

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization

The Pew Charitable Trusts

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

2005 Market Street

Room/suite

2800

City or town, state or province, country, and ZIP or foreign postal code

Philadelphia, PA 19103

F Name and address of principal officer: **Susan K. Urahn**

2005 Market St, STE 2800, Philadelphia, PA

D Employer identification number

56-2307147

E Telephone number

215 575 - 9050

G Gross receipts \$ **1,787,734,544.**

H(a) Is this a group return

for subordinates? ☐ Yes ☒ No

H(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ **www.pewtrusts.org**

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: **2002**

M State of legal domicile: **PA**

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: Improving public policy, informing the public, and invigorating civic life.	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	10
	4	Number of independent voting members of the governing body (Part VI, line 1b)	9
	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	1056
	6	Total number of volunteers (estimate if necessary)	47
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	510,151.
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	304,627,698.
	9	Program service revenue (Part VIII, line 2g)	407,645.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	40,819,706.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	910,707.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	346,765,756.
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)
14		Benefits paid to or for members (Part IX, column (A), line 4)	0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	134,315,489.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	318,747.
b		Total fundraising expenses (Part IX, column (D), line 25) ▶ 6,942,739.	
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	74,803,479.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	351,552,064.
19		Revenue less expenses. Subtract line 18 from line 12	-4,786,308.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1299222104.
	21	Total liabilities (Part X, line 26)	412,019,163.
	22	Net assets or fund balances. Subtract line 21 from line 20	887,202,941.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date		
	Susan K. Urahn, President & CEO				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Russlee Armstrong		04/11/2022		P00288383
Firm's name	Firm's name ▶ Grant Thornton LLP		Firm's EIN ▶ 36-6055558		
	Firm's address ▶ 2001 Market Street, Suite 700 Philadelphia, PA 19103		Phone no. 215-561-4200		

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

Pew is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 214,726,175. including grants of \$ 66,045,347.) (Revenue \$ 45,000.)

Improving public policy. We study and promote nonpartisan policy solutions for pressing and emerging problems affecting the American public and the global community.

4b (Code:) (Expenses \$ 38,584,567. including grants of \$ 33,707,682.) (Revenue \$)

Informing the public. Pew Research Center, our Washington, D.C.-based charitable subsidiary, is home to most of our information initiatives. It uses impartial, fact-based public-opinion polling and other research tools to track important issues and trends.

4c (Code:) (Expenses \$ 54,566,073. including grants of \$ 47,699,932.) (Revenue \$)

Invigorating civic life. We support national initiatives that encourage civic participation. In our hometown of Philadelphia, we support organizations that create a thriving arts and culture community and institutions that enhance the well-being of the region's neediest citizens.

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **307,876,815.**Form **990** (2020)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4 X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9 X	
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a X	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15 X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	X
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	X
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	X
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

X

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	305
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2a 1056		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b X	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a X	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a X	
b If "Yes," enter the name of the foreign country See Schedule O See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	X
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?	9a	X
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	X
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state?	13a	
Note: See the instructions for additional information the organization must report on Schedule O.		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15 X	
If "Yes," see instructions and file Form 4720, Schedule N.		
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16	X
If "Yes," complete Form 4720, Schedule O.		

Form 990 (2020)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

	1a	1b	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	10			
b Enter the number of voting members included on line 1a, above, who are independent		9		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?			<input checked="" type="checkbox"/>	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?				<input checked="" type="checkbox"/>
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			<input checked="" type="checkbox"/>	
5 Did the organization become aware during the year of a significant diversion of the organization's assets?				<input checked="" type="checkbox"/>
6 Did the organization have members or stockholders?				<input checked="" type="checkbox"/>
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?				<input checked="" type="checkbox"/>
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?				<input checked="" type="checkbox"/>
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?			<input checked="" type="checkbox"/>	
b Each committee with authority to act on behalf of the governing body?			<input checked="" type="checkbox"/>	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O				<input checked="" type="checkbox"/>

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	<input checked="" type="checkbox"/>	
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	<input checked="" type="checkbox"/>	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	<input checked="" type="checkbox"/>	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	<input checked="" type="checkbox"/>	
13 Did the organization have a written whistleblower policy?	<input checked="" type="checkbox"/>	
14 Did the organization have a written document retention and destruction policy?	<input checked="" type="checkbox"/>	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	<input checked="" type="checkbox"/>	
b Other officers or key employees of the organization	<input checked="" type="checkbox"/>	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		<input checked="" type="checkbox"/>
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **See Schedule O**

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records **Ralph Leslie - 202-552-2000**
901 E Street NW, Washington, DC 20004

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Rebecca W. Rimel Senior Advisor (former Pres & CEO)	37.50 0.00				X			1,252,591.	0.	59,824.
(2) Susan K. Urahn President and CEO	49.50 0.50	X		X				830,809.	0.	47,829.
(3) Linda Bartlett SVP, Finance and CFO	50.00 0.00			X				510,931.	0.	57,391.
(4) Sally A. O'Brien Senior Adviser (until 12/20)	48.00 2.00				X			514,657.	0.	46,639.
(5) R. James G. Mcmillan SVP, General Counsel/Corp Secretary	48.00 2.00			X				476,250.	0.	40,321.
(6) Melissa Skolfield EVP, External Affairs	50.00 0.00				X			455,442.	0.	58,983.
(7) Tamera Luzzatto SVP, Government Relations	50.00 0.00				X			407,511.	0.	39,192.
(8) Thomas Dillon SVP, Environment	50.00 0.00				X			343,071.	0.	71,819.
(9) Michael Thompson SVP, Government Performance	50.00 0.00				X			345,947.	0.	66,227.
(10) Thomas Wathen VP, Environment	50.00 0.00				X			304,199.	0.	67,330.
(11) Lester Baxter VP, Strategy	50.00 0.00				X			295,223.	0.	66,561.
(12) Michael Caudell-Feagan EVP, Chief Prgm Officer (as of 4/20)	50.00 0.00				X			317,225.	0.	36,777.
(13) Sarah Senno VP, Finance and Treasurer	49.50 0.50			X				236,351.	0.	59,830.
(14) Janice Bogash SVP, Chief Admn Officer (until 1/20)	50.00 0.00				X			230,397.	0.	21,117.
(15) Robert H. Campbell Director and Board Chair	3.00 0.00	X		X				0.	0.	0.
(16) Henry P. Becton, Jr. Director	3.00 0.00	X						0.	0.	0.
(17) Susan W. Catherwood Director	3.00 0.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) Christopher Jones Director	3.00 0.00	X						0.	0.	0.
(19) J. Howard Pew II Director	3.00 0.00	X						0.	0.	0.
(20) Joseph N. Pew V Director	3.00 0.00	X						0.	0.	0.
(21) Mary Catharine Pew, M.D. Director	3.00 0.00	X						0.	0.	0.
(22) R. Anderson Pew Director	3.00 0.00	X						0.	0.	0.
(23) Sandy Ford Pew Director	3.00 0.00	X						0.	0.	0.
1b Subtotal								6,520,604.	0.	739,840.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								6,520,604.	0.	739,840.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

395

- 3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Ogilvy Public Relations Worldwide 636 11th Avenue, New York, NY 10036	Strategic Communications Consu	1,900,521.
Berlin Rosen, LTD 15 Maiden Lane, New York, NY 10038	Coalition Building and Policy Consult.	1,695,447.
Grassroots Solutions, 861 East Hennepin Ave, Suite 350, Minneapolis, MN 55414	Coalition Building and Policy Consult.	1,432,461.
Velir Studios 212 Elm Street, Somerville, MA 02144	Website Services	1,113,081.
Sierra-Cedar 1255 Alderman Drive, Alpharetta, GA 30005	Software Services	1,101,290.
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	101	

Form 990 (2020)

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

☒ X

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d	290,080,776.				
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	10,028,667.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 162,387.				
	h Total. Add lines 1a-1f						
Program Service Revenue	2 a Contract revenue	Business Code					
		813000		45,000.	45,000.		
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			45,000.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			23,346,529.			23,346,529.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties			262.			262.
	6 a Gross rents	6a	(i) Real 128,215.				
	b Less: rental expenses ...	6b	118,293.				
	c Rental income or (loss)	6c	9,922.				
	d Net rental income or (loss)			9,922.			9,922.
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities 1463325715.				
	b Less: cost or other basis and sales expenses	7b	1444111028.				
	c Gain or (loss)	7c	19,214,687.				
	d Net gain or (loss)			19,214,687.			19,214,687.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b Less: direct expenses	8b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19	9a					
	b Less: direct expenses	9b					
	c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a Parking garage revenue - mgmt co	Business Code					
		812930		511,050.		510,151.	899.
	b Realized fx gain	900099		267,715.			267,715.
	c Workers comp dividend	900099		615.			615.
	d All other revenue						
	e Total. Add lines 11a-11d			779,380.			
12 Total revenue. See instructions			343,505,223.	45,000.	510,151.	42,840,629.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	137,652,270.	137,652,270.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	9,800,691.	9,800,691.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	5,740,818.	1,124,966.	3,744,479.	871,373.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	102,225,208.	84,508,460.	13,834,603.	3,882,145.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	11,010,539.	8,982,521.	1,611,743.	416,275.
9 Other employee benefits	13,238,511.	10,579,817.	2,172,676.	486,018.
10 Payroll taxes	8,183,015.	6,542,537.	1,321,968.	318,510.
11 Fees for services (nonemployees):				
a Management				
b Legal	859,625.	317,996.	540,348.	1,281.
c Accounting	335,309.		335,309.	
d Lobbying	1,351,069.	1,351,069.		
e Professional fundraising services. See Part IV, line 17	86,845.			86,845.
f Investment management fees	1,760,041.		1,760,041.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	18,924,708.	16,881,145.	2,032,084.	11,479.
12 Advertising and promotion	1,952,395.	1,952,232.		163.
13 Office expenses	3,036,658.	2,684,302.	293,671.	58,685.
14 Information technology	10,997,966.	9,364,048.	1,381,564.	252,354.
15 Royalties				
16 Occupancy	4,408,671.	3,815,212.	486,559.	106,900.
17 Travel	29,327.	20,072.	8,939.	316.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,025,895.	701,864.	305,903.	18,128.
20 Interest	4,757,338.	3,917,808.	685,331.	154,199.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	6,983,154.	5,893,486.	857,709.	231,959.
23 Insurance	472,587.	96,988.	371,782.	3,817.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Unrelated bus. inc. tax	250.		250.	
b Dues and subscriptions	1,490,929.	1,341,030.	107,624.	42,275.
c Parking garage	1,104,506.		1,104,506.	
d Honoraria	350,893.	344,801.	6,075.	17.
e All other expenses	51,221.	3,500.	47,721.	
25 Total functional expenses. Add lines 1 through 24e	347,830,439.	307,876,815.	33,010,885.	6,942,739.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	816,396.	1	533,921.
	2 Savings and temporary cash investments	2,489,272.	2	4,130,099.
	3 Pledges and grants receivable, net	26,238,122.	3	13,530,715.
	4 Accounts receivable, net	304,831.	4	395,300.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	3,610,466.	9	3,746,340.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 257,611,378.		
	b Less: accumulated depreciation	10b 71,913,409.	10c	185,697,969.
	11 Investments - publicly traded securities	106,499,545.	11	118,110,200.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	9,976,460.	15	9,998,641.
16 Total assets. Add lines 1 through 15 (must equal line 33)	129,922,210.	16	139,913,493.	
Liabilities	17 Accounts payable and accrued expenses	16,282,515.	17	17,103,335.
	18 Grants payable	166,358,523.	18	172,361,760.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities	142,539,861.	20	136,746,567.
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	1,416,629.	21	598,333.
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	85,421,635.	25	74,563,919.
	26 Total liabilities. Add lines 17 through 25	412,019,163.	26	401,373,914.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	834,445,705.	27	971,115,508.
	28 Net assets with donor restrictions	52,757,236.	28	26,645,571.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	887,202,941.	32	997,761,079.
	33 Total liabilities and net assets/fund balances	129,922,210.	33	139,913,493.

Form 990 (2020)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	343,505,223.
2	Total expenses (must equal Part IX, column (A), line 25)	2	347,830,439.
3	Revenue less expenses. Subtract line 2 from line 1	3	-4,325,216.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	887,202,941.
5	Net unrealized gains (losses) on investments	5	101,844,477.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	13,038,877.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	997,761,079.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2020)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number	
--------------------------------	--

56-2307147

Part I	Reason for Public Charity Status. (All organizations must complete this part.) See instructions.
---------------	---

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

g Provide the following information about the supported organization(s).						
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 032021 01-25-21 Schedule A (Form 990 or 990-EZ) 2020

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	308,831,757.	290,454,131.	318,855,082.	304,627,698.	300,109,443.	1522878111.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	308,831,757.	290,454,131.	318,855,082.	304,627,698.	300,109,443.	1522878111.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1213789613.
6 Public support. Subtract line 5 from line 4.						309,088,498.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	308,831,757.	290,454,131.	318,855,082.	304,627,698.	300,109,443.	1522878111.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	21,407,836.	28,730,978.	29,225,318.	27,080,922.	23,475,006.	129,920,060.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	503,318.	314,790.	182,536.	160,492.	269,229.	1,430,365.
11 Total support. Add lines 7 through 10						1654228536.
12 Gross receipts from related activities, etc. (see instructions)					12	2,964,144.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f))	14	18.68 %
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	22.12 %
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		► <input checked="" type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		► <input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		► <input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2020

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described in line 11a above?		
11b		
c A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2020

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2020 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2020			
a From 2015			
b From 2016			
c From 2017			
d From 2018			
e From 2019			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
b Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Schedule A, Part II, Line 10, Explanation for Other Income:**Employee parking revenue**

2016 Amount: \$ 168,049.

2017 Amount: \$ 159,067.

2018 Amount: \$ 175,306.

2019 Amount: \$ 133,984.

2020 Amount: \$ 899.

Realized currency gain (loss)

2016 Amount: \$ 335,135.

2017 Amount: \$ 155,723.

2018 Amount: \$ -49,565.

2019 Amount: \$ 26,369.

2020 Amount: \$ 267,715.

Gain from insurance claim

2018 Amount: \$ 56,795.

Workers comp dividend

2019 Amount: \$ 139.

2020 Amount: \$ 615.

Other revenue

2016 Amount: \$ 134.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Part II, Section C, Line 17a, Facts and Circumstances Test:

The Pew Charitable Trusts (Pew) is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life. Pew qualifies as a publicly-supported charity because it meets the 10 percent plus facts and circumstances test under Treas. Reg. 1.170a-9(f)(i)-(vi) in the following respects:

1. 10 percent of support limitation. Pew normally receives substantial support from a variety of public sources. Pew's public support percentage is 18.68 percent, well above the 10 percent threshold.

2. Attraction of public support. Pew is organized and operated to attract new and additional support on a continuous basis. Pew maintains a continuous and bona fide development program and carries on activities designed to attract support from individuals, foundations, and other charitable organizations. Pew's full-time development staff is actively involved in seeking financial support from diverse sources on an ongoing basis and works consistently to identify and qualify more prospective donors.

Pew's programs and activities have broad appeal to members of the public that share an interest in Pew's many different areas of focus. Current projects seek, among other things, to strengthen environmental protections; conserve our oceans and wild lands; improve health through investments in preventive care; increase the safety of drugs; provide consumers with better information about financial products; and help

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

states invest in programs that provide the strongest returns to their taxpayers. Pew's success in attracting donors to support our work is demonstrated by our converting 71 percent of proposals into fully executed grants in fiscal year 2021.

3. Sources of support. Pew is supported by a diverse and representative group of donors. During fiscal year 2021, Pew received grants and contributions from 48 donors, including individuals, public charities, private foundations, and corporations. Approximately 31 percent of these donors were new contributors to Pew, and approximately 27 percent were persons making gifts of less than \$5,000.

4. Representative governing body. Pew's bylaws require that at all times at least one-third of the total directors will be civic and community leaders. Consistent with this requirement, board members include community leaders, civic leaders, and philanthropists who bring to Pew's board a broad cross-section of the views and interests of the communities we serve.

5. Availability of public facilities or services; public participation in programs or policies. Pew conducts extensive and ongoing programs and activities that are designed to inform the public, the media, and policymakers about the subjects of its research and analysis. Pew's research reports are disseminated at educational conferences, at seminars and other public forums sponsored by Pew, and at events sponsored by other organizations. These reports are also made available to the general public via Pew's website, www.pewtrusts.org. During

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

fiscal year 2021, Pew released 54 research reports and sponsored 68 conferences and seminars on subjects such as trends in antibiotic resistance, consumer finance, ocean protection, and other issues. Pew's research reports received broad coverage in journals, articles, news reports, and other forms of media. This media coverage allowed Pew's reports and other educational information to reach and be used by an even broader audience, including people who learned about or accessed Pew's reports through broadcast, print, online or social media; on websites of other nonprofits; or through references in the research reports of other organizations.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>		\$ <u>46,105.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>2</u>		\$ <u>400,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>		\$ <u>50,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>4</u>		\$ <u>100,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>5</u>		\$ <u>500,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>6</u>		\$ <u>25,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8		\$ 49,873.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
9		\$ 2,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10		\$ 49,843.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11		\$ 6,800.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12		\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14		\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15		\$ 59,372.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16		\$ 24,667.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17		\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$ 120,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20		\$ 340,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21		\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
22		\$ 504,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
23		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
24		\$ 75,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$ 140,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
26		\$ 861,024.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
27		\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
28		\$ 112,514.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
29		\$ 400,699.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
30		\$ 7,107.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31		\$ 1,900,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
32		\$ 1,002,555.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
33		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
34		\$ 351,222.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
35		\$ 222,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
36		\$ 192,342,036.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37		\$ 2,638,989.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
38		\$ 39,521,913.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
39		\$ 475,267.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
40		\$ 11,757,778.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
41		\$ 24,300,304.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
42		\$ 19,044,489.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

The Pew Charitable Trusts

56-2307147

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
8	Publicly traded securities	\$ 49,873.	12/31/20
28	Publicly traded securities	\$ 112,514.	02/10/21
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

The Pew Charitable Trusts**56-2307147****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures ▶ \$

3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527
exempt function activities ▶ \$

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL,
line 17b ▶ \$

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2020

LHA

032041 12-02-20

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.			
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No													

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2020

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	X		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..	X		
c Media advertisements?	X		13,465.
d Mailings to members, legislators, or the public?	X		13,425.
e Publications, or published or broadcast statements?	X		74,950.
f Grants to other organizations for lobbying purposes?	X		110,914.
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X		2,697,921.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	X		223.
i Other activities?		X	
j Total. Add lines 1c through 1i			2,910,898.
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (See instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Part II-B, Line 1, Lobbying Activities:

Recognizing the power of public policy initiatives to effect change,
 and consistent with its public interest mission, Pew engages in limited
 lobbying activities at international, federal, state, and local levels
 in connection with its work on the environment, public health, and
 state policy and performance. Pew's lobbying expenditures are

Part IV **Supplemental Information** *(continued)*

attributable to direct and grassroots lobbying by employees,
contractors, and grantees.

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ **Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**▶ **Attach to Form 990.**▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020**Open to Public
Inspection****Name of the organization**

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	2	
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)	18,159,753.	
4 Aggregate value at end of year	186,963,176.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

▶ \$

(ii) Assets included in Form 990, Part X

▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

▶ \$

b Assets included in Form 990, Part X

▶ \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2020

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☒

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☐ _____ %

b Permanent endowment ☐ _____ %

c Term endowment ☐ _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		90,000,000.		90,000,000.
b Buildings		131,428,954.	41,068,938.	90,360,016.
c Leasehold improvements		3,266,838.	2,438,799.	828,039.
d Equipment		32,915,586.	28,405,672.	4,509,914.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				185,697,969.

Schedule D (Form 990) 2020

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Operating lease liabilities	2,502,778.
(3) Tenant security deposits	21,317.
(4) Interest rate swaps	30,666,579.
(5) Accrued pension obligation	41,373,245.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	74,563,919.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☐

Schedule D (Form 990) 2020

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	1620831298.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	101,844,477.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	1177201303.
e	Add lines 2a through 2d	2e	1279045780.
3	Subtract line 2e from line 1	3	341,785,518.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,760,041.
b	Other (Describe in Part XIII.)	4b	-40,336.
c	Add lines 4a and 4b	4c	1,719,705.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	343,505,223.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	355,383,620.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	492,400.
d	Other (Describe in Part XIII.)	2d	7,725,847.
e	Add lines 2a through 2d	2e	8,218,247.
3	Subtract line 2e from line 1	3	347,165,373.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,760,041.
b	Other (Describe in Part XIII.)	4b	-1,094,975.
c	Add lines 4a and 4b	4c	665,066.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	347,830,439.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part IV, line 2b:

Pew acts as the custodian of funds for certain charitable organizations designated by donors. The balance consists of cash held for other charitable organizations that is payable upon the occurrence of future events as dictated by the donors.

Part XI, Line 2d - Other Adjustments:

Revenue of consolidated subsidiary	2,791,975.
Change in fair value of beneficial interest in trusts	1,161,808,557.
Change in fair value of interest rate swaps	11,516,716.
Net periodic benefit cost other than service cost	1,172,932.
Unrealized foreign exchange loss	-88,877.

Part XIII Supplemental Information *(continued)*

Total to Schedule D, Part XI, Line 2d	1,177,201,303.
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Part XI, Line 4b - Other Adjustments:

Sub-tenant expenses (reclass)	-79,606.
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Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass)	-38,687.
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Parking garage sales tax (reclass)	77,957.
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Total to Schedule D, Part XI, Line 4b	-40,336.
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Part XII, Line 2d - Other Adjustments:

Expenses of consolidated subsidiary	43,418,674.
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Intercompany transactions eliminated in consolidation	-33,707,682.
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Sub-tenant expenses (reclass)	79,606.
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Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass)	38,687.
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Reversal of prior year grant expense	-2,103,438.
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Total to Schedule D, Part XII, Line 2d	7,725,847.
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Part XII, Line 4b - Other Adjustments:

Net periodic benefit cost other than service cost	-1,172,932.
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Parking garage sales tax (reclass)	77,957.
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Total to Schedule D, Part XII, Line 4b	-1,094,975.
--	-------------

Part XII, Line 2c - Other Losses:

Other changes in postretirement benefits	492,400
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Total	492,400
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**SCHEDULE F
(Form 990)**Department of the Treasury
Internal Revenue Service**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020Open to Public
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	0	0	Investments		48,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Investments		121,000.
Central America and the Caribbean - Antigua & Barbuda, Aruba, Bahamas,	0	0	Program Services	Protecting Ocean Life	3,000.
Central America and the Caribbean - Antigua & Barbuda, Aruba, Bahamas,	0	0	Program Services	Wilderness Protection	56,000.
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	0	0	Program Services	Conservation Science	77,000.
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	0	0	Program Services	Environmental Management	517,000.
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	2	4	Program Services	Protecting Ocean Life	1,333,000.
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	2	11	Program Services	Wilderness Protection	1,083,000.
3 a Subtotal	4	15			3,238,000.
b Total from continuation sheets to Part I	3	41			17,451,691.
c Totals (add lines 3a and 3b)	7	56			20,689,691.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2020

Part I Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Program Services	Conservation Science	25,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Program Services	Environmental Mgmt	1,311,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Program Services	Health Care Products	4,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Program Services	Health Programs	12,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	7	Program Services	Partnerships & Support	883,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Program Services	Program Development	39,000.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	2	27	Program Services	Protecting Ocean Life	4,131,000.
Middle East and North Africa - Algeria, Bahrain, Djibouti, Egypt,	0	0	Program Services	Environmental Management	2,000.
Middle East and North Africa - Algeria, Bahrain, Djibouti, Egypt,	0	0	Program Services	Protecting Ocean Life	23,000.
North America - Canada and Mexico, but not the United States	0	0	Program Services	Environmental Management	65,000.
Totals					

Part I Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America - Canada and Mexico, but not the United States	0	0	Program Services	Protecting Ocean Life	59,000.
North America - Canada and Mexico, but not the United States	0	0	Program Services	Results First	2,000.
North America - Canada and Mexico, but not the United States	0	0	Program Services	Scholars and Fellows	3,000.
North America - Canada and Mexico, but not the United States	0	0	Program Services	State Campaigns	8,000.
Russia and Neighboring States - Armenia, Azerbaijan, Belarus,	0	0	Program Services	Environmental Management	1,000.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	0	0	Program Services	Environmental Management	80,000.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	0	0	Program Services	Program Development	11,000.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	0	0	Program Services	Protecting Ocean Life	322,000.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	0	0	Program Services	Scholars and Fellows	11,000.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	1	7	Program Services	Wilderness Protection	636,000.
Totals					

Part I Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Sub-Saharan Africa - Angola, Benin, Botswana, Burkina Faso,	0	0	Program Services	Protecting Ocean Life	23,000.
East Asia and the Pacific - Australia, Brunei, Burma, Cambodia,	0	0	Grantmaking		4,351,477.
Europe (Including Iceland & Greenland) - Albania, Andorra, Austria, Belgium	0	0	Grantmaking		2,506,007.
North America - Canada and Mexico, but not the United States	0	0	Grantmaking		2,010,845.
South America - Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador,	0	0	Grantmaking		882,362.
Sub-Saharan Africa - Angola, Benin, Botswana, Burkina Faso,	0	0	Grantmaking		50,000.
Totals	3	41			17,451,691.

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	54,821.	WIRE	0.		
		East Asia and the Pacific	Policy	1069614.	WIRE	0.		
		East Asia and the Pacific	Policy	759,534.	WIRE	0.		
		East Asia and the Pacific	Policy	908,463.	WIRE	0.		
		East Asia and the Pacific	Policy	59,771.	WIRE	0.		
		East Asia and the Pacific	Policy	60,000.	WIRE	0.		
		East Asia and the Pacific	Policy	50,000.	WIRE	0.		
		East Asia and the Pacific	Policy	150,000.	WIRE	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 39

3 Enter total number of other organizations or entities 8

Schedule F (Form 990) 2020

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	33,690.	WIRE	0.		
		East Asia and the Pacific	Policy	150,000.	WIRE	0.		
		East Asia and the Pacific	Policy	246,297.	WIRE	0.		
		East Asia and the Pacific	Policy	53,914.	WIRE	0.		
		East Asia and the Pacific	Policy	14,208.	WIRE	0.		
		East Asia and the Pacific	Policy	50,000.	WIRE	0.		
		East Asia and the Pacific	Policy	182,277.	WIRE	0.		
		East Asia and the Pacific	Policy	150,000.	WIRE	0.		
		East Asia and the Pacific	Policy	50,000.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	50,000.	WIRE	0.		
		East Asia and the Pacific	Policy	29,688.	WIRE	0.		
		East Asia and the Pacific	Policy	74,914.	WIRE	0.		
		East Asia and the Pacific	Policy	115,424.	WIRE	0.		
		East Asia and the Pacific	Sponsorship	9,235.	WIRE	0.		
		East Asia and the Pacific	Sponsorship	5,008.	WIRE	0.		
		East Asia and the Pacific	Matching Gift	16,462.	ACH	0.		
		Europe	Policy	152,774.	WIRE	0.		
		Europe	Policy	167,582.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe	Policy	7,048.	WIRE	0.		
		Europe	Policy	100,000.	WIRE	0.		
		Europe	Policy	85,806.	WIRE	0.		
		Europe	Policy	73,146.	ACH	0.		
		Europe	Policy	25,752.	WIRE	0.		
		Europe	Policy	153,983.	WIRE	0.		
		Europe	Policy	800,940.	WIRE	0.		
		Europe	Policy	101,580.	WIRE	0.		
		Europe	Policy	51,889.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe	Policy	655,144.	WIRE	0.		
		Europe	Policy	93,136.	WIRE	0.		
		Europe	Matching Gift	17,920.	WIRE	0.		
		Europe	Matching Gift	10,353.	WIRE	0.		
		Europe	Matching Gift	6,418.	WIRE	0.		
		North America	Policy	358,361.	ACH	0.		
		North America	Policy	366,949.	WIRE	0.		
		North America	Policy	89,909.	WIRE	0.		
		North America	Policy	237,517.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	Policy	732,806.	WIRE	0.		
		North America	Policy	74,059.	WIRE	0.		
		North America	Policy	93,640.	WIRE	0.		
		North America	Policy	57,604.	WIRE	0.		
		South America	Policy	597,913.	WIRE	0.		
		South America	Policy	16,449.	WIRE	0.		
		South America	Policy	35,000.	WIRE	0.		
		South America	Policy	200,000.	WIRE	0.		
		South America	Policy	33,000.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	Policy	50,000.	WIRE	0.		

Part IV Foreign Forms

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* ☐ Yes ☒ No

Schedule F (Form 990) 2020

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

Pew's procedures for monitoring the use of grant funds outside the United States are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds. First, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the Internal Revenue Code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office or to provide a benefit to any political party or candidate; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, on a reasonable basis throughout the term of the grant, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

discretion and expense, to conduct evaluations and audit records related to the grantee's grant-funded activities and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit periodic narrative and financial reports throughout the term of the grant, and a final report at the end of the grant term, describing how the grant funds were spent and what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew also may exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation.

Part I, Line 3:

Non-employee expenditures are reported based on the domicile of the vendor to which funds are transferred. Employee expenditures are reported based on the employee's home location. Pew does not separately track indirect expenditures to foreign activities. As such, per the IRS Form 990 instructions, the amounts presented in Schedule F do not include an indirect allocation of expenditures.

Part V	Supplemental Information
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Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part II, Line 1 (accounting method):

Grants are reported on the accrual basis, the same method used for the audited financial statements.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Subtract line 10 from line 3, column (d)				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: _____

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► _____

Address ► _____

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party:

Name ► _____

Address ► _____

- 16** Gaming manager information:

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

☐ Director/officer ☐ Employee ☐ Independent contractor

- 17** Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Schedule G, Part I, Line 2b, List of Ten Highest Paid Fundraisers:

(I) Name of Fundraiser: Grenzebach Glier and Associates

(I) Address of Fundraiser:

200 South Michigan Ave, Suite 2100, Chicago, IL 60604

[illegible]

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Advocates for the West Inc PO Box 1612 Boise, ID 83701	06-1654062	501(c)(3)	20,499.	0.			Policy
Albert Einstein College of Medicine - 1300 Morris Park Ave - Bronx, NY 10461	47-2209056	501(c)(3)	60,000.	0.			Policy
American Conservative Union Foundation - 1331 H St - Washington, DC 20005	52-1294680	501(c)(3)	112,061.	0.			Policy
American Flood Coalition Inc 1501 M St NW Washington, DC 20005	83-1940124	501(c)(3)	345,182.	0.			Policy
American Rivers Inc 1101 14th Street NW1400 Washington, DC 20005	23-7305963	501(c)(3)	60,000.	0.			Policy
American Whitewater PO Box 1540 Cullowhee, NC 28723	23-7083760	501(c)(3)	30,000.	0.			Policy

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

351.

3 Enter total number of other organizations listed in the line 1 table

5.

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule I (Form 990) 2020

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Aquatic Preserve Society Inc 2800 S Adams St Unit 5969 Tallahassee, FL 32314	47-1765094	501(c)(3)	100,000.	0.			Policy
Atlantic Salmon Federation Inc PO Box 807 Calais, ME 04619	13-2618801	501(c)(3)	215,070.	0.			Policy
Auburn University 310 Samford Hall Auburn University, AL 36849	63-6000724	State of AL	136,823.	0.			Policy
Backcountry Hunters and Anglers PO Box 9257 Missoula, MT 59807	20-1037177	501(c)(3)	40,000.	0.			Policy
Baylor College of Medicine One Baylor Plaza Houston, TX 77030	74-1613878	501(c)(3)	225,000.	0.			Policy
Benefits Data Trust 1500 Market St Philadelphia, PA 19102	20-3455598	501(c)(3)	51,000.	0.			Civic Life
Benefits Data Trust 1500 Market St Philadelphia, PA 19102	20-3455598	501(c)(3)	800,000.	0.			Civic Life
Beth Israel Deaconess Medical Center Inc - 330 Brookline Ave - Boston, MA 02215	04-2103881	501(c)(3)	200,000.	0.			Policy
Bethesda Project 1628-30 South St Philadelphia, PA 19146	23-2209338	501(c)(3)	35,000.	0.			Civic Life

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bi-State Primary Care Assoc Inc 525 Clinton St Bow, NH 03304	22-3061156	501(c)(3)	203,147.	0.			Policy
Bonneville Environmental Foundation - 1500 SW First Avenue Suite 885 - Portland, OR 97201	93-1248274	501(c)(3)	99,600.	0.			Policy
Boston College Trustees 140 Commonwealth Ave Chestnut Hill, MA 02467	04-2103545	501(c)(3)	60,000.	0.			Policy
Boys & Girls Clubs of Philadelphia Inc - 1518 Walnut Street - Philadelphia, PA 19102	23-1966756	501(c)(3)	250,000.	0.			Civic Life
Bryn Mawr Presbyterian Church 625 Montgomery Ave Bryn Mawr, PA 19010	23-1352374	501(c)(3)	200,000.	0.			Civic Life
Burns Paiute Tribe 100 Pasigo St Burns, OR 97720	93-0573054	Indian Tribe	15,800.	0.			Policy
California Department of Social Services - 744 P Street - Sacramento, CA 95814	68-0287677	State of CA	38,175.	0.			Policy
California Institute of Technology 1200 E California Blvd Pasadena, CA 91125	95-1643307	501(c)(3)	60,000.	0.			Policy
California Rural Legal Assistance Inc - 1430 Franklin St - Oakland, CA 94612	95-2428657	501(c)(3)	100,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
California Trout 360 Pine Street 4th Floor San Francisco, CA 94104	23-7097680	501(c)(3)	9,982.	0.			Policy
California Wilderness Coalition PO Box 11094 Oakland, CA 94611	51-0183228	501(c)(3)	45,000.	0.			Policy
CDR Associates 4696 Broadway St Suite 1 Boulder, CO 80304	84-0770962	501(c)(3)	25,000.	0.			Policy
Center for Regional Economic Competitiveness - PO Box 100127 - Arlington, VA 22110	54-1968125	501(c)(3)	200,001.	0.			Policy
Central Behavioral Health 1100 Powell St Norristown, PA 19401	23-1548819	501(c)(3)	38,000.	0.			Civic Life
Chester Education Foundation 419 Avenue Of The States Chester, PA 19013	23-2576096	501(c)(3)	27,380.	0.			Civic Life
Childrens Hospital Corporation 300 Longwood Ave Boston, MA 02115	04-2774441	501(c)(3)	75,000.	0.			Policy
Childrens Hospital Corporation 300 Longwood Ave Boston, MA 02115	04-2774441	501(c)(3)	60,000.	0.			Policy
Chile California Council 870 Market St San Francisco, CA 94102	45-3275807	501(c)(3)	40,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Colorado Trout Unlimited 1536 Wynkoop St Ste 320 Denver, CO 80202	84-0628113	501(c)(3)	9,867.	0.			Policy
Columbia University In the City of New York - 615 W 131 St - New York, NY 10027	13-5598093	501(c)(3)	75,000.	0.			Policy
Columbia University In the City of New York - 615 W 131 St - New York, NY 10027	13-5598093	501(c)(3)	225,000.	0.			Policy
Columbia University In the City of New York - 615 W 131 St - New York, NY 10027	13-5598093	501(c)(3)	60,000.	0.			Policy
Columbia University In the City of New York - 615 W 131 St - New York, NY 10027	13-5598093	501(c)(3)	225,000.	0.			Policy
Columbia University In the City of New York - 615 W 131 St - New York, NY 10027	13-5598093	501(c)(3)	75,000.	0.			Policy
Community Legal Services Inc 1424 Chesnut St Philadelphia, PA 19102	23-1671562	501(c)(3)	48,000.	0.			Civic Life
Community Resources for Justice Inc - 355 Boylston St - Boston, MA 02116	04-3461434	501(c)(3)	933,516.	0.			Policy
Conservation International Foundation - 2011 Crystal Dr Ste 600 - Arlington, VA 22202	52-1497470	501(c)(3)	712,266.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Conservation International Foundation - 2011 Crystal Dr Ste 600 - Arlington, VA 22202	52-1497470	501(c)(3)	861,965.	0.			Policy
Conservation International Foundation - 2011 Crystal Dr Ste 600 - Arlington, VA 22202	52-1497470	501(c)(3)	8,402.	0.			Policy
Conservation Law Foundation Inc 62 Summer St Boston, MA 02110	04-6149986	501(c)(3)	133,171.	0.			Policy
Coos Watershed Association PO Box 388 Coos Bay, OR 97420	93-1146207	501(c)(3)	58,000.	0.			Policy
Council of Juvenile Justice Administrators Inc - 639 Granite St - Braintree, ME 02184	04-3237796	501(c)(3)	256,418.	0.			Policy
CP 2023 1717 Arch Street, Suite 4050 Philadelphia, PA 19103	85-2458469	501(c)(3)	79,090.	0.			Civic Life
Crime Victims Center of Chester County Inc - 135 W Market St - West Chester, PA 19382	23-2039284	501(c)(3)	20,000.	0.			Civic Life
Dana-Farber Cancer Institute 450 Brookline Ave Boston, MA 02115	04-2263040	501(c)(3)	75,000.	0.			Policy
Dana-Farber Cancer Institute 450 Brookline Ave Boston, MA 02115	04-2263040	501(c)(3)	151,428.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
David Suzuki Foundation USA 1220 Montgomery St # 235 San Francisco, CA 94133	94-3204049	501(c)(3)	92,244.	0.			Policy
Defenders of Wildlife 1130 17th St NW Washington, DC 20036	53-0183181	501(c)(3)	20,043.	0.			Policy
Delaware County Women Against Rape Inc - 204 South Ave - Media, PA 19063	23-2011721	501(c)(3)	20,000.	0.			Civic Life
Depaul USA Inc PO Box 756 Chicago, IL 60690	35-2338110	501(c)(3)	35,000.	0.			Civic Life
Dine Citizens Against Ruining Our Environment - 10A Town Plz Pmb 138 - Durango, CO 81301	86-0670809	501(c)(3)	15,000.	0.			Policy
Drexel University 3201 Arch St Philadelphia, PA 19104	23-1352630	501(c)(3)	34,000.	0.			Civic Life
Ducks Unlimited Inc 1 Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	3,889,989.	0.			Policy
Ducks Unlimited Inc 1 Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	11,545,695.	0.			Policy
Ducks Unlimited Inc 1 Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	674,770.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	143,503.	0.			Policy
Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	47,425.	0.			Policy
Duke University 324 Blackwell St Durham, NC 22701	56-0532129	501(c)(3)	99,819.	0.			Policy
Earth Island Institute Inc 2150 Allston Way Ste 460 Berkeley, CA 94704	94-2889684	501(c)(3)	60,000.	0.			Policy
East Carolina University 209 E 5th Street Greenville, NC 27858	56-6000403	State of NC	299,336.	0.			Policy
Face To Face 109 E Price St Philadelphia, PA 19144	23-2862064	501(c)(3)	20,000.	0.			Civic Life
Family Service Assoc of Bucks County - Cornerstone Ex Ste 4 Cornerstone Dr - Langhorne, PA 19047	23-1427224	501(c)(3)	41,000.	0.			Civic Life
Farallon Institute 101 H St Petaluma, CA 94952	26-0467490	501(c)(3)	35,000.	0.			Policy
Florida International University 11200 SW 8th St Miami, FL 33199	65-0177616	State of FL	38,500.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Florida Wildlife Federation PO Box 6870 Tallahassee, FL 32314	59-1398265	501(c)(3)	474,453.	0.			Policy
Food Animal Concerns Trust 3525 W Peterson Ave Chicago, IL 60659	36-3172605	501(c)(3)	105,866.	0.			Policy
Foundation for the National Institute of Health Inc - 9650 Rockville Pike - Bethesda, MD 20814	52-1986675	501(c)(3)	63,000.	0.			Policy
Fred Hutchinson Cancer Research Center - 1100 Fairview Ave - Seattle, WA 98109	23-7156071	501(c)(3)	225,000.	0.			Policy
Friends of Nevada Wilderness 1360 Greg St Sparks, NV 89431	88-0211763	501(c)(3)	53,000.	0.			Policy
Friends of South Slough Reserve Inc - PO Box 5446 - Charleston, OR 97420	94-3096844	501(c)(3)	36,800.	0.			Policy
Fund for Philadelphia Inc 1515 Arch St Fl 12 Philadelphia, PA 19102	23-2174863	501(c)(3)	60,000.	0.			Policy
George Washington University C/O Tax Dept 45155 Research Pl 260 Ashburn, VA 20147	53-0196584	501(c)(3)	37,214.	0.			Policy
Georgetown University 37th And O Streets NW Washington, DC 20057	53-0196603	501(c)(3)	146,703.	0.			Policy

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Global Fishing Watch Inc 1025 Connecticut Avenue NW Washington, DC 20036	81-5461345	501(c)(3)	286,500.	0.			Policy
Greater Philadelphia Tourism Marketing Corporation - 30 S 17th St Ste 2010 - Philadelphia, PA 19103	23-2847538	501(c)(3)	500,000.	0.			Civic Life
Greater Yellowstone Coalition 215 S Wallace Ave Bozeman, MT 59715	81-0414042	501(c)(3)	57,037.	0.			Policy
High Country Conservation Advocates - PO Box 1066 - Crested Butte, CO 81224	84-0772688	501(c)(3)	43,500.	0.			Policy
Icahn School of Medicine At Mount Sinai - One Gustave L Levy Place - New York, NY 10029	13-6171197	501(c)(3)	75,000.	0.			Policy
Idaho Conservation League Inc PO Box 844 Boise, ID 83701	82-6042478	501(c)(3)	20,098.	0.			Policy
Idaho Wildlife Federation 2208 W Frederic St Boise, ID 83705	23-7039340	501(c)(3)	25,000.	0.			Policy
Impact Philanthropy Group 5017 Chesley Ave View Park, CA 90043	82-4614872	501(c)(3)	20,000.	0.			Policy
Indiana University 107 S Indiana Ave Bloomington, IN 47405	35-6001673	State of IN	50,000.	0.			Policy

Schedule I (Form 990)

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Indiana University 107 S Indiana Ave Bloomington, IN 47405	35-6001673	State of IN	247,592.	0.			Policy
Inglis Foundation 2600 Belmont Ave Philadelphia, PA 19131	23-2326553	501(c)(3)	450,000.	0.			Civic Life
Institute for Applied Ecology 563 SW Jefferson Ave Corvallis, OR 97333	93-1283716	501(c)(3)	50,908.	0.			Policy
Interfaith Youth Core 141 W. Jackson Blvd Ste. 3200 Chicago, IL 60604	30-0212534	501(c)(3)	375,000.	0.			Civic Life
International Fund for Animal Welfare Inc - 290 Summer St - Yarmouth Port, MA 02675	31-1594197	501(c)(3)	91,857.	0.			Policy
International Game Fish Association Inc - 300 Gulf Stream Way - Dania Beach, FL 33004	23-7231048	501(c)(3)	60,000.	0.			Policy
Internews Network 876 7th St Arcata, CA 95521	94-3027961	501(c)(3)	72,120.	0.			Policy
Iowa State Univeristy of Science and Technology - 2221 Wanda Daley Dr - Ames, IA 50011	42-6004224	State of IA	75,000.	0.			Policy
J David Gladstone Institutes 1650 Owens St San Francisco, CA 94158	23-7203666	501(c)(3)	225,000.	0.			Policy

Schedule I (Form 990)

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J David Gladstone Institutes 1650 Owens St San Francisco, CA 94158	23-7203666	501(c)(3)	60,000.	0.			Policy
Jewish Federation of Greater Philadelphia - 2100 Arch St - Philadelphia, PA 19103	23-1500085	501(c)(3)	45,000.	0.			Civic Life
John Bartram Association 54th Lindbergh Blvd Philadelphia, PA 19143	23-7393771	501(c)(3)	300,000.	0.			Civic Life
Kawerak PO Box 948 Nome, AK 99762	92-0047009	501(c)(3)	132,000.	0.			Policy
Kawerak PO Box 948 Nome, AK 99762	92-0047009	501(c)(3)	30,000.	0.			Policy
Kimberton Farms School Inc 410 W Seven Stars Rd Kimberton, PA 19442	23-1494797	501(c)(3)	250,000.	0.			Civic Life
Klamath Siskiyou Wildlands Center PO Box 102 Ashland, OR 97520	93-1246139	501(c)(3)	36,000.	0.			Policy
Leadership Counsel for Justice and Accountability - 764 P St Ste 12 - Fresno, CA 93721	46-1517800	501(c)(3)	100,000.	0.			Policy
Legal Aid Southeastern Pennsylvania Inc - 625 Swede St - Norristown, PA 19401	23-1901014	501(c)(3)	45,000.	0.			Civic Life

Schedule I (Form 990)

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Legal Services Corporation 3333 K St NW 3rd Floor Washington, DC 20007	52-1039060	501(c)(3)	81,635.	0.			Policy
Louisiana Partnership for Children and Families - 7515 Jefferson Hwy 52 - Baton Rouge, LA 70806	83-0358295	501(c)(3)	85,250.	0.			Policy
Madlyn and Leonard Abramson Center for Jewish Life - 1425 Horsham Rd - North Wales, PA 19454	23-1352343	501(c)(3)	69,000.	0.			Civic Life
Maine Coast Fishermens Association PO Box 112 Topsham, ME 04086	13-4337702	501(c)(3)	10,000.	0.			Policy
Manasota Asalh Inc PO Box 2356 Sarasota, FL 34230	45-3969420	501(c)(3)	50,000.	0.			Civic Life
Maralliance 209 Mississippi St San Francisco, CA 94107	46-4381820	501(c)(3)	150,000.	0.			Policy
Marine Conservation Biology Institute - 4010 Stone Way N Ste 210 - Seattle, WA 98103	91-1725640	501(c)(3)	49,888.	0.			Policy
Massachusetts General Hospital 55 Fruit St Boston, MA 02114	04-2697983	501(c)(3)	225,000.	0.			Policy
Massachusetts General Hospital 55 Fruit St Boston, MA 02114	04-2697983	501(c)(3)	225,000.	0.			Policy

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Massachusetts Institute of Technology - 777 Massachusetts Ave - Cambridge, MA 02139	04-2103594	501(c)(3)	75,000.	0.			Policy
Massachusetts Institute of Technology - 777 Massachusetts Ave - Cambridge, MA 02139	04-2103594	501(c)(3)	75,000.	0.			Policy
Maternal and Child Health Consortium of Chester County - 30 W Barnard St - West Chester, PA 19382	23-2775806	501(c)(3)	35,000.	0.			Civic Life
Memorial Sloan-Kettering Cancer Center - 1275 York Ave - New York, NY 10065	13-1924236	501(c)(3)	75,000.	0.			Policy
Memorial Sloan-Kettering Cancer Center - 1275 York Ave - New York, NY 10065	13-1924236	501(c)(3)	75,000.	0.			Policy
Metropolitan Area Neighborhood Nutrition Alliance - 2323 Ranstead St - Philadelphia, PA 19103	23-2586142	501(c)(3)	36,000.	0.			Civic Life
Metropolitan Area Neighborhood Nutrition Alliance - 2323 Ranstead St - Philadelphia, PA 19103	23-2586142	501(c)(3)	500,000.	0.			Civic Life
Minnesota Dental therapy Association - 18946 Excalibur Trl - Farmington, MN 55024	46-3846867	501(c)(6)	38,550.	0.			Policy
Montana Wilderness Association 107 W Lawrence Helena, MT 59601	51-0198932	501(c)(3)	10,000.	0.			Policy

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Montana Wildlife Federation 5530 N Montana Ave Helena, MT 59602	81-0303948	501(c)(3)	30,000.	0.			Policy
Mountain Studies Institute San Juan Mountains Colorado - PO Box 426 - Silverton, CO 81433	73-1644103	501(c)(3)	50,000.	0.			Policy
National Association of Counties Research Foundation - 660 N Capitol St - Washington, DC 20001	53-0241255	501(c)(3)	58,989.	0.			Policy
National Association of Counties Research Foundation - 660 N Capitol St - Washington, DC 20001	53-0241255	501(c)(3)	208,881.	0.			Policy
National Audubon Society Inc 225 Varick St New York, NY 10014	13-1624102	501(c)(3)	49,400.	0.			Policy
National Center for State Courts 300 Newport Ave Williamsburg, VA 23185	52-0914250	501(c)(3)	396,140.	0.			Policy
National Conference of State Legislatures - 7700 E. First Place - Denver, CO 80230	84-0772595	170(c)(1)	275,147.	0.			Policy
National Conference of State Legislatures - 7700 E. First Place - Denver, CO 80230	84-0772595	170(c)(1)	1,165,998.	0.			Policy
National Estuarine Research Reserve Association Inc - 342 Laudholm Farm Rd - Wells, ME 04090	22-3004888	501(c)(3)	31,000.	0.			Policy

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National Wildlife Federation 11100 Wildlife Ctr Dr Reston, VA 20190	53-0204616	501(c)(3)	8,000.	0.			Policy
Nature Conservancy 4245 N. Fairfax Dr Arlington, VA 22203	53-0242652	501(c)(3)	23,327.	0.			Policy
Nature Conservancy 4245 N. Fairfax Dr Arlington, VA 22203	53-0242652	501(c)(3)	40,000.	0.			Policy
Naval War College Foundation Inc 686 Cushing Rd Newport, RI 02841	23-7063084	501(c)(3)	58,808.	0.			Policy
NC office of State Budget and Management - 20320 Mail Service Center - Raleigh, NC 27699	56-1310675	State of NC	126,444.	0.			Policy
Nevada Conservation League Education Fund - 2275 Renaissance Drive Suite - Las Vegas, NV 89119	71-0931708	501(c)(3)	115,000.	0.			Policy
Nevada Department of Wildlife 6980 Sierra Center Parkway, Suite 1 Reno, NV 89511	88-6000022	State of NV	30,000.	0.			Policy
Nevada Wildlife Federation Inc PO Box 71238 Reno, NV 89570	23-7088184	501(c)(3)	15,000.	0.			Policy
New Jersey Future Inc 16 W Lafayette St Trenton, NJ 08608	22-2879323	501(c)(3)	120,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Mexico Wilderness Alliance PO Box 25464 Albuquerque, NM 50464	85-0457916	501(c)(3)	67,500.	0.			Policy
New Mexico Wildlife Federation 121 Cardenas Dr Albuquerque, NM 87108	85-0160947	501(c)(3)	80,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	75,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	225,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	225,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	225,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	225,000.	0.			Policy
New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	270,000.	0.			Policy
North Carolina Coastal Federation Inc - 3609 Highway 24 - Newport, NC 28570	58-1494098	501(c)(3)	689,000.	0.			Policy
Northcoast Environmental Center PO Box 4259 Arcata, CA 95518	23-7122386	501(c)(3)	10,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Northwest Straits Marine Conservation Foundation - 1155 N State St Ste 402 - Bellingham, WA 98225	91-2147136	501(c)(3)	15,500.	0.			Policy
Northwest Straits Marine Conservation Foundation - 1155 N State St Ste 402 - Bellingham, WA 98225	91-2147136	501(c)(3)	68,283.	0.			Policy
Northwestern University 633 Clark St Evanston, IL 60208	36-2167817	501(c)(3)	75,000.	0.			Policy
Northwestern University 633 Clark St Evanston, IL 60208	36-2167817	501(c)(3)	225,000.	0.			Policy
Ocean Outcomes PO Box 11505 Portland, OR 97211	46-4901375	501(c)(3)	156,000.	0.			Policy
Ocean Unite 3517 W Pl NW Washington, DC 20007	83-3580499	501(c)(3)	176,500.	0.			Policy
Oregon Community Foundation 1221 SW Yamhill St Ste Portland, OR 97205	23-7315673	501(c)(3)	20,000.	0.			Policy
Oregon Department of Fish and Wildlife - 4034 Fairview Industrial Drive Se - Salem, OR 97302	93-0655103	State of OR	60,000.	0.			Policy
Oregon Health and Science University Foundation - 1121 SW Salmon St Ste 100 - Portland, OR 97205	23-7083114	501(c)(3)	225,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Oregon State University Foundation 4238 SW Research Way Corvallis, OR 97333	93-6022772	501(c)(3)	25,328.	0.			Policy
Oregon State University Foundation 4238 SW Research Way Corvallis, OR 97333	93-6022772	501(c)(3)	40,000.	0.			Policy
Outdoor Alliance 1602 L St NW Ste 615 Washington, DC 20036	46-3272914	501(c)(3)	35,000.	0.			Policy
Pacific Environment and Resources Center - 473 Pine Street 3rd Floor - San Francisco, CA 94104	94-2628924	501(c)(3)	67,879.	0.			Policy
Parliamentarians for Global Action 132 Nassau St New York, NY 10038	52-1168289	501(c)(3)	76,064.	0.			Policy
Parliamentarians for Global Action 132 Nassau St New York, NY 10038	52-1168289	501(c)(3)	100,000.	0.			Policy
Partners Healthcare System Inc 243 Charles St Boston, MA 02114	04-2103591	501(c)(3)	60,000.	0.			Policy
Pennsylvania Health Law Project 123 Chestnut St Philadelphia, PA 19106	23-2749089	501(c)(3)	40,000.	0.			Civic Life
Pennsylvania State University 201 Old Main University Park, PA 16802	24-6000376	State of PA	75,000.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Pennsylvania State University 201 Old Main University Park, PA 16802	24-6000376	State of PA	230,560.	0.			Policy
Pew Research Center 1615 L St NW Ste 800 Washington, DC 20036	20-0881724	501(c)(3)	33,000,000.	0.			Information
Pew Research Center 1615 L St NW Ste 800 Washington, DC 20036	20-0881724	501(c)(3)	202,959.	0.			Information
Pew Research Center 1615 L St NW Ste 800 Washington, DC 20036	20-0881724	501(c)(3)	500,000.	0.			Information
Philadelphia Futures 230 South Broad St Philadelphia, PA 19102	23-1365983	501(c)(3)	30,000.	0.			Civic Life
Philadelphia Yearly Meeting of Friends - 47 N Haddon Ave - Haddonfield, NJ 08033	23-1352146	501(c)(3)	20,000.	0.			Civic Life
Philanthropy Network Greater Philadelphia - 230 S Broad St - Philadelphia, PA 19102	23-2518417	501(c)(3)	90,750.	0.			Civic Life
Portland Audubon Society 5151 NW Cornell Road Portland, OR 97210	93-6026088	501(c)(3)	55,000.	0.			Policy
Portland State University PO Box 751-Bao Portland, OR 97207	36-4776757	State of OR	15,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
President and Fellows of Harvard College - 1033 Massachusetts Ave - Cambridge, MA 02138	04-2103580	501(c)(3)	75,000.	0.			Policy
President and Fellows of Harvard College - 1033 Massachusetts Ave - Cambridge, MA 02138	04-2103580	501(c)(3)	225,000.	0.			Policy
President and Fellows of Harvard College - 1033 Massachusetts Ave - Cambridge, MA 02138	04-2103580	501(c)(3)	153,812.	0.			Policy
Prison Fellowship Ministries 44180 Riverside Pkwy Lansdowne, VA 20176	62-0988294	501(c)(3)	90,700.	0.			Policy
Puentes De Salud 1700 South St Philadelphia, PA 19146	26-1973303	501(c)(3)	160,000.	0.			Civic Life
Puget Sound Restoration Fund 8001 Ne Day Rd W Bainbridge Is, WA 98110	91-1773965	501(c)(3)	20,000.	0.			Policy
Puget Sound Restoration Fund 8001 Ne Day Rd W Bainbridge Is, WA 98110	91-1773965	501(c)(3)	39,772.	0.			Policy
R Street Institute 1050 17th St NW Washington, DC 20036	26-3477125	501(c)(3)	53,241.	0.			Policy
Raymond and Mirim Klein JCC 10100 Jamison Ave Philadelphia, PA 19116	27-0840848	501(c)(3)	45,000.	0.			Civic Life

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Redford Center Inc 1016 Lincoln Blvd Ste 322 San Francisco, CA 94129	46-4549706	501(c)(3)	45,000.	0.			Policy
Regents of the University of California - 1 Shields Ave - Davis, CA 95616	94-6036494	State of CA	151,835.	0.			Policy
Regents of the University of California - 1 Shields Ave - Davis, CA 95616	94-6036494	State of CA	324,051.	0.			Policy
Regents of the University of California - 1 Shields Ave - Davis, CA 95616	94-6036494	State of CA	92,115.	0.			Policy
Regents of the University of California - 1 Shields Ave - Davis, CA 95616	94-6036494	State of CA	83,329.	0.			Policy
Regents of the University of California - 1 Shields Ave - Davis, CA 95616	94-6036494	State of CA	131,120.	0.			Policy
Regents of the University of California At Berkeley - 200 California Hall - Berkeley, CA 94720	94-6002123	State of CA	75,000.	0.			Policy
Regents of the University of California At Berkeley - 200 California Hall - Berkeley, CA 94720	94-6002123	State of CA	75,000.	0.			Policy
Regents of the University of California At Berkeley - 200 California Hall - Berkeley, CA 94720	94-6002123	State of CA	225,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Regents of the University of California At Berkeley - 200 California Hall - Berkeley, CA 94720	94-6002123	State of CA	200,000.	0.			Policy
Regents of the University of California At Berkeley - 200 California Hall - Berkeley, CA 94720	94-6002123	State of CA	200,000.	0.			Policy
Regents of the University of California At Irvine - 501 Aldrich Hall - Irvine, CA 92697	95-2226406	State of CA	133,346.	0.			Policy
Regents of the University of California At San Diego - 9500 Gilman Dr - La Jolla, CA 92093	95-6006144	State of CA	225,000.	0.			Policy
Regents of the University of Colorado - 3100 Marine Street - Boulder, CO 80309	84-6000555	State of CO	225,000.	0.			Policy
Regents of the University of Michigan - 500 S State St - Ann Arbor, MI 48109	38-6006309	State of MI	225,000.	0.			Policy
Regents University of California Los Angeles - 10920 Wilshire Blvd Ste 620 - Los Angeles, CA 90024	95-6006143	501(c)(3)	200,000.	0.			Policy
Research Foundation for the State University of New York - PO Box 9 - Albany, NY 12201	14-1368361	501(c)(3)	192,041.	0.			Policy
Research Foundation of the City University of New York - 230 W 41st St - New York, NY 10036	13-1988190	501(c)(3)	53,425.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Resources Legacy Fund 555 Capitol Mall Ste Sacramento, CA 95814	95-4703838	501(c)(3)	25,000.	0.			Policy
Retired Senior Volunteer Program of Montgomery County Pa - 901 E 8th Ave - King Of Prussia, PA 19406	23-2121691	501(c)(3)	30,000.	0.			Civic Life
Rivers and Birds Inc PO Box 819 Arroyo Seco, NM 87514	85-0457644	501(c)(3)	9,000.	0.			Policy
Rockefeller University 1230 York Ave New York, NY 10065	13-1624158	501(c)(3)	75,000.	0.			Policy
Round River Conservation Studies 925 E 900 S Ste 207 Salt Lake Cty, UT 84105	87-0499405	501(c)(3)	333,656.	0.			Policy
Rutgers the State University of NJ 7 Winants Hall New Brunswick, NJ 08901	22-6001086	State of NJ	75,000.	0.			Policy
Rutgers the State University of NJ 7 Winants Hall New Brunswick, NJ 08901	22-6001086	State of NJ	31,496.	0.			Policy
Salk Institute for Biological Studies - 10010 N Torrey Pines Rd - La Jolla, CA 92037	95-2160097	501(c)(3)	75,000.	0.			Policy
Salk Institute for Biological Studies - 10010 N Torrey Pines Rd - La Jolla, CA 92037	95-2160097	501(c)(3)	60,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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San Diego State University Foundation - 5250 Campanile Drive Mc1947 - San Diego, CA 92182	95-6042721	501(c)(3)	313,621.	0.			Policy
San Francisco State University 1600 Holloway Ave San Francisco, CA 94132	93-1137247	State of CA	298,267.	0.			Policy
San Juan Citizens Alliance PO Box 2461 Durango, CO 81302	84-1447465	501(c)(3)	15,000.	0.			Policy
Sierra Club Foundation 2101 Webster St Oakland, CA 94612	94-6069890	501(c)(3)	15,000.	0.			Policy
Smithsonian Institution 1000 Jefferson Dr SW Washington, DC 20560	53-0206027	501(c)(3)	226,490.	0.			Policy
South Carolina Coastal Conservation League - P.O. Box 1765 - Charleston, SC 29402	57-0887278	501(c)(3)	210,000.	0.			Policy
Springboard Collaborative 1500 JFK Blvd Philadelphia, PA 19102	45-3719806	501(c)(3)	180,000.	0.			Civic Life
State of Utah PO Box 141031 Salt Lake City, UT 84114	87-6000545	State of UT	110,000.	0.			Policy
Suffolk University 8 Ashburton Pl Boston, MA 02108	04-2133255	501(c)(3)	200,977.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Tanana Chiefs Conference 122 First Ave Fairbanks, AK 99701	92-0040308	501(c)(3)	48,100.	0.			Policy
Taxpayers for Common Sense 651 Pennsylvania Avenue Se Washington, DC 20003	52-1941122	501(c)(3)	7,500.	0.			Policy
Texas A&M Agrilife Extension Service - 400 Harvey Mitchell Parkway South, Suite 300 - College Station, TX 77845	74-2648747	State of TX	169,585.	0.			Policy
Texas Public Policy Foundation 901 Congress Ave Austin, TX 78701	74-2524057	501(c)(3)	100,379.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	75,000.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	20,000.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	104,000.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	225,000.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	60,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	2,179,480.	0.			Policy
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	3,250,000.	0.			Policy
The Bridgespan Group Inc 2 Copley Place 7th Fl Ste 3700B Boston, MA 02116	31-1625487	501(c)(3)	2,000,000.	0.			Civic Life
The Carl Safina Center Inc 80 N Country Rd East Setauket, NY 11733	61-1406022	501(c)(3)	50,000.	0.			Policy
The Childrens Hospital of Philadelphia - 3401 Civic Center Blvd - Philadelphia, PA 19104	23-1352166	501(c)(3)	1,000,000.	0.			Civic Life
The Connecticut Audubon Society Incorporated - 2325 Burr St - Fairfield, CT 06824	06-0653531	501(c)(3)	36,000.	0.			Policy
The Jed Foundation 6 E 39th St Ste 1204 New York, NY 10016	13-4131139	501(c)(3)	100,000.	0.			Policy
The Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	185,000.	0.			Policy
The Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	304,041.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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The Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	239,055.	0.			Policy
The Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	20,000.	0.			Policy
The Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	605,715.	0.			Policy
The Philip Jaisohn Memorial Foundation Inc - 6705 Old York Rd - Philadelphia, PA 19126	23-1978566	501(c)(3)	39,000.	0.			Civic Life
Theodore Roosevelt Conservation Partnership Inc - 529 14th St NW - Washington, DC 20045	04-3706385	501(c)(3)	141,500.	0.			Policy
Thomas Jefferson University 601 Walnut St Philadelphia, PA 19106	23-1352651	501(c)(3)	70,000.	0.			Policy
Thomas Jefferson University 601 Walnut St Philadelphia, PA 19106	23-1352651	501(c)(3)	25,000.	0.			Policy
Thomas Jefferson University 601 Walnut St Philadelphia, PA 19106	23-1352651	501(c)(3)	95,968.	0.			Policy
Trout Unlimited Inc 1777 N Kent St Arlington, VA 22209	38-1612715	501(c)(3)	25,000.	0.			Policy

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Trustees of The University of Pennsylvania - 3451 Walnut St - Philadelphia, PA 19104	23-1352685	501(c)(3)	225,000.	0.			Policy
Trustees of The University of Pennsylvania - 3451 Walnut St - Philadelphia, PA 19104	23-1352685	501(c)(3)	574,320.	0.			Policy
Trustees of Tufts College 169 Holland St Somerville, MA 02144	04-2103634	501(c)(3)	200,000.	0.			Policy
Trustees of Tufts College 169 Holland St Somerville, MA 02144	04-2103634	501(c)(3)	1,060,126.	0.			Policy
Twin Harbors Waterkeeper PO Box 751 Cosmopolis, WA 98537	84-1941740	501(c)(3)	20,000.	0.			Policy
University of Alaska PO Box 755140 Fairbanks, AK 99775	92-6000147	State of AK	15,000.	0.			Policy
University of Arizona PO Box 41867 Tucson, AZ 85717	74-2652689	State of AZ	70,000.	0.			Policy
University of California San Francisco - 550 16th St - San Francisco, CA 94143	94-6036493	State of CA	75,000.	0.			Policy
University of California San Francisco - 550 16th St - San Francisco, CA 94143	94-6036493	State of CA	75,000.	0.			Policy

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University of California San Francisco - 550 16th St - San Francisco, CA 94143	94-6036493	State of CA	75,000.	0.			Policy
University of California Santa Barbara - 3227 Cheadle Hall - Santa Barbara, CA 93106	95-6006145	State of CA	17,894.	0.			Policy
University of Chicago 6054 S Drexel Ave Chicago, IL 60637	36-2177139	501(c)(3)	225,000.	0.			Policy
University of Denver 2199 S University Blvd Denver, CO 80210	84-0404231	501(c)(3)	43,671.	0.			Policy
University of Maryland 2020 Horns Point Rd Cambridge, MD 21613	52-6002033	State of MD	50,000.	0.			Policy
University of Maryland 2020 Horns Point Rd Cambridge, MD 21613	52-6002033	State of MD	53,094.	0.			Policy
University of Massachusetts 333 South St Shrewsbury, MA 01545	04-3167352	State of MA	75,000.	0.			Policy
University of Massachusetts 333 South St Shrewsbury, MA 01545	04-3167352	State of MA	338,935.	0.			Policy
University of Miami PO Box 248106 Coral Gables, FL 33124	59-0624458	501(c)(3)	50,000.	0.			Policy

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University of Minnesota 100 Church St Se Minneapolis, MN 55455	41-6007513	State of MN	75,000.	0.			Policy
University of Minnesota 100 Church St Se Minneapolis, MN 55455	41-6007513	State of MN	191,522.	0.			Policy
University of Minnesota 100 Church St Se Minneapolis, MN 55455	41-6007513	State of MN	108,566.	0.			Policy
University of North Carolina At Chapel Hill - 104 Airport Dr - Chapel Hill, NC 27599	56-6001393	State of NC	10,099.	0.			Policy
University of North Carolina At Chapel Hill - 104 Airport Dr - Chapel Hill, NC 27599	56-6001393	State of NC	95,183.	0.			Policy
University of Pittsburgh 116 Atwood St Ste 201 Pittsburgh, PA 15213	25-0965591	State of PA	75,000.	0.			Policy
University of Southern California Trousdale Parkway Ste 160 Los Angeles, CA 90089	95-1642394	501(c)(3)	225,000.	0.			Policy
University of Tennessee 201 Andy Holt Tower Knoxville, TN 37996	62-6001636	State of TN	94,776.	0.			Policy
University of Tennessee 201 Andy Holt Tower Knoxville, TN 37996	62-6001636	State of TN	225,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Texas Office Of The Chancellor, 601 Colorado Street, 4th Floor - Austin, TX 78701	74-6000203	State of TX	225,000.	0.			Policy
University of Texas Southwestern Medical Center - 5323 Harry Hines Blvd - Dallas, TX 75390	75-6002868	State of TX	225,000.	0.			Policy
University of The Arts 320 S Broad St Philadelphia, PA 19102	23-1639911	501(c)(3)	13,663,685.	0.			Civic Life
University of Utah 201 Presidents Circle Salt Lake City, UT 84112	87-6000525	State of UT	216,830.	0.			Policy
University of Washington PO Box 359505 Seattle, WA 98195	91-6001537	State of WA	75,000.	0.			Policy
University of Washington PO Box 359505 Seattle, WA 98195	91-6001537	State of WA	75,000.	0.			Policy
University of Washington PO Box 359505 Seattle, WA 98195	91-6001537	State of WA	225,000.	0.			Policy
University of Washington PO Box 359505 Seattle, WA 98195	91-6001537	State of WA	289,794.	0.			Policy
University of Wisconsin 1220 Linden Drive Madison, WI 53706	39-6006492	State of WI	248,785.	0.			Policy

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Urban Institute 2100 M St NW Washington, DC 20037	52-0880375	501(c)(3)	10,076.	0.			Policy
Urban Institute 2100 M St NW Washington, DC 20037	52-0880375	501(c)(3)	140,494.	0.			Policy
Utah Bar Foundation 645 S 200 E Salt Lake Cty, UT 84111	87-6124936	501(c)(3)	132,215.	0.			Policy
Van Andel Institute 333 Bostwick Ave Ne Grand Rapids, MI 49503	52-2000820	501(c)(3)	225,000.	0.			Policy
Virginia Poverty Law Center Inc 919 E Main St Ste 610 Richmond, VA 23219	54-1093402	501(c)(3)	43,000.	0.			Policy
Wake Forest University 1834 Wake Forest Road Winstonsalem, NC 27109	56-0532138	501(c)(3)	250,000.	0.			Policy
Washington University 700 Rosedale Ave St Louis, MO 63112	43-0653611	501(c)(3)	249,991.	0.			Policy
Washington Wild 305 N 83rd St Seattle, WA 98103	91-1102692	501(c)(3)	20,000.	0.			Policy
Washington Wild 305 N 83rd St Seattle, WA 98103	91-1102692	501(c)(3)	40,000.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Wesleyan University 237 High St Middletown, CT 06459	06-0646959	501(c)(3)	24,085.	0.			Policy
WGBH Educational Foundation 1 Guest St Boston, MA 02135	04-2104397	501(c)(3)	250,000.	0.			Civic Life
Whitehead Institute For Biomedical Research - Nine Cambridge Center - Cambridge, MA 02142	06-1043412	501(c)(3)	200,000.	0.			Policy
Wild Earth Society Incorporated 1402 3rd Ave Seattle, WA 98101	16-1402497	501(c)(3)	19,295.	0.			Policy
Wild Salmon Center 721 NW 9th Ave Ste 300 Portland, OR 97209	94-3166095	501(c)(3)	10,000.	0.			Policy
Wildaid Inc 333 Pine St Ste 300 San Francisco, CA 94104	20-3644441	501(c)(3)	98,254.	0.			Policy
Wilderness Workshop PO Box 1442 Carbondale, CO 81623	74-1900412	501(c)(3)	18,000.	0.			Policy
Women Against Abuse Inc 100 S Broad St Philadelphia, PA 19101	23-1984838	501(c)(3)	250,000.	0.			Civic Life
Woodrow Wilson International Center For Scholars - 1300 Pennsylvania Avenue NW - Washington, DC 20004	52-1067541	501(c)(3)	243,201.	0.			Policy

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Wyoming Outdoor Council 262 Lincoln Lander, WY 82520	83-0259411	501(c)(3)	45,002.	0.			Policy
Wyoming Wilderness Association PO Box 6588 Sheridan, WY 82801	38-3667856	501(c)(3)	24,500.	0.			Policy
Wyoming Wilderness Association PO Box 6588 Sheridan, WY 82801	38-3667856	501(c)(3)	35,000.	0.			Policy
Wyoming Wildlife Federation PO Box 1312 Lander, WY 82520	23-7002578	501(c)(3)	75,000.	0.			Policy
Yale University 105 Wall St New Haven, CT 06520	06-0646973	501(c)(3)	75,000.	0.			Policy
Yale University 105 Wall St New Haven, CT 06520	06-0646973	501(c)(3)	225,000.	0.			Policy
Zoological Society of Philadelphia 3400 West Girard Ave Philadelphia, PA 19104	23-1352298	501(c)(3)	500,000.	0.			Civic Life
Zuni Youth Enrichment Project PO Box 447 Zuni, NM 87327	26-3259987	501(c)(3)	150,000.	0.			Policy
Americas Vetdogs the Veterans K9 Corps Inc - 371 E Jericho Turnpike - Smithtown, NY 11787	20-8814368	501(c)(3)	300,000.	0.			DAF grant

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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K9S for Warriors Inc 114 Camp K9 Rd Ponte Vedra, FL 32081	27-5219467	501(c)(3)	300,000.	0.			DAF grant
Middlebury College 152 Maple St Suite 102 Middlebury, VT 05753	03-0179298	501(c)(3)	4,501,351.	0.			DAF grant
Middlebury College 152 Maple St Suite 102 Middlebury, VT 05753	03-0179298	501(c)(3)	394,506.	0.			DAF grant
No Greater Sacrifice Foundation 1101 Pennsylvania Ave NW Washington, DC 20004	26-1572599	501(c)(3)	300,000.	0.			DAF grant
Pro Publica Inc 155 Ave Of The Americas New York, NY 10013	14-2007220	501(c)(3)	14,984,737.	0.			DAF grant
Purdue Research Foundation 1281 Win Hentschel Blvd West Lafayette, IN 47906	35-1052049	501(c)(3)	100,000.	0.			DAF grant
Refugee & Immigrant Center for Education & Legal Services - 5121 Crestway Rd Ste 105 - Windcrest, TX 78239	74-2436920	501(c)(3)	499,370.	0.			DAF grant
School of Leadership - Afghanistan 700 N Olive Ave West Palm Beach, FL 33401	80-0967564	501(c)(3)	1,000,000.	0.			DAF grant
The Station Foundation 1627 West Main Street Suite 258 Bozeman, MT 59715	45-2928042	501(c)(3)	300,000.	0.			DAF grant

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Academy of Music of Philadelphia Inc - One South Broad Street 14th Floor - Philadelphia, PA 19107	23-1501159	501(c)(3)	10,000.	0.			Matching Gift
Adas Israel Hebrew Congregation 2850 Ouebec Street Northwest Washington, DC 20008	53-0196563	501(c)(3)	12,360.	0.			Matching Gift
Adventure Theatre Inc 7300 Macarthur Blvd Glen Echo, MD 20812	52-6054621	501(c)(3)	6,650.	0.			Matching Gift
Albert and Mary Lasker Foundation Inc - 405 Lexington Avenue - New York, NY 10174	13-1680062	501(c)(3)	9,927.	0.			Matching Gift
Allen-Stevenson School 132 East 78th Street New York, NY 10075	13-1623878	501(c)(3)	18,817.	0.			Matching Gift
Amara 5907 Martin Luther King Jr Way S Seattle, WA 98118	91-0577487	501(c)(3)	11,250.	0.			Matching Gift
American Civil Liberties Union of West Virginia Foundation Inc - PO BOX 3952 - Charleston, WV 25339	55-0681531	501(c)(3)	10,000.	0.			Matching Gift
American University - Wamu 88.5 4400 Massachusetts Ave, NW Washington, DC 20016	53-0196549	501(c)(3)	10,686.	0.			Matching Gift
Beloved Community Outreach Inc 8224 Ohio Ave Kansas City, KS 66112	81-5255082	501(c)(3)	6,300.	0.			Matching Gift

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Beth Israel Congregation 1 Bowman St Plattsburgh, NY 12901	14-6039573	501(c)(3)	13,000.	0.			Matching Gift
Bread & Roses Community Fund 100 S Broad St Ste 1600 Philadelphia, PA 19110	23-2047297	501(c)(3)	14,050.	0.			Matching Gift
Bread For The City Inc 1525 7th St NW Washington, DC 20001	52-1138207	501(c)(3)	14,450.	0.			Matching Gift
Brearley School 610 E 83rd St New York, NY 10028	13-1623915	501(c)(3)	12,000.	0.			Matching Gift
Broad Street Ministry 315 S Broad St Philadelphia, PA 19107	20-2760310	501(c)(3)	12,100.	0.			Matching Gift
Cambridge in America 1120 Avenue Of The Americas 17th Fl New York, NY 10036	52-6071299	501(c)(3)	10,005.	0.			Matching Gift
Capital Area Food Bank 4900 Puerto Rico Ave Washington, DC 20017	52-1167581	501(c)(3)	22,300.	0.			Matching Gift
Careview Community Church 77 S Union Ave Lansdowne, PA 19050	23-2836510	501(c)(3)	20,850.	0.			Matching Gift
Chevy Chase Presbyterian Church 1 Chevy Chase Circle NW Washington, DC 20015	23-6393377	501(c)(3)	9,000.	0.			Matching Gift

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Childrens Hospital of Philadelphia Foundation - 3401 Civic Center Blvd - Philadelphia, PA 19104	23-2237932	501(c)(3)	25,300.	0.			Matching Gift
Christodora Inc 1 East 53rd Street New York, NY 10022	13-5562192	501(c)(3)	12,500.	0.			Matching Gift
Church of Jesus Christ of Latter-Day Saints - 4905 Stickley Rd - Rockville, MD 20852	23-7300405	501(c)(3)	67,040.	0.			Matching Gift
Church of The Advent 12 Byberry Rd Hatboro, PA 19040	23-2301401	501(c)(3)	9,300.	0.			Matching Gift
Columbia Baptist Church 103 W Columbia St Falls Church, VA 22046	54-0544701	501(c)(3)	16,190.	0.			Matching Gift
Cornell University 341 Pine Tree Road Ithaca, NY 14850	15-0532082	501(c)(3)	9,000.	0.			Matching Gift
Coronado Hospital Foundation 1100 Orange Ave Coronado, CA 92118	95-3872442	501(c)(3)	50,000.	0.			Matching Gift
Delaware Valley Torah Institute 31 Maple Ave Cherry Hill, NJ 08002	22-3689784	501(c)(3)	10,000.	0.			Matching Gift
Doctors Without Borders USA 333 7th Ave New York, NY 10001	13-3433452	501(c)(3)	19,670.	0.			Matching Gift

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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Downeast Rail Heritage Preservation - P.O. Box 621 - Ellsworth, ME 04605	16-1714124	501(c)(3)	80,000.	0.			Matching Gift
Earthjustice 50 California St San Francisco, CA 94111	94-1730465	501(c)(3)	11,900.	0.			Matching Gift
Easter Seals Eastern Pennsylvania 1501 Lehigh St Ste 201 Allentown, PA 18103	23-2823542	501(c)(3)	8,400.	0.			Matching Gift
Edmund Burke School 4101 Connecticut Ave NW Washington, DC 20008	52-0883668	501(c)(3)	10,050.	0.			Matching Gift
Equal Justice Initiative 122 Commerce St Montgomery, AL 36104	63-1135091	501(c)(3)	41,681.	0.			Matching Gift
Equal Justice Under Law 400 7th St NW Ste 602 Washington, DC 20004	46-2209985	501(c)(3)	5,100.	0.			Matching Gift
Fairfax Youth Inc 3805 Pickett Rd Fairfax, VA 22031	45-2851348	501(c)(3)	14,000.	0.			Matching Gift
Family Justice Center of Georgetown and Horry Counties - PO Box 366 - Georgetown, SC 29442	30-0420199	501(c)(3)	6,950.	0.			Matching Gift
Federal City Performing Arts Association - 641 S St NW - Washington, DC 20001	52-1245241	501(c)(3)	7,800.	0.			Matching Gift

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Feeding America 161 North Clark Street Chicago, IL 60601	36-3673599	501(c)(3)	18,270.	0.			Matching Gift
Friends of Christs Hospital 35 Old Post Ln Lititz, PA 17543	91-2162264	501(c)(3)	9,000.	0.			Matching Gift
George Washington University 2121 I Street NW Washington, DC 20052	53-0196584	501(c)(3)	5,500.	0.			Matching Gift
Grace Episcopal Church 19 Kings Highway E Haddonfield, NJ 08033	21-0634592	501(c)(3)	9,556.	0.			Matching Gift
Grace Fellowship Church Shrewsbury Inc - 74 E Forrest Ave - Shrewsbury, PA 17361	45-5412991	501(c)(3)	8,750.	0.			Matching Gift
Grace Presbyterian Church of Washington Dc - 637 Indiana Ave NW Ste 300 - Washington, DC 20004	20-3151770	501(c)(3)	26,300.	0.			Matching Gift
Humane Society of Kent County PO Box 352 Chestertown, MD 21620	52-0796950	501(c)(3)	15,000.	0.			Matching Gift
Humane Society of The United States - 1255 23rd St, NW - Washington, DC 20037	53-0225390	501(c)(3)	5,260.	0.			Matching Gift
International Ocean Film Festival Inc - 1007 General Kennedy Ave Ste 205 - San Francisco, CA 94129	36-4568001	501(c)(3)	6,000.	0.			Matching Gift

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Jewish Rockville Outreach Congregation - 11304 Old Georgetown Rd - Rockville, MD 20852	20-4960168	501(c)(3)	6,560.	0.			Matching Gift
Kansas University Endowment Association - PO Box 928 - Lawrence, KS 66044	48-0547734	501(c)(3)	8,000.	0.			Matching Gift
Legal Aid Society of The District of Columbia - 1331 H Street NW - Washington, DC 20005	53-0196600	501(c)(3)	5,239.	0.			Matching Gift
Marthas Table 2114 14th St NW Washington, DC 20009	52-1186071	501(c)(3)	11,172.	0.			Matching Gift
Matanyas Hope PO Box 562 Homewood, IL 60430	13-4330919	501(c)(3)	6,400.	0.			Matching Gift
McLean Presbyterian Church 1020 Balls Hill Rd McLean, VA 22101	23-7366967	501(c)(3)	17,395.	0.			Matching Gift
Miracle City Church 100 S. Rock Glen Ave Baltimore, MD 21229	75-3225617	501(c)(3)	20,000.	0.			Matching Gift
Morehouse College 830 Westview Dr SW Atlanta, GA 30314	58-0566205	501(c)(3)	6,868.	0.			Matching Gift
NAACP Legal Defense & Educ Fund Inc - 40 Rector Street, 5th Floor - New York, NY 10006	13-1655255	501(c)(3)	7,780.	0.			Matching Gift

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National Community Church 202 F St Ne Washington, DC 20002	52-1900679	501(c)(3)	31,440.	0.			Matching Gift
Nurse Family Partnership 1900 Grant St Denver, CO 80203	20-0234163	501(c)(3)	29,000.	0.			Matching Gift
Opera Philadelphia 1420 Locust Street 210 Philadelphia, PA 19102	23-1504706	501(c)(3)	6,250.	0.			Matching Gift
Oregon Food Bank Inc 7900 Ne 33rd Dr Portland, OR 97211	93-0785786	501(c)(3)	6,117.	0.			Matching Gift
Our Lady Queen of Peace Church 2700 19th St Arlington, VA 22204	54-0800050	501(c)(3)	7,480.	0.			Matching Gift
Philabundance 3616 S Galloway St Philadelphia, PA 19148	23-2290505	501(c)(3)	12,996.	0.			Matching Gift
Planned Parenthood Assoc of Metropolitan Washington DC - 1201 New York Ave - Washington, DC 20036	53-0204621	501(c)(3)	16,470.	0.			Matching Gift
Planned Parenthood Federation of America - 123 William St - New York, NY 10038	13-1644147	501(c)(3)	6,980.	0.			Matching Gift
Planned Parenthood of Northern Central and Southern New Jersey Inc - 196 Speedwell Ave - Morristown, NJ 07960	22-1643997	501(c)(3)	10,000.	0.			Matching Gift

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Prajna 13619 Beckingham Dr Herndon, VA 20171	82-4549345	501(c)(3)	6,000.	0.			Matching Gift
Project Home 1515 Fairmount Ave Philadelphia, PA 19130	23-2555950	501(c)(3)	8,770.	0.			Matching Gift
Rector & Visitors of The University of Virginia - PO Box 400224 - Charlottesville, VA 22904	54-6001796	501(c)(3)	10,000.	0.			Matching Gift
Rector Wardens Vestrymen Trinity Church - 33 Mercer St - Princeton, NJ 08540	21-0647707	501(c)(3)	10,000.	0.			Matching Gift
Restore Church 8241 Georgia Ave Ste 125 Silver Spring, MD 20910	45-3996235	501(c)(3)	12,000.	0.			Matching Gift
Rockhurst University 1100 Rockhurst Rd Kansas City, MO 64110	44-0545813	501(c)(3)	10,000.	0.			Matching Gift
Saint James School 3217 W Clearfield St Philadelphia, PA 19132	45-2353683	501(c)(3)	5,500.	0.			Matching Gift
Saint Lukes Episcopal Church Trinity Parish - 6030 Grosvenor Ln - Bethesda, MD 20814	52-0681145	501(c)(3)	7,600.	0.			Matching Gift
Saint Martin Lutheran Church 1120 Spa Road Annapolis, MD 21403	52-1138207	501(c)(3)	14,500.	0.			Matching Gift

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Serve Your City 732 15th Street Se Unit 1 Washington, DC 20003	80-0753615	501(c)(3)	8,191.	0.			Matching Gift
Sheridan School 4400 36th St NW Washington, DC 20008	53-6019409	501(c)(3)	15,666.	0.			Matching Gift
Shrine of The Most Blessed Sacrament - 3630 Quesada St NW - Washington, DC 20015	53-0208375	501(c)(3)	7,500.	0.			Matching Gift
Sidwell Friends School 3825 Wisconsin Ave NW Washington, DC 20016	53-0196519	501(c)(3)	7,000.	0.			Matching Gift
Sinai Hospital of Baltimore Inc 2401 W Belvedere Ave Baltimore, MD 21215	52-0486540	501(c)(3)	10,000.	0.			Matching Gift
Soka Gakkai International-Usa 606 Wilshire Blvd Santa Monica, CA 90401	95-2265667	501(c)(3)	11,350.	0.			Matching Gift
Some Inc 71 O Street NW Washington, DC 20001	23-7098123	501(c)(3)	9,545.	0.			Matching Gift
St Columba Episcopal Church and Nursery School - 4201 Albemarle St NW - Washington, DC 20016	53-0232824	501(c)(3)	16,996.	0.			Matching Gift
St. Marks Episcopal Church PO Box 337 Perryville, MD 21903	23-7420705	501(c)(3)	7,463.	0.			Matching Gift

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The Bement School PO Box 8 Deerfield, MA 01342	04-2234135	501(c)(3)	52,524.	0.			Matching Gift
The Board of Trustees of The Leland Stanford Junior University - 3145 Porter Dr - Palo Alto, CA 94304	94-1156365	501(c)(3)	52,005.	0.			Matching Gift
Tides Foundation PO Box 29903 San Francisco, CA 94129	51-0198509	501(c)(3)	16,436.	0.			Matching Gift
Trinity Church 207 W Main St Moorestown, NJ 08057	22-2025766	501(c)(3)	14,330.	0.			Matching Gift
Trustees of Princeton University 701 Carnegie Ctr Princeton, NJ 08540	21-0634501	501(c)(3)	9,000.	0.			Matching Gift
Trustees of The University of Pennsylvania - 3451 Walnut St - Philadelphia, PA 19104	23-1352685	501(c)(3)	27,500.	0.			Matching Gift
Union Theological Seminary 3041 Broadway New York, NY 10027	13-1624238	501(c)(3)	10,266.	0.			Matching Gift
United Pentecostal Church International Inc - 204 E Wallace Ave - New Castle, PA 16101	26-0070773	501(c)(3)	14,970.	0.			Matching Gift
United Way of Greater Philadelphia 1709 Benjamin Franklin Parkway Philadelphia, PA 19103	23-1556045	501(c)(3)	21,000.	0.			Matching Gift

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University of Cape Town Fund Inc 51 West 52nd Street New York, NY 10019	13-3202349	501(c)(3)	5,280.	0.			Matching Gift
University of Massachusetts Amherst Foundation Inc - 134 Hicks Way - Amherst, MA 01003	54-2084125	501(c)(3)	8,400.	0.			Matching Gift
University of Virginia Alumni Association - PO Box 400314 - Charlottesville, VA 22904	54-0485595	501(c)(3)	10,000.	0.			Matching Gift
Urban Alliance Foundation Inc 2030 Q St NW Washington, DC 20009	52-1938443	501(c)(3)	5,844.	0.			Matching Gift
Washington Bach Consort 1010 Vermont Avenue Washington, DC 20005	52-1107948	501(c)(3)	10,000.	0.			Matching Gift
WGBH Educational Foundation 1 Guest St Boston, MA 02135	04-2104397	501(c)(3)	35,016.	0.			Matching Gift
Willowell Foundation Inc PO Box 314 Bristol, VT 05443	03-0366363	501(c)(3)	10,500.	0.			Matching Gift
Woodmere Art Museum 9201 Germantown Ave Philadelphia, PA 19118	23-1381459	501(c)(3)	90,000.	0.			Matching Gift
World Central Kitchen Incorporated 655 New York Ave NW 6th Floor Washington, DC 20001	27-3521132	501(c)(3)	13,448.	0.			Matching Gift

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Asian American-Pacific Islanders In Philanthropy - 300 Frank H Ogawa Plaza Ste 290 - Oakland, CA 94612	94-3150064	501(c)(3)	10,000.	0.			Sponsorship
Council of State Chambers of Commerce - 515 King St - Alexandria, VA 22314	35-0827885	501(c)(6)	25,000.	0.			Sponsorship
Council On Foundations 1255 23rd Street NW, Suite 200 Washington, DC 20037	13-6068327	501(c)(3)	25,000.	0.			Sponsorship
Diverse Dental Society 4817 Main St Ste 200 Houston, TX 77002	85-1026848	501(c)(3)	25,000.	0.			Sponsorship
Freedman Consulting, LLC 1818 N Street NW, Suite 450 Washington, DC 20036	04-3762709		10,000.	0.			Sponsorship
Grantmakers For Effective Organizations - 1725 Desales St NW - Washington, DC 20036	01-0669150	501(c)(3)	18,000.	0.			Sponsorship
Independent Sector 1602 L Street, N.W. Suite 900 Washington, DC 20036	52-1081024	501(c)(3)	17,500.	0.			Sponsorship
International Conservation Caucus Foundation - 1200 Potomac St NW - Washington, DC 20007	83-0449176	501(c)(3)	100,000.	0.			Sponsorship
Meridian Institute PO Box 1829 Dillon, CO 80435	84-1435420	501(c)(3)	7,500.	0.			Sponsorship

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
National Academy of Sciences 2101 Constitution Ave NW Washington, DC 20418	53-0196932	501(c)(3)	10,000.	0.			Sponsorship
National Association of Black Journalists - 1100 Knight Hall Suite 3100 - College Park, MD 20742	52-1266959	501(c)(3)	15,000.	0.			Sponsorship
National Association of Counties 660 N Capitol St Washington, DC 20001	53-0190321	501(c)(4)	25,000.	0.			Sponsorship
National Conference of State Legislatures - 7700 E. First Place - Denver, CO 80230	84-0772595	170(c)(1)	10,000.	0.			Sponsorship
National Foundation for Women Legislators - 1727 King St Ste 300 - Alexandria, VA 22314	52-1480785	501(c)(3)	20,000.	0.			Sponsorship
National Hispanic Caucus of State Legislators - 1776 Avenue Of The States - Lexington, KY 40511	84-1168319	501(c)(3)	10,000.	0.			Sponsorship
National Lieutenant Governors Association - 71 Cavalier Blvd - Fort Wright, KY 41011	61-1227811	501(c)(3)	10,000.	0.			Sponsorship
NCSL Foundation 7700 E. First Place Denver, CO 80230	84-0772595	501(c)(3)	12,500.	0.			Sponsorship
Peak Grantmaking 1666 K Street NW No 440 Washington, DC 20006	74-3158155	501(c)(3)	7,000.	0.			Sponsorship

Schedule I (Form 990)

[illegible]

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

Pew's procedures for monitoring the use of grant funds inside the United States by unrelated organizations are modeled after the "expenditure responsibility" rules (see Treas. Reg. 53.4945-5) and are designed to fulfill the purposes of expenditure responsibility, namely that grant funds are expended solely for their intended charitable purpose, that Pew receives complete reports regarding how the funds were spent, and that Pew is able to provide full reports to the IRS regarding the granted funds.

Part IV Supplemental Information

First, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation; verification of the grantee's corporate and tax status; and a search of the U.S. Treasury Department Office of Foreign Asset Control's (OFAC) sanctions program listings to confirm that the grantee is neither a known terrorist nor has ties to known terrorists. Second, Pew enters into a written grant agreement with each grantee, in which Pew secures the grantee's commitments: (i) to use the grant funds solely for purposes consistent with Pew's tax-exempt status under section 501(c)(3) of the internal revenue code; (ii) not to use any grant funds directly or indirectly to support or oppose any candidate for public office, to provide a benefit to any political party or candidate, or for any other noncharitable purpose; (iii) to maintain records of the grantee's receipts and expenditures and make its books and records available for review by Pew at reasonable times; (iv) to submit complete reports, at least one per year, on the expenditure of grant funds and progress toward accomplishing the purposes of the grant; (v) to allow Pew, at Pew's discretion and expense, to conduct evaluations and audits of the grantee's operations, records, and use of grant funds; and (vi) to repay any portion of the grant that is not used for the charitable purpose of the grant. Pew also requires each grantee to certify in writing that it does not and will not promote or engage in violence or terrorism and shall at all times comply with the relevant laws prohibiting transactions with individuals and organizations associated with terrorism. Third, in accordance with the terms of the grant, Pew's grantees must submit narrative and financial reports at least once per year, and a final report at the end of the grant term, describing how the grant funds were spent and

what was accomplished and providing a reasonably detailed account of the activities conducted in furtherance of the agreed-upon charitable objectives. Pew may also exercise oversight over the grantee through other means designed to ensure all grant funds are used appropriately, such as in-person site visits, monitoring, and evaluation.

Pew makes various matching gifts throughout the year. Matching gifts to organizations in excess of \$5,000 are reported on schedule I, part II. Matching gifts are administered by a third party that ensures gifts are made only to section 501(c)(3) organizations (except for private nonoperating foundations). Pew does not require recipients of matching gifts to report on the use of these funds.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

- For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<input type="checkbox"/> First-class or charter travel		
<input type="checkbox"/> Travel for companions		
<input type="checkbox"/> Tax indemnification and gross-up payments		
<input type="checkbox"/> Discretionary spending account		
<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Health or social club dues or initiation fees		
<input checked="" type="checkbox"/> Personal services (such as maid, chauffeur, chef)		
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	X
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	X
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
<input checked="" type="checkbox"/> Compensation committee		
<input checked="" type="checkbox"/> Independent compensation consultant		
<input checked="" type="checkbox"/> Form 990 of other organizations		
<input checked="" type="checkbox"/> Written employment contract		
<input checked="" type="checkbox"/> Compensation survey or study		
<input checked="" type="checkbox"/> Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a Receive a severance payment or change-of-control payment?	4a	X
b Participate in or receive payment from a supplemental nonqualified retirement plan?	4b	X
c Participate in or receive payment from an equity-based compensation arrangement?	4c	X
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a The organization?	5a	X
b Any related organization?	5b	X
If "Yes" on line 5a or 5b, describe in Part III.		
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a The organization?	6a	X
b Any related organization?	6b	X
If "Yes" on line 6a or 6b, describe in Part III.		
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	X
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	X
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Rebecca W. Rimel Senior Advisor (former Pres & CEO)	(i)	998,780.	0.	253,811.	34,200.	25,624.	1,312,415.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Susan K. Urahn President and CEO	(i)	788,302.	0.	42,507.	34,200.	13,629.	878,638.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) Linda Bartlett SVP, Finance and CFO	(i)	481,357.	0.	29,574.	26,983.	30,408.	568,322.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) Sally A. O'Brien Senior Adviser (until 12/20)	(i)	455,333.	0.	59,324.	34,200.	12,439.	561,296.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) R. James G. Mcmillan SVP, General Counsel/Corp Secretary	(i)	445,945.	0.	30,305.	34,200.	6,121.	516,571.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) Melissa Skolfield EVP, External Affairs	(i)	426,438.	0.	29,004.	34,200.	24,783.	514,425.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) Tamera Luzzatto SVP, Government Relations	(i)	377,789.	0.	29,722.	34,200.	4,992.	446,703.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) Thomas Dillon SVP, Environment	(i)	333,783.	0.	9,288.	34,200.	37,619.	414,890.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) Michael Thompson SVP, Government Performance	(i)	337,587.	0.	8,360.	33,813.	32,414.	412,174.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) Thomas Wathen VP, Environment	(i)	271,760.	0.	32,439.	34,200.	33,130.	371,529.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) Lester Baxter VP, Strategy	(i)	282,657.	0.	12,566.	34,200.	32,361.	361,784.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) Michael Caudell-Feagan EVP, Chief Prgm Officer (as of 4/20)	(i)	305,818.	0.	11,407.	34,200.	2,577.	354,002.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) Sarah Senno VP, Finance and Treasurer	(i)	215,551.	0.	20,800.	29,319.	30,511.	296,181.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) Janice Bogash SVP, Chief Admn Officer (until 1/20)	(i)	5,037.	0.	225,360.	4,604.	16,513.	251,514.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

The CEO was reimbursed \$8,554 for legal services. This benefit was treated as taxable compensation to the CEO and included in her Form W-2.

Part I, Line 4b:

Pew's compensation committee previously established a nonqualified deferred compensation plan under section 457(f) of the Internal Revenue Code for the CEO, who vested in the plan benefit in 2012. The annual accrual (\$224,850) was included on her 2020 Form W-2.

Supplemental Information on Tax-Exempt Bonds

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.**
▶ **Attach to Form 990.** ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2020
Open to Public Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number
56-2307147

Part I	Bond Issues											See Part VI for Columns (a) and (f) Continuations										
(a) Issuer name						(b) Issuer EIN		(c) CUSIP #		(d) Date issued		(e) Issue price		(f) Description of purpose		(g) Defeased		(h) On behalf of issuer		(i) Pooled financing		
																Yes	No	Yes	No	Yes	No	
A District of Columbia						53-6001131		2548392M4		03/26/08		1800000000.		See Part VI			X		X		X	
B																						
C																						
D																						

Part II Proceeds									
		A		B		C		D	
1	Amount of bonds retired								
2	Amount of bonds legally defeased								
3	Total proceeds of issue	180,436,751.							
4	Gross proceeds in reserve funds								
5	Capitalized interest from proceeds								
6	Proceeds in refunding escrows								
7	Issuance costs from proceeds								
8	Credit enhancement from proceeds								
9	Working capital expenditures from proceeds	900,000.							
10	Capital expenditures from proceeds	179,536,751.							
11	Other spent proceeds								
12	Other unspent proceeds								
13	Year of substantial completion	2009							
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?		X						
15	Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?		X						
16	Has the final allocation of proceeds been made?		X						
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?		X						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2020

Part III Private Business Use

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2 Are there any lease arrangements that may result in private business use of bond-financed property?	X							
3a Are there any management or service contracts that may result in private business use of bond-financed property?	X							
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c Are there any research agreements that may result in private business use of bond-financed property?		X						
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government		%		%		%		%
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government		%		%		%		%
6 Total of lines 4 and 5		%		%		%		%
7 Does the bond issue meet the private security or payment test?		X						
8a Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of		%		%		%		%
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X						
b Exception to rebate?	X							
c No rebate due?		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?	X							

Part IV Arbitrage (continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X						
7 Has the organization established written procedures to monitor the requirements of section 148?		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations?		X						

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K. See instructions.**Schedule K, Part I, Bond Issues:**

(a) Issuer Name: District of Columbia

(f) Description of Purpose: See Part VI

Form 990, Schedule K, Part I, Line A and Part II, Line 3

The bonds were issued to purchase and renovate the building at 901 E Street. Total proceeds of issue reflect the issue price of \$180,000,000 plus \$436,751 of accrued interest.

Form 990, Schedule K, Part II, Line 16 and 17

Pew, as allowed by the IRS, chose to not file a final allocation. Although a final allocation was never filed, Pew still allocated the project costs in a manner consistent with the final allocation guidelines and maintains books and records to support how the funds were used.

Form 990, Schedule K, Part III, Line 3a

During the tax year, there were management contracts in effect for the financed property. These contracts met, and continue to meet, the requirements set forth in the applicable revenue procedure.

Part VI **Supplemental Information.** Provide additional information for responses to questions on Schedule K. See instructions. *(continued)*

Accordingly, the management contracts did not and will not result in
any private business use.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

2020

Open to Public
Inspection

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	6	162,387.	FMV
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (.....				
26 Other ▶ (.....				
27 Other ▶ (.....				
28 Other ▶ (.....				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it
must hold for at least three years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

	Yes	No
30a		X
31	X	
32a		X
33		

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule M (Form 990) 2020

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Column (b)

The organization is reporting the number of contributions in column (b).

Schedule M, Part I, Line 9

As per IRS instructions, Pew treats each gift of multiple shares of a single security as a single contribution and does not treat each individual share as a separate contribution.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Form 990, Part IV, Lines 12a and 12b:

The Pew Charitable Trusts and its subsidiary, Pew Research Center

(together "the Organization") meet the U.S. Generally Accepted

Accounting Principles requirements for consolidation. The Organization

received an unqualified audit opinion on its consolidated financial

statements for the fiscal year.

Form 990, Part V, Line 4b, List of Foreign Countries:

Australia, Belgium, Chile, French Polynesia,

United Kingdom

Form 990, Part VI, Section A, line 2:

A family relationship exists between Sandy Ford Pew and R. Anderson Pew. A

family relationship exists between Mary Catharine Pew, M.D. and J. Howard

Pew II. A business relationship exists between Susan W. Catherwood, J.

Howard Pew II, Joseph N. Pew V, R. Anderson Pew, and Sandy Ford Pew. A

business relationship exists between Rebecca W. Rimel and Christopher

Jones.

Form 990, Part VI, Section A, line 4:

The organization's bylaws were amended to remove the requirements that (a)

the President sit on the board of directors, and (b) a portion of directors

on the board be descendants of Joseph Newton Pew, Sr.

Form 990, Part VI, Section B, line 11b:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

032211 11-20-20

Name of the organization

The Pew Charitable Trusts

Employer identification number

56-2307147

Pew's Form 990 is thoroughly prepared and rigorously reviewed before it is filed with the IRS. After the Form 990 is internally prepared by finance department staff members, the return is reviewed by senior management, including the Executive Vice President, Chief Operating Officer and Chief Financial Officer; Senior Vice President, General Counsel and Corporate Secretary; and the President and CEO; as well as outside independent certified public accountants and outside legal counsel. Following this review, the draft Form 990 is provided to the audit committee of the Pew board of directors for a pre-filing review. The audit committee meets to discuss the draft Form 990 and significant changes or differences from the prior year's Form 990, and ask questions regarding the return. Attending the meeting with the audit committee are: the independent certified public accountants; the Executive Vice President, Chief Operating Officer and Chief Financial Officer; the Senior Director, Legal Affairs and Deputy General Counsel; and other members of the finance department. After the Form 990 has been reviewed by and discussed with the audit committee, and their feedback has been incorporated, the return is distributed to all members of the Pew board of directors for review before the return is filed with the IRS. Board members are encouraged to contact the Executive Vice President, Chief Operating Officer and Chief Financial Officer with any questions.

Form 990, Part VI, Section B, Line 12c:

Pew regularly and consistently monitors and enforces compliance with its conflict of interest policies for officers, directors, and staff. On an annual basis, all officers, directors, and employees certify that they have read and will continue to follow the applicable conflict of interest policy and complete a form disclosing their potential conflicts. As part of this

Name of the organization

The Pew Charitable Trusts

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process, all Pew employees are required to complete an annual conflict of interest disclosure. Pew's board and officer conflict of interest policy requires the following of all directors and officers: (1) impartial fulfillment of their roles in Pew's affairs; (2) disclosure of potential financial or other conflicts of interest involving Pew; (3) review of all affiliations; and (4) recusal and abstention in all situations of actual, potential, or perceived conflict of interest. Pew's staff conflict of interest policy requires the following of all employees: (1) impartial fulfillment of their roles in Pew's affairs; (2) avoidance of impropriety or the appearance of impropriety; (3) disclosure of potential financial or other conflicts of interest involving Pew; (4) review by management of affiliations with outside organizations, with subsequent board review as appropriate; and (5) recusal and abstention in all situations of actual or perceived conflict of interest. These and other requirements are monitored, reviewed and resolved on an ongoing basis pursuant to the applicable conflict of interest policy.

Form 990, Part VI, Section B, Line 15:

Annually, the compensation committee of the board of Pew engages an independent compensation consultant to conduct a compensation analysis for the organization's officers and key employees, and a separate compensation analysis for the organization's CEO. As part of these analyses, the independent compensation consultant identifies, gathers, and analyzes appropriate comparability data upon which the committee and the full board rely to assess the reasonableness of the total proposed compensation (including benefits) of the officers, the key employees, and the CEO. Once the compensation analyses are complete and documented in reports, they are provided to Pew's compensation committee for review and consideration,

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together with written opinions from the compensation consultant that the proposed compensation arrangements for the officers, key employees, and CEO are "reasonable" within the meaning of Treas. Reg. 53.4958-4(b)(1)(ii)(a). The committee reviews the compensation consultant's analyses and opinions at a meeting, in which the consultant participates and responds to questions, and recommends any prospective compensation adjustments to the full board for approval. The full board makes annual decisions with respect to proposed compensation for officers and key employees based upon the data in the relevant report and the opinion of the compensation consultant that the proposed compensation is reasonable. These decisions, and the bases for these decisions, are contemporaneously documented in the minutes. The board also makes annual decisions regarding the proposed compensation increase and resulting total compensation for the CEO based on the board's assessment of the CEO's performance, the data in the CEO compensation report, and the opinion of the compensation consultant that the proposed CEO compensation is reasonable. The board's decision regarding the CEO's compensation, and the basis for its decision, are documented in the minutes. The board members who vote on compensation for officers, key employees, and the CEO do not have a conflict of interest with respect to these compensation arrangements.

Form 990, Part VI, Line 17, List of States receiving copy of Form 990:

AL, AR, CA, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA, RI, SC
TN, UT, VA, WV, WI

Form 990, Part VI, Section C, Line 19:

Pew's Form 1023 and staff conflict of interest policy are made available to the public upon request. Pew's most recently-filed Forms 990 and 990-T and

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audited financial statements are available on the organization's website.

The organization does not normally make its governing documents available to the public. In accordance with Treas. Reg. 301.6104(d)-1(a) and IRS Notice 2007-45, copies of Pew's three most recent Forms 990 and 990-T are made available for inspection by the public during regular business hours at Pew's offices in Philadelphia and Washington, DC.

Form 990, Part VIII, Line 6d, Column D:

Pew leases certain space at 901 E street NW, Washington, DC to an entity that is not exempt from federal income taxes under IRC section 501(c)(3). However, less than 15 percent of the building is leased to this tenant. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d). In addition, Pew subleases space to an entity in office space that it rents at another location. The space is subleased at Pew's cost. Included in the sublease agreement terms is the tenant's right to use furnishings owned by Pew. Pew considers the net value of the personal property to be less than 10 percent of the total rents under the lease. Therefore, as allowed under IRC Section 512(b) and Treas. Reg. 1.514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part VIII, line 6d, column (d).

Form 990, Part XI, line 9, Changes in Net Assets:

Unrealized foreign exchange loss -88,877.

Change in fair value of interest rate swaps 11,516,716.

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Other changes in postretirement benefits -492,400.

Reversal of prior year grant expense 2,103,438.

Total to Form 990, Part XI, Line 9 13,038,877.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization

The Pew Charitable Trusts

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Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
Pew Research Center - 20-0881724 1615 L Street NW Washington, DC 20036	Research	Pennsylvania	501(c)(3)	7	Pew	X	
The Pew Memorial Trust - 23-6234669 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	Pew	X	
Mary Anderson Trust - 23-6234670 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	Pew	X	
J. Howard Pew Freedom Trust - 23-6234671 c/o Glenmede, 1650 Market Street Philadelphia, PA 19103	Support The Pew Charitable Trusts	Pennsylvania	501(c)(3)	12D-III-O	Pew	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

[illegible]

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)	X	
s Other transfer of cash or property from related organization(s)		X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) Pew Research Center	B	33,707,682.	Fair Value
(2) The Pew Memorial Trust	C	192,342,036.	Fair Value
(3) Mary Anderson Trust	C	2,638,989.	Fair Value
(4) J. Howard Pew Freedom Trust	C	39,521,913.	Fair Value
(5) The Knollbrook Trust	C	475,267.	Fair Value
(6) Medical Trust	C	11,757,778.	Fair Value

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(7) Mabel Pew Myrin Trust	C	24,300,304.	Fair Value
(8) J.N. Pew, Jr. Charitable Trust	C	19,044,489.	Fair Value
(9) Pew Research Center	L	0.	No Charge
(10) Pew Research Center	N	0.	No Charge
(11) Pew Research Center	O	0.	No Charge
(12) Pew Research Center	Q	7,122,659.	Fair Value
(13) Pew Research Center	R	2,990,147.	Fair Value
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Form 990, Schedule R, Part V, Line 2

Pew employees provide administrative support services, including fundraising, accounting, human resources, facilities management, and technology services to Pew Research Center at no charge.

Exempt Organization Business Income Tax Return

(and proxy tax under section 6033(e))

OMB No. 1545-0047

2020

Department of the Treasury
Internal Revenue Service

For calendar year 2020 or other tax year beginning JUL 1, 2020, and ending JUN 30, 2021.

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed.		Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.)		D Employer identification number	
B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529S		Print or Type The Pew Charitable Trusts Number, street, and room or suite no. If a P.O. box, see instructions. 2005 Market Street, No. 2800 City or town, state or province, country, and ZIP or foreign postal code Philadelphia, PA 19103		E Group exemption number (see instructions) F <input type="checkbox"/> Check box if an amended return.	
		C Book value of all assets at end of year 1,399,134,993.			
G Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust <input type="checkbox"/> Applicable reinsurance entity					
H Check if filing only to ▶ <input type="checkbox"/> Claim credit from Form 8941 <input type="checkbox"/> Claim a refund shown on Form 2439					
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ▶ <input type="checkbox"/>					
J Enter the number of attached Schedules A (Form 990-T) 1					
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," enter the name and identifying number of the parent corporation. ▶					
L The books are in care of ▶ Ralph Leslie Telephone number ▶ 202-552-2000					

Part I Total Unrelated Business Taxable Income

1	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	1	-598,305.
2	Reserved	2	
3	Add lines 1 and 2	3	-598,305.
4	Charitable contributions (see instructions for limitation rules)	4	0.
5	Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	-598,305.
6	Deduction for net operating loss. See instructions	6	0.
7	Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	-598,305.
8	Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9	Trusts. Section 199A deduction. See instructions	9	
10	Total deductions. Add lines 8 and 9	10	1,000.
11	Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	0.

Part II Tax Computation

1	Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	0.
2	Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	2	
3	Proxy tax. See instructions	3	
4	Other tax amounts. See instructions	4	
5	Alternative minimum tax (trusts only)	5	
6	Tax on noncompliant facility income. See instructions	6	
7	Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	0.

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-T (2020)

Part III Tax and Payments

1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a		
b	Other credits (see instructions)	1b		
c	General business credit. Attach Form 3800 (see instructions)	1c		
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	1d		
e	Total credits. Add lines 1a through 1d	1e		
2	Subtract line 1e from Part II, line 7	2		0.
3	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach statement)	3		
4	Total tax. Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here	4		0.
5	2020 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 4	5		0.
6a	Payments: A 2019 overpayment credited to 2020	6a		
b	2020 estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>	6b		
c	Tax deposited with Form 8868	6c		
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d		
e	Backup withholding (see instructions)	6e		
f	Credit for small employer health insurance premiums (attach Form 8941)	6f		
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other Total	6g		
7	Total payments. Add lines 6a through 6g	7		
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	8		
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9		
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10		
11	Enter the amount of line 10 you want: Credited to 2021 estimated tax Refunded	11		

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2020 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here See Statement 1	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4a	Did the organization change its method of accounting? (see instructions)		X
b	If 4a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No," explain in Part V		

Part V Supplemental Information

Provide the explanation required by Part IV, line 4b. Also, provide any other additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	President & CEO	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Russlee Armstrong			P00288383
	Firm's name Grant Thornton LLP	Firm's EIN 36-6055558		
	Firm's address 2001 Market Street, Suite 700 Philadelphia, PA 19103		Phone no. 215-561-4200	

Form 990-T (2020)

Form 990-T	Name of Foreign Country in Which Organization has Financial Interest	Statement 1
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Name of Country

Australia
Belgium
Chile
French Polynesia
United Kingdom

**SCHEDULE A
(Form 990-T)**

Department of the Treasury
Internal Revenue Service

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

▶ Go to www.irs.gov/Form990T for instructions and the latest information.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Entity 1

OMB No. 1545-0047

2020

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization The Pew Charitable Trusts	B Employer identification number 56-2307147
C Unrelated business activity code (see instructions) ▶ 812930	D Sequence: 1 of 1

E Describe the unrelated trade or business ▶ **Unrelated garage revenue**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales	510,151.			
b Less returns and allowances		510,151.		
2 Cost of goods sold (Part III, line 8)				
3 Gross profit. Subtract line 2 from line 1c		510,151.		510,151.
4 a Capital gain net income (attach Sch D (Form 1041 or Form 1120)) (see instructions)				
b Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)				
c Capital loss deduction for trusts				
5 Income (loss) from a partnership or an S corporation (attach statement)				
6 Rent income (Part IV)				
7 Unrelated debt-financed income (Part V)				
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)				
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)				
10 Exploited exempt activity income (Part VIII)				
11 Advertising income (Part IX)				
12 Other income (see instructions; attach statement)				
13 Total. Combine lines 3 through 12		510,151.		510,151.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	96,228.
3 Repairs and maintenance	3	94,513.
4 Bad debts	4	
5 Interest (attach statement) (see instructions)	5	
6 Taxes and licenses	6	447,024.
7 Depreciation (attach Form 4562) (see instructions)	7	163,386.
8 Less depreciation claimed in Part III and elsewhere on return	8a	
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement) See Statement 2	14	307,305.
15 Total deductions. Add lines 1 through 14	15	1,108,456.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	-598,305.
17 Deduction for net operating loss (see instructions)	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	-598,305.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2020

Part III Cost of Goods Sold

Enter method of inventory valuation ▶

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use (see instructions)	
A <input type="checkbox"/>	
B <input type="checkbox"/>	
C <input type="checkbox"/>	
D <input type="checkbox"/>	
2	
a	
b	
c	
Add lines 2a and 2b, columns A through D	
3	
Deductions directly connected with the income	
4	
in lines 2(a) and 2(b) (attach statement)	
5	
Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)	

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use (see instructions)	
A <input type="checkbox"/>	
B <input type="checkbox"/>	
C <input type="checkbox"/>	
D <input type="checkbox"/>	
2	
3	
a	
b	
c	
Add lines 3a and 3b, columns A through D	
4	
5	
6	
7	
8	
Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	
9	
Allocable deductions. Multiply line 3c by line 6	
10	
Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	
11	
Total dividends-received deductions included in line 10	

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A)			Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2020

Part IX	Advertising Income
----------------	---------------------------

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐B ☐C ☐

D ☐

Enter amounts for each periodical listed above in the corresponding column.

2 Gross advertising income _____

Add columns A through D. Enter here and on Part I, line 11, column (A) 0.

a

3 Direct advertising costs by periodical

a

Add columns A through D. Enter here and on Part I, line 11, column (B) 0.

4 Advertising gain (loss). Subtract line 3 from line

2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8.

5 Readership costs

6 Circulation income

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a

Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on

Part II, line 13 0.

Part X	Compensation of Officers, Directors, and Trustees (see instructions)
---------------	---

1. Name

2. Title

3. Percentage of time devoted to business

4. Compensation attributable to unrelated business

(1)		%
-----	--	---

(2)		%
-----	--	---

(3)		%
-----	--	---

(4)		%
-----	--	---

Total. Enter here and on Part II, line 1

0.

Part XI	Supplemental Information (see instructions)
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Form 990-T (A)

Other Deductions

Statement 2

DescriptionAmount

Management company fees

96,833.

Miscellaneous expense

210,472.

Total to Schedule A, Part II, line 14

307,305.

The Pew Charitable Trusts

Unrelated garage revenue

56-2307147

Part I Election To Expense Certain Property Under Section 179
 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,040,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,590,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2019 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2021. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2020	17	163,386.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2020 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2020 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	163,386.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

	:	:	%					
	:	:	%					
	:	:	%					

27 Property used 50% or less in a qualified business use:

	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2020 tax year:

	:	:			
	:	:			

43 Amortization of costs that began before your 2020 tax year

43

44 **Total.** Add amounts in column (f). See the instructions for where to report

44

The Pew Charitable Trusts
56-2307147
6/30/2021

Form 990-T, Net Operating Loss (NOL) Schedules

NOL Generated in Tax Years Beginning Prior to 1/1/18

Tax Year End	NOL Generated	NOL Utilized in Prior Years	NOL Utilized in Current Year	NOL Available for Future Years
6/30/2009	\$ (2,891,778)	\$ 210,666	\$ -	\$ (2,681,112)
6/30/2010	(468,104)			(468,104)
6/30/2011	(82,982)			(82,982)
6/30/2012	(15,107)			(15,107)
6/30/2016	(68,777)			(68,777)
6/30/2017	(46,870)			(46,870)
6/30/2018	(90,460)			(90,460)
Total Available for Future Years				<u><u>\$ (3,453,412)</u></u>

NOL Generated in Tax Years Beginning On or After 1/1/18

Tax Year End	NOL Generated	NOL Utilized in Prior Years	NOL Utilized in Current Year	NOL Available for Future Years
6/30/2019	\$ (195,533)	\$ -	\$ -	\$ (195,533)
6/30/2020	(384,330)			(384,330)
6/30/2021	(598,305)			(598,305)
Total Available for Future Years				<u><u>\$ (1,178,168)</u></u>

Treasury Regulation Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Taxpayer's Name: The Pew Charitable Trusts

Taxpayer's Address: 2005 Market St., Suite 2800, Philadelphia, PA 19103

Taxpayer's identification number: 56-2307147

Taxpayer's Year End: June 30, 2021

Under Treasury Regulation Section 1.263(a)-1(f), the Taxpayer hereby elects to apply the de minimis safe harbor election.

Treasury Regulation Section 1.263(a)-3(n) Election to Capitalize Repair and Maintenance Costs

Taxpayer's Name: The Pew Charitable Trusts

Taxpayer's Address: 2005 Market St., Suite 2800, Philadelphia, PA 19103

Taxpayer's identification number: 56-2307147

Taxpayer's Year End: June 30, 2021

Under Treasury Regulation Section 1.263(a)-3(n), the Taxpayer hereby elects to capitalize repair and maintenance costs.