jackson Blvd Suite 3200 Chicago, IL 60604	30-0212534	501(c)(3)	50,000.	0.			Civic Life
JASTECH Development Services Inc 6134 Lancaster Avenue Philadelphia, PA 19151	23-2943764	501(c)(3)	250,000.	0.			Civic Life
Johns Hopkins University 3910 Keswick Road N4327-B Baltimore, MD 21211	52-0595110	501(c)(3)	60,000.	0.			Policy
Katharine Wing dba Intertidal Strategies - 2625 Alcatraz Ave #271 - Berkeley, CA 94705	26-3007252		34,500.	0.			Policy
Kawerak PO Box 948 Nome, AK 99762	92-0047009	501(c)(3)	70,000.	0.			Policy
Kimberton Waldorf School PO Box 350 410 West Seven Stars Rd Kimberton, PA 19442	23-1494797	501(c)(3)	250,000.	0.			Civic Life
Kuskokwim River Inter-Tribal Fish Commission - PO Box 190 - Bethel, AK 99559	81-3444753	501(c)(3)	135,099.	0.			Policy
Lincoln Institute of Land Policy 113 Brattle Street Cambridge, MA 02138	86-6021106	501(c)(3)	90,707.	0.			Policy
Massachusetts General Hospital 55 Fruit Street Boston, MA 02114	04-2697983	501(c)(3)	225,000.	0.			Policy

Schedule I (Form 990)



Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Massachusetts General Hospital 55 Fruit Street Boston, MA 02114	04-2697983	501(c)(3)	225,000.	0.			Policy
Massachusetts General Hospital 55 Fruit Street Boston, MA 02114	04-2697983	501(c)(3)	60,000.	0.			Policy
Massachusetts Institute of Technology - 77 Massachusetts Avenue - Cambridge, MA 02139	04-2103594	501(c)(3)	1,507,877.	0.			Policy
Massachusetts Institute of Technology - 77 Massachusetts Avenue - Cambridge, MA 02139	04-2103594	501(c)(3)	226,614.	0.			Policy
Maternal and Child Health Consortium - 30 West Barnard Street Suite 1 - West Chester, PA 19382	23-2775806	501(c)(3)	300,000.	0.			Civic Life
Maternity Care Coalition 3401 I Street Suite 407 Philadelphia, PA 19134	23-2200410	501(c)(3)	1,082,381.	0.			Civic Life
Mazzoni Center 1348 Bainbridge Street Philadelphia, PA 19147	23-2176338	501(c)(3)	550,000.	0.			Civic Life
Memorial Sloan-Kettering Cancer Center - Office of the President 1275 York Avenue - New York, NY 10065	13-1924236	501(c)(3)	225,000.	0.			Policy
Memorial Sloan-Kettering Cancer Center - Office of the President 1275 York Avenue - New York, NY 10065	13-1924236	501(c)(3)	75,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Methow Valley Citizens Council PO Box 774 Twisp, WA 98856	91-1061350	501(c)(3)	14,811.	0.			Policy
Monell Chemical Senses Center 3500 Market Street Philadelphia, PA 19104	23-2020897	501(c)(3)	75,000.	0.			Policy
Montana Wilderness Association 80 S Warren Street Helena, MT 59601	51-0198932	501(c)(3)	47,500.	0.			Policy
Montana Wildlife Federation PO Box 1175 Helena, MT 59624	81-0303948	501(c)(3)	30,000.	0.			Policy
Mountain Studies Institute Inc 162 Stewart St Unit A Durango, CO 81303	73-1644103	501(c)(3)	41,200.	0.			Policy
Multiplier 405 14th Street Oakland, CA 94612	91-2166435	501(c)(3)	100,000.	0.			Policy
National Academy of Public Administration - 1600 K Street NW Suite 400 - Washington, DC 20006	23-7087038	501(c)(3)	25,054.	0.			Policy
National Academy of Sciences 2101 Constitution Avenue NW Washington, DC 20418	53-0196932	501(c)(3)	50,000.	0.			Policy
National Association of Counties Research Foundation - 660 North Capitol Street NW Suite 400 - Washington, DC 20001	53-0241255	501(c)(3)	707,977.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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National Association of Counties Research Foundation - 660 North Capitol Street NW Suite 400 - Washington, DC 20001	53-0241255	501(c)(3)	150,000.	0.			Policy
National Audubon Society 225 Varick Street 7th Floor New York, NY 10014	13-1624102	501(c)(3)	35,000.	0.			Policy
National Center for Access to Justice - 150 West 62nd Street Room 7-165 - New York, NY 10023	27-4250853	501(c)(3)	70,992.	0.			Policy
National Center for State Courts 300 Newport Avenue Williamsburg, VA 23185	52-0914250	501(c)(3)	598,669.	0.			Policy
National Committee for Quality Assurance - 1100 13th Street NW Third Floor - Washington, DC 20005	52-1191985	501(c)(3)	287,704.	0.			Policy
National Conference of State Legislatures - PO Box 17474 - Denver, CO 80217	84-0772595	170(c)(1)	2,414,402.	0.			Policy
National Conference of State Legislatures - PO Box 17474 - Denver, CO 80217	84-0772595	170(c)(1)	1,662,665.	0.			Policy
National Council of Urban Indian Health - 1 Massachusetts Ave NW Suite 800-D - Washington, DC 20001	33-0798803	501(c)(3)	125,000.	0.			Policy
National Philanthropic Trust 165 Township Line Road Suite 1200 Jenkintown, PA 19046	23-7825575	501(c)(3)	1,000,000.	0.			Civic Life

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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National Public Radio 1111 North Capitol Street NE Washington, DC 20002	52-0907625	501(c)(3)	500,000.	0.			Civic Life
Native American Rights Fund 250 Arapahoe Avenue Boulder, CO 80302	84-0611876	501(c)(3)	89,000.	0.			Policy
Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203	53-0242652	501(c)(3)	467,436.	0.			Policy
Nature Conservancy 4245 N Fairfax Drive Suite 100 Arlington, VA 22203	53-0242652	501(c)(3)	90,000.	0.			Policy
Nature for All 201 W Garvey Avenue Ste 102-503 Monterey Park, CA 91754	83-1265253	501(c)(3)	15,008.	0.			Policy
New Kensington Community Development Corporation - 2771 Ruth St Suite 1 - Philadelphia, PA 19134	22-2610536	501(c)(3)	250,000.	0.			Civic Life
New Mexico Wilderness Alliance 317 Commercial St NE Ste 300 Albuquerque, NM 87102	85-0457916	501(c)(3)	68,750.	0.			Policy
New Mexico Wildlife Federation 3620 Wyoming Blvd NE Ste 222 Albuquerque, NM 87111	85-0160947	501(c)(3)	48,750.	0.			Policy
New York University Office of the President 70 Washington Square South - New York, NY 10012	13-5562308	501(c)(3)	757,500.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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New York University Office of the President 70 Washington Square South - New York, NY 10012	13-5562308	501(c)(3)	270,000.	0.			Policy
New York University Office of the President 70 Washington Square South - New York, NY 10012	13-5562308	501(c)(3)	270,000.	0.			Policy
New York University Office of the President 70 Washington Square South - New York, NY 10012	13-5562308	501(c)(3)	24,902.	0.			Policy
New York University Office of the President 70 Washington Square South - New York, NY 10012	13-5562308	501(c)(3)	19,806.	0.			Policy
North Carolina Coastal Federation Inc - 3609 Highway 24 - Newport, NC 28570	58-1494098	501(c)(3)	482,128.	0.			Policy
North Carolina Coastal Federation Inc - 3609 Highway 24 - Newport, NC 28570	58-1494098	501(c)(3)	65,000.	0.			Policy
Ohio State University 901 Woody Hayes Drive 2020 Blankenship Hall - Columbus, OH 43210	31-6025986	State of OH	75,000.	0.			Policy
Oregon Law Foundation 16307 SW Upper Boones Ferry Rd Tigard, OR 97281	93-0817536	501(c)(3)	154,563.	0.			Policy
Oregon Natural Desert Association 50 Southwest Bond Street Suite Four Bend, OR 97703	94-3098621	501(c)(3)	32,444.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Oregon State University 1500 SW Jefferson Way Kerr Admin Building B-Suite 100 - Corvallis, OR 97339	61-1730890	State of OR	114,378.	0.			Policy
Oregon State University 1500 SW Jefferson Way Kerr Admin Building B-Suite 100 - Corvallis, OR 97339	61-1730890	State of OR	50,219.	0.			Policy
Pacific Environment and Resources Center - 473 Pine St 3rd Floor - San Francisco, CA 94104	94-2628924	501(c)(3)	144,345.	0.			Policy
Parent Plus Inc 24 W 40th St #1110 New York, NY 10001	11-2495601	501(c)(3)	440,000.	0.			Civic Life
Pathways To Housing PA 5201 Old York Road Suite 108 Philadelphia, PA 19141	45-2612118	501(c)(3)	700,000.	0.			Civic Life
Pew Research Center 901 E Street NW Suite 300 Washington, DC 20004	20-0881724	501(c)(3)	34,200,000.	0.			Information
Pew Research Center 901 E Street NW Suite 300 Washington, DC 20004	20-0881724	501(c)(3)	7,002,285.	0.			Information
Pew Research Center 901 E Street NW Suite 300 Washington, DC 20004	20-0881724	501(c)(3)	200,000.	0.			Information
Philadelphia City Fund 1400 JFK Blvd City Hall Room 267 Philadelphia, PA 19107	23-2174863	501(c)(3)	250,000.	0.			Civic Life

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Philadelphia Orchestra Association One South Broad Street 14th Floor Philadelphia, PA 19107	23-1352289	501(c)(3)	500,000.	0.			Civic Life
Philadelphia Youth Basketball Inc 1735 Market Street Concourse Floor Philadelphia, PA 19103	47-3758442	501(c)(3)	40,000.	0.			Civic Life
President and Fellows of Harvard College - 1033 Massachusetts Avenue 2nd Floor - Cambridge, MA 02138	04-2103580	501(c)(3)	225,000.	0.			Policy
R Street Institute 1212 New York Avenue NW Suite 900 Washington, DC 20005	26-3477125	501(c)(3)	579,000.	0.			Policy
R Street Institute 1212 New York Avenue NW Suite 900 Washington, DC 20005	26-3477125	501(c)(3)	20,000.	0.			Policy
RE: Wild PO Box 129 Austin, TX 78767	26-2887967	501(c)(3)	25,000.	0.			Policy
Regents of the University of Colorado - 1800 Grant Street Suite 600 - Boulder, CO 80309	84-6000555	State of CO	225,000.	0.			Policy
Regents of the University of Colorado - 1800 Grant Street Suite 600 - Boulder, CO 80309	84-6000555	State of CO	127,000.	0.			Policy
Regents of the University of Colorado - 1800 Grant Street Suite 600 - Boulder, CO 80309	84-6000555	State of CO	75,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Resolve Inc 2445 M Street NW Ste 550 Washington, DC 20037	52-1841035	501(c)(3)	63,695.	0.			Policy
Resources Legacy Fund 555 Capitol Mall Suite 1095 Sacramento, CA 95814	95-4703838	501(c)(3)	6,900,000.	0.			Policy
Resources Legacy Fund 555 Capitol Mall Suite 1095 Sacramento, CA 95814	95-4703838	501(c)(3)	100,013.	0.			Policy
Resources Legacy Fund 555 Capitol Mall Suite 1095 Sacramento, CA 95814	95-4703838	501(c)(3)	50,000.	0.			Policy
Restore America's Estuaries 601 13th St NW 12th Floor Washington, DC 20005	54-1965304	501(c)(3)	32,000.	0.			Policy
Roaring Fork Conservancy PO Box 3349 Basalt, CO 81621	84-1375379	501(c)(3)	10,000.	0.			Policy
Rocky Mountain Wild 1536 Wynkoop St Suite 900 Denver, CO 80202	84-1512852	501(c)(3)	11,997.	0.			Policy
Salk Institute for Biological Studies - 10010 North Torrey Pines Road - La Jolla, CA 92037	95-2160097	501(c)(3)	75,000.	0.			Policy
San Francisco Estuary Institute 4911 Central Avenue Richmond, CA 94804	94-2951373	501(c)(3)	41,500.	0.			Policy

Schedule I (Form 990)



Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Scripps Research Institute 10550 N Torrey Pines Road La Jolla, CA 92037	33-0435954	501(c)(3)	225,000.	0.			Policy
SeniorLAW Center 1500 JFK Boulevard Suite 1501 Philadelphia, PA 19102	23-2169936	501(c)(3)	500,000.	0.			Civic Life
Sharing Excess Inc 4942 Chancellor St Philadelphia, PA 19139	86-2161466	501(c)(3)	40,000.	0.			Civic Life
Silvix Resources 3439 NE Sandy Blvd #633 Portland, OR 97232	93-1527053	501(c)(3)	39,000.	0.			Policy
Sisterhood of Salaam Shalom PO Box 1162 1 Union Avenue Bala Cynwyd, PA 19004	46-4185618	501(c)(3)	40,000.	0.			Civic Life
Smithsonian Institution 1000 Jefferson Drive SW Washington, DC 20560	53-0206027	501(c)(3)	317,217.	0.			Policy
Smithsonian Institution 1000 Jefferson Drive SW Washington, DC 20560	53-0206027	501(c)(3)	22,678.	0.			Policy
Southeastern Wind Coalition PO Box 27992 Raleigh, NC 27611	45-5022829	501(c)(3)	45,000.	0.			Policy
Southern Environmental Law Center 120 Garrett Street Suite 400 Charlottesville, VA 22902	52-1436778	501(c)(3)	15,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Southern Renewable Energy Association - 11610 Pleasant Ridge Rd Ste 103 #176 - Little Rock, AR 72223	83-1399468	501(c)(6)	16,167.	0.			Policy
St Jude Children's Research Hospital Inc - 262 Danny Thomas Place - Memphis, TN 38105	62-0646012	501(c)(3)	240,123.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	340,150.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	225,000.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	225,000.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	175,000.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	163,491.	0.			Policy
Stanford University 450 Jane Stanford Way, Building 10 Stanford, CA 94305	94-1156365	501(c)(3)	75,000.	0.			Policy
States Newsroom 1414 Raleigh Rd Ste 127 Chapel Hill, NC 27517	84-2113822	501(c)(3)	448,975.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Sutherland Institute 420 East South Temple Ste 510 Salt Lake City, UT 84111	87-0531727	501(c)(3)	375,000.	0.			Policy
Tanana Chiefs Conference 122 1st Avenue Suite 600 Fairbanks, AK 99701	92-0040308	501(c)(3)	70,000.	0.			Policy
Tech Impact 417 North 8th Street Suite 203 Philadelphia, PA 19123	74-3062511	501(c)(3)	39,933.	0.			Civic Life
TechEquity Collaborative PO Box 310 Martinez, CA 94553	85-1685217	501(c)(3)	24,953.	0.			Policy
Texas A&M AgriLife Extension Service - 400 Harvey Mitchell Parkway South Suite 300 - College Station, TX 77845	74-6000537	State of TX	151,450.	0.			Policy
The Carter Center 453 John Lewis Freedom Parkway Atlanta, GA 30307	58-1454716	501(c)(3)	1,493,949.	0.			Policy
The College of Physicians of Philadelphia - 19 South 22nd Street - Philadelphia, PA 19103	23-1352670	501(c)(3)	500,000.	0.			Civic Life
The College of Physicians of Philadelphia - 19 South 22nd Street - Philadelphia, PA 19103	23-1352670	501(c)(3)	500,000.	0.			Civic Life
The Election Center Inc 21946 Royal Montreal Drive Ste 100 Katy, TX 77450	54-1578880	501(c)(3)	380,975.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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The Elections Group 1333 Burr Ridge Parkway Suite 200 Burr Ridge, IL 60527	84-4643908	LLC - Partnershi	419,200.	0.			Policy
The Forest Stewards Guild 2019 Galisteo St Suite N7 Santa Fe, NM 87505	85-0446866	501(c)(3)	32,961.	0.			Policy
The International Game Fish Association Inc - 300 Gulf Stream Way - Dania Beach, FL 33004	23-7231048	501(c)(3)	80,000.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	790,989.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	680,271.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	316,252.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	90,688.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	74,984.	0.			Policy
The Ocean Foundation 1320 19th Street NW Suite 500 Washington, DC 20036	71-0863908	501(c)(3)	74,699.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Reed Institute 3203 SE Woodstock Blvd Portland, OR 97202	93-0386908	501(c)(3)	49,996.	0.			Policy
The Regents of the University of California, Berkeley - 200 California Hall Suite 1500 - Berkeley, CA 94720	94-6002123	State of CA	225,000.	0.			Policy
The Regents of the University of California, Berkeley - 200 California Hall Suite 1500 - Berkeley, CA 94720	94-6002123	State of CA	150,000.	0.			Policy
The Regents of the University of California, Berkeley - 200 California Hall Suite 1500 - Berkeley, CA 94720	94-6002123	State of CA	94,843.	0.			Policy
The Regents of the University of California, Davis - One Shields Avenue - Davis, CA 95616	94-6036494	State of CA	55,000.	0.			Policy
The Regents of the University of California, Irvine - 120 Theory Suite 200 - Irvine, CA 92617	95-2226406	State of CA	225,000.	0.			Policy
The Regents of the University of California, Irvine - 120 Theory Suite 200 - Irvine, CA 92617	95-2226406	State of CA	60,000.	0.			Policy
The Regents of the University of California, Los Angeles - 405 Hilgard Avenue 1125 Murphy Box 957089 - Los Angeles, CA 90095	95-6006143	State of CA	225,000.	0.			Policy
The Regents of the University of California, San Diego - 9500 Gilman Drive - La Jolla, CA 92093	95-6006144	State of CA	75,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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The Regents of the University of California, San Francisco - 1855 Folsom Street Suite 425 - San Francisco, CA 94143	94-6036493	State of CA	225,000.	0.			Policy
The Regents of the University of California, San Francisco - 1855 Folsom Street Suite 425 - San Francisco, CA 94143	94-6036493	State of CA	60,000.	0.			Policy
The Regents of the University of California, Santa Cruz - 1156 High Street - Santa Cruz, CA 95064	94-1539563	State of CA	75,000.	0.			Policy
The Schreiber Research Group dba TSRG - PO Box 371342 - Denver, CO 80237	83-2233301	501(c)(3)	82,294.	0.			Policy
The Trustees of Princeton University - Princeton University 701 Carnegie Center - Princeton, NJ 08544	21-0634501	501(c)(3)	225,000.	0.			Policy
The Trustees of Princeton University - Princeton University 701 Carnegie Center - Princeton, NJ 08544	21-0634501	501(c)(3)	75,000.	0.			Policy
The Trustees of Princeton University - Princeton University 701 Carnegie Center - Princeton, NJ 08544	21-0634501	501(c)(3)	75,000.	0.			Policy
The University of Rhode Island 75 Lower College Road Kingston, RI 02881	22-3011455	State of RI	150,000.	0.			Policy
The University of Rhode Island Foundation & Alumni Engagement - 79 Upper Road - Kingston, RI 02881	05-6014351	501(c)(3)	200,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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The University of the Arts 320 South Broad Street Philadelphia, PA 19102	23-1639911	501(c)(3)	13,575,778.	0.			Civic Life
The Vanderbilt University Office of Accounting 2301 Vanderbilt Place - Nashville, TN 37235	62-0476822	501(c)(3)	225,000.	0.			Policy
The Vanderbilt University Office of Accounting 2301 Vanderbilt Place - Nashville, TN 37235	62-0476822	501(c)(3)	75,000.	0.			Policy
The Wistar Institute of Anatomy and Biology - 3601 Spruce Street - Philadelphia, PA 19104	23-6434390	501(c)(3)	75,000.	0.			Policy
Theodore Roosevelt Conservation Partnership - 529 14th Street NW Suite 500 - Washington, DC 20045	04-3706385	501(c)(3)	140,000.	0.			Policy
Thomas Jefferson University 125 9th Street Suite 600 Philadelphia, PA 19107	23-1352651	501(c)(3)	250,000.	0.			Civic Life
Trout Unlimited 1777 North Kent Street Suite 100 Arlington, VA 22209	38-1612715	501(c)(3)	20,999.	0.			Policy
Trustees of Boston University 881 Commonwealth Avenue Boston, MA 02215	04-2103547	501(c)(3)	75,000.	0.			Policy
United Way of Greater Philadelphia and Southern New Jersey - 1709 Benjamin Franklin Parkway - Philadelphia, PA 19103	23-1556045	501(c)(3)	25,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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University City District 3940 Chestnut Street Philadelphia, PA 19104	23-2913784	501(c)(3)	2,725,000.	0.			Civic Life
University of Chicago Edward H Levi Hall 5801 South Ellis Chicago, IL 60637	36-2177139	501(c)(3)	60,000.	0.			Policy
University of Georgia Research Foundation Inc - 310 East Campus Road - Athens, GA 30602	58-1353149	501(c)(3)	111,544.	0.			Policy
University of Georgia Research Foundation Inc - 310 East Campus Road - Athens, GA 30602	58-1353149	501(c)(3)	50,000.	0.			Policy
University of Maryland 220 Arch Street Room 02-148 Baltimore, MD 21201	52-6002033	State of MD	38,283.	0.			Policy
University of Massachusetts Office of the Chancellor 55 Lake Av Worcester, MA 01655	04-3167352	State of MA	198,271.	0.			Policy
University of Minnesota 2221 University Ave SE Ste 100 Minneapolis, MN 55414	41-6007513	State of MN	225,000.	0.			Policy
University of North Carolina at Chapel Hill - Office of the Chancellor - Chapel Hill, NC 27599	56-6001393	State of NC	248,128.	0.			Policy
University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	270,000.	0.			Policy

Schedule I (Form 990)



Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	75,000.	0.			Policy
University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	75,000.	0.			Policy
University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	75,000.	0.			Policy
University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	60,000.	0.			Policy
University of Southern California University Gardens Building Ste 205 Los Angeles, CA 90089	95-1642394	501(c)(3)	101,571.	0.			Policy
University of Southern California University Gardens Building Ste 205 Los Angeles, CA 90089	95-1642394	501(c)(3)	60,000.	0.			Policy
University of Texas Southwestern Medical Center - 5323 Harry Hines Blvd MC 9029 - Dallas, TX 75390	75-6002868	State of TX	225,000.	0.			Policy
University of Texas Southwestern Medical Center - 5323 Harry Hines Blvd MC 9029 - Dallas, TX 75390	75-6002868	State of TX	225,000.	0.			Policy
University of Utah 201 S Presidents Circle Rm 411 Salt Lake City, UT 84112	87-6000525	State of UT	225,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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University of Utah 201 S Presidents Circle Rm 411 Salt Lake City, UT 84112	87-6000525	State of UT	75,000.	0.			Policy
University of Washington Office of the President 301 Gerberding Hall Box 351230 - Seattle, WA 98195	91-6001537	State of WA	75,000.	0.			Policy
Urban Affairs Coalition 1650 Arch Street Suite 2701 Philadelphia, PA 19103	23-7046393	501(c)(3)	250,000.	0.			Civic Life
Urban Institute 500 L'Enfant Plaza SW Washington, DC 20024	52-0880375	501(c)(3)	100,000.	0.			Policy
Utah Bar Foundation 645 South 200 East Salt Lake City, UT 84111	87-6124936	501(c)(3)	53,432.	0.			Policy
Utah Wildlife Federation PO Box 571066 Salt Lake City, UT 84157	85-2304831	501(c)(3)	30,034.	0.			Policy
Valley Youth House Committee Inc 3400 High Point Blvd Bethlehem, PA 18017	23-7178820	501(c)(3)	250,000.	0.			Civic Life
Vanderbilt University Medical Center - 1161 21st Avenue S D-3300 Medical Center North - Nashville, TN 37232	35-2528741	501(c)(3)	225,000.	0.			Policy
Vanderbilt University Medical Center - 1161 21st Avenue S D-3300 Medical Center North - Nashville, TN 37232	35-2528741	501(c)(3)	75,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Vanderbilt University Medical Center - 1161 21st Avenue S D-3300 Medical Center North - Nashville, TN 37232	35-2528741	501(c)(3)	75,000.	0.			Policy
Verified Voting Foundation Inc 1500 Chestnut St #2315 Philadelphia, PA 19102	20-0765743	501(c)(3)	1,100,182.	0.			Policy
Volcker Alliance Inc 39 Broadway Suite 1930 New York, NY 10006	45-4585989	501(c)(3)	50,000.	0.			Policy
Washington University 700 Rosedale Avenue CB 1034 St. Louis, MO 63112	43-0653611	501(c)(3)	225,000.	0.			Policy
Washington Wild 305 N 83rd Street Seattle, WA 98103	91-1102692	501(c)(3)	20,000.	0.			Policy
Western Interstate Commission for Higher Education - 3035 Center Green Drive Unit 200 - Boulder, CO 80301	84-6008945	501(c)(3)	78,685.	0.			Policy
Whitehead Institute for Biomedical Research - 455 Main St - Cambridge, MA 02142	06-1043412	501(c)(3)	225,000.	0.			Policy
Whitehead Institute for Biomedical Research - 455 Main St - Cambridge, MA 02142	06-1043412	501(c)(3)	75,000.	0.			Policy
Whitehead Institute for Biomedical Research - 455 Main St - Cambridge, MA 02142	06-1043412	501(c)(3)	60,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Wildlands Network 329 W Pierpont Ave Ste 300 Salt Lake City, UT 84101	16-1402497	501(c)(3)	87,000.	0.			Policy
William & Mary Law School Foundation - PO Box 8795 - Williamsburg, VA 23187	54-1224563	501(c)(3)	1,022,009.	0.			Policy
William J Brennan Jr Center for Justice - 120 Broadway Suite 1750 - New York, NY 10271	13-3839293	501(c)(3)	1,500,000.	0.			Policy
Windward Fund 1828 L Street NW Suite 300C Washington, DC 20036	47-3522162	501(c)(3)	1,160,110.	0.			Policy
Wyoming Outdoor Council 262 Lincoln Street Lander, WY 82520	83-0259411	501(c)(3)	30,000.	0.			Policy
Wyoming Wilderness Association PO Box 6588 Sheridan, WY 82801	38-3667856	501(c)(3)	37,000.	0.			Policy
Wyoming Wildlife Federation PO Box 1312 Lander, WY 82520	23-7002578	501(c)(3)	50,000.	0.			Policy
Yale University Office of the President PO Box 2083 New Haven, CT 06520	06-0646973	501(c)(3)	225,000.	0.			Policy
Yale University Office of the President PO Box 2083 New Haven, CT 06520	06-0646973	501(c)(3)	60,000.	0.			Policy

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Always & Furever Midwest Animal Sanctuary Inc - 23595 W 223rd St - Spring Hill, KS 66083	81-5468682	501(c)(3)	33,334.	0.			DAF grant
American Veterinary Medical Foundation - 1931 North Meacham Road - Schaumburg, IL 60173	36-6117739	501(c)(3)	50,000.	0.			DAF grant
Army Emergency Relief 2530 Crystal Drive 13th Floor Arlington, VA 22202	53-0196552	501(c)(3)	50,000.	0.			DAF grant
Meals on Wheels America 1550 Crystal Drive Suite 1004 Arlington, VA 22202	23-7447812	501(c)(3)	250,000.	0.			DAF grant
Middlebury College 9 Old Chapel Rd Middlebury, VT 05753	03-0179298	501(c)(3)	1,632,129.	0.			DAF grant
ProPublica 155 Avenue of the Americas 13th Fl New York, NY 10013	14-2007220	501(c)(3)	3,989,751.	0.			DAF grant
Spay Neuter Network PO Box 515 Kaufman, TX 75142	20-0276988	501(c)(3)	400,000.	0.			DAF grant
Albert and Mary Lasker Foundation Inc - 405 Lexington Avenue - New York, NY 10174	13-1680062	501(c)(3)	7,855.	0.			Matching Gifts
Allen-Stevenson School 132 East 78th Street New York, NY 10075	13-1623878	501(c)(3)	16,365.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Amara 5907 Martin Luther King Jr Way S Seattle, WA 98118	91-0577487	501(c)(3)	60,000.	0.			Matching Gifts
Amazon Biodiversity Center 1750 Pennsylvania Ave NW 300 Washington, DC 20006	83-0572780	501(c)(3)	10,000.	0.			Matching Gifts
American University 4400 Massachusetts Ave NW Washington, DC 20016	53-0196549	501(c)(3)	11,400.	0.			Matching Gifts
Assumption University 500 Salisbury St Worcester, MA 01609	04-2105776	501(c)(3)	16,600.	0.			Matching Gifts
Beloit College 700 College St Beloit, WI 53511	39-0808497	501(c)(3)	8,166.	0.			Matching Gifts
Best Friends Animal Society 5001 Angel Canton Road Kanab, UT 84741	23-7147797	501(c)(3)	5,600.	0.			Matching Gifts
Bread for the City Inc 1525 7th St NW Washington, DC 20001	52-1138207	501(c)(3)	5,940.	0.			Matching Gifts
Bryn Mawr College 101 N Merion Ave Bryn Mawr, PA 19010	23-1352621	501(c)(3)	40,200.	0.			Matching Gifts
Capital Area Food Bank 4900 Puerto Rico Ave NE Washington, DC 20017	52-1167581	501(c)(3)	17,232.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Careview Community Church 77 S Union Ave Lansdowne, PA 19050	23-2836510	501(c)(3)	13,939.	0.			Matching Gifts
Charles Humphrey Keating IV Foundation - PO Box 181679 - Coronado, CA 92178	82-2075362	501(c)(3)	15,000.	0.			Matching Gifts
Cherry Hill Community Kollel Inc 401 Cooper Landing Rd Ste C1 Cherry Hill, NJ 08002	57-1139037	501(c)(3)	5,100.	0.			Matching Gifts
Christ City Church 1322 H St NE Unit B Washington, DC 20002	82-1851835	501(c)(3)	10,957.	0.			Matching Gifts
Christ the Servant Lutheran Church PO Box 2188 Gaithersburg, MD 20866	23-7277547	501(c)(3)	10,000.	0.			Matching Gifts
Church of Jesus Christ of Latter- Day Saints Foundation - 60 E South Temple St - Salt Lake City, UT 84111	87-0381731	501(c)(3)	20,000.	0.			Matching Gifts
Columbia Baptist Church 103 W Columbia St Falls Church, VA 22046	54-0544701	501(c)(3)	9,920.	0.			Matching Gifts
Community Of Hope Inc 4 Atlantic St SW Washington, DC 20032	52-1184749	501(c)(3)	5,334.	0.			Matching Gifts
Coronado Hospital Foundation 8695 Spectrum Center Blvd San Diego, CA 92123	95-3273985	501(c)(3)	69,000.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Creative Cauldron Inc 410 S Maple Ave R116 Falls Church, VA 22046	31-1816020	501(c)(3)	11,200.	0.			Matching Gifts
DC Central Kitchen 2121 1st SW 140 Washington, DC 20024	52-1584936	501(c)(3)	6,300.	0.			Matching Gifts
Delaware Valley Torah Institute 31 Maple Ave Cherry Hill, NJ 08002	22-3689784	501(c)(3)	6,000.	0.			Matching Gifts
Diocese of New Jersey 808 W State St Trenton, NJ 08618	21-0634592	501(c)(3)	22,970.	0.			Matching Gifts
Fay School Inc 48 Main St Southborough, MA 01772	04-2103573	501(c)(3)	60,297.	0.			Matching Gifts
Feeding America 161 N Clark St 700 Chicago, IL 60601	36-3673599	501(c)(3)	8,400.	0.			Matching Gifts
For Christs Glory Ministries 2401 Beech Ct Golden, CO 80401	22-3946060	501(c)(3)	6,000.	0.			Matching Gifts
Fresh Start Surgical Gifts Foundation - 2011 Palomar Airport Road - Carlsbad, CA 92011	87-0749239	501(c)(3)	15,000.	0.			Matching Gifts
Friends of Double Bay Sanctuary 361 S Morning Sun Ave Mill Valley, CA 94941	86-2478192	501(c)(3)	28,000.	0.			Matching Gifts

Schedule I (Form 990)



Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Friends Select School 17th Benjamin Franklin Prkwy Philadelphia, PA 19103	23-0604370	501(c)(3)	15,248.	0.			Matching Gifts
General Council on Finance & Admins of the United Methodist Church - 900 Massachusetts Ave NW - Washington, DC 20001	31-1813333	501(c)(3)	13,055.	0.			Matching Gifts
Grace Presbyterian Church of Washington DC - 637 Indiana Ave NW Ste 300 - Washington, DC 20004	20-3151770	501(c)(3)	16,808.	0.			Matching Gifts
Grand Avenue Baptist Church 3900 Grand Ave Fort Smith, AR 72904	42-0865019	501(c)(3)	12,000.	0.			Matching Gifts
Habitat For Humanity Metro Maryland Inc - 8380 Colesville Rd #700 - Silver Spring, MD 20910	52-1299516	501(c)(3)	5,464.	0.			Matching Gifts
Hias and Council Migration Service of Philadelphia - 2100 Arch Street - Philadelphia, PA 19103	23-1405597	501(c)(3)	5,200.	0.			Matching Gifts
Homeward Trails Animal Rescue Incorporated - 11116 Fairfax Station Rd - Fairfax Station, VA 22039	32-0086330	501(c)(3)	5,250.	0.			Matching Gifts
Humane Society Of Kent County Incorporation - PO Box 352 - Chestertown, MD 21620	52-0796950	501(c)(3)	31,750.	0.			Matching Gifts
Jobs for the Future 88 Broad Street Boston, MA 02110	06-1164568	501(c)(3)	25,500.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Johns Hopkins University 3910 Keswick Road N4327-B Baltimore, MD 21211	52-0595110	501(c)(3)	16,000.	0.			Matching Gifts
KQED Inc 2601 Mariposa St San Francisco, CA 94110	94-1241309	501(c)(3)	10,000.	0.			Matching Gifts
Luther Place Memorial Church 1226 Vermont Ave NW Washington, DC 20005	53-0222329	501(c)(3)	12,000.	0.			Matching Gifts
Maryland Youth Ballet Inc 926 Ellsworth Dr Silver Spring, MD 20910	52-0943959	501(c)(3)	5,429.	0.			Matching Gifts
McLean Presbyterian Church 1020 Balls Hill Rd McLean, VA 22101	54-0957095	501(c)(3)	9,000.	0.			Matching Gifts
Medecins Sans Frontiers USA Inc 40 Rector St 16th Fl New York, NY 10006	13-3433452	501(c)(3)	7,780.	0.			Matching Gifts
Mt Calvary Missionary Baptist Church - 1196 Penn St - Camden , NJ 08102	52-1693141	501(c)(3)	20,000.	0.			Matching Gifts
National Council of Young Israel 817 Cooper Landing Rd Cherry Hill, NJ 08002	22-3330568	501(c)(3)	7,800.	0.			Matching Gifts
New England Conservatory of Music 290 Huntington Ave Boston, MA 02115	23-7225104	501(c)(3)	7,027.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

## The Pew Charitable Trusts

56-2307147

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New York Public Interest Research Group Fund Inc - 9 Murray St Lower Level - New York, NY 10007	13-2876109	501(c)(3)	6,000.	0.			Matching Gifts
North Country Hospital & Health Center Inc - 189 Prouty Drive - Newport, VT 05855	03-0185556	501(c)(3)	6,100.	0.			Matching Gifts
Presbyterian Church Chapel of Grace - 9207 Country Creek Dr Ste 100 - Houston, TX 77036	23-6393377	501(c)(3)	9,000.	0.			Matching Gifts
Protestant Episcopal Church in the United States of America - 815 Second Ave - New York, NY 10017	31-1629166	501(c)(3)	9,478.	0.			Matching Gifts
Redemption Hill Church PO Box 15250 Washington, DC 20003	27-3913079	501(c)(3)	21,400.	0.			Matching Gifts
Restore Church 112 Limpkin Ave Clarksburg, MD 20871	45-3996235	501(c)(3)	12,000.	0.			Matching Gifts
Rhode Island Community Food Bank Association - 200 Niantic Ave - Providence, RI 02907	50-0395601	501(c)(3)	6,000.	0.			Matching Gifts
Saint Lukes Episcopal Church Trinity Parish - 6030 Grosvenor Ln - Bethesda, MD 20814	52-0681145	501(c)(3)	9,440.	0.			Matching Gifts
Saints Constantine and Helen Greek Orthodox Church of Vallejo - 1224 Alabama St - Vallejo, CA 94590	94-2660672	501(c)(3)	15,000.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

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Shrewsbury Parish Church 12824 Shrewsbury Church Rd Kennedyville, MD 21645	52-1956132	501(c)(3)	17,500.	0.			Matching Gifts
Soka Gakkai International-USA 606 Wilshire Blvd Santa Monica, CA 90401	95-2265667	501(c)(3)	16,000.	0.			Matching Gifts
St Francis Episcopal Church 9220 Georgetown Pike Great Falls, VA 22066	54-1003892	501(c)(3)	9,000.	0.			Matching Gifts
St Johns Episcopal Church 3738 Butler Rd Reisterstown, MD 21136	52-6041773	501(c)(3)	11,326.	0.			Matching Gifts
St Martins Evangelical Lutheran Church Annapolis Maryland - 1120 Spa Rd - Annapolis, MD 21403	52-6013053	501(c)(3)	5,450.	0.			Matching Gifts
Survivors and Advocates for Empowerment Safe Inc - PO Box 7412 - Washington, DC 20044	41-2226446	501(c)(3)	10,000.	0.			Matching Gifts
Sutter Health 2200 River Plaza Dr Sacramento, CA 95833	94-2788907	501(c)(3)	62,500.	0.			Matching Gifts
The Bement School PO Box 8 Deerfield, MA 01342	04-2234135	501(c)(3)	29,993.	0.			Matching Gifts
The Foundation for Enhancing Communities - 200 N 3rd St 8th Floor - Harrisburg, PA 17101	01-0564355	501(c)(3)	10,000.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

**The Pew Charitable Trusts****56-2307147**

Page 1

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Union Theological Seminary 3041 Broadway New York, NY 10027	13-1624238	501(c)(3)	11,067.	0.			Matching Gifts
United Help Ukraine 3930 Walnut St Ste 200 Fairfax, VA 22030	47-1837509	501(c)(3)	21,553.	0.			Matching Gifts
United Pentecostal Church International Inc - 36 Research Park Ct - Saint Charles, MO 63304	43-0679185	501(c)(3)	19,376.	0.			Matching Gifts
United Way of Greater Philadelphia and Southern New Jersey - 1709 Benjamin Franklin Parkway - Philadelphia, PA 19103	23-1556045	501(c)(3)	21,000.	0.			Matching Gifts
University at Buffalo Foundation Inc - PO Box 900 - Buffalo, NY 14226	16-0865182	501(c)(3)	7,000.	0.			Matching Gifts
University of Cape Town Fund Inc 51 West 52nd Street New York, NY 10019	13-3202349	501(c)(3)	5,280.	0.			Matching Gifts
University of Oklahoma Foundation Inc - 100 Timberdell Road - Norman, OK 73019	73-6091755	501(c)(3)	10,000.	0.			Matching Gifts
University of Washington Office of the President 301 Gerberding Hall Box 351230 - Seattle, WA 98195	91-6001537	State of WA	10,000.	0.			Matching Gifts
US Catholic Conference - Presentation BVM School - 100 Old Soldiers Road - Cheltenham, PA 19012	23-1405627	501(c)(3)	8,520.	0.			Matching Gifts

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

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Valley Beit Midrash 7580 E Gray Rd, Suite 102 Scottsdale, AZ 85260	45-5443715	501(c)(3)	12,000.	0.			Matching Gifts
Washington College 300 Washington Ave Chestertown, MD 21620	52-0591691	501(c)(3)	17,500.	0.			Matching Gifts
Westwood Baptist Church 8200 Old Keene Mill Rd Springfield, VA 22152	54-6042698	501(c)(3)	20,000.	0.			Matching Gifts
WGBH Educational Foundation 1 Guest St Boston, MA 02135	04-2104397	501(c)(3)	22,393.	0.			Matching Gifts
WHYY Inc 150 N Sixth St Philadelphia, PA 19106	23-1438083	501(c)(3)	8,630.	0.			Matching Gifts
World Central Kitchen Incorporated 200 Massachusetts Ave SW 7th Floor Washington, DC 20001	27-3521132	501(c)(3)	7,243.	0.			Matching Gifts
Antarctic and Southern Ocean Coalition - 1320 19th St NW 3rd Floor - Washington, DC 20036	52-1287282	501(c)(3)	22,500.	0.			Sponsorship
Bill Hillary & Chelsea Clinton Foundation - 1200 President Clinton Avenue - Little Rock, AR 72201	31-1580204	501(c)(3)	20,000.	0.			Sponsorship
Center for Excellence in Health Care Journalism - PO Box 606 - Columbia, MO 65205	41-1908032	501(c)(3)	40,000.	0.			Sponsorship

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

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Consultative Group on Biological Diversity - PO Box 29361 1016 Torney Ave 2nd Floor - San Francisco, CA 94129	13-3431076	501(c)(3)	45,000.	0.			Sponsorship
Council of State Governments PO Box 11910 Lexington, KY 40511	36-6000818	501(c)(3)	15,000.	0.			Sponsorship
Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202	13-6068327	501(c)(3)	25,000.	0.			Sponsorship
ECOADAPT PO Box 11195 Bainbridge Island, WA 98110	26-3303629	501(c)(3)	10,350.	0.			Sponsorship
Environmental Grantmakers Association - 475 Riverside Drive Suite 960 - New York, NY 10115	20-8817646	501(c)(3)	20,600.	0.			Sponsorship
Foster Forward 55 South Brow St East Providence, RI 02914	05-0486797	501(c)(3)	11,000.	0.			Sponsorship
Georgetown University 37th & O Streets NW Box 571173 Washington, DC 20057	53-0196603	501(c)(3)	10,000.	0.			Sponsorship
Grantmakers for Effective Organizations - 1310 L Street NW Suite 404 - Washington, DC 20005	01-0669150	501(c)(3)	20,000.	0.			Sponsorship
Grantmakers in Health 1100 Connecticut Ave NW Suite 1200 Washington, DC 20036	13-3206571	501(c)(3)	11,825.	0.			Sponsorship

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

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Greater New Orleans Inc 1100 Poydras Street Suite 3475 New Orleans, LA 70163	72-0272090	501(c)(6)	10,000.	0.			Sponsorship
Green 2.0 1730 Rhode Island Ave NW Suite 610 Washington, DC 20036	46-5220283	501(c)(3)	25,000.	0.			Sponsorship
Health Research Alliance 65 TW Alexander Drive #13605 Research Triangle Park, NC 27709	68-0617198	501(c)(3)	6,437.	0.			Sponsorship
Independent Sector P.O. Box 5007 Merrifield, VA 22116	52-1081024	501(c)(3)	17,500.	0.			Sponsorship
Land Trust Alliance Inc 1250 H Street NW Suite 600 Washington, DC 20005	04-2751357	501(c)(3)	5,800.	0.			Sponsorship
National Association of Counties PO Box 38059 Baltimore, MD 21297	53-0190321	501(c)(4)	40,000.	0.			Sponsorship
National Association of State Chambers of Commerce - 42 W Main St - Palmyra, PA 17078	35-0827885	501(c)(6)	25,000.	0.			Sponsorship
National Association of State Election Directors - 1200 G Street NW Suite 800 - Washington, DC 20005	61-1228741	501(c)(3)	20,000.	0.			Sponsorship
National Conference of State Legislatures - PO Box 17474 - Denver, CO 80217	84-0772595	170(c)(1)	32,000.	0.			Sponsorship

Schedule I (Form 990)



Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

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National Council for Behavioral Health - 1400 K Street NW Suite 400 - Washington, DC 20005	23-7092671	501(c)(3)	42,800.	0.			Sponsorship
National Foundation for Women Legislators - 5434 Chieftain Circle Suite B - Alexandria, VA 22312	52-1480785	501(c)(3)	20,000.	0.			Sponsorship
National Hispanic Caucus of State Legislators - 1444 I Street NW Suite 900 - Washington, DC 20005	84-1168319	501(c)(3)	10,000.	0.			Sponsorship
National Indian Health Board 910 Pennsylvania Avenue SE Washington, DC 20003	23-7226316	501(c)(3)	10,000.	0.			Sponsorship
National Lieutenant Governors Association - 525 West Fifth Street Suite 226 - Covington, KY 41011	61-1227811	501(c)(3)	10,000.	0.			Sponsorship
National Minority Supplier Development Council Inc - PO Box 28478 - New York, NY 10087	23-7348220	501(c)(3)	9,000.	0.			Sponsorship
Native Americans in Philanthropy 1140 3rd Street NE 2nd Floor Washington, DC 20002	56-1849598	501(c)(3)	10,000.	0.			Sponsorship
Peak Grantmaking 1701 Pennsylvania Ave NW Suite 200 Washington, DC 20006	74-3158155	501(c)(3)	10,000.	0.			Sponsorship
Philadelphia Association of Community Development Corporations - 1315 Walnut Street Suite 920 - Philadelphia, PA 19107	23-2707112	501(c)(3)	20,000.	0.			Sponsorship

Schedule I (Form 990)

Schedule I (Form 990)

The Pew Charitable Trusts

56-2307147

Page 1

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Philanthropy Network Greater Philadelphia - 1617 John F Kennedy Blvd 20th Floor - Philadelphia, PA 19103	23-2518417	501(c)(3)	60,500.	0.			Sponsorship
Rockefeller Philanthropy Advisors 6 West 48th Street New York, NY 10036	13-3615533	501(c)(3)	50,000.	0.			Sponsorship
Society of Environmental Journalists - 1629 K St NW Suite 300 - Washington, DC 20006	52-0194031	501(c)(3)	14,500.	0.			Sponsorship
The Giving Back Fund Inc 500 Commercial Street Suite 4R Boston, MA 02109	04-3367888	501(c)(3)	25,000.	0.			Sponsorship
The Philanthropy Workshop Inc dba Forward Global - 110 East 25th Street - New York, NY 10010	98-0592591	501(c)(3)	45,000.	0.			Sponsorship
Trustees of Boston College 140 Commonwealth Ave Chestnut Hill, MA 02467	04-2103545	501(c)(3)	20,000.	0.			Sponsorship
University of Pennsylvania 1 College Hall Room 100 Philadelphia, PA 19104	23-1352685	501(c)(3)	10,000.	0.			Sponsorship

Schedule I (Form 990)

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

Pew's procedures for monitoring the use of grant funds inside the United States by unrelated organizations are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds.

**Part IV** Supplemental Information

First, to help ensure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the Internal Revenue Code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office, to provide a benefit to any political party or candidate, or for any other noncharitable purpose; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, at least one per year, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's discretion and expense, to conduct evaluations and audits of the grantee's operations, records, and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit narrative and financial reports at least once per year, and a final report at the end of the grant term, describing how the grant funds were spent and

**Part IV** Supplemental Information

what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew may also exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation.

Pew makes various matching gifts throughout the year. Matching gifts are administered by a third party that ensures gifts are made only to IRC Section 501(c)(3) organizations (except for private nonoperating foundations). Pew does not require recipients of matching gifts to report on the use of these funds.

**SCHEDULE J  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use              |
| <input type="checkbox"/> Travel for companions                                | <input type="checkbox"/> Payments for business use of personal residence              |
| <input checked="" type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees                |
| <input type="checkbox"/> Discretionary spending account                       | <input checked="" type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c** Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

Yes No

1b

X

2

X

4a

X

4b

X

4c

X

5a

X

5b

X

6a

X

6b

X

7

X

8

X

9

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Susan K. Urahn President and CEO	(i)	1,140,997.	0.	44,985.	39,600.	14,590.	1,240,172.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Ralph Leslie EVP, COO and CFO	(i)	552,542.	0.	31,952.	39,600.	15,292.	639,386.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) Melissa Skolfield EVP, External Affairs	(i)	504,947.	0.	40,788.	39,600.	28,622.	613,957.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) R. James G. McMillan SVP, General Counsel/Corp Secretary	(i)	520,944.	0.	32,004.	39,600.	17,012.	609,560.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) Michael Caudell-Feagan EVP, Chief Program Officer	(i)	529,996.	0.	32,003.	39,600.	2,848.	604,447.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) Tamera Luzzatto SVP, Gov't Relations (end 6/23)	(i)	207,936.	0.	348,846.	31,351.	1,120.	589,253.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) Priya Bery SVP, Partnerships	(i)	420,314.	0.	80,670.	39,600.	38,433.	579,017.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) Thomas Dillon SVP, Environment	(i)	427,395.	0.	28,676.	39,600.	43,851.	539,522.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) Lester Baxter SVP, Strategy	(i)	328,664.	0.	21,644.	39,600.	35,640.	425,548.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) Kil Huh SVP, Government Performance	(i)	322,165.	0.	25,305.	38,801.	26,963.	413,234.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) Sarah Senno VP, Finance and Treasurer	(i)	258,407.	0.	23,985.	34,986.	34,805.	352,183.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**Part I, Line 1a:**

As a general matter, Pew does not provide first-class travel for its directors, officers, or staff. In the case of air travel for Pew business, Pew provides coach class accommodations if the total flight time of all travel segments is less than four hours. If total flight time exceeds four hours or there is a medical necessity, Pew provides its board members with intermediate/business class flight accommodations. If business class is not available for any segment of a trip for which total flight time exceeds four hours or there is a medical necessity, Pew provides first class accommodations and does not treat the cost of the upgrade as taxable income. During the calendar year, five directors were provided with first class air travel for Pew business trips because business class accommodations were not available.

The SVP, Partnerships received a gross-up payment to cover tax obligations on reimbursed relocation expenses. This amount was included as taxable compensation on her Form W-2.

The CEO was reimbursed \$1,995 for legal services and \$2,880 for financial



**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

planning services. These benefits were treated as taxable compensation to the CEO and included in her Form W-2.

Part I, Lines 4a-b:

The SVP, Government Relations received a severance payment of \$286,460.

The CEO is a participant in a supplemental employee retirement plan that is now frozen. No contributions were made to the plan in 2023. Benefits are payable in the event of termination of employment or death.

**SCHEDULE K  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Information on Tax-Exempt Bonds**Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions,  
explanations, and any additional information in Part VI.Attach to Form 990. Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023****Open to Public  
Inspection**

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I Bond Issues		See Part VI for Columns (a) and (f) Continuations										
	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
							Yes	No	Yes	No	Yes	No
A	District of Columbia	53-6001131	2548392M4	03/26/08	1800000000.	See Part VI		X		X		X
B												
C												
D												

  

Part II Proceeds		A		B		C		D	
1	Amount of bonds retired .....	61,055,000.							
2	Amount of bonds legally defeased .....								
3	Total proceeds of issue .....	180,436,751.							
4	Gross proceeds in reserve funds .....								
5	Capitalized interest from proceeds .....								
6	Proceeds in refunding escrows .....								
7	Issuance costs from proceeds .....								
8	Credit enhancement from proceeds .....								
9	Working capital expenditures from proceeds .....	900,000.							
10	Capital expenditures from proceeds .....	179,536,751.							
11	Other spent proceeds .....								
12	Other unspent proceeds .....								
13	Year of substantial completion .....	2009							
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)? .....		X						
15	Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)? .....		X						
16	Has the final allocation of proceeds been made? .....		X						
17	Does the organization maintain adequate books and records to support the final allocation of proceeds? .....		X						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2023

**Part III Private Business Use**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? .....		X						
<b>2</b> Are there any lease arrangements that may result in private business use of bond-financed property? .....	X							
<b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? .....	X							
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? .....	X							
<b>c</b> Are there any research agreements that may result in private business use of bond-financed property? .....		X						
<b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? .....								
<b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government .....	%		%		%		%	
<b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government .....	%		%		%		%	
<b>6</b> Total of lines 4 and 5 .....	%		%		%		%	
<b>7</b> Does the bond issue meet the private security or payment test? .....		X						
<b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued? .....		X						
<b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of .....	%		%		%		%	
<b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? .....								
<b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? .....		X						

**Part IV Arbitrage**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? .....		X						
<b>2</b> If "No" to line 1, did the following apply? .....								
<b>a</b> Rebate not due yet? .....		X						
<b>b</b> Exception to rebate? .....	X							
<b>c</b> No rebate due? .....		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed .....								
<b>3</b> Is the bond issue a variable rate issue? .....	X							

**Part IV Arbitrage** (continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>4a</b> Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue? .....		X						
<b>b</b> Name of provider .....								
<b>c</b> Term of hedge .....								
<b>d</b> Was the hedge superintegrated? .....								
<b>e</b> Was the hedge terminated? .....								
<b>5a</b> Were gross proceeds invested in a guaranteed investment contract (GIC)? .....		X						
<b>b</b> Name of provider .....								
<b>c</b> Term of GIC .....								
<b>d</b> Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? .....								
<b>6</b> Were any gross proceeds invested beyond an available temporary period? .....		X						
<b>7</b> Has the organization established written procedures to monitor the requirements of section 148? .....		X						

**Part V Procedures To Undertake Corrective Action**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations? .....		X						

**Part VI Supplemental Information.** Provide additional information for responses to questions on Schedule K. See instructions.**Schedule K, Part I, Bond Issues:**

(a) Issuer Name: District of Columbia

(f) Description of Purpose: See Part VI

Form 990, Schedule K, Part I, Line A and Part II, Line 3

The bonds were issued to purchase and renovate the building at 901 E Street. Total proceeds of issue reflect the issue price of \$180,000,000 plus \$436,751 of accrued interest.

Form 990, Schedule K, Part II, Line 16 and 17

Pew, as allowed by the IRS, chose to not file a final allocation.

Although a final allocation was never filed, Pew still allocated the project costs in a manner consistent with the final allocation guidelines and maintains books and records to support how the funds were used.

Form 990, Schedule K, Part III, Line 3a

During the tax year, there were management contracts in effect for the financed property. These contracts met, and continue to meet, the requirements set forth in the applicable revenue procedure.

**Part VI** **Supplemental Information.** Provide additional information for responses to questions on Schedule K. See instructions. *(continued)*

Accordingly, the management contracts did not and will not result in any private business use.

**SCHEDULE M  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Noncash Contributions**

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art .....				
2 Art - Historical treasures .....				
3 Art - Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities - Publicly traded .....	X	23	186,523.	FMV
10 Securities - Closely held stock .....				
11 Securities - Partnership, LLC, or trust interests .....				
12 Securities - Miscellaneous .....				
13 Qualified conservation contribution - Historic structures .....				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential .....				
16 Real estate - Commercial .....				
17 Real estate - Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ( ..... )				
26 Other ( ..... )				
27 Other ( ..... )				
28 Other ( ..... )				

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part V, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it  
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for  
exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

Yes No

30a		X
31	X	
32a		X
33		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Line 9

As per IRS instructions, Pew treats each gift of multiple shares of a single security as a single contribution and does not treat each individual share as a separate contribution.

**SCHEDULE O**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Form 990, Part III, Line 1:

Founded in 1948, The Pew Charitable Trusts uses data to make a difference. Pew addresses the challenges of a changing world by illuminating issues, creating common ground, and advancing ambitious projects that lead to tangible progress. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life.

Form 990, Part III, Line 4d, Other Program Services:

Conference center revenue

Expenses \$ 0. including grants of \$ 0. Revenue \$ 26,766.

Form 990, Part V, Line 4b, List of Foreign Countries:

Australia, Belgium, Chile, French Polynesia,

United Kingdom

Form 990, Part VI, Section A, line 2:

A family relationship exists between Mary Catharine Pew, M.D. and J. Howard Pew II. A business relationship exists between Susan W. Catherwood, J. Howard Pew II, Joseph N. Pew V, and Sandy Ford Pew.

Form 990, Part VI, Section B, line 11b:

After the Form 990 is prepared by finance department staff members, the return is reviewed by senior management, including the Executive Vice President, Chief Operating Officer and Chief Financial Officer; Senior Vice President, General Counsel and Corporate Secretary; and the President and

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023



Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

CEO; as well as outside certified public accountants and outside legal counsel. Following these reviews, the draft Form 990 is provided to the audit committee of the Pew board of directors to review. The audit committee meets to discuss the draft Form 990, review significant changes from the prior year's Form 990, and ask questions about the return. Attending the meeting are: the certified public accountants; the Executive Vice President, Chief Operating Officer and Chief Financial Officer; the Senior Vice President, General Counsel and Corporate Secretary; the Senior Director, Legal Affairs and Deputy General Counsel; and the Controller and Senior Director, Finance. After feedback from the audit committee has been incorporated into the Form 990, the return is distributed to all members of the Pew board of directors for review. Board members are encouraged to contact the Executive Vice President, Chief Operating Officer and Chief Financial Officer with any questions. Once board members' questions have been addressed the certified public accountants sign the return and it is filed with the IRS.

Form 990, Part VI, Section B, Line 12c:

Pew regularly and consistently monitors and enforces compliance with its conflict of interest policies. On an annual basis, all officers, directors, and employees certify that they have read and will continue to follow the applicable conflict of interest policy and complete a form disclosing their potential conflicts. Pew's conflict of interest policies requires the:

(1) impartial fulfillment of their roles in Pew's affairs; (2) disclosure of actual or potential financial or other conflicts of interest involving Pew; (3) review of reportable affiliations; and (4) recusal and abstention in all situations of actual, potential, or perceived conflict of interest. These and other requirements are monitored, reviewed and resolved on an ongoing

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

basis pursuant to the applicable conflict of interest policy.

Form 990, Part VI, Section B, Line 15:

Annually, the compensation and human capital committee of the board of Pew engages an independent compensation consultant to conduct compensation analyses for the organization's CEO, officers and key employees. As part of these analyses, the independent compensation consultant identifies, gathers, and analyzes appropriate comparability data upon which the committee and the full board rely to assess the reasonableness of the total proposed compensation (including benefits) of the CEO, officers, and key employees. The compensation consultant prepares written reports memorializing their analyses and provides them to Pew's compensation and human capital committee for review together with the compensation consultant's written opinion that the proposed compensation arrangements are "reasonable" within the meaning of Treas. Reg. 53.4958-4(b)(1)(ii)(A). The committee reviews the compensation consultant's analyses and opinions at a meeting, in which the consultant participates and responds to questions, and recommends any prospective compensation adjustments to the full board for approval. The full board makes annual decisions with respect to proposed compensation for the CEO, officers and key employees based upon the data in the relevant report and the opinion of the compensation consultant that the proposed compensation is reasonable. The board's decision regarding the proposed compensation increase and resulting total compensation for the CEO is also based on the board's assessment of the CEO's performance. These decisions, and the bases for these decisions, are contemporaneously documented in the minutes. The board members who vote on compensation for the CEO, officers, and key employees do not have a conflict of interest with respect to these compensation arrangements.

Name of the organization	Employer identification number
The Pew Charitable Trusts	56-2307147

Form 990, Part VI, Line 17, List of States receiving copy of Form 990:

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA, RI  
SC, TN, UT, VA, WV, WI

Form 990, Part VI, Section C, Line 18:

Pew's Form 1023 is made available to the public upon request. Pew's most recently-filed Forms 990 and 990-T are available on the organization's website. In accordance with Treas. Reg. 301.6104(d)-1(a) and IRS Notice 2007-45, copies of Pew's three most recent Forms 990 and 990-T are made available for inspection by the public during regular business hours at Pew's offices in Philadelphia and Washington, DC.

Form 990, Part VI, Section C, Line 19:

Pew's most recent audited financial statements are available on the organization's website. The organization does not make its governing documents available to the public.

Form 990, Part VIII, Line 2a:

As part of its charitable mission, Pew rents certain conference center space in 901 E Street NW, Washington, DC to organizations that are exempt from federal income tax under IRC Section 501(c)(3). Pew treats such revenue as related income since the activity is substantially related to Pew's exempt purposes. Accordingly, Pew has reported such income on the Form 990, Part VII, line 2b, column (b). The expenses related to the rental activity are included in various line items in Part IX, functional expenses.

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

## Form 990, Part VIII, Line 6d, Column D:

Pew leases certain space at 901 E street NW, Washington, DC to an entity that is not exempt from federal income taxes under IRC Section 501(c)(3). However, less than 15 percent of the building is leased to this tenant. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d).

## Form 990, Part XI, line 9, Changes in Net Assets:

Unrealized foreign exchange gain	305.
Change in fair value of interest rate swaps	2,574,120.
Other changes in postretirement benefits	-1,614,937.
Reversal of prior year grant expense	2,612,669.
Reversal of prior year contribution revenue	-395,018.
Total to Form 990, Part XI, Line 9	3,177,139.

**SCHEDULE R  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Related Organizations and Unrelated Partnerships**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
Attach to Form 990.Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023****Open to Public  
Inspection**

Name of the organization

**The Pew Charitable Trusts**Employer identification number  
**56-2307147****Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Election Trust Initiative, LLC - 88-2390832 901 E ST NW Washington, DC 20004	Grantmaking	Delaware	15,915,389.	29,653,495.	The Pew Charitable Trusts

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
Pew Research Center - 20-0881724 901 E Street NW, Suite 300 Washington, DC 20004	Research	Pennsylvania	501(c)(3)	7	The Pew Charitable Trusts	X	
The Pew Memorial Trust - 23-6234669 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	The Pew Charitable Trusts	X	
Mary Anderson Trust - 23-6234670 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	The Pew Charitable Trusts	X	
J. Howard Pew Freedom Trust - 23-6234671 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	The Pew Charitable Trusts	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

[illegible]

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....	<b>1a</b>	X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	<b>1b</b>	X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	<b>1c</b>	X
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	<b>1d</b>	X
<b>e</b> Loans or loan guarantees by related organization(s) .....	<b>1e</b>	X
<b>f</b> Dividends from related organization(s) .....	<b>1f</b>	X
<b>g</b> Sale of assets to related organization(s) .....	<b>1g</b>	X
<b>h</b> Purchase of assets from related organization(s) .....	<b>1h</b>	X
<b>i</b> Exchange of assets with related organization(s) .....	<b>1i</b>	X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....	<b>1j</b>	X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....	<b>1k</b>	X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	<b>1l</b>	X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....	<b>1m</b>	X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	<b>1n</b>	X
<b>o</b> Sharing of paid employees with related organization(s) .....	<b>1o</b>	X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....	<b>1p</b>	X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	<b>1q</b>	X
<b>r</b> Other transfer of cash or property to related organization(s) .....	<b>1r</b>	X
<b>s</b> Other transfer of cash or property from related organization(s) .....	<b>1s</b>	X
<b>2</b> If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) Pew Research Center	B	41,402,285.	Fair Value
(2) The Pew Memorial Trust	C	221,043,099.	Fair Value
(3) Mary Anderson Trust	C	3,023,071.	Fair Value
(4) J. Howard Pew Freedom Trust	C	45,413,565.	Fair Value
(5) The Knollbrook Trust	C	544,785.	Fair Value
(6) Medical Trust	C	13,515,446.	Fair Value



Schedule R (Form 990)

The Pew Charitable Trusts

56-2307147

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(7) Mabel Pew Myrin Trust	C	27,917,282.	Fair Value
(8) J.N. Pew, Jr. Charitable Trust	C	21,909,858.	Fair Value
(9) Pew Research Center	L	0.	No Charge
(10) Pew Research Center	N	0.	No Charge
(11) Pew Research Center	O	0.	No Charge
(12) Pew Research Center	Q	5,335,417.	Fair Value
(13) Pew Research Center	R	5,231,609.	Fair Value
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part VII** Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Form 990, Schedule R, Part V, Line 2

Pew employees provide administrative support services, including fundraising, accounting, human resources, facilities management, and technology services to Pew Research Center at no charge.

# Exempt Organization Business Income Tax Return

(and proxy tax under section 6033(e))

OMB No. 1545-0047

# 2023

For calendar year 2023 or other tax year beginning JUL 1, 2023, and ending JUN 30, 2024.

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

<b>A</b> Check box if address changed.	<b>Print or Type</b>	Name of organization (Check box if name changed and see instructions.)	<b>D</b> Employer identification number
<b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) ( )		The Pew Charitable Trusts	56-2307147
408(e) 220(e)		Number, street, and room or suite no. If a P.O. box, see instructions.	<b>E</b> Group exemption number (see instructions)
408A 530(a)		City or town, state or province, country, and ZIP or foreign postal code	
529(a) 529A		Washington, DC 20004	<b>F</b> Check box if an amended return.
<b>C</b> Book value of all assets at end of year		1,350,161,416.	

**G** Check organization type ☒ 501(c) corporation 501(c) trust 401(a) trust Other trust State college/university

6417(d)(1)(A) Applicable entity

**H** Check if filing only to claim Credit from Form 8941 Refund shown on Form 2439 Elective payment amount from Form 3800

**I** Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation

**J** Enter the number of attached Schedules A (Form 990-T) 1

**K** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes ☒ No

If "Yes," enter the name and identifying number of the parent corporation

**L** The books are in care of Ralph Leslie Telephone number 202-552-2000

## Part I Total Unrelated Business Taxable Income

<b>1</b> Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	<b>1</b>	0.
<b>2</b> Reserved	<b>2</b>	
<b>3</b> Add lines 1 and 2	<b>3</b>	
<b>4</b> Charitable contributions (see instructions for limitation rules)	<b>4</b>	0.
<b>5</b> Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	<b>5</b>	
<b>6</b> Deduction for net operating loss. See instructions	<b>6</b>	0.
<b>7</b> Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	<b>7</b>	
<b>8</b> Specific deduction (generally \$1,000, but see instructions for exceptions)	<b>8</b>	1,000.
<b>9</b> Trusts. Section 199A deduction. See instructions	<b>9</b>	
<b>10</b> Total deductions. Add lines 8 and 9	<b>10</b>	1,000.
<b>11</b> Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	<b>11</b>	0.

## Part II Tax Computation

<b>1</b> Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	<b>1</b>	0.
<b>2</b> Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: Tax rate schedule or Schedule D (Form 1041)	<b>2</b>	
<b>3</b> Proxy tax. See instructions	<b>3</b>	
<b>4</b> Other tax amounts. See instructions	<b>4</b>	
<b>5</b> Alternative minimum tax	<b>5</b>	
<b>6</b> Tax on noncompliant facility income. See instructions	<b>6</b>	
<b>7</b> Total. Add lines 3 through 6 to line 1 or 2, whichever applies	<b>7</b>	0.

## Part III Tax and Payments

<b>1a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	<b>1a</b>	
<b>b</b> Other credits (see instructions)	<b>1b</b>	
<b>c</b> General business credit. Attach Form 3800 (see instructions)	<b>1c</b>	
<b>d</b> Credit for prior-year minimum tax (attach Form 8801 or 8827)	<b>1d</b>	
<b>e</b> Total credits. Add lines 1a through 1d	<b>1e</b>	
<b>2</b> Subtract line 1e from Part II, line 7	<b>2</b>	0.
<b>3a</b> Amount due from Form 4255	<b>3a</b>	
<b>b</b> Amount due from Form 8611	<b>3b</b>	
<b>c</b> Amount due from Form 8697	<b>3c</b>	
<b>d</b> Amount due from Form 8866	<b>3d</b>	
<b>e</b> Other amounts due (see instructions)	<b>3e</b>	
<b>f</b> Total amounts due. Add lines 3a through 3e	<b>3f</b>	0.
<b>4</b> Total tax. Add lines 2 and 3f (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here	<b>4</b>	0.
<b>5</b> Current net 965 tax liability paid from Form 965-A, Part II, column (k)	<b>5</b>	0.

**Part III Tax and Payments** (continued)

<b>6 a</b>	Payments: Preceding year's overpayment credited to the current year .....	<b>6a</b>	
<b>b</b>	Current year's estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/> .....	<b>6b</b>	
<b>c</b>	Tax deposited with Form 8868 .....	<b>6c</b>	
<b>d</b>	Foreign organizations: Tax paid or withheld at source (see instructions) .....	<b>6d</b>	
<b>e</b>	Backup withholding (see instructions) .....	<b>6e</b>	
<b>f</b>	Credit for small employer health insurance premiums (attach Form 8941) .....	<b>6f</b>	
<b>g</b>	Elective payment election amount from Form 3800 .....	<b>6g</b>	
<b>h</b>	Payment from Form 2439 .....	<b>6h</b>	
<b>i</b>	Credit from Form 4136 .....	<b>6i</b>	
<b>j</b>	Other (see instructions) .....	<b>6j</b>	
<b>7</b>	<b>Total payments.</b> Add lines 6a through 6j .....	<b>7</b>	
<b>8</b>	Estimated tax penalty (see instructions). Check if Form 2220 is attached .....	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed .....	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid .....	<b>10</b>	
<b>11</b>	Enter the amount of line 10 you want: <b>Credited to 2024 estimated tax</b> <b>Refunded</b> .....	<b>11</b>	

**Part IV Statements Regarding Certain Activities and Other Information** (see instructions)

<b>1</b>	At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here <b>See Statement 2</b>	<b>Yes</b>	<b>No</b>
<b>2</b>	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? ..... If "Yes," see instructions for other forms the organization may have to file.	<b>X</b>	<b>X</b>
<b>3</b>	Enter the amount of tax-exempt interest received or accrued during the tax year ..... \$ .....		
<b>4</b>	Enter available pre-2018 NOL carryovers here <b>\$ 3,453,412.</b> Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
<b>5</b>	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
	<b>810000</b>	<b>\$ 1,936,646.</b>	
		\$	
		\$	
		\$	
<b>6 a</b>	Reserved for future use .....		
<b>b</b>	Reserved for future use .....		

**Part V Supplemental Information**

Provide any additional information. See instructions.

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	Title	
		<b>3/25/2025</b>	<b>EVP, COO and CFO</b>	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
	<b>Toby Ruth Kerslake</b>	<i>Toby Ruth Kerslake</i>	<b>03/24/2025</b>	
	Firm's name	Firm's EIN		PTIN
	<b>KPMG LLP</b>	<b>13-5565207</b>		<b>P01875806</b>
	Firm's address	Phone no.		
	<b>345 Park Avenue</b> <b>New York, NY 10154</b>	<b>212-758-9700</b>		

May the IRS discuss this return with the preparer shown below (see instructions)?	<b>X</b> Yes	No
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Form 990-T                      Pre-2018 Net Operating Loss Deduction                      Statement 1

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Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining	Available This Year
06/30/09	2,891,778.	210,666.	2,681,112.	2,681,112.
06/30/10	468,104.	0.	468,104.	468,104.
06/30/11	82,982.	0.	82,982.	82,982.
06/30/12	15,107.	0.	15,107.	15,107.
06/30/16	68,777.	0.	68,777.	68,777.
06/30/17	46,870.	0.	46,870.	46,870.
06/30/18	90,460.	0.	90,460.	90,460.
NOL Carryover Available This Year			3,453,412.	3,453,412.

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Form 990-T                      Name of Foreign Country in Which  
Organization has Financial Interest                      Statement 2

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Name of Country

Australia  
Belgium  
Chile  
French Polynesia  
United Kingdom

**SCHEDULE A**  
**(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income**  
**From an Unrelated Trade or Business**

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1  
OMB No. 1545-0047

**2023**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <b>The Pew Charitable Trusts</b>	<b>B</b> Employer identification number <b>56-2307147</b>
<b>C</b> Unrelated business activity code (see instructions) <b>810000</b>	<b>D</b> Sequence: <b>1</b> of <b>1</b>

**E** Describe the unrelated trade or business **Unrelated garage revenue**

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales <b>805,095.</b>				
<b>b</b> Less returns and allowances <b>c</b> Balance	<b>1c</b>	<b>805,095.</b>		
<b>2</b> Cost of goods sold (Part III, line 8)	<b>2</b>			
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>	<b>805,095.</b>		<b>805,095.</b>
<b>4 a</b> Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	<b>5</b>			
<b>6</b> Rent income (Part IV)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Part V)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)	<b>8</b>			
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Part VIII)	<b>10</b>			
<b>11</b> Advertising income (Part IX)	<b>11</b>			
<b>12</b> Other income (see instructions; attach statement)	<b>12</b>			
<b>13 Total.</b> Combine lines 3 through 12	<b>13</b>	<b>805,095.</b>		<b>805,095.</b>

**Part II** **Deductions Not Taken Elsewhere.** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

<b>1</b> Compensation of officers, directors, and trustees (Part X)	<b>1</b>	
<b>2</b> Salaries and wages	<b>2</b>	<b>90,095.</b>
<b>3</b> Repairs and maintenance	<b>3</b>	<b>4,626.</b>
<b>4</b> Bad debts	<b>4</b>	
<b>5</b> Interest (attach statement). See instructions	<b>5</b>	
<b>6</b> Taxes and licenses	<b>6</b>	<b>435,190.</b>
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>	<b>158,477.</b>
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	
<b>9</b> Depletion	<b>9</b>	
<b>10</b> Contributions to deferred compensation plans	<b>10</b>	
<b>11</b> Employee benefit programs	<b>11</b>	
<b>12</b> Excess exempt expenses (Part VIII)	<b>12</b>	
<b>13</b> Excess readership costs (Part IX)	<b>13</b>	
<b>14</b> Other deductions (attach statement) <b>See Statement 3</b>	<b>14</b>	<b>487,587.</b>
<b>15 Total deductions.</b> Add lines 1 through 14	<b>15</b>	<b>1,175,975.</b>
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	<b>16</b>	<b>-370,880.</b>
<b>17</b> Deduction for net operating loss. See instructions	<b>17</b>	<b>0.</b>
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16	<b>18</b>	<b>-370,880.</b>

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

**Part III Cost of Goods Sold**

Enter method of inventory valuation

1	Inventory at beginning of year .....	1	
2	Purchases .....	2	
3	Cost of labor .....	3	
4	Additional section 263A costs (attach statement) .....	4	
5	Other costs (attach statement) .....	5	
6	<b>Total.</b> Add lines 1 through 5 .....	6	
7	Inventory at end of year .....	7	
8	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 .....	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? .....		Yes No

**Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)**

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.					
A					
B					
C					
D					
2	Rent received or accrued	A	B	C	D
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) .....				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) .....				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D .....				
3	Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A) .....				0.
4	Deductions directly connected with the income in lines 2a and 2b (attach statement) .....				
5	Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B) .....				0.

**Part V Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.					
A					
B					
C					
D					
2	Gross income from or allocable to debt-financed property .....	A	B	C	D
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement) .....				
b	Other deductions (attach statement) .....				
c	Total deductions (add lines 3a and 3b, columns A through D) .....				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement) .....				
5	Average adjusted basis of or allocable to debt-financed property (attach statement) .....				
6	Divide line 4 by line 5 .....	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6 .....				
8	Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) .....				0.
9	Allocable deductions. Multiply line 3c by line 6 .....				
10	Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) .....				0.
11	Total dividends-received deductions included in line 10 .....				0.



**Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income		8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)						
(2)						
(3)						
(4)						
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).	
<b>Totals</b>				0.	0.	

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
<b>Totals</b>	0.			0.

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) _____	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) _____	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 _____	4	
5	Gross income from activity that is not unrelated business income _____	5	
6	Expenses attributable to income entered on line 5 _____	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 _____	7	

A \_\_\_\_\_

B \_\_\_\_\_

C \_\_\_\_\_

D \_\_\_\_\_

A	B	C	D

<b>a</b>				
<b>3</b>	Direct advertising costs by periodical .....			
<b>a</b>	Add columns A through D. Enter here and on Part I, line 11, column (B)			
				<b>0.</b>

**a** Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on  
Part II, line 13 ..... 0.

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

**Total.** Enter here and on Part II, line 1 0.

[illegible]

## Form 990-T (A)

## Other Deductions

## Statement 3

Description	Amount
Management company fees	237,761.
Miscellaneous expense	249,826.
Total to Schedule A, Part II, line 14	487,587.

## 990-T Sch A

## Post-2017 Net Operating Loss Deduction

## Statement 4

Tax Year	Loss Sustained	Loss Previously Applied	Loss Remaining	Available This Year
06/30/19	195,533.	0.	195,533.	195,533.
06/30/20	384,330.	0.	384,330.	384,330.
06/30/21	598,305.	0.	598,305.	598,305.
06/30/22	391,398.	0.	391,398.	391,398.
06/30/23	367,080.	0.	367,080.	367,080.
NOL Carryover Available This Year			1,936,646.	1,936,646.

**Depreciation and Amortization**  
**(Including Information on Listed Property)** A PG1 1

OMB No. 1545-0172

**2023**  
Attachment  
Sequence No. **179**

Attach to your tax return.

Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

Business or activity to which this form relates

Identifying number

The Pew Charitable Trusts

Unrelated garage revenue 56-2307147

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,160,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,890,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2022 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2024. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2023	17	157,308.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2023 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		51,768.	7 Yrs.	HY	SL	1,169.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	158,477.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25				
26 Property used more than 50% in a qualified business use:											
	:	%									
	:	%									
	:	%									
27 Property used 50% or less in a qualified business use:											
	:	%				S/L -					
	:	%				S/L -					
	:	%				S/L -					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28				
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29				

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2023 tax year:					
	:				
43 Amortization of costs that began before your 2023 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

## **Treasury Regulation Section 1.263(a)-3(n) Election to Capitalize Repair and Maintenance Costs**

Taxpayer's Name: The Pew Charitable Trusts

Taxpayer's Address: 901 E St NW, Washington, DC 20004

Taxpayer's identification number: 56-2307147

Taxpayer's Year End: June 30, 2024

**Under Treasury Regulation Section 1.263(a)-3(n), the Taxpayer hereby elects to capitalize repair and maintenance costs.**

## **Treasury Regulation Section 1.263(a)-1(f) De Minimis Safe Harbor Election**

Taxpayer's Name: The Pew Charitable Trusts

Taxpayer's Address: 901 E St NW, Washington, DC 20004

Taxpayer's identification number: 56-2307147

Taxpayer's Year End: June 30, 2024

**Under Treasury Regulation Section 1.263(a)-1(f), the Taxpayer hereby elects to apply the de minimis safe harbor election.**