

Form **990**

Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter Social Security numbers on this form as it may be made public.
- ▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

# 2017

**Open to Public Inspection**

**A** For the **2017** calendar year, or tax year beginning **07/01, 2017**, and ending **06/30, 2018**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>THE PEW CHARITABLE TRUSTS</b>			<b>D</b> Employer identification number <b>56-2307147</b>
	Doing Business As			<b>E</b> Telephone number <b>(215) 575-9050</b>
	Number and street (or P.O. box if mail is not delivered to street address)		Room/suite	<b>G</b> Gross receipts \$ <b>1,502,405,682.</b>
	<b>2005 MARKET STREET, SUITE 2800</b>			
City or town, state or province, country, and ZIP or foreign postal code <b>PHILADELPHIA, PA 19103</b>			<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>F</b> Name and address of principal officer: <b>REBECCA W. RIMEL</b> <b>2005 MARKET STREET SUITE 2800 PHILADELPHIA, PA 19103</b>			<b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	<b>J</b> Website: ▶ <b>WWW.PEWTRUSTS.ORG</b>			<b>H(c)</b> Group exemption number ▶
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	<b>L</b> Year of formation: <b>2002</b>		<b>M</b> State of legal domicile: <b>PA</b>	

## Part I Summary

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <u>IMPROVING PUBLIC POLICY, INFORMING THE PUBLIC, AND INVIGORATING CIVIC LIFE.</u>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>14.</b>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>13.</b>
	<b>5</b> Total number of individuals employed in calendar year 2017 (Part V, line 2a)	<b>5</b>	<b>1,035.</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>95.</b>
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>966,594.</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	<b>0.</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	308,831,757.	290,454,131.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,654,543.	427,510.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	23,354,662.	45,665,870.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,578,157.	1,326,263.
		335,419,119.	337,873,774.
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	111,103,336.	158,052,611.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	116,895,481.	129,652,121.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	100,702.	0.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>4,988,847.</b>		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	85,620,577.	79,046,501.
<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	313,720,096.	366,751,233.	
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	21,699,023.	-28,877,459.	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b>	<b>End of Year</b>
	<b>21</b> Total liabilities (Part X, line 26)	1,273,723,150.	1,260,502,217.
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	382,795,560.	379,671,110.
	890,927,590.	880,831,107.	

**COPY FOR PUBLIC INSPECTION**

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date
	<b>REBECCA W. RIMEL</b> Type or print name and title	<b>04/12/2019</b> <b>PRESIDENT &amp; CEO</b>

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<b>FRANK GIARDINI</b>				<b>P00532355</b>
	Firm's name ▶ <b>GRANT THORNTON LLP</b>	Firm's EIN ▶ <b>36-605558</b>	Phone no. <b>215-561-4200</b>		

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2017)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:

PEW IS DRIVEN BY THE POWER OF KNOWLEDGE TO SOLVE TODAY'S MOST CHALLENGING PROBLEMS. PEW APPLIES A RIGOROUS, ANALYTICAL APPROACH TO IMPROVE PUBLIC POLICY, INFORM THE PUBLIC AND INVIGORATE CIVIC LIFE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 238,720,415. including grants of \$ 62,560,124. ) (Revenue \$ ) IMPROVING PUBLIC POLICY. WE STUDY AND PROMOTE NONPARTISAN POLICY SOLUTIONS FOR PRESSING AND EMERGING PROBLEMS AFFECTING THE AMERICAN PUBLIC AND THE GLOBAL COMMUNITY.

4b (Code: ) (Expenses \$ 40,772,088. including grants of \$ 39,201,674. ) (Revenue \$ ) INFORMING THE PUBLIC. PEW RESEARCH CENTER, OUR WASHINGTON, D.C.-BASED CHARITABLE SUBSIDIARY, IS HOME TO MOST OF OUR INFORMATION INITIATIVES. IT USES IMPARTIAL, FACT-BASED PUBLIC-OPINION POLLING AND OTHER RESEARCH TOOLS TO TRACK IMPORTANT ISSUES AND TRENDS.

4c (Code: ) (Expenses \$ 61,166,401. including grants of \$ 56,290,813. ) (Revenue \$ ) INVIGORATING CIVIC LIFE. WE SUPPORT NATIONAL INITIATIVES THAT ENCOURAGE CIVIC PARTICIPATION. IN OUR HOMETOWN OF PHILADELPHIA, WE SUPPORT ORGANIZATIONS THAT CREATE A THRIVING ARTS AND CULTURE COMMUNITY AND INSTITUTIONS THAT ENHANCE THE WELL-BEING OF THE REGION'S NEEDIEST CITIZENS.

4d Other program services (Describe in Schedule O.) ATTACHMENT 1 (Expenses \$ including grants of \$ ) (Revenue \$ 427,510. )

4e Total program service expenses 340,658,904.

Part IV Checklist of Required Schedules

Table with 3 columns: Question number, Yes, No. Rows 1-19 detailing various organizational requirements and reporting obligations.

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i> . . . . .		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i> . . . . .	X	
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i> . . . . .		X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> . . . . .	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.</i> . . . . .	X	
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		X
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		X
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		X
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .		X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II.</i> . . . . .		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i> . . . . .		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .		X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .		X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i> . . . . .		X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> . . . . .		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i> . . . . .		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i> . . . . .		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> . . . . .		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.</i> . . . . .	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	X	
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .	X	
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> . . . . .		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [X]

Table with columns for line numbers (1a-14b), descriptions of questions, and Yes/No columns. Includes entries for 1a (397), 1b (0), 1c (X), 2a (1,035), 2b (X), 3a (X), 3b (X), 4a (X), 4b (ATTACHMENT 2), 5a (X), 5b (X), 5c, 6a (X), 6b, 7a (X), 7b, 7c (X), 7d, 7e (X), 7f (X), 7g, 7h, 8 (X), 9a (X), 9b (X), 10a, 10b, 11a, 11b, 12a, 12b, 13a, 13b, 13c, 14a (X), 14b.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include 1a (14), 1b (13), 2, 3, 4, 5, 6, 7a, 7b, 8a, 8b, 9.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include 10a, 10b, 11a, 11b, 12a, 12b, 12c, 13, 14, 15a, 15b, 16a, 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ATTACHMENT 3
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records: LINDA BARTLETT 901 E STREET NW WASHINGTON, DC 20004 202-552-2000

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII.

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ROBERT H. CAMPBELL DIRECTOR AND BOARD CHAIR	3.00 0.	X		X			22,000.	0.	0.	
(2) J. HOWARD PEW II DIRECTOR	3.00 0.	X					17,000.	0.	0.	
(3) SUSAN W. CATHERWOOD DIRECTOR	3.00 0.	X					18,000.	0.	0.	
(4) JOSEPH N. PEW V DIRECTOR (AS OF 9/17)	3.00 0.	X					4,000.	0.	0.	
(5) MARY CATHARINE PEW, M.D. DIRECTOR	3.00 0.	X					17,000.	0.	0.	
(6) R. ANDERSON PEW DIRECTOR	3.00 0.	X					18,000.	0.	0.	
(7) SANDY FORD PEW DIRECTOR	3.00 0.	X					18,000.	0.	0.	
(8) ARISTIDES W. GEORGANTAS DIRECTOR	3.00 0.	X					19,000.	0.	0.	
(9) DORIS PEW SCOTT DIRECTOR	3.00 0.	X					17,000.	0.	0.	
(10) JAMES S. PEW DIRECTOR	3.00 0.	X					16,000.	0.	0.	
(11) MARY GRAHAM DIRECTOR	3.00 0.	X					0.	0.	0.	
(12) HENRY P. BECTON, JR. DIRECTOR	3.00 0.	X					19,000.	0.	0.	
(13) CHRISTOPHER JONES DIRECTOR	3.00 0.	X					0.	0.	0.	
(14) REBECCA W. RIMEL PRESIDENT & CEO	47.75 2.25	X		X			1,181,480.	0.	54,442.	

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 15) R. JAMES G. MCMILLAN SVP, GENERAL COUNSEL/CORP SEC	48.00 2.00			X				392,473.	0.	41,852.
( 16) LINDA BARTLETT SVP, CFO & TREASURER	50.00 0.			X				435,907.	0.	62,136.
( 17) SUSAN URAHN EVP, CHIEF PROGRAM OFFICER	50.00 0.				X			601,514.	0.	45,193.
( 18) JANICE BOGASH SVP, CHIEF ADMIN OFFICER	50.00 0.				X			436,381.	0.	53,672.
( 19) SALLY A. O'BRIEN SVP INSTITUTIONAL PARTNERSHIPS	48.00 2.00				X			404,977.	0.	52,764.
( 20) MELISSA SKOLFIELD SVP, COMMUNICATIONS	50.00 0.				X			383,565.	0.	57,027.
( 21) JOSHUA S. REICHERT EVP, STRATEGY, DEV & PROG SUP	50.00 0.					X		514,229.	0.	62,797.
( 22) TAMERA LUZZATTO SVP, GOVERNMENT RELATIONS	50.00 0.					X		363,380.	0.	35,182.
( 23) THOMAS WATHEN VP, ENVIRONMENT AMERICAS	50.00 0.					X		275,282.	0.	62,785.
( 24) LESTER BAXTER VP, STRATEGY	50.00 0.					X		271,206.	0.	61,563.
( 25) THOMAS DILLON VP, ENVIRONMENT INTERNATIONAL	50.00 0.					X		267,713.	0.	63,332.
<b>1b Sub-total</b>								1,366,480.	0.	54,442.
<b>c Total from continuation sheets to Part VII, Section A</b>								4,531,423.	0.	654,662.
<b>d Total (add lines 1b and 1c)</b>								5,897,903.	0.	709,104.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶ 299**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 4		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶ 122**



Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Table with 6 main columns: (A) Name and title, (B) Average hours per week, (C) Position, (D) Reportable compensation from the organization, (E) Reportable compensation from related organizations, (F) Estimated amount of other compensation. Row 26: SARAH SENNO, VP FINANCE & CTRL (SEE SCHED O), 49.50 hours, 184,796 compensation, 0 related compensation, 56,359 other compensation.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 299

Table with 3 columns: Question, Yes, No. Row 3: Did the organization list any former officer... Yes. Row 4: For any individual listed on line 1a, is the sum of reportable compensation and other compensation greater than \$150,000? Yes. Row 5: Did any person listed on line 1a receive or accrue compensation from any unrelated organization... No.

Section B. Independent Contractors

Table with 3 columns: (A) Name and business address, (B) Description of services, (C) Compensation. Row 2: Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII. X

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>	273,993,911.				
	<b>e</b> Government grants (contributions) . .	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .	<b>1f</b>	16,460,220.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$						
	<b>h Total.</b> Add lines 1a-1f . . . . . ▶			290,454,131.			
<b>Program Service Revenue</b>			<b>Business Code</b>				
	<b>2a</b> 901 E ST RENTAL REVENUE		531120	381,160.	381,160.		
	<b>b</b> CONFERENCE CENTER REVENUE		532000	46,350.	46,350.		
	<b>c</b>						
	<b>d</b>						
	<b>e</b>						
	<b>f</b> All other program service revenue . . . . .						
<b>g Total.</b> Add lines 2a-2f . . . . . ▶			427,510.				
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts). . . . . ▶			28,546,148.			28,546,148.
	<b>4</b> Income from investment of tax-exempt bond proceeds . ▶			0.			
	<b>5</b> Royalties . . . . . ▶			496.			496.
			(i) Real      (ii) Personal				
	<b>6a</b> Gross rents . . . . .		184,334.				
	<b>b</b> Less: rental expenses . . . . .		139,951.				
	<b>c</b> Rental income or (loss) . . . . .		44,383.				
	<b>d</b> Net rental income or (loss) . . . . . ▶			44,383.			44,383.
	<b>7a</b> Gross amount from sales of assets other than inventory		(i) Securities      (ii) Other				
			1,181,511,679.				
	<b>b</b> Less: cost or other basis and sales expenses . . . . .		1,164,391,957.				
	<b>c</b> Gain or (loss) . . . . .		17,119,722.				
	<b>d</b> Net gain or (loss) . . . . . ▶			17,119,722.			17,119,722.
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . . <b>a</b>						
	<b>b</b> Less: direct expenses . . . . . <b>b</b>						
<b>c</b> Net income or (loss) from fundraising events. . . . . ▶			0.				
<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . . <b>a</b>							
<b>b</b> Less: direct expenses . . . . . <b>b</b>							
<b>c</b> Net income or (loss) from gaming activities. . . . . ▶			0.				
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . . <b>a</b>							
<b>b</b> Less: cost of goods sold . . . . . <b>b</b>							
<b>c</b> Net income or (loss) from sales of inventory. . . . . ▶			0.				
Miscellaneous Revenue			<b>Business Code</b>				
<b>11a</b> PARKING REVENUE - MGMT CO		900099	1,125,661.		966,594.	159,067.	
<b>b</b> REALIZED FOREIGN CURRENCY GAIN		900099	155,723.			155,723.	
<b>c</b>							
<b>d</b> All other revenue . . . . .							
<b>e Total.</b> Add lines 11a-11d . . . . . ▶			1,281,384.				
<b>12 Total revenue.</b> See instructions. . . . . ▶			337,873,774.	427,510.	966,594.	46,025,539.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX  X

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . .	147,535,015.	147,535,015.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	0.			
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .	10,517,596.	10,517,596.		
<b>4</b> Benefits paid to or for members . . . . .	0.			
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .	4,652,003.	3,068,332.	1,037,407.	546,264.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
<b>7</b> Other salaries and wages . . . . .	93,415,175.	84,273,355.	6,155,851.	2,985,969.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	9,422,930.	8,438,034.	675,252.	309,644.
<b>9</b> Other employee benefits . . . . .	15,748,302.	14,217,670.	997,681.	532,951.
<b>10</b> Payroll taxes . . . . .	6,413,711.	5,739,512.	437,865.	236,334.
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .	32,470.	24,148.	8,322.	
<b>b</b> Legal . . . . .	1,496,915.	1,322,988.	173,927.	
<b>c</b> Accounting . . . . .	405,933.	360,508.	45,425.	
<b>d</b> Lobbying . . . . .	2,575,330.	2,575,330.		
<b>e</b> Professional fundraising services. See Part IV, line 17.	0.			
<b>f</b> Investment management fees . . . . .	1,579,764.		1,579,764.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . . . . .	20,585,418.	20,182,888.	401,967.	563.
<b>12</b> Advertising and promotion . . . . .	1,057,384.	1,005,212.	52,095.	77.
<b>13</b> Office expenses . . . . .	4,014,559.	3,398,459.	576,373.	39,727.
<b>14</b> Information technology . . . . .	11,918,079.	9,707,191.	2,206,757.	4,131.
<b>15</b> Royalties . . . . .	0.			
<b>16</b> Occupancy . . . . .	5,286,996.	4,087,205.	1,199,791.	
<b>17</b> Travel . . . . .	8,074,304.	7,725,522.	162,770.	186,012.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials	81,246.	81,246.		
<b>19</b> Conferences, conventions, and meetings . . . . .	3,375,643.	3,102,034.	167,293.	106,316.
<b>20</b> Interest . . . . .	5,451,895.	4,054,586.	1,397,309.	
<b>21</b> Payments to affiliates . . . . .	0.			
<b>22</b> Depreciation, depletion, and amortization . . . . .	9,214,362.	6,852,740.	2,361,622.	
<b>23</b> Insurance . . . . .	541,888.	412,114.	129,774.	
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> HONORARIA	427,150.	422,434.	3,716.	1,000.
<b>b</b> PMTS FOR OFFICIALS UNDER \$1K	149,404.	149,404.		
<b>c</b> DUES AND SUBSCRIPTIONS	1,545,431.	1,403,767.	101,805.	39,859.
<b>d</b> PARKING GARAGE	1,230,716.		1,230,716.	
<b>e</b> All other expenses	1,614.	1,614.		
<b>25</b> Total functional expenses. Add lines 1 through 24e	366,751,233.	340,658,904.	21,103,482.	4,988,847.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .	0.			

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X.

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing . . . . .	245,398.	<b>1</b>	699,401.
	<b>2</b> Savings and temporary cash investments . . . . .	7,958,100.	<b>2</b>	5,033,560.
	<b>3</b> Pledges and grants receivable, net . . . . .	34,090,008.	<b>3</b>	23,935,640.
	<b>4</b> Accounts receivable, net . . . . .	1,242,581.	<b>4</b>	306,680.
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .	0.	<b>5</b>	0.
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . .	0.	<b>6</b>	0.
	<b>7</b> Notes and loans receivable, net . . . . .	0.	<b>7</b>	0.
	<b>8</b> Inventories for sale or use . . . . .	0.	<b>8</b>	0.
	<b>9</b> Prepaid expenses and deferred charges . . . . .	2,852,043.	<b>9</b>	3,227,420.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b> 260,640,190.		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 58,945,775.	207,889,457.	<b>10c</b> 201,694,415.
	<b>11</b> Investments - publicly traded securities . . . . .	1,013,130,890.	<b>11</b>	1,018,642,927.
	<b>12</b> Investments - other securities. See Part IV, line 11 . . . . .	0.	<b>12</b>	0.
	<b>13</b> Investments - program-related. See Part IV, line 11 . . . . .	0.	<b>13</b>	0.
	<b>14</b> Intangible assets . . . . .	0.	<b>14</b>	0.
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	6,314,673.	<b>15</b>	6,962,174.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	1,273,723,150.	<b>16</b>	1,260,502,217.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	16,197,157.	<b>17</b>	13,761,722.
	<b>18</b> Grants payable . . . . .	133,082,433.	<b>18</b>	158,000,583.
	<b>19</b> Deferred revenue . . . . .	10,533.	<b>19</b>	0.
	<b>20</b> Tax-exempt bond liabilities . . . . .	158,754,743.	<b>20</b>	153,536,448.
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .	440,000.	<b>21</b>	675,710.
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .	0.	<b>22</b>	0.
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .	0.	<b>23</b>	0.
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .	0.	<b>24</b>	0.
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .	74,310,694.	<b>25</b>	53,696,647.
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	382,795,560.	<b>26</b>	379,671,110.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	819,440,672.	<b>27</b>	826,090,363.
	<b>28</b> Temporarily restricted net assets . . . . .	71,486,918.	<b>28</b>	54,740,744.
	<b>29</b> Permanently restricted net assets . . . . .	0.	<b>29</b>	0.
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
	<b>33</b> Total net assets or fund balances . . . . .	890,927,590.	<b>33</b>	880,831,107.
<b>34</b> Total liabilities and net assets/fund balances . . . . .	1,273,723,150.	<b>34</b>	1,260,502,217.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI.

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	337,873,774.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	366,751,233.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	-28,877,459.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	890,927,590.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	-7,152,864.
<b>6</b>	Donated services and use of facilities	<b>6</b>	0.
<b>7</b>	Investment expenses	<b>7</b>	0.
<b>8</b>	Prior period adjustments	<b>8</b>	0.
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	25,933,840.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	880,831,107.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII.

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .  
 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? . . . . .  
 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
<b>2a</b>		X
<b>2b</b>	X	
<b>2c</b>	X	
<b>3a</b>		X
<b>3b</b>		

Form **990** (2017)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**.  
Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations. . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	297,706,777.	302,012,963.	694,845,000.	308,831,757.	290,454,131.	1,893,850,628.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0.
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0.
<b>4 Total.</b> Add lines 1 through 3. . . . .	297,706,777.	302,012,963.	694,845,000.	308,831,757.	290,454,131.	1,893,850,628.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .						1,431,595,434.
<b>6 Public support.</b> Subtract line 5 from line 4						462,255,194.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>7</b> Amounts from line 4. . . . .	297,706,777.	302,012,963.	694,845,000.	308,831,757.	290,454,131.	1,893,850,628.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	13,729,131.	14,490,032.	14,798,377.	21,407,836.	28,730,978.	93,156,354.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .	55,945.	145,424.				201,369.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . <b>ATCH. 1</b> . . . . .	75,110.	110,779.	144,710.	503,318.	314,790.	1,148,707.
<b>11 Total support.</b> Add lines 7 through 10. . . . .						1,988,357,058.
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	8,236,121.
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)). . . . .	<b>14</b>	23.25%
<b>15</b> Public support percentage from 2016 Schedule A, Part II, line 14 . . . . .	<b>15</b>	25.00%
<b>16a 33 1/3% support test - 2017.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization. . . . . ▶ <input type="checkbox"/>		
<b>b 33 1/3% support test - 2016.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>17a 10%-facts-and-circumstances test - 2017.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. . . . . ▶ <input checked="" type="checkbox"/>		
<b>b 10%-facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2013, (b) 2014, (c) 2015, (d) 2016, (e) 2017, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support.

Section B. Total Support

Table with 7 columns: (a) 2013, (b) 2014, (c) 2015, (d) 2016, (e) 2017, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 3 columns: Description, 2017, 2016. Row 15: Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)). Row 16: Public support percentage from 2016 Schedule A, Part III, line 15.

Section D. Computation of Investment Income Percentage

Table with 3 columns: Description, 2017, 2016. Row 17: Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f)). Row 18: Investment income percentage from 2016 Schedule A, Part III, line 17.

19a 33 1/3% support tests - 2017. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

19b 33 1/3% support tests - 2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations (continued)**

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	<b>11 a</b>	
<b>b</b> A family member of a person described in (a) above?	<b>11 b</b>	
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>	<b>11 c</b>	

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	<b>1</b>	
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	<b>2</b>	

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	<b>1</b>	

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	<b>1</b>	
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	<b>2</b>	
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	<b>3</b>	

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
<b>2</b> Activities Test. Answer (a) and (b) below.		Yes	No
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	<b>2a</b>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

**1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Net short-term capital gain	<b>1</b>		
<b>2</b> Recoveries of prior-year distributions	<b>2</b>		
<b>3</b> Other gross income (see instructions)	<b>3</b>		
<b>4</b> Add lines 1 through 3.	<b>4</b>		
<b>5</b> Depreciation and depletion	<b>5</b>		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>		
<b>7</b> Other expenses (see instructions)	<b>7</b>		
<b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4).	<b>8</b>		

<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
<b>a</b> Average monthly value of securities	<b>1a</b>		
<b>b</b> Average monthly cash balances	<b>1b</b>		
<b>c</b> Fair market value of other non-exempt-use assets	<b>1c</b>		
<b>d Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>		
<b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
<b>2</b> Acquisition indebtedness applicable to non-exempt-use assets	<b>2</b>		
<b>3</b> Subtract line 2 from line 1d.	<b>3</b>		
<b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	<b>4</b>		
<b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>		
<b>6</b> Multiply line 5 by .035.	<b>6</b>		
<b>7</b> Recoveries of prior-year distributions	<b>7</b>		
<b>8 Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>		

<b>Section C - Distributable Amount</b>			Current Year
<b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>		
<b>2</b> Enter 85% of line 1.	<b>2</b>		
<b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>		
<b>4</b> Enter greater of line 2 or line 3.	<b>4</b>		
<b>5</b> Income tax imposed in prior year	<b>5</b>		
<b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	<b>6</b>		

**7**  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 <b>Total annual distributions.</b> Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required-explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013 . . . . .			
c From 2014 . . . . .			
d From 2015 . . . . .			
e From 2016 . . . . .			
f <b>Total</b> of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 <b>Excess distributions carryover to 2018.</b> Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013 . . . .			
b Excess from 2014 . . . .			
c Excess from 2015 . . . .			
d Excess from 2016 . . . .			
e Excess from 2017 . . . .			

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

FORM 990, SCHEDULE A, PART II, LINE 17A

FACTS AND CIRCUMSTANCES TEST

THE PEW CHARITABLE TRUSTS (PEW) IS DRIVEN BY THE POWER OF KNOWLEDGE TO SOLVE TODAY'S MOST CHALLENGING PROBLEMS. PEW APPLIES A RIGOROUS, ANALYTICAL APPROACH TO IMPROVE PUBLIC POLICY, INFORM THE PUBLIC AND INVIGORATE CIVIC LIFE. PEW QUALIFIES AS A PUBLICLY-SUPPORTED CHARITY BECAUSE IT MEETS THE 10 PERCENT PLUS FACTS AND CIRCUMSTANCES TEST UNDER TREAS. REG. 1.170A-9(F)(I)-(VI) IN THE FOLLOWING RESPECTS:

1. 10 PERCENT OF SUPPORT LIMITATION. PEW NORMALLY RECEIVES SUBSTANTIAL SUPPORT FROM A VARIETY OF PUBLIC SOURCES. PEW'S PUBLIC SUPPORT PERCENTAGE IS 23.25 PERCENT, WELL ABOVE THE 10 PERCENT THRESHOLD.

2. ATTRACTION OF PUBLIC SUPPORT. PEW IS ORGANIZED AND OPERATED TO ATTRACT NEW AND ADDITIONAL SUPPORT ON A CONTINUOUS BASIS. PEW MAINTAINS A CONTINUOUS AND BONA FIDE DEVELOPMENT PROGRAM AND CARRIES ON ACTIVITIES DESIGNED TO ATTRACT SUPPORT FROM INDIVIDUALS, FOUNDATIONS, AND OTHER CHARITABLE ORGANIZATIONS. PEW'S FULL-TIME DEVELOPMENT STAFF IS ACTIVELY INVOLVED IN SEEKING FINANCIAL SUPPORT FROM DIVERSE SOURCES ON AN ONGOING BASIS AND WORKS CONSISTENTLY TO IDENTIFY AND QUALIFY MORE PROSPECTIVE DONORS AND INCREASE OUR OUTREACH TO NEW FUNDERS VIA PHILANTHROPIC NETWORKS.

PEW'S PROGRAMS AND ACTIVITIES HAVE BROAD APPEAL TO MEMBERS OF THE PUBLIC THAT SHARE AN INTEREST IN PEW'S MANY DIFFERENT AREAS OF FOCUS. CURRENT

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PROJECTS SEEK, AMONG OTHER THINGS, TO STRENGTHEN ENVIRONMENTAL PROTECTIONS; CONSERVE OUR OCEANS AND WILD LANDS; IMPROVE HEALTH THROUGH INVESTMENTS IN PREVENTIVE CARE; INCREASE THE SAFETY OF FOODS AND DRUGS; PROVIDE CONSUMERS WITH BETTER INFORMATION ABOUT FINANCIAL PRODUCTS; AND HELP STATES INVEST IN PROGRAMS THAT PROVIDE THE STRONGEST RETURNS TO THEIR TAXPAYERS. PEW'S SUCCESS IN ATTRACTING DONORS TO SUPPORT OUR WORK IS DEMONSTRATED BY OUR CONVERTING 79 PERCENT OF PROPOSALS INTO FULLY EXECUTED GRANTS AT THE LEVEL REQUESTED IN FISCAL YEAR 2018.

3. SOURCES OF SUPPORT. PEW IS SUPPORTED BY A DIVERSE AND REPRESENTATIVE GROUP OF DONORS. DURING FISCAL YEAR 2018, PEW RECEIVED GRANTS AND CONTRIBUTIONS FROM 63 DONORS, INCLUDING INDIVIDUALS, PUBLIC CHARITIES, PRIVATE FOUNDATIONS, AND CORPORATIONS. APPROXIMATELY 44 PERCENT OF THESE DONORS WERE NEW CONTRIBUTORS TO PEW, AND APPROXIMATELY 44 PERCENT OF THESE DONORS WERE INDIVIDUALS MAKING GIFTS OF LESS THAN \$5,000.

4. REPRESENTATIVE GOVERNING BODY. PEW'S BYLAWS REQUIRE THAT AT ALL TIMES AT LEAST ONE-THIRD OF THE TOTAL DIRECTORS WILL BE CIVIC AND COMMUNITY LEADERS. CONSISTENT WITH THIS REQUIREMENT, BOARD MEMBERS INCLUDE COMMUNITY LEADERS, CIVIC LEADERS, AND PHILANTHROPISTS WHO BRING TO PEW'S BOARD A BROAD CROSS-SECTION OF THE VIEWS AND INTERESTS OF THE COMMUNITIES WE SERVE.

5. AVAILABILITY OF PUBLIC FACILITIES OR SERVICES; PUBLIC PARTICIPATION IN PROGRAMS OR POLICIES. PEW CONDUCTS EXTENSIVE AND ONGOING PROGRAMS AND

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

ACTIVITIES THAT ARE DESIGNED TO INFORM THE PUBLIC, THE MEDIA, AND POLICYMAKERS ABOUT THE SUBJECTS OF ITS RESEARCH AND ANALYSIS. PEW'S RESEARCH REPORTS ARE DISSEMINATED AT EDUCATIONAL CONFERENCES, AT SEMINARS AND OTHER PUBLIC FORUMS SPONSORED BY PEW, AND AT EVENTS SPONSORED BY OTHER ORGANIZATIONS. THESE REPORTS ARE ALSO MADE AVAILABLE TO THE GENERAL PUBLIC VIA PEW'S WEBSITE, WWW.PEWTRUSTS.ORG. DURING FISCAL YEAR 2018, PEW RELEASED 67 RESEARCH REPORTS AND SPONSORED 92 CONFERENCES AND SEMINARS ON SUBJECTS SUCH AS TRENDS IN FOOD SAFETY, FINANCIAL REFORM, OCEAN PROTECTION, AND OTHER ISSUES. PEW'S RESEARCH REPORTS RECEIVED BROAD COVERAGE IN JOURNALS, ARTICLES, NEWS REPORTS, AND OTHER FORMS OF MEDIA. THIS MEDIA COVERAGE ALLOWED PEW'S REPORTS AND OTHER EDUCATIONAL INFORMATION TO REACH AND BE USED BY AN EVEN BROADER AUDIENCE, INCLUDING PEOPLE WHO LEARNED ABOUT OR ACCESSED PEW'S REPORTS THROUGH BROADCAST, PRINT, ONLINE OR SOCIAL MEDIA; ON WEBSITES OF OTHER NONPROFITS; OR THROUGH REFERENCES IN THE RESEARCH REPORTS OF OTHER ORGANIZATIONS.

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2013	2014	2015	2016	2017	TOTAL
EMPLOYEE PARKING REVENUE	75,110.	110,779.	144,710.	168,049.	159,067.	657,715.
OTHER REVENUE				134.		134.
REALIZED FOREIGN CURRENCY GAIN				335,135.	155,723.	490,858.
<b>TOTALS</b>	<u>75,110.</u>	<u>110,779.</u>	<u>144,710.</u>	<u>503,318.</u>	<u>314,790.</u>	<u>1,148,707.</u>

**Schedule of Contributors**

**2017**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

<b>Name of the organization</b> THE PEW CHARITABLE TRUSTS	<b>Employer identification number</b> 56-2307147
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**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 567,897.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3		\$ 3,659,248.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4		\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5		\$ 66,057.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6		\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

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56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8		\$ 225,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9		\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10		\$ 2,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11		\$ 22,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12		\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$ 99,950.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14		\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15		\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16		\$ 1,440,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17		\$ 31,593.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18		\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20		\$ 215,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21		\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
22		\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
23		\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
24		\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$ 550,258.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
26		\$ 70,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
27		\$ 2,250,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
28		\$ 105,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
29		\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
30		\$ 115,023.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31		\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
32		\$ 1,278,983.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
33		\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
34		\$ 45,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
35		\$ 228,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
36		\$ 750,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37		\$ 181,649,124.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
38		\$ 2,507,492.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
39		\$ 37,335,559.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
40		\$ 452,037.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
41		\$ 11,103,059.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
42		\$ 22,964,904.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43		\$ 17,981,736.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization **THE PEW CHARITABLE TRUSTS**

Employer identification number  
56-2307147

**Part III** *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____ _____ _____		_____ _____ _____	

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

Department of the Treasury  
Internal Revenue Service

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) . . . . . ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955. . . . . ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities. . . . . ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2017

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> <b>(The term "expenditures" means amounts paid or incurred.)</b>		<b>(a) Filing organization's totals</b>	<b>(b) Affiliated group totals</b>
<b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .			
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .			
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) . . . . .			
<b>d</b> Other exempt purpose expenditures . . . . .			
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) . . . . .			
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.			
<b>If the amount on line 1e, column (a) or (b) is:</b>	<b>The lobbying nontaxable amount is:</b>		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) . . . . .			
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .			
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .			
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .			<input type="checkbox"/> Yes <input type="checkbox"/> No

**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	<b>(a) 2014</b>	<b>(b) 2015</b>	<b>(c) 2016</b>	<b>(d) 2017</b>	<b>(e) Total</b>
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

Table with 3 main columns: Description, (a) Yes/No, and (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation...; a Volunteers?; b Paid staff or management...; c Media advertisements?; d Mailings to members...; e Publications...; f Grants to other organizations...; g Direct contact with legislators...; h Rallies, demonstrations...; i Other activities?; j Total. Add lines 1c through 1i; 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?; b If "Yes," enter the amount of any tax incurred under section 4912; c If "Yes," enter the amount of any tax incurred by organization managers under section 4912; d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Table with 3 columns: Question, Yes, No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members?; 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?; 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

Table with 3 columns: Question, Yes, No. Rows include: 1 Dues, assessments and similar amounts from members; 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid); a Current year; b Carryover from last year; c Total; 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues; 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?; 5 Taxable amount of lobbying and political expenditures (see instructions)

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE PAGE 4

**Part IV** Supplemental Information (continued)

SCHEDULE C, PART II-B, LINE 1

RECOGNIZING THE POWER OF PUBLIC POLICY INITIATIVES TO EFFECT CHANGE, AND  
CONSISTENT WITH ITS PUBLIC INTEREST MISSION, PEW ENGAGES IN LIMITED  
LOBBYING ACTIVITIES AT INTERNATIONAL, FEDERAL, STATE, AND LOCAL LEVELS IN  
CONNECTION WITH ITS WORK ON THE ENVIRONMENT, PUBLIC HEALTH, AND STATE  
POLICY AND PERFORMANCE. PEW'S LOBBYING EXPENDITURES ARE ATTRIBUTABLE TO  
DIRECT AND GRASSROOTS LOBBYING BY EMPLOYEES, CONTRACTORS, AND GRANTEES.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate values, and yes/no questions about donor advisement.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows include purpose(s) of easements, total number, acreage, and other details.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Description, Amount. Rows include questions about reporting art and historical treasures.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
a Public exhibition
b Scholarly research
c Preservation for future generations
d Loan or exchange programs
e Other
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
b If "Yes," explain the arrangement in Part XIII and complete the following table:
Table with columns: Amount, 1c Beginning balance, 1d Additions during the year, 1e Distributions during the year, 1f Ending balance
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

Table with 6 columns: (a) Current year, (b) Prior year, (c) Two years back, (d) Three years back, (e) Four years back. Rows include: 1a Beginning of year balance, b Contributions, c Net investment earnings, gains, and losses, d Grants or scholarships, e Other expenditures for facilities and programs, f Administrative expenses, g End of year balance.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
a Board designated or quasi-endowment %
b Permanent endowment %
c Temporarily restricted endowment %
The percentages on lines 2a, 2b, and 2c should equal 100%.

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
(i) unrelated organizations
(ii) related organizations
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
Table with columns: Yes, No. Rows: 3a(i), 3a(ii), 3b

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Table with 5 columns: (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include: 1a Land, b Buildings, c Leasehold improvements, d Equipment, e Other, Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)



**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DEFERRED RENT	956,644.
(3) TENANT SECURITY DEPOSITS	50,129.
(4) INTEREST RATE SWAPS	21,685,913.
(5) ACCRUED PENSION OBLIGATION	31,003,961.
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	53,696,647.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII



**Part XIII** Supplemental Information (continued)

## SCHEDULE D, PART IV, LINE 2B

EXPLANATION OF FORM 990, PART X, LINE 21 PEW ACTS AS THE CUSTODIAN OF FUNDS FOR CERTAIN CHARITABLE ORGANIZATIONS DESIGNATED BY DONORS. INCLUDED IN THE BALANCE IS A \$240,000 RECEIVABLE HELD FOR THE BENEFIT OF THE PEW RESEARCH CENTER, PEW'S SUBSIDIARY. THE REMAINING \$435,710 RELATES TO CASH HELD FOR OTHER CHARITABLE ORGANIZATIONS THAT IS PAYABLE UPON THE OCCURRENCE OF FUTURE EVENTS AS DICTATED BY THE DONORS.

## SCHEDULE D, PART XI, LINE 2D

REVENUE OF CONSOLIDATED SUBSIDIARY	3,182,152
CHANGE IN BENEFICIAL INTEREST IN TRUSTS	147,214,053
CHANGE IN RETIREMENT PLAN BENEFIT OBLIGATION	15,655,792
UNREALIZED GAIN ON INTEREST RATE SWAP AGREEMENTS	8,739,978
UNREALIZED FOREIGN EXCHANGE LOSS	(258,539)
	-----
TOTAL	174,533,436

## SCHEDULE D, PART XI, LINE 4B

SUB-TENANT REVENUE, NET OF EXPENSES (RECLASS)	389
EXPENSES RELATED TO 901 E NON-501(C)(3)/LIKE-MINDED TENANTS (RECLASS)	(88,755)
PARKING GARAGE DIRECT EXPENSES (RECLASS)	456,834
	-----
TOTAL	368,468

**Part XIII** Supplemental Information (continued)

SCHEDULE D, PART XII, LINE 2D

EXPENSES OF CONSOLIDATED SUBSIDIARY	36,681,887
INTERCOMPANY TRANSACTIONS ELIMINATED IN CONSOLIDATION	(39,201,674)
SUB-TENANT REVENUE, NET OF EXPENSES (RECLASS)	(389)
EXPENSES RELATED TO 901 E NON-501(C)(3)/LIKE-MINDED TENANTS (RECLASS)	88,755
REVERSAL OF PRIOR YEAR GRANT EXPENSE	(1,796,609)
	-----
TOTAL	(4,228,030)

SCHEDULE D, PART XII, LINE 4B

PARKING GARAGE DIRECT EXPENSES (RECLASS)	456,834
--	---------

**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .  **Yes**  **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
<b>(1)</b> EAST ASIA AND THE PACIFIC	0.	0.	INVESTMENTS		397,000.
<b>(2)</b> EUROPE	0.	0.	INVESTMENTS		181,000.
<b>(3)</b> EAST ASIA AND THE PACIFIC	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	645,000.
<b>(4)</b> EAST ASIA AND THE PACIFIC	3.	8.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	1,750,000.
<b>(5)</b> EAST ASIA AND THE PACIFIC	4.	13.	PROGRAM SERVICES	WILDERNESS PROTECTION	1,195,000.
<b>(6)</b> EAST ASIA AND THE PACIFIC	0.	0.	PROGRAM SERVICES	HEALTH IMPACT	2,000.
<b>(7)</b> CENTRAL AMERICA/CARIBBEAN	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	30,000.
<b>(8)</b> CENTRAL AMERICA/CARIBBEAN	0.	0.	PROGRAM SERVICES	HEALTH PROGRAMS	7,000.
<b>(9)</b> CENTRAL AMERICA/CARIBBEAN	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	2,000.
<b>(10)</b> EUROPE	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	1,439,000.
<b>(11)</b> EUROPE	3.	29.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	5,761,000.
<b>(12)</b> EUROPE	0.	0.	PROGRAM SERVICES	RESULTS FIRST	123,000.
<b>(13)</b> EUROPE	0.	0.	PROGRAM SERVICES	HEALTH PROGRAMS	24,000.
<b>(14)</b> EUROPE	0.	0.	PROGRAM SERVICES	HEALTH IMPACT	8,000.
<b>(15)</b> EUROPE	0.	4.	PROGRAM SERVICES	PARTNERSHIPS & SUPPORT	407,000.
<b>(16)</b> MIDDLE EAST AND NORTH AFRICA	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	8,000.
<b>(17)</b> NORTH AMERICA	0.	0.	PROGRAM SERVICES	RESULTS FIRST	5,000.
<b>3a</b> Sub-total . . . . .	10.	54.			11,984,000.
<b>b</b> Total from continuation sheets to Part I . . . . .	1.	5.			12,410,596.
<b>c</b> Totals (add lines 3a and 3b)	11.	59.			24,394,596.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2017

JSA  
7E1274 1.000

**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.**

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .  **Yes**  **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
<b>(1)</b> NORTH AMERICA	0.	0.	PROGRAM SERVICES	STATE CAMPAIGNS	6,000.
<b>(2)</b> NORTH AMERICA	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	83,000.
<b>(3)</b> NORTH AMERICA	0.	0.	PROGRAM SERVICES	SCHOLARS AND FELLOWS	5,000.
<b>(4)</b> NORTH AMERICA	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	37,000.
<b>(5)</b> SOUTH AMERICA	1.	5.	PROGRAM SERVICES	WILDERNESS PROTECTION	568,000.
<b>(6)</b> SOUTH AMERICA	0.	0.	PROGRAM SERVICES	ENVIRONMENTAL MGMT	193,000.
<b>(7)</b> SOUTH AMERICA	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	684,000.
<b>(8)</b> SOUTH AMERICA	0.	0.	PROGRAM SERVICES	HEALTH PROGRAMS	41,000.
<b>(9)</b> SOUTH AMERICA	0.	0.	PROGRAM SERVICES	SCHOLARS AND FELLOWS	11,000.
<b>(10)</b> SOUTH ASIA	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	252,000.
<b>(11)</b> SUB-SAHARAN AFRICA	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	5,000.
<b>(12)</b> RUSSIA/INDEPENDENT STATES	0.	0.	PROGRAM SERVICES	PROTECTING OCEAN LIFE	8,000.
<b>(13)</b> CENTRAL AMERICA/CARIBBEAN	0.	0.	GRANTMAKING		110,000.
<b>(14)</b> EAST ASIA AND THE PACIFIC	0.	0.	GRANTMAKING		5,569,553.
<b>(15)</b> EUROPE	0.	0.	GRANTMAKING		1,107,928.
<b>(16)</b> NORTH AMERICA	0.	0.	GRANTMAKING		1,580,837.
<b>(17)</b> SOUTH AMERICA	0.	0.	GRANTMAKING		1,952,759.
<b>3a</b> Sub-total . . . . .					
<b>b</b> Total from continuation sheets to Part I . . . . .					
<b>c</b> Totals (add lines 3a and 3b)					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2017

JSA  
7E1274 1.000

**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .  **Yes**  **No**
- 2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 **Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) SOUTH ASIA	0.	0.	GRANTMAKING		46,519.
(2) SUB-SAHARAN AFRICA	0.	0.	GRANTMAKING		150,000.
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
<b>3a</b> Sub-total . . . . .					
<b>b</b> Total from continuation sheets to Part I . . . . .					
<b>c Totals</b> (add lines 3a and 3b)					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2017

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			CENT. AMERICA/CARIBBEAN	POLICY	40,000.	ACH			
(2)			CENT. AMERICA/CARIBBEAN	POLICY	70,000.	WIRE			
(3)			EAST ASIA/PACIFIC	POLICY	517,231.	WIRE			
(4)			EAST ASIA/PACIFIC	POLICY	296,778.	WIRE			
(5)			EAST ASIA/PACIFIC	POLICY	614,077.	WIRE			
(6)			EAST ASIA/PACIFIC	POLICY	150,000.	WIRE			
(7)			EAST ASIA/PACIFIC	POLICY	3,506,318.	WIRE			
(8)			EAST ASIA/PACIFIC	POLICY	84,750.	WIRE			
(9)			EAST ASIA/PACIFIC	POLICY	30,000.	WIRE			
(10)			EAST ASIA/PACIFIC	POLICY	104,503.	WIRE			
(11)			EAST ASIA/PACIFIC	POLICY	60,524.	WIRE			
(12)			EAST ASIA/PACIFIC	POLICY	150,000.	WIRE			
(13)			EAST ASIA/PACIFIC	POLICY	50,000.	WIRE			
(14)			EUROPE/ICELAND/GREENLAND	POLICY	87,121.	WIRE			
(15)			EUROPE/ICELAND/GREENLAND	POLICY	203,148.	WIRE			
(16)			EUROPE/ICELAND/GREENLAND	POLICY	74,363.	WIRE			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ \_\_\_\_\_

3 Enter total number of other organizations or entities . . . . . ▶ \_\_\_\_\_



**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			EUROPE/ICELAND/GREENLAND	POLICY	32,950.	WIRE			
(2)			EUROPE/ICELAND/GREENLAND	POLICY	102,454.	WIRE			
(3)			EUROPE/ICELAND/GREENLAND	POLICY	77,154.	WIRE			
(4)			EUROPE/ICELAND/GREENLAND	POLICY	33,420.	WIRE			
(5)			EUROPE/ICELAND/GREENLAND	POLICY	231,890.	WIRE			
(6)			EUROPE/ICELAND/GREENLAND	POLICY	53,008.	WIRE			
(7)			EUROPE/ICELAND/GREENLAND	POLICY	29,798.	WIRE			
(8)			NORTH AMERICA	POLICY	303,345.	WIRE			
(9)			NORTH AMERICA	POLICY	799,798.	WIRE			
(10)			NORTH AMERICA	POLICY	26,891.	WIRE			
(11)			NORTH AMERICA	POLICY	88,000.	WIRE			
(12)			NORTH AMERICA	POLICY	315,829.	WIRE			
(13)			NORTH AMERICA	POLICY	46,974.	WIRE			
(14)			SOUTH AMERICA	POLICY	5,138.	WIRE			
(15)			SOUTH AMERICA	POLICY	1,797,621.	WIRE			
(16)			SOUTH AMERICA	POLICY	150,000.	WIRE			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ \_\_\_\_\_

3 Enter total number of other organizations or entities . . . . . ▶ \_\_\_\_\_

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			SOUTH ASIA	POLICY	46,519.	WIRE			
(2)			SUB-SAHARAN AFRICA	POLICY	150,000.	WIRE			
(3)			EUROPE/ICELAND/GREENLAND	MATCHING GIF	12,021.	WIRE			
(4)			EUROPE/ICELAND/GREENLAND	MATCHING GIF	11,762.	WIRE			
(5)			EUROPE/ICELAND/GREENLAND	MATCHING GIF	19,510.	WIRE			
(6)			EUROPE/ICELAND/GREENLAND	MATCHING GIF	10,099.	WIRE			
(7)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	24,000.	WIRE			
(8)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	30,000.	WIRE			
(9)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	5,977.	WIRE			
(10)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	20,000.	WIRE			
(11)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	33,550.	WIRE			
(12)			EUROPE/ICELAND/GREENLAND	SPONSORSHIP	15,703.	WIRE			
(13)			EAST ASIA/PACIFIC	SPONSORSHIP	5,372.	WIRE			
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 33.

3 Enter total number of other organizations or entities 8.

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . .  Yes  No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . .  Yes  No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* . . . . .  Yes  No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* . . . . .  Yes  No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . .  Yes  No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* . . . . .  Yes  No

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

FORM 990, SCHEDULE F, PART 1, LINE 2

PEW'S PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS OUTSIDE THE UNITED STATES ARE MODELED AFTER THE "EXPENDITURE RESPONSIBILITY" RULES (SEE TREAS. REG. § 53.4945-5) AND ARE DESIGNED TO FULFILL THE PURPOSES OF EXPENDITURE RESPONSIBILITY, NAMELY THAT GRANT FUNDS ARE EXPENDED SOLELY FOR THEIR INTENDED CHARITABLE PURPOSE, THAT PEW RECEIVES COMPLETE REPORTS REGARDING HOW THE FUNDS WERE SPENT, AND THAT PEW IS ABLE TO PROVIDE FULL REPORTS TO THE IRS REGARDING THE GRANTED FUNDS. FIRST, TO HELP ASSURE THAT THE GRANTEE WILL USE THE GRANT FOR PROPER PURPOSES, PEW CONDUCTS A PRE-GRANT INQUIRY INTO EACH POTENTIAL GRANTEE, WHICH INCLUDES DILIGENCE REGARDING THE GRANTEE'S PROGRAMS, EXPERIENCE, FINANCES, MANAGEMENT, AND REPUTATION; VERIFICATION OF THE GRANTEE'S CORPORATE AND CHARITY STATUS; AND A SEARCH OF THE U.S. TREASURY DEPARTMENT OFFICE OF FOREIGN ASSET CONTROL'S (OFAC) SANCTIONS PROGRAM LISTINGS TO CONFIRM THAT THE GRANTEE IS NEITHER A KNOWN TERRORIST OR HAS TIES TO KNOWN TERRORISTS. SECOND, PEW ENTERS INTO A WRITTEN GRANT AGREEMENT WITH EACH GRANTEE, IN WHICH PEW SECURES THE GRANTEE'S COMMITMENTS: (I) TO USE THE GRANT FUNDS SOLELY FOR PURPOSES CONSISTENT WITH PEW'S TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; (II) NOT TO USE ANY GRANT FUNDS DIRECTLY OR INDIRECTLY TO SUPPORT OR OPPOSE ANY CANDIDATE FOR PUBLIC OFFICE, TO PROVIDE A BENEFIT TO ANY POLITICAL PARTY OR CANDIDATE, OR FOR ANY OTHER NONCHARITABLE PURPOSE; (III) TO MAINTAIN RECORDS OF THE GRANTEE'S RECEIPTS AND EXPENDITURES AND MAKE ITS BOOKS AND RECORDS AVAILABLE FOR REVIEW BY PEW AT REASONABLE TIMES; (IV) TO SUBMIT COMPLETE REPORTS, AT LEAST ONE PER YEAR, ON THE EXPENDITURE OF GRANT FUNDS AND PROGRESS TOWARD

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

ACCOMPLISHING THE PURPOSES OF THE GRANT; (V) TO ALLOW PEW, AT PEW'S DISCRETION AND EXPENSE, TO CONDUCT EVALUATIONS AND AUDITS OF THE GRANTEE'S OPERATIONS, RECORDS, AND USE OF GRANT FUNDS; AND (VI) TO REPAY ANY PORTION OF THE GRANT THAT IS NOT USED FOR THE CHARITABLE PURPOSE OF THE GRANT. PEW ALSO REQUIRES EACH GRANTEE TO CERTIFY IN WRITING THAT IT DOES NOT AND WILL NOT PROMOTE OR ENGAGE IN VIOLENCE OR TERRORISM AND SHALL AT ALL TIMES COMPLY WITH THE RELEVANT LAWS PROHIBITING TRANSACTIONS WITH INDIVIDUALS AND ORGANIZATIONS ASSOCIATED WITH TERRORISM. THIRD, IN ACCORDANCE WITH THE TERMS OF THE GRANT, PEW'S GRANTEES MUST SUBMIT NARRATIVE AND FINANCIAL REPORTS AT LEAST ONCE PER YEAR, AND A FINAL REPORT AT THE END OF THE GRANT TERM, DESCRIBING HOW THE GRANT FUNDS WERE SPENT AND WHAT WAS ACCOMPLISHED AND PROVIDING A REASONABLY DETAILED ACCOUNT OF THE ACTIVITIES CONDUCTED IN FURTHERANCE OF THE AGREED-UPON CHARITABLE OBJECTIVES. PEW MAY ALSO EXERCISE OVERSIGHT OVER THE GRANTEE THROUGH OTHER MEANS DESIGNED TO ENSURE ALL GRANT FUNDS ARE USED APPROPRIATELY, SUCH AS IN-PERSON SITE VISITS, MONITORING, AND EVALUATION.

FORM 990, SCHEDULE F, PART I, LINE 3, COLUMN F

NON-EMPLOYEE EXPENDITURES ARE REPORTED BASED ON THE DOMICILE OF THE VENDOR TO WHICH FUNDS ARE TRANSFERRED. EMPLOYEE EXPENDITURES ARE REPORTED BASED ON THE EMPLOYEE'S HOME LOCATION. PEW DOES NOT SEPARATELY TRACK INDIRECT EXPENDITURES TO FOREIGN ACTIVITIES. AS SUCH, PER THE IRS FORM 990 INSTRUCTIONS, THE AMOUNTS PRESENTED IN SCHEDULE F DO NOT INCLUDE AN INDIRECT ALLOCATION OF EXPENDITURES.

**Part V** **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

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FORM 990, SCHEDULE F, PART II, LINE 1, COLUMN E

GRANTS ARE REPORTED ON THE ACCRUAL BASIS, THE SAME METHOD USED FOR THE

AUDITED FINANCIAL STATEMENTS.

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ACADEMY OF NUTRITION AND DIETETICS 120 S RIVERSIDE PLAZA CHICAGO, IL 60606	36-0724760	501(C)(6)	52,524.				POLICY
(2) ADVOCATES FOR CHILDREN AND YOUTH, INC. ONE N CHARLES STREET BALTIMORE, MD 21201	52-1555895	501(C)(3)	40,055.				POLICY
(3) ALASKA MARINE CONSERVATION COUNCIL PO BOX 101145 ANCHORAGE, AK 99510	92-0155875	501(C)(3)	70,504.				POLICY
(4) ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVE BRONX, NY 10461	47-2209056	501(C)(3)	35,000.				POLICY
(5) AMERICAN NATIONAL RED CROSS 2025 E ST NW WASHINGTON, DC 20006	53-0196605	501(C)(3)	190,000.				CIVIC LIFE
(6) AMERICAN PLANNING ASSOCIATION 205 N MICHIGAN AVE CHICAGO, IL 60601	52-1134021	501(C)(3)	45,000.				POLICY
(7) AMERICANS FOR TAX REFORM FOUNDATION 722 12TH ST NW WASHINGTON, DC 20005	52-1400492	501(C)(3)	170,293.				POLICY
(8) ANTARCTIC AND SOUTHERN OCEAN COALITION 1320 19TH ST NW WASHINGTON, DC 20036	52-1287282	501(C)(3)	1,247,542.				POLICY
(9) ARIZONA DEPARTMENT OF STATE 1700 W WASHINGTON PHOENIX, AZ 85007	86-6004791	STATE OF AZ	196,616.				POLICY
(10) ARIZONA WILDERNESS COALITION PO BOX 40340 TUSCON, AZ 85717	20-0412328	501(C)(3)	73,183.				POLICY
(11) ARKANSAS ADVOCATES FOR CHILD AND FAMILIES 1400 W MARKHAM LITTLE ROCK, AR 72201	71-0492205	501(C)(3)	100,000.				POLICY
(12) ASIAN PACIFIC COMMUNITY IN ACTION 4520 N CENTRAL AVE PHOENIX, AZ 85012	75-3040117	501(C)(3)	10,000.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)



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(1) BACKCOUNTRY HUNTERS AND ANGLERS PO BOX 9257 MISSOULA, MT 59807	20-1037177	501(C)(3)	36,943.				POLICY
(2) BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030	74-1613878	501(C)(3)	300,000.				POLICY
(3) BENEFITS DATA TRUST 1500 MARKET ST PHILADELPHIA, PA 19102	20-3455598	501(C)(3)	187,000.				CIVIC LIFE
(4) BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVE BOSTON, MA 02115	04-2774441	501(C)(3)	300,000.				POLICY
(5) BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVE BOSTON, MA 02115	04-2774441	501(C)(3)	35,000.				POLICY
(6) BRIGHAM AND WOMEN'S HOSPITAL 10 VINING ST BOSTON, MA 02115	04-2921338	501(C)(3)	35,000.				POLICY
(7) BROWN UNIVERSITY CONTROLLERS OFF. BOX J PROVIDENCE, RI 02912	05-0258809	501(C)(3)	200,000.				POLICY
(8) BRYN MAWR COLLEGE 101 N MERION AVE BRYN MAWR, PA 19010	23-1352621	501(C)(3)	1,300,000.				CIVIC LIFE
(9) BRYN MAWR PRESBYTERIAN CHURCH 625 MONTGOMERY AVE BRYN MAWR, PA 19010	23-1352374	501(C)(3)	200,000.				CIVIC LIFE
(10) CALIFORNIA COUNTIES FOUNDATION 1100 K ST SACRAMENTO, CA 95814	68-0017965	501(C)(3)	50,246.				POLICY
(11) CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASEDNA, CA 91125	95-1643307	501(C)(3)	30,000.				POLICY
(12) CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASEDNA, CA 91125	95-1643307	501(C)(3)	45,000.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)

**SCHEDULE I  
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**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) CALIFORNIA RURAL LEGAL ASSISTANCE 1430 FRANKLIN ST OAKLAND, CA 94612	95-2428657	501(C)(3)	98,926.				POLICY
(2) CALIFORNIA WILDERNESS COALITION PO BOX 11094 OAKLAND, CA 94611	51-0183228	501(C)(3)	125,749.				POLICY
(3) CAPE COD COMMERCIAL FISHERMEN'S ALLIANCE 1566 MAIN ST CHATHAM, MA 02633	04-3138784	501(C)(3)	184,872.				POLICY
(4) CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASS. AVE NW WASHINGTON, DC 20036	13-0552040	501(C)(3)	640,030.				POLICY
(5) CARNEGIE INSTITUTION OF WASHINGTON 1530 P ST NW WASHINGTON, DC 20005	53-0196523	501(C)(3)	124,807.				POLICY
(6) CDC FOUNDATION 600 PEACHTREE ST ATLANTA, GA 30308	58-2106707	501(C)(3)	250,533.				POLICY
(7) CENTER FOR EXCELLENCE IN HC JOURNALISM 10 NEFF HALL COLUMBIA, MO 65211	41-1908032	501(C)(3)	44,701.				POLICY
(8) CENTER FOR REGIONAL ECONOMIC COMPETITIVE PO BOX 100127 ARLINGTON, VA 22110	54-1968125	501(C)(3)	100,000.				POLICY
(9) CENTRAL BEHAVIORAL HEALTH 1100 POWELL ST NORRISTOWN, PA 19401	23-1548819	501(C)(3)	137,000.				CIVIC LIFE
(10) CHILDRENS ENVIRONMENTAL HEALTH NETWORK 110 MARYLAND AVE N WASHINGTON, DC 20002	52-2305620	501(C)(3)	73,141.				POLICY
(11) CHRISTIAN CIVIC LEAGUE OF MAINE 70 SEWALL ST AUGUSTA, ME 04330	01-0044660	501(C)(4)	25,000.				POLICY
(12) CINCINNATI CHILDREN'S HOSPITAL MED CENTER 3333 BURNET AVE CINCINNATI, OH 45229	31-0833936	501(C)(3)	30,000.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)

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**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) CINCINNATI CHILDREN'S HOSPITAL MED CENTER 3333 BURNET AVE CINCINNATI, OH 45229	31-0833936	501(C)(3)	30,000.				POLICY
(2) CITIZEN SCIENCE ASSOCIATION, INC 289 GREENWICH AVE GREENWICH, CT 06830	81-2763794	501(C)(3)	71,000.				POLICY
(3) COALITION FOR SAFE LOAN ALTERNATIVES 33267 LISA LANE SOLON, OH 44139	36-4829563	501(C)(3)	19,995.				POLICY
(4) COALITION TO PROTECT AMERICA'S NTL PARKS 5625 N WILMOT RD TUCSON, AZ 85750	20-2002652	501(C)(3)	18,170.				POLICY
(5) COLD SPRING HARBOR LABORATORY 1 BUNGTOWN RD COLD SPRING HARBOR, NY 11724	11-2013303	501(C)(3)	35,000.				POLICY
(6) COLD SPRING HARBOR LABORATORY 1 BUNGTOWN RD COLD SPRING HARBOR, NY 11724	11-2013303	501(C)(3)	15,000.				POLICY
(7) COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 W 131ST ST NEW YORK, NY 10022	13-5598093	501(C)(3)	30,000.				POLICY
(8) COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 W 131ST ST NEW YORK, NY 10022	13-5598093	501(C)(3)	200,000.				POLICY
(9) COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 W 131ST ST NEW YORK, NY 10022	13-5598093	501(C)(3)	130,000.				POLICY
(10) COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 W 131ST ST NEW YORK, NY 10022	13-5598093	501(C)(3)	35,000.				POLICY
(11) COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 W 131ST ST NEW YORK, NY 10022	13-5598093	501(C)(3)	30,000.				POLICY
(12) COMMUNITY CATALYST ONE FEDERAL ST BOSTON, MA 02110	04-3355127	501(C)(3)	45,000.				POLICY

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Schedule I (Form 990) (2017)

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(1) COMMUNITY GROWTH EDUCATIONAL FOUNDATION 1330 BRADDOCK PL ALEXANDRIA, VA 22314	23-7204514	501(C)(3)	66,623.				POLICY
(2) COMMUNITY LEGAL SERVICES 1424 CHESNUT ST PHILADELPHIA, PA 19102	23-1671562	501(C)(3)	174,000.				CIVIC LIFE
(3) COMMUNITY RESOURCES FOR JUSTICE 355 BOYLSTON ST BOSTON, MA 02116	04-3461434	501(C)(3)	216,651.				POLICY
(4) COMMUNITY RESOURCES FOR JUSTICE 355 BOYLSTON ST BOSTON, MA 02116	04-3461434	501(C)(3)	1,897,973.				POLICY
(5) CONCRETE PRESERVATION INSTITUTE 40 CAJUN COURT CHICO, CA 95928	46-2172469	501(C)(3)	99,850.				POLICY
(6) CONSERVATION ALLIANCE PO BOX 1275 BEND, OR 97709	94-3100867	501(C)(3)	45,292.				POLICY
(7) CONSERVATION LANDS FOUNDATION 835 E 2ND AVE DURANGO, CO 81301	20-8924520	501(C)(3)	93,272.				POLICY
(8) CONSERVATION LAW FOUNDATION INC 62 SUMMER ST BOSTON, MA 02110	04-6149986	501(C)(3)	99,810.				POLICY
(9) CONSERVATION SCIENCE PARTNERS 11050 PIONEER TRL TRUCKEE, CA 96161	45-2504981	501(C)(3)	84,047.				POLICY
(10) CONSERVATION STRATEGY FUND 1160 G ST ARCATA, CA 95521	94-3294843	501(C)(3)	140,100.				POLICY
(11) CONSERVATION VOTERS NEW MEXICO EDU FUND 200 W DEVARGAS ST SANTE FE, NM 87501	91-1982332	501(C)(3)	100,000.				POLICY
(12) CONSUMER CREDIT COUNSELING SERVICE OF DEL. 1608 WALNUT ST PHILADELPHIA, PA 19103	23-1671903	501(C)(3)	140,000.				CIVIC LIFE

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(1) CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA, NY 14850	15-0532082	501(C)(3)	20,000.				CIVIC LIFE
(2) CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA, NY 14850	15-0532082	501(C)(3)	15,000.				POLICY
(3) CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA, NY 14850	15-0532082	501(C)(3)	300,000.				POLICY
(4) CORNELL UNIVERSITY 341 PINE TREE ROAD ITHACA, NY 14850	15-0532082	501(C)(3)	285,200.				POLICY
(5) COUNCIL OF JUVENILE CORRECTIONS 639 GRANITE ST BRAINTREE, ME 02184	04-3237796	501(C)(3)	60,013.				POLICY
(6) COUNCIL OF STATE GOVERNMENTS 1776 AVE OF THE STATES LEXINGTON, KY 40511	36-6000818	501(C)(3)	550,000.				POLICY
(7) CTR FOR ADVOC FOR THE RIGHTS AND INTEREST 1500 JFK BLVD PHILADELPHIA, PA 19102	23-2075900	501(C)(3)	243,000.				CIVIC LIFE
(8) DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02115	04-2263040	501(C)(3)	30,000.				POLICY
(9) DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02115	04-2263040	501(C)(3)	45,000.				POLICY
(10) DEMOCRACY WORKS INC 20 JAY ST BROOKLYN, NY 11201	27-2460359	501(C)(3)	1,025,000.				POLICY
(11) DEMOCRACY WORKS INC 20 JAY ST BROOKLYN, NY 11201	27-2460359	501(C)(3)		887,862.	BOOK	WEBSITE - ENRR	POLICY
(12) DIGNITY HEALTH 185 BERRY ST SAN FRANCISCO, CA 94107	94-1196203	501(C)(3)	99,652.				POLICY

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(1) DRAPER RICHARDS KAPLAN FOUNDATION 1600 EL CAMINO REAL MENLO PARK, CA 94025	91-2172351	501(C)(3)	300,000.				POLICY
(2) DUCKS UNLIMITED 1 WATERFOWL WAY MEMPHIS, TN 38120	13-5643799	501(C)(3)	1,426,010.				POLICY
(3) DUCKS UNLIMITED 1 WATERFOWL WAY MEMPHIS, TN 38120	13-5643799	501(C)(3)	7,723,734.				POLICY
(4) DUCKS UNLIMITED 1 WATERFOWL WAY MEMPHIS, TN 38120	13-5643799	501(C)(3)	2,273,795.				POLICY
(5) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	249,516.				POLICY
(6) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	30,000.				POLICY
(7) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 27701	56-0532129	501(C)(3)	418,083.				POLICY
(8) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	30,000.				POLICY
(9) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	36,614.				POLICY
(10) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	24,350.				POLICY
(11) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	90,200.				POLICY
(12) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	15,000.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶

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Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
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1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) DUKE UNIVERSITY 324 BLACKWELL ST DURHAM, NC 22701	56-0532129	501(C)(3)	15,000.				POLICY
(2) EARTHJUSTICE 50 CALIFORNIA ST SAN FRANCISCO, CA 94111	94-1730465	501(C)(3)	331,516.				POLICY
(3) EAST PARK LEADERSHIP & CONSERVATION CTR 3250 W SEDGELY DR PHILADELPHIA, PA 19130	46-2907677	501(C)(3)	500,000.				CIVIC LIFE
(4) ELDERNET OF LOWER MERION AND NARBERTH 9 S BRYN MAWR AVE BRYN MAWR, PA 19010	23-2005485	501(C)(3)	60,000.				CIVIC LIFE
(5) EVERGREEN STATE COLLEGE 2700 EVERGREEN PARKWAY NW OLYMPIA, WA 98505	91-0826533	STATE OF WA	1,092,836.				POLICY
(6) FAMILY SERVICE ASSOCIATION OF BUCKS COUNTY 4 CORNERSTONE DR LANGHORNE, PA 19047	23-1427224	501(C)(3)	150,000.				CIVIC LIFE
(7) FAMILY SERVICES OF MONTGOMERY COUNTY PA 3125 RIDGE PIKE NORRISTOWN, PA 19403	23-1352361	501(C)(3)	150,000.				CIVIC LIFE
(8) FARALLON INSTITUTE 101 H ST PETALUMA, CA 94952	26-0467490	501(C)(3)	175,286.				POLICY
(9) FARALLON INSTITUTE 101 H ST PETALUMA, CA 94952	26-0467490	501(C)(3)	109,292.				POLICY
(10) FLORIDA INTERNATIONAL UNIVERSITY 11200 SW 8TH ST MIAMI, FL 33199	65-0177616	STATE OF FL	124,000.				POLICY
(11) FLORIDA INTERNATIONAL UNIVERSITY 11200 SW 8TH ST MIAMI, FL 33199	65-0177616	STATE OF FL	150,000.				POLICY
(12) FOOD ANIMAL CONCERNS TRUST 3525 W PETERSON AVE CHICAGO, IL 60659	36-3172605	501(C)(3)	137,888.				POLICY

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(1) FORWARD COMMUNITY INVESTMENTS, INC. 2045 ATWOOD AVE MADISON, WI 53704	39-1815578	501(C)(3)	45,000.				POLICY
(2) FOUNDATION FOR MARINE ECOLOGY & TELEMETRY 2468 CAMP MCKENZIE TR NW SEABECK, WA 98380	81-1023070	501(C)(3)	28,171.				POLICY
(3) FOUNDATION FOR THE NIH 9650 ROCKVILLE PIKE BETHESDA, MD 20814	52-1986675	501(C)(3)	36,750.				POLICY
(4) FOUNDATION FOR THE NIH 9650 ROCKVILLE PIKE BETHESDA, MD 20814	52-1986675	501(C)(3)	36,750.				POLICY
(5) FOUNDATION FOR THE NIH 9650 ROCKVILLE PIKE BETHESDA, MD 20814	52-1986675	501(C)(3)	136,500.				POLICY
(6) FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVE SEATTLE, WA 98109	23-7156071	501(C)(3)	30,000.				POLICY
(7) FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVE SEATTLE, WA 98109	23-7156071	501(C)(3)	45,000.				POLICY
(8) FRIENDS OF GOLD BUTTE 817 S MAIN ST LAS VEGAS, NV 89101	26-1818526	501(C)(3)	10,000.				POLICY
(9) FRIENDS OF NEVADA WILDERNESS 1360 GREG ST SPARKS, NV 89431	88-0211763	501(C)(3)	116,680.				POLICY
(10) FRIENDS OF ORGAN MOUNTAINS DESERT PEAKS PO BOX 2676 LAS CRUCES, NM 88004	27-5027211	501(C)(3)	11,091.				POLICY
(11) GOLDEN SLIPPER CENTER FOR SENIORS 3901 CONSH. AVE PHILADELPHIA, PA 19131	23-2793956	501(C)(3)	130,000.				CIVIC LIFE
(12) GOLDWATER INSTITUTE 500 E CORONADO RD PHOENIX, AZ 85004	86-0597661	501(C)(3)	50,398.				POLICY

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Schedule I (Form 990) (2017)



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**Grants and Other Assistance to Organizations,  
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OMB No. 1545-0047

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(1) GULF OF MAINE RESEARCH INSTITUTE PO BOX 7549 PORTLAND, ME 04112	01-0504905	501(C)(3)	296,200.				POLICY
(2) GULF OF MAINE RESEARCH INSTITUTE PO BOX 7549 PORTLAND, ME 04112	01-0504905	501(C)(3)	150,000.				POLICY
(3) HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	04-2013580	501(C)(3)	45,000.				POLICY
(4) HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	04-2013580	501(C)(3)	300,000.				POLICY
(5) HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	04-2013580	501(C)(3)	130,000.				POLICY
(6) HARVARD UNIVERSITY 1033 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	04-2013580	501(C)(3)	225,000.				POLICY
(7) HEALTH CARE FOR ALL, INC 1 FEDERAL ST BOSTON, MA 02110	04-3071598	501(C)(3)	35,180.				POLICY
(8) HUMAN IMPACT PARTNERS 304 12TH ST OAKLAND, CA 94607	27-0193587	501(C)(3)	103,500.				POLICY
(9) HUMANE SOCIETY INTERNATIONAL 1255 23RD STREET NW WASHINGTON, DC 20037	52-1769464	501(C)(3)	25,600.				POLICY
(10) ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	13-6171197	501(C)(3)	15,000.				POLICY
(11) ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	13-6171197	501(C)(3)	200,000.				POLICY
(12) ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029	13-6171197	501(C)(3)	37,209.				POLICY

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1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) IDAHO CONSERVATION LEAGUE PO BOX 844 BOISE, ID 83701	82-6042478	501(C)(3)	149,920.				POLICY
(2) INDIANA UNIVERSITY 107 S INDIANA AVE BLOOMINGTON, IN 47405	35-6001673	STATE OF IN	35,000.				POLICY
(3) INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131	23-2326553	501(C)(3)	450,000.				CIVIC LIFE
(4) INSTITUTE FOR FISHERIES RESOURCES PO BOX 29196 SAN FRANCISCO, CA 94129	94-3176524	501(C)(3)	25,860.				POLICY
(5) INTERCOMMUNITY ACTION 6012 RIDGE AVE PHILADELPHIA, PA 19128	23-1875249	501(C)(3)	160,000.				CIVIC LIFE
(6) INTERNATIONAL FUND FOR ANIMAL WELFARE 290 SUMMER ST YARMOUTH PORT, MA 02675	31-1594197	501(C)(3)	49,750.				POLICY
(7) INTERNATIONAL GAME FISH ASSOCIATION 300 GULF STREAM WAY DANIA BEACH, FL 33004	23-7231048	501(C)(3)	57,553.				POLICY
(8) JEWISH FMLY AND CHILDREN'S SERVICE OF GREAT 2100 ARCH ST PHILADELPHIA, PA 19103	23-1352026	501(C)(3)	242,000.				CIVIC LIFE
(9) JEWISH FEDERATION OF GREATER PHILADELPHIA 2100 ARCH ST PHILADELPHIA, PA 19103	23-1500085	501(C)(3)	165,000.				CIVIC LIFE
(10) JOHNS HOPKINS UNIVERSITY 3910 KESWICK RD BALTIMORE, MD 21211	52-0595110	501(C)(3)	15,000.				POLICY
(11) JOHNS HOPKINS UNIVERSITY 3910 KESWICK RD BALTIMORE, MD 21211	52-0595110	501(C)(3)	300,000.				POLICY
(12) JOHNS HOPKINS UNIVERSITY 3910 KESWICK RD BALTIMORE, MD 21211	52-0595110	501(C)(3)	30,000.				POLICY

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(1) JOHNS HOPKINS UNIVERSITY 3910 KESWICK RD BALTIMORE, MD 21211	52-0595110	501(C)(3)	65,038.				POLICY
(2) JOHNS HOPKINS UNIVERSITY 3910 KESWICK RD BALTIMORE, MD 21211	52-0595110	501(C)(3)	15,000.				POLICY
(3) KAWERAK PO BOX 948 NOME, AK 99762	92-0047009	501(C)(3)	37,804.				POLICY
(4) KENTUCKY RIVER AREA DEVELOPMENT DISTRICT 941 N MAIN ST HAZARD, KY 41702	61-0675786	501(C)(3)	100,000.				POLICY
(5) KEYSTONE CENTER 1628 SAINT JOHN RD KEYSTONE, CO 80435	84-0688506	501(C)(3)	70,000.				POLICY
(6) KIMBERTON WALDORF SCHOOL 410 W SEVEN STARS RD KIMBERTON, PA 19442	23-1494797	501(C)(3)	250,000.				CIVIC LIFE
(7) KLAMATH-SISKIYOU WILDLANDS CENTER PO BOX 102 ASHLAND, OR 97520	93-1246139	501(C)(3)	98,574.				POLICY
(8) LEGAL AID OF SOUTHEASTERN PENNSYLVANIA 625 SWEDE ST NORRISTOWN, PA 19401	23-1901014	501(C)(3)	163,000.				CIVIC LIFE
(9) LIBRARY OF CONGRESS 101 INDEPENDENCE AVE WASHINGTON, DC 20540	53-6002532	US AGENCY	87,500.				CIVIC LIFE
(10) LOCAL INITIATIVES SUPPORT CORPORATION 501 SEVENTH AVE NEW YORK, NY 10018	13-3030229	501(C)(3)	45,000.				POLICY
(11) LUTHERAN SOCIAL MISSION SOCIETY 1340 FRANKFORD AVE PHILADELPHIA, PA 19125	23-1352365	501(C)(3)	150,000.				CIVIC LIFE
(12) MADLYN AND LEONARD ABRAMSON CENTER FOR JEWI 1425 HORSHAM RD NORTH WALES, PA 19454	23-2083077	501(C)(3)	249,000.				CIVIC LIFE

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(1) MAINE COAST FISHERMEN'S ASSOCIATION PO BOX 112 TOPSHAM, ME 04086	13-4337702	501(C)(3)	61,629.				POLICY
(2) MARYLAND CITIZENS HEALTH INITIATIVE 2600 SAINT PAUL ST BALTIMORE, MD 21218	52-2173223	501(C)(3)	10,000.				POLICY
(3) MARYLAND CITIZENS HEALTH INITIATIVE FUND 2600 SAINT PAUL ST BALTIMORE, MD 21218	52-2173223	501(C)(3)	20,000.				POLICY
(4) MASS. IMMIGRANT AND REFUGEE ADVOCACY COALIT 105 CHAUNCY ST BOSTON, MA 02111	22-3115048	501(C)(3)	10,000.				POLICY
(5) MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	90-0656139	501(C)(3)	45,000.				POLICY
(6) MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	90-0656139	501(C)(3)	35,000.				POLICY
(7) MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	90-0656139	501(C)(3)	300,000.				POLICY
(8) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	45,000.				POLICY
(9) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	300,000.				POLICY
(10) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	35,000.				POLICY
(11) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	130,000.				POLICY
(12) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	300,000.				POLICY

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(1) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	130,000.				POLICY
(2) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	300,000.				POLICY
(3) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	299,032.				POLICY
(4) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 777 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)		22,555.	BOOK	SOFTWARE	POLICY
(5) MASSACHUSETTS SENIOR ACTION COUNCIL 108 MYRTLE ST QUINCY, MA 02171	04-2760902	501(C)(3)	19,999.				POLICY
(6) MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10065	13-1924236	501(C)(3)	300,000.				POLICY
(7) MERCED COUNTY DEPARTMENT OF PUBLIC HEALTH 260 E 15TH ST MERCED, CA 95341	94-6000521	STATE OF CA	100,000.				POLICY
(8) METROP. AREA NEIGHBORHOOD NUTRITION ALLIA 2323 RANSTEAD ST PHILADELPHIA, PA 19103	23-2586142	501(C)(3)	128,000.				CIVIC LIFE
(9) MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD EAST LANSING, MI 48824	38-6005984	501(C)(3)	16,061.				POLICY
(10) MISSISSIPPI STATE DEPARTMENT OF HEALTH 570 E WOODROW WILSON AVE JACKSON, MS 39215	64-6000775	STATE OF MS	100,000.				POLICY
(11) MISSOURI SECRETARY OF STATE'S OFFICE 600 W MAIN ST JEFFERSON CITY, MO 65102	44-6000987	STATE OF MO	150,000.				POLICY
(12) MONTANA WILDERNESS ASSOCIATION 107 W LAWRENCE HELENA, MT 59601	51-0198932	501(C)(3)	125,869.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) MONTANA WILDLIFE FEDERATION 5530 N MONTANA AVE HELENA, MT 59602	81-0303948	501(C)(3)	42,294.				POLICY
(2) NATIONAL AUDUBON SOCIETY 225 VARICK ST NEW YORK, NY 10014	13-1624102	501(C)(3)	43,685.				POLICY
(3) NATIONAL CENTER FOR STATE COURTS 300 NEWPORT AVE WILLIAMSBURG, VA 23185	52-0914250	501(C)(3)	896,480.				POLICY
(4) NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E. FIRST PLACE DENVER, CO 80230	84-0772595	GOVT. INSTRMNT.	1,407,498.				POLICY
(5) NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E. FIRST PLACE DENVER, CO 80230	84-0772595	GOVT. INSTRMNT.	22,402.				CIVIC LIFE
(6) NATIONAL GOVERNORS ASSCN CENTER FOR BEST PR 444 N CAPITOL ST NW WASHINGTON, DC 20001	23-7391796	501(C)(3)	238,269.				POLICY
(7) NATIONAL JUVENILE DEFENDER CENTER 1350 CONNECT. AVE NW WASHINGTON, DC 20036	02-0620456	501(C)(3)	100,000.				POLICY
(8) NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH ST NW WASHINGTON, DC 20001	53-0225165	501(C)(3)	554,004.				POLICY
(9) NATIONAL PARKS TRAVELER 9166 UPPER LANDO LANE PARK CITY, UT 84098	26-2378789	501(C)(3)	10,000.				POLICY
(10) NATIONAL PUBLIC RADIO 1111 N CAPITOL ST NE WASHINGTON, DC 20002	52-0907625	501(C)(3)	500,000.				CIVIC LIFE
(11) NATIONAL TRUST FOR HISTORIC PRESERVATION 2600 VIRGINIA AVE NW WASHINGTON, DC 20037	53-0210807	501(C)(3)	195,153.				POLICY
(12) NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CTR DR RESTON, VA 20190	53-0204616	501(C)(3)	55,681.				POLICY

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1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) NATURE CONSERVANCY 4245 N. FAIRFAX DR ARLINGTON, VA 22203	53-0242652	501(C)(3)	150,000.				POLICY
(2) NEBRASKA APPLESEED CENTER FOR LAW IN THE 941 O ST LINCOLN, NE 69609	47-0798343	501(C)(3)	24,985.				POLICY
(3) NEW JERSEY INNOVATION INSTITUTE, INC 323 MLK BLVD NEWARK, NJ 07102	47-1042118	501(C)(3)	181,224.				POLICY
(4) NEW MEXICO WILDERNESS ALLIANCE PO BOX 25464 ALBUQUERQUE, NM 50464	85-0457916	501(C)(3)	123,352.				POLICY
(5) NEW MEXICO WILDLIFE FEDERATION 121 CARDENAS DR ALBUQUERQUE, NM 87108	85-0160947	501(C)(3)	70,895.				POLICY
(6) NEW YORK UNIVERSITY 105 E 17TH ST NEW YORK, NY 10003	13-5562308	501(C)(3)	15,000.				POLICY
(7) NEW YORK UNIVERSITY 105 E 17TH ST NEW YORK, NY 10003	13-5562308	501(C)(3)	45,000.				POLICY
(8) NEW YORK UNIVERSITY 105 E 17TH ST NEW YORK, NY 10003	13-5562308	501(C)(3)	200,000.				POLICY
(9) NEW YORK UNIVERSITY 105 E 17TH ST NEW YORK, NY 10003	13-5562308	501(C)(3)	35,000.				POLICY
(10) NEW YORK UNIVERSITY MEDICAL CENTER 105 E 17TH ST NEW YORK, NY 10003	13-5562308	501(C)(3)	45,000.				POLICY
(11) NORTHWEST PORTLAND AREA INDIAN HEALTH BOARD 2121 SW BROADWAY PORTLAND, OR 97201	93-0718154	501(C)(3)	60,218.				POLICY
(12) NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208	36-2167817	501(C)(3)	45,000.				POLICY

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OMB No. 1545-0047

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(1) NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208	36-2167817	501(C)(3)	15,000.				POLICY
(2) OCEAN CONSERVANCY 1300 19TH ST WASHINGTON, DC 20036	23-7245152	501(C)(3)	29,797.				POLICY
(3) OLD DOMINION UNIVERSITY RESEARCH FOUNDATION 4111 MONARCH WAY NORVOLK, VA 23508	54-6068198	501(C)(3)	115,135.				POLICY
(4) OREGON HEALTH & SCIENCE UNIVERSITY 3181 SAM JACK. PARK RD PORTLAND, OR 97239	93-1176109	STATE OF OR	30,000.				POLICY
(5) OREGON NATURAL DESERT ASSOCIATION 50 SW BOND ST BEND, OR 97702	94-3098621	501(C)(3)	100,838.				POLICY
(6) PARLIAMENTARIANS FOR GLOBAL ACTION 132 NASSAU ST NEW YORK, NY 10038	52-1168289	501(C)(3)	49,190.				POLICY
(7) PARTNERSHIP FOR SAFETY AND JUSTICE 825 NE 20TH AVE PORTLAND, OR 97232	93-1277774	501(C)(3)	77,206.				POLICY
(8) PENN ASIAN SENIOR SERVICES 6926 OLD YORK RD PHILADELPHIA, PA 19126	20-2643138	501(C)(3)	198,000.				CIVIC LIFE
(9) PENNSYLVANIA HEALTH LAW PROJECT 123 CHESTNUT ST PHILADELPHIA, PA 19106	23-2749089	501(C)(3)	144,000.				CIVIC LIFE
(10) PEW RESEARCH CENTER 1615 L ST NW STE 800 WASHINGTON, DC 20036	20-0881724	501(C)(3)	201,674.				INFORMATION
(11) PEW RESEARCH CENTER 1615 L ST NW STE 800 WASHINGTON, DC 20036	20-0881724	501(C)(3)	39,000,000.				INFORMATION
(12) PHILADELPHIA MUSEUM OF ART PO BOX 7646 PHILADELPHIA, PA 19101	23-1365388	501(C)(3)	1,500,000.				CIVIC LIFE

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1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) PHILADELPHIA ORCHESTRA ASSOCIATION ONE S BROAD ST PHILADELPHIA, PA 19107	23-1352289	501(C)(3)	500,000.				CIVIC LIFE
(2) PHILANTHROPY NETWORK GREATER PHL 230 S BROAD ST PHILADELPHIA, PA 19102	23-2518417	501(C)(3)	90,750.				CIVIC LIFE
(3) PHILIP JAISOHN MEMORIAL FOUNDATION 6705 OLD YORK RD PHILADELPHIA, PA 19126	23-1978566	501(C)(3)	142,000.				CIVIC LIFE
(4) PRINCETON UNIVERSITY 701 CARNEGIE CENTER PRINCETON, NJ 08540	21-0634501	501(C)(3)	15,000.				POLICY
(5) PRINCETON UNIVERSITY 701 CARNEGIE CENTER PRINCETON, NJ 08540	21-0634501	501(C)(3)	15,000.				POLICY
(6) PRINCETON UNIVERSITY 701 CARNEGIE CENTER PRINCETON, NJ 08540	21-0634501	501(C)(3)	30,000.				POLICY
(7) PRINCETON UNIVERSITY 701 CARNEGIE CENTER PRINCETON, NJ 08540	21-0634501	501(C)(3)	300,000.				POLICY
(8) PRINCETON UNIVERSITY 701 CARNEGIE CENTER PRINCETON, NJ 08540	21-0634501	501(C)(3)	300,000.				POLICY
(9) PRISON FELLOWSHIP MINISTRIES 44180 RIVERSIDE PKWY LANSLOWNE, VA 20176	62-0988294	501(C)(3)	153,637.				POLICY
(10) PURDUE UNIVERSITY 403 W WOOD ST WEST LAFAYETTE, IN 47907	35-6002041	STATE OF IN	200,000.				POLICY
(11) R STREET INSTITUTE 1050 17TH ST NW WASHINGTON, DC 20036	26-3477125	501(C)(3)	26,900.				POLICY
(12) RAYMOND AND MIRIAM KLEIN JCC 10100 JAMISON AVE PHILADELPHIA, PA 19116	27-0840848	501(C)(3)	165,000.				CIVIC LIFE

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(1) RESEARCH FOUNDATION OF SUNY PO BOX 9 ALBANY, NY 12201	14-1368361	501(C)(3)	15,000.				POLICY
(2) RESEARCH FOUNDATION OF SUNY PO BOX 9 ALBANY, NY 12201	14-1368361	501(C)(3)	175,001.				POLICY
(3) RESOLVE INC 7918 JONES BRANCH DR MCLEAN, VA 22102	23-7413696	501(C)(3)	104,688.				POLICY
(4) RESOURCES FOR THE FUTURE, INC. 1616 P ST NW WASHINGTON, DC 20036	53-0220900	501(C)(3)	150,000.				POLICY
(5) ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	501(C)(3)	30,000.				POLICY
(6) ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	501(C)(3)	35,000.				POLICY
(7) ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	501(C)(3)	35,000.				POLICY
(8) ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	501(C)(3)	35,000.				POLICY
(9) SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N TORREY PINES RD LA JOLLA, CA 92037	95-2160097	501(C)(3)	30,000.				POLICY
(10) SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N TORREY PINES RD LA JOLLA, CA 92037	95-2160097	501(C)(3)	300,000.				POLICY
(11) SEAFOOD TASK FORCE, INC 7918 JONES BRANCH DR MCLEAN, VA 22102	81-2771548	501(C)(6)	58,757.				POLICY
(12) SENIOR COMMUNITY SERVICES 600 SWARTHMORE AVE FOLSOM, PA 19033	23-2036247	501(C)(3)	185,000.				CIVIC LIFE

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(1) SENIORLAW CENTER 1500 JFK BLVD PHILADELPHIA, PA 19102	23-2169936	501(C)(3)	184,000.				CIVIC LIFE
(2) SIERRA CLUB 2101 WEBSTER ST OAKLAND, CA 94612	94-1153307	501(C)(4)	51,574.				POLICY
(3) SMITHSONIAN INSTITUTION 1000 JEFFERSON DR SW WASHINGTON, DC 20560	53-0206027	501(C)(3)	6,000.				CIVIC LIFE
(4) SONORAN INSTITUTE 100 N STONE AVE TUCSON, AZ 85701	86-0684610	501(C)(3)	14,857.				POLICY
(5) SOUTHERN APPALACHIAN WILDERNESS STEWARDS 225 E CHESTNUT ST ASHEVILLE, NC 28801	47-2407669	501(C)(3)	15,031.				POLICY
(6) SOUTHERN ENVIRONMENTAL LAW CENTER 201 W MAIN ST CHARLOTTESVILLE, VA 22902	52-1436778	501(C)(3)	40,358.				POLICY
(7) SOUTHWEST ENVIROMENTAL CENTER 275 N MAIN ST LAS CRUCES, NM 88001	85-0403860	501(C)(3)	34,628.				POLICY
(8) ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105	62-0646012	501(C)(3)	45,000.				POLICY
(9) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	30,000.				POLICY
(10) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	200,000.				POLICY
(11) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	15,000.				POLICY
(12) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	45,000.				POLICY

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(1) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	63,482.				POLICY
(2) SUPPORTIVE OLDER WOMEN'S NETWORK 4100 MAIN ST PHILADELPHIA, PA 19127	22-2629856	501(C)(3)	121,000.				CIVIC LIFE
(3) SURREY SERVICES FOR SENIORS 60 SURREY WAY DEVON, PA 19333	23-2610145	501(C)(3)	160,000.				CIVIC LIFE
(4) TANANA CHIEFS CONFERENCE 122 FIRST AVE FAIRBANKS, AK 99701	92-0040308	501(C)(3)	50,010.				POLICY
(5) TEXAS PUBLIC POLICY FOUNDATION 901 CONGRESS AVE AUSTIN, TX 78701	74-2524057	501(C)(3)	55,877.				POLICY
(6) TEXAS PUBLIC POLICY FOUNDATION 901 CONGRESS AVE AUSTIN, TX 78701	74-2524057	501(C)(3)	644,085.				POLICY
(7) THE ASIA FOUNDATION 465 CALIFORNIA ST SAN FRANCISCO, CA 94104	94-1191246	501(C)(3)	123,422.				POLICY
(8) THE CHILDREN'S HOSPITAL OF PHILADELPHIA 3401 CIV. CENT. BLVD PHILADELPHIA, PA 19104	23-1352166	501(C)(3)	300,000.				POLICY
(9) THE HEARTLAND INSTITUTE 3939 WILKES RD ARLINGTON HEIGHTS, IL 60004	36-3309812	501(C)(3)	95,177.				POLICY
(10) THE OCEAN FOUNDATION 1320 19TH ST NW WASHINGTON, DC 20036	71-0863908	501(C)(3)	371,552.				POLICY
(11) THE OCEAN FOUNDATION 1320 19TH ST NW WASHINGTON, DC 20036	71-0863908	501(C)(3)	20,432.				POLICY
(12) THE OCEAN FOUNDATION 1320 19TH ST NW WASHINGTON, DC 20036	71-0863908	501(C)(3)	468,816.				POLICY

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Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) THE OCEAN FOUNDATION 1320 19TH ST NW WASHINGTON, DC 20036	71-0863908	501(C)(3)	41,198.				POLICY
(2) THE SCRIPPS RESEARCH INSTITUTE 10550 N TOR. PINES RD LA JOLLA, CA 92037	33-0435954	501(C)(3)	15,000.				POLICY
(3) THE SCRIPPS RESEARCH INSTITUTE 10550 N TOR. PINES RD LA JOLLA, CA 92037	33-0435954	501(C)(3)	45,000.				POLICY
(4) THEODORE ROOSEVELT CONSERVATION PARTNER 529 14TH ST NW WASHINGTON, DC 20045	04-3706385	501(C)(3)	172,381.				POLICY
(5) THOMAS JEFFERSON UNIVERSITY 601 WALNUT ST PHILADELPHIA, PA 19106	23-1352651	501(C)(3)	91,000.				CIVIC LIFE
(6) TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	100,000.				POLICY
(7) TROUT UNLIMITED 1777 N KENT ST ARLINGTON, VA 22209	38-1612715	501(C)(3)	16,159.				POLICY
(8) TRUST FOR AMERICA'S HEALTH 1730 M ST WASHINGTON, DC 20036	52-2257066	501(C)(3)	25,000.				POLICY
(9) TRUSTEES OF BOSTON COLLEGE 140 COMMONW. AVE CHESTNUT HILL, MA 02467	04-2103545	501(C)(3)	35,000.				POLICY
(10) TUFTS UNIVERSITY 169 HOLLAND ST SOMERVILLE, MA 02144	04-2103634	501(C)(3)	35,000.				POLICY
(11) UNIVERSITY OF ALASKA PO BOX 755140 FAIRBANKS, AK 99775	92-6000147	STATE OF AK	44,975.				POLICY
(12) UNIVERSITY OF CALIFORNIA AT RIVERSIDE 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	300,000.				POLICY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

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(1) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	15,000.				POLICY
(2) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	45,000.				POLICY
(3) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	45,000.				POLICY
(4) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	300,000.				POLICY
(5) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	15,000.				POLICY
(6) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	30,000.				POLICY
(7) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	35,000.				POLICY
(8) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	45,000.				POLICY
(9) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	30,000.				POLICY
(10) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	35,000.				POLICY
(11) UNIVERSITY OF CALIFORNIA, BERKELEY 200 CALIFORNIA HALL BERKELEY, CA 94720	94-6002123	STATE OF CA	130,000.				POLICY
(12) UNIVERSITY OF CALIFORNIA, DAVIS 1 SHIELDS AVE DAVIS, CA 95616	94-6036494	STATE OF CA	45,000.				POLICY

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(1) UNIVERSITY OF CALIFORNIA, DAVIS 1 SHIELDS AVE DAVIS, CA 95616	94-6036494	STATE OF CA	99,723.				POLICY
(2) UNIVERSITY OF CALIFORNIA, IRVINE 501 ALDRICH HALL IRVINE, CA 92697	95-2226406	STATE OF CA	300,000.				POLICY
(3) UNIVERSITY OF CALIFORNIA, IRVINE 501 ALDRICH HALL IRVINE, CA 92697	95-2226406	STATE OF CA	45,000.				POLICY
(4) UNIVERSITY OF CALIFORNIA, IRVINE 501 ALDRICH HALL IRVINE, CA 92697	95-2226406	STATE OF CA	24,622.				POLICY
(5) UNIVERSITY OF CALIFORNIA, MERCED 5200 N LAKE RD MERCED, CA 95343	27-0093858	STATE OF CA	30,000.				POLICY
(6) UNIVERSITY OF CALIFORNIA, SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	STATE OF CA	30,000.				POLICY
(7) UNIVERSITY OF CALIFORNIA, SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	STATE OF CA	30,000.				POLICY
(8) UNIVERSITY OF CALIFORNIA, SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	STATE OF CA	300,000.				POLICY
(9) UNIVERSITY OF CALIFORNIA, SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	STATE OF CA	300,000.				POLICY
(10) UNIVERSITY OF CALIFORNIA, SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	STATE OF CA	150,000.				POLICY
(11) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	15,000.				POLICY
(12) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	30,000.				POLICY

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Schedule I (Form 990) (2017)

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OMB No. 1545-0047

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(1) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	300,000.				POLICY
(2) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	15,000.				POLICY
(3) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	45,000.				POLICY
(4) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	45,000.				POLICY
(5) UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 550 16TH ST SAN FRANCISCO, CA 94143	94-6036493	STATE OF CA	300,000.				POLICY
(6) UNIVERSITY OF CALIFORNIA, SANTA BARBARA 3227 CHEADLE HALL SANTA BARBARA, CA 93106	95-6006145	STATE OF CA	35,000.				POLICY
(7) UNIVERSITY OF CALIFORNIA, SANTA CRUZ 1156 HIGH ST SANTA CRUZ, CA 95064	94-1539563	STATE OF CA	86,856.				POLICY
(8) UNIVERSITY OF CHICAGO 6054 S DREXEL AVE CHICAGO, IL 60637	36-2177139	501(C)(3)	30,000.				POLICY
(9) UNIVERSITY OF CHICAGO 1225 E 60TH ST CHICAGO, IL 60637	36-2177139	501(C)(3)	170,641.				POLICY
(10) UNIVERSITY OF CHICAGO 6054 S DREXEL AVE CHICAGO, IL 60637	36-2177139	501(C)(3)	15,000.				POLICY
(11) UNIVERSITY OF COLORADO 1800 GRANT ST DENVER, CO 80203	84-6000555	STATE OF CO	300,000.				POLICY
(12) UNIVERSITY OF COLORADO 1800 GRANT ST DENVER, CO 80203	84-6000555	STATE OF CO	250,000.				POLICY

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Schedule I (Form 990) (2017)



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(1) UNIVERSITY OF COLORADO 1800 GRANT ST DENVER, CO 80203	84-6000555	STATE OF CO	15,000.				POLICY
(2) UNIVERSITY OF DELAWARE 220 HULLIHEN HALL NEWARK, DE 19716	51-6000297	501(C)(3)	15,000.				POLICY
(3) UNIVERSITY OF FLORIDA 207 GRINTER HALL GAINESVILLE, FL 32611	59-6002052	STATE OF FL	571,540.				POLICY
(4) UNIVERSITY OF GEORGIA RESEARCH FOUNDATION 456 EAST BROAD ST ATHENS, GA 30602	58-1353149	501(C)(3)	30,000.				POLICY
(5) UNIVERSITY OF HAWAII 2440 CAMPUS RD HONOLULU, HI 96822	99-6000354	STATE OF HI	137,257.				POLICY
(6) UNIVERSITY OF ILLINOIS 506 S WRIGHT ST URBANA, IL 61801	37-6000511	STATE OF IL	130,000.				POLICY
(7) UNIVERSITY OF MARYLAND 2020 HORNS POINT RD CAMBRIDGE, MD 21613	52-6002033	STATE OF MD	212,667.				POLICY
(8) UNIVERSITY OF MARYLAND 2020 HORNS POINT RD CAMBRIDGE, MD 21613	52-6002033	STATE OF MD	31,180.				POLICY
(9) UNIVERSITY OF MASSACHUSETTS 333 SOUTH ST SHREWSBURY, MA 01545	04-3167352	STATE OF MA	15,000.				POLICY
(10) UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	38-6006309	STATE OF MI	130,000.				POLICY
(11) UNIVERSITY OF MINNESOTA 100 CHURCH ST SE MINNEAPOLIS, MN 55455	41-6007513	STATE OF MN	45,000.				POLICY
(12) UNIVERSITY OF MINNESOTA 100 CHURCH ST SE MINNEAPOLIS, MN 55455	41-6007513	STATE OF MN	62,558.				POLICY

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OMB No. 1545-0047

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(1) UNIVERSITY OF NORTH CAROLINA AT CHAPEL 104 AIRPORT DR CHAPEL HILL, NC 27599	56-6001393	501(C)(3)	300,000.				POLICY
(2) UNIVERSITY OF OREGON PO BOX 3237 EUGENE, OR 97403	46-4727800	STATE OF OR	30,000.				POLICY
(3) UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104	23-1352685	501(C)(3)	45,000.				POLICY
(4) UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104	23-1352685	501(C)(3)	605,185.				CIVIC LIFE
(5) UNIVERSITY OF SOUTHERN CALIFORNIA UNIV. GARDENS UGB203 LOS ANGELES, CA 90089	95-1642394	501(C)(3)	30,000.				POLICY
(6) UNIVERSITY OF SOUTHERN CALIFORNIA UNIV. GARDENS UGB203 LOS ANGELES, CA 90089	95-1642394	501(C)(3)	300,000.				POLICY
(7) UNIVERSITY OF SOUTHERN CALIFORNIA UNIV. GARDENS UGB203 LOS ANGELES, CA 90089	95-1642394	501(C)(3)	35,000.				POLICY
(8) UNIVERSITY OF TEXAS SW MEDICAL CENTER 5323 HARRY HINES BLVD DALLAS, TX 75390	75-6002868	STATE OF TX	15,000.				POLICY
(9) UNIVERSITY OF TEXAS SW MEDICAL CENTER 5323 HARRY HINES BLVD DALLAS, TX 75390	75-6002868	STATE OF TX	35,000.				POLICY
(10) UNIVERSITY OF THE ARTS 320 S BROAD ST PHILADELPHIA, PA 19102	23-1639911	501(C)(3)	14,247,000.				CIVIC LIFE
(11) UNIVERSITY OF UTAH 201 PRESIDENTS CIR SALT LAKE CITY, UT 84112	87-6000525	STATE OF UT	300,000.				POLICY
(12) UNIVERSITY OF UTAH 201 PRESIDENTS CIR SALT LAKE CITY, UT 84112	87-6000525	STATE OF UT	45,000.				POLICY

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(1) UNIVERSITY OF UTAH 201 PRESIDENTS CIR SALT LAKE CITY, UT 84112	87-6000525	STATE OF UT	5,804.				POLICY
(2) UNIVERSITY OF UTAH 201 PRESIDENTS CIR SALT LAKE CITY, UT 84112	87-6000525	STATE OF UT	70,900.				POLICY
(3) UNIVERSITY OF VIRGINIA PO BOX 400224 CHARLOTTSVILLE, VA 22904	54-6001796	501(C)(3)	45,000.				POLICY
(4) UNIVERSITY OF VIRGINIA PO BOX 400224 CHARLOTTSVILLE, VA 22904	54-6001796	501(C)(3)	35,000.				POLICY
(5) UNIVERSITY OF WASHINGTON PO BOX 359505 SEATTLE, WA 98195	91-6001537	501(C)(3)	30,000.				POLICY
(6) UNIVERSITY OF WASHINGTON PO BOX 359505 SEATTLE, WA 98195	91-6001537	501(C)(3)	300,000.				POLICY
(7) UNIVERSITY OF WASHINGTON PO BOX 359505 SEATTLE, WA 98195	91-6001537	501(C)(3)	483,233.				POLICY
(8) UNIVERSITY OF WASHINGTON PO BOX 359505 SEATTLE, WA 98195	91-6001537	501(C)(3)	19,062.				POLICY
(9) UNIVERSITY OF WASHINGTON FOUNDATION 407 GERBERDING HALL SEATTLE, WA 98195	94-3079432	501(C)(3)	583,011.				POLICY
(10) UNIVERSITY OF WISCONSIN 1220 LINDEN DRIVE MADISON, WI 53706	39-6006492	STATE OF WI	15,000.				POLICY
(11) UNIVERSITY OF WISCONSIN-MADISON 500 LINCOLN DR MADISON, WI 53706	39-6006492	STATE OF WI	45,000.				POLICY
(12) UNIVERSITY OF WYOMING 1000 E UNIVERSITY AVE LARAMIE, WY 82071	83-6000331	STATE OF WY	15,000.				POLICY

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(1) UNIVERSITY OF WYOMING 1000 E UNIVERSITY AVE LARAMIE, WY 82071	83-6000331	STATE OF WY	55,083.				POLICY
(2) VANDERBILT UNIVERSITY 211 KIRKLAND HALL NASHVILLE, TN 37240	62-0476822	501(C)(3)	45,000.				POLICY
(3) VERMONT ENERGY INVESTMENT CORPORATION 128 LAKESIDE AVE BURLINGTON, VT 05401	03-0304418	501(C)(3)	45,000.				POLICY
(4) VET VOICE FOUNDATION 2201 WISCONSIN AVE WASHINGTON, DC 20007	26-4627222	501(C)(3)	55,116.				POLICY
(5) VNA COMMUNITY SERVICES 1421 HIGHLAND AVE ABINGTON, PA 19001	23-2363504	501(C)(3)	150,000.				CIVIC LIFE
(6) WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE ST LOUIS, MO 63112	43-0653611	501(C)(3)	45,000.				POLICY
(7) WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE ST LOUIS, MO 63112	43-0653611	501(C)(3)	30,000.				POLICY
(8) WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE ST LOUIS, MO 63112	43-0653611	501(C)(3)	30,000.				POLICY
(9) WASHINGTON WILD 305 N 83RD ST SEATTLE, WA 98103	91-1102692	501(C)(3)	52,050.				POLICY
(10) WEST VIRGINA RIVERS COALITION 3501 MACCORKLE AVE SE CHARLESTON, WV 25304	52-1736621	501(C)(3)	10,000.				POLICY
(11) WEST VIRGINA RIVERS COALITION INC 3501 MACCORKLE AVE SE CHARLESTON, SC 25304	52-1736621	501(C)(3)	15,000.				POLICY
(12) WESTERN STATE COLORADO UNIVERSITY 600 N ADAMS ST GUNNISON, CO 81231	84-0709935	STATE OF CO	51,002.				POLICY

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Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

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1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) WGBH EDUCATIONAL FOUNDATION 1 GUEST ST BOSTON, MA 02135	04-2104397	501(C)(3)	300,000.				CIVIC LIFE
(2) WHITEHEAD INST. FOR BIOMEDICAL RESEARCH NINE CAMBRIDGE CENTER CAMBRIDGE, MA 02142	06-1043412	501(C)(3)	15,000.				POLICY
(3) WILDERNESS SOCIETY 1615 M ST NW WASHINGTON, DC 20036	53-0167933	501(C)(3)	373,411.				POLICY
(4) WILDLANDS NETWORK 1402 3RD AVE SEATTLE, WA 98101	16-1402497	501(C)(3)	41,216.				POLICY
(5) WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460	13-1740011	501(C)(3)	150,000.				POLICY
(6) WYOMING OUTDOOR COUNCIL 262 LINCOLN LANDER, WY 82520	83-0259411	501(C)(3)	76,190.				POLICY
(7) WYOMING WILDERNESS ASSOCIATION PO BOX 6588 SHERIDAN, WY 82801	38-3667856	501(C)(3)	52,250.				POLICY
(8) YALE UNIVERSITY 105 WALL ST NEW HAVEN, CA 06520	06-0646973	501(C)(3)	300,000.				POLICY
(9) YALE UNIVERSITY 105 WALL ST NEW HAVEN, CA 06520	06-0646973	501(C)(3)	130,000.				POLICY
(10) YALE UNIVERSITY 105 WALL ST NEW HAVEN, CA 06520	06-0646973	501(C)(3)	35,000.				POLICY
(11) YALE UNIVERSITY 105 WALL ST NEW HAVEN, CA 06520	06-0646973	501(C)(3)	35,000.				POLICY
(12) YUKON RIVER DRAINAGE FISHERIES ASSOCIATION PO BOX 100498 ANCHORAGE, AK 99510	92-0135445	501(C)(3)	76,271.				POLICY

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(1) ANTI-DEFAMATION LEAGUE 605 THIRD AVE NEW YORK, NY 10158	13-1818723	501(C)(3)	4,664,494.				DAF GRANT
(2) BEAUMONT HEALTH FOUNDATION 3711 W 13 MILE RD ROYAL OAKS, MI 48073	36-4852171	501(C)(3)	150,000.				DAF GRANT
(3) BOYS & GIRLS CLUBS OF MARTIN COUNTY PO BOX 910 HOBE SOUND, FL 33475	65-0253002	501(C)(3)	50,000.				DAF GRANT
(4) BRIGHAM AND WOMEN'S HOSPITAL 10 VINING ST BOSTON, MA 02115	04-2921338	501(C)(3)	1,004,000.				DAF GRANT
(5) COMMUNITY FDTN FOR PALM BEACH AND MARTIN CO 700 S DIXIE HWY WEST PALM BEACH, FL 33401	23-7181875	501(C)(3)	3,000,000.				DAF GRANT
(6) CUBAN AMERICAN YOUTH ORCHESTRA 3544 44TH AVE SOUTH MINNEAPOLIS, MN 55406	81-3196433	501(C)(3)	100,000.				DAF GRANT
(7) FLORIDA ATLANTIC UNIVERSITY FOUNDATION 777 GLADES ROAD BOCA RATON, FL 33431	59-0917284	501(C)(3)	100,000.				DAF GRANT
(8) FLORIDA ATLANTIC UNIVERSITY FOUNDATION 777 GLADES ROAD BOCA RATON, FL 33431	59-0917284	501(C)(3)	50,000.				DAF GRANT
(9) GRANTMAKERS CONCERNED WITH IMMIGRANTS AND PO BOX 1100 SEBASTOPOL, CA 95473	20-2559651	501(C)(3)	500,000.				DAF GRANT
(10) JESUP MEMORIAL LIBRARY 34 MOUNT DESERT ST BAR HARBOR, ME 04609	01-0214017	501(C)(3)	50,000.				DAF GRANT
(11) LIGHTHOUSE ARTCENTER 373 TEQUESTA DRIVE TEQUESTA, FL 33469	59-1118672	501(C)(3)	100,000.				DAF GRANT
(12) MIDDLEBURY COLLEGE CONTROLLERS OFFICE MIDDLEBURY, VT 05753	03-0179298	501(C)(3)	8,458,860.				DAF GRANT

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(1) NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK, NY 10011	13-2654926	501(C)(3)	1,080,000.				DAF GRANT
(2) NATURAL RESOURCES DEFENSE COUNCIL 40 W 20TH ST NEW YORK, NY 10011	13-2654926	501(C)(3)	250,000.				DAF GRANT
(3) PRO PUBLICA INC 155 AVE OF THE AMERICAS NEW YORK, NY 10013	14-2007220	501(C)(3)	3,035,964.				DAF GRANT
(4) PURDUE RESEARCH FOUNDATION 1281 WIN HENT. BLVD W. LAFAYETTE, IN 47906	35-1052049	501(C)(3)	1,000,000.				DAF GRANT
(5) ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	501(C)(3)	250,000.				DAF GRANT
(6) SCHOOL OF LEADERSHIP - AFGHANISTAN 700 N OLIVE AVE WEST PALM BEACH, FL 33401	80-0967564	501(C)(3)	2,250,000.				DAF GRANT
(7) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	1,076,000.				DAF GRANT
(8) STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	501(C)(3)	2,000,000.				DAF GRANT
(9) STONE BARNS RESTORATION CORPORATION 630 BEDFORD RD POCANTICO HILLS, NY 10591	13-4150082	501(C)(3)	100,000.				DAF GRANT
(10) UNIVERSITY OF MIAMI PO BOX 248106 CORAL GABLES, FL 33124	59-0624458	501(C)(3)	500,000.				DAF GRANT
(11) WESTCHESTER CHILDREN'S ASSOCIATION 470 MAMARONECK AVE WHITE PLAINS, NY 10605	13-1740066	501(C)(3)	50,000.				DAF GRANT
(12) ADAS ISRAEL HEBREW CONGREGATION 2850 QUEBEC ST NW WASHINGTON, DC 20008	53-0196563	501(C)(3)	6,600.				MATCHING GIFT

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(1) ALBERT AND MARY LASKER FOUNDATION, INC 405 LEXINGTON AVENUE NEW YORK, NY 10174	13-1680062	501(C)(3)	12,124.				MATCHING GIFT
(2) ALEXANDRIA COUNTRY DAY SCHOOL INC 2400 RUSSELL ROAD ALEXANDRIA, VA 22301	54-1219280	501(C)(3)	10,300.				MATCHING GIFT
(3) AMARA 5907 MLK JR WAY S SEATTLE, WA 98118	91-0577487	501(C)(3)	15,000.				MATCHING GIFT
(4) AMERICAN UNIVERSITY - WAMU 88.5 4400 MASSA. AVE, NW WASHINGTON, DC 20016	53-0196549	501(C)(3)	8,702.				MATCHING GIFT
(5) ARCHDIOCESE OF WASHINGTON 5001 EASTERN AVE HYATTSVILLE, MD 20782	53-0196550	501(C)(3)	5,600.				MATCHING GIFT
(6) ASHA-JYOTHI PO BOX 220752 CHANTILLY, VA 20153	02-0658463	501(C)(3)	27,910.				MATCHING GIFT
(7) ASSCN FOR THE PRESERV OF HIST CONGRESSIONAL 1801 E ST SE WASHINGTON, DC 20003	52-1071828	501(C)(3)	6,000.				MATCHING GIFT
(8) ASSUMPTION COLLEGE 500 SALISBURY ST WORCESTER, MA 01609	04-2105776	501(C)(3)	7,000.				MATCHING GIFT
(9) BABSON COLLEGE 231 FOREST ST BABSON PARK, MA 02457	04-2103544	501(C)(3)	7,500.				MATCHING GIFT
(10) BREARLEY SCHOOL 610 E 83RD ST NEW YORK, NY 10028	13-1623915	501(C)(3)	6,000.				MATCHING GIFT
(11) BROAD STREET MINISTRY 315 S BROAD ST PHILADELPHIA, PA 19107	20-2760310	501(C)(3)	6,975.				MATCHING GIFT
(12) BROOKLYN JESUIT PREP 560 STERLING PL BROOKLYN, NY 11238	20-0108663	501(C)(3)	5,400.				MATCHING GIFT

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<b>(1)</b> BYTE BACK 899 N CAPITAL ST NE WASHINGTON, DC 20002	52-2061398	501(C)(3)	6,200.				MATCHING GIFT
<b>(2)</b> CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE WASHINGTON, DC 20017	52-1167581	501(C)(3)	7,970.				MATCHING GIFT
<b>(3)</b> CAREVIEW COMMUNITY CHURCH 77 S UNION AVE LANSDOWNE, PA 19050	23-2836510	501(C)(3)	11,550.				MATCHING GIFT
<b>(4)</b> CATALOGUE FOR PHILANTHROPY GTR WASHINGTON 1899 L STREET NW WASHINGTON, DC 20036	20-5494704	501(C)(3)	12,550.				MATCHING GIFT
<b>(5)</b> CHEVY CHASE PRESBYTERIAN CHURCH 1 CHEVY CHASE CIR NW WASHINGTON, DC 20015	23-6393377	501(C)(3)	7,560.				MATCHING GIFT
<b>(6)</b> CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS 4905 STICKLEY RD ROCKVILLE, MD 20852	23-7300405	501(C)(3)	31,762.				MATCHING GIFT
<b>(7)</b> CHURCH OF ST. LUKE AND THE EPIPHANY 330 S 13TH ST PHILADELPHIA, PA 19107	23-1413660	501(C)(3)	6,080.				MATCHING GIFT
<b>(8)</b> CONGREGATION BETH AM ISRAEL 1301 HAGYS FORD RD PENN VALLEY, PA 19072	23-1389399	501(C)(3)	8,144.				MATCHING GIFT
<b>(9)</b> CORONADO HISTORICAL ASSOCIATION 1100 ORANGE AVE CORONADO, CA 92118	95-3872442	501(C)(3)	11,000.				MATCHING GIFT
<b>(10)</b> CORONADO HOSPITAL FOUNDATION 8695 SPECT. CTR BLVD SAN DIEGO, CA 92123	95-3273985	501(C)(3)	35,000.				MATCHING GIFT
<b>(11)</b> CROSSCUT MOUNTAIN SPORTS CENTER 1013 SOUTH BLACK AVENUE BOZEMAN, UT 59715	81-1818317	501(C)(3)	18,750.				MATCHING GIFT
<b>(12)</b> DC METRO CHURCH 1100 N FAYETTE ST ALEXANDRIA, VA 22314	20-8686558	501(C)(3)	14,120.				MATCHING GIFT

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(1) DELAWARE VALLEY TORAH INSTITUTE 31 MAPLE AVE CHERRY HILL, NJ 08002	22-3689784	501(C)(3)	10,460.				MATCHING GIFT
(2) DOCTORS WITHOUT BORDERS USA 333 7TH AVE NEW YORK, NY 10001	13-3433452	501(C)(3)	7,070.				MATCHING GIFT
(3) DOWNEAST RAIL HERITAGE PRESERVATION TR. 109 MAIN STREET BAR HARBOR, ME 04609	16-1714124	501(C)(3)	50,000.				MATCHING GIFT
(4) DREXEL UNIVERSITY 3201 ARCH ST PHILADELPHIA, PA 19104	23-1352630	501(C)(3)	7,500.				MATCHING GIFT
(5) EARTHJUSTICE 50 CALIFORNIA ST SAN FRANCISCO, CA 94111	94-1730465	501(C)(3)	10,140.				MATCHING GIFT
(6) EDMUND BURKE SCHOOL 4101 CONNECT. AVE NW WASHINGTON, DC 20008	52-0883668	501(C)(3)	6,200.				MATCHING GIFT
(7) FAMILY JSTCE CTR OF GEORGETOWN AND HORRY CO PO BOX 366 GEORGETOWN, SC 29442	30-0420199	501(C)(3)	8,300.				MATCHING GIFT
(8) FEDERAL CITY PERFORMING ARTS ASSOCIATION 641 S ST NW WASHINGTON, DC 20001	52-1245241	501(C)(3)	5,050.				MATCHING GIFT
(9) FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE ROCKVILLE, MD 20850	11-3158401	501(C)(3)	8,884.				MATCHING GIFT
(10) FOUNDATION FOR STUDENTS RISING ABOVE PO BOX 29174 SAN FRANCISCO, CA 94129	81-0615887	501(C)(3)	7,500.				MATCHING GIFT
(11) GRACE EPISCOPAL CHURCH 19 KINGS HIGHWAY E HADDONFIELD, NJ 08033	21-0634592	501(C)(3)	6,220.				MATCHING GIFT
(12) HADDONFIELD FRIENDS SCHOOL 47 N HADDON AVE HADDONFIELD, NJ 08033	23-1352146	501(C)(3)	7,500.				MATCHING GIFT

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(1) HISTORIC ORGAN RESTORATION COMMITTEE INC 2314 PACIFIC AVE ATLANTIC CITY, NJ 08401	20-0777618	501(C)(3)	15,000.				MATCHING GIFT
(2) HOMES FOR OUR TROOPS 6 MAIN ST TAUNTON, MA 02780	54-2143612	501(C)(3)	12,476.				MATCHING GIFT
(3) HOWARD UNIVERSITY 2400 6TH ST NW WASHINGTON, DC 20059	53-0204707	501(C)(3)	7,500.				MATCHING GIFT
(4) INSTITUTE FOR ADVANCED STUDY EINSTEIN DRIVE PRINCETON, NJ 08540	21-0634988	501(C)(3)	7,500.				MATCHING GIFT
(5) INSTITUTE FOR SOCIO-ECOLOGICAL RESEARCH PO BOX 3151 LAJAS, PR 00667	66-0795286	501(C)(3)	20,000.				MATCHING GIFT
(6) INTERNATIONAL ETHIOPIAN EVANGELICAL CHURCH 7930 EASTERN AVE NW WASHINGTON, DC 20012	52-1273582	501(C)(3)	20,000.				MATCHING GIFT
(7) INTERNATIONAL RESCUE COMMITTEE 122 E 42ND ST NEW YORK, NY 10168	13-5660870	501(C)(3)	13,676.				MATCHING GIFT
(8) JEWISH ROCKVILLE OUTREACH CONGREGATION 11304 OLD GEORGETOWN RD ROCKVILLE, MD 20852	20-4960168	501(C)(3)	5,232.				MATCHING GIFT
(9) LA SALLE ACADEMY 44 E 2ND ST NEW YORK, NY 10003	13-5562179	501(C)(3)	15,100.				MATCHING GIFT
(10) LITTLE FALLS PRESBYTERIAN CHURCH 6025 LITTLE FALLS RD ARLINGTON, VA 22207	54-0682556	501(C)(3)	10,000.				MATCHING GIFT
(11) MARTHA'S TABLE 2114 14TH ST NW WASHINGTON, DC 20009	52-1186071	501(C)(3)	5,400.				MATCHING GIFT
(12) MCLEAN PRESBYTERIAN CHURCH 1020 BALLS HILL RD MCLEAN, VA 22101	23-7366967	501(C)(3)	17,700.				MATCHING GIFT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
<b>(1)</b> MIRACLE CITY CHURCH 100 S. ROCK GLEN AVE BALTIMORE, MD 21229	75-3225617	501(C)(3)	18,597.				MATCHING GIFT
<b>(2)</b> MIRIAM'S KITCHEN 2401 VIRGINIA AVE NW WASHINGTON, DC 20037	52-1331552	501(C)(3)	16,184.				MATCHING GIFT
<b>(3)</b> NATIONAL ARCHIVES FOUNDATION 700 PENNS. AVE NW WASHINGTON, DC 20408	52-1792608	501(C)(3)	45,000.				MATCHING GIFT
<b>(4)</b> NEW VENTURE FUND 1201 CONNECT. AVE NW WASHINGTON, DC 20036	20-5806345	501(C)(3)	5,050.				MATCHING GIFT
<b>(5)</b> NURSE FAMILY PARTNERSHIP 1900 GRANT ST DENVER, CO 80203	20-0234163	501(C)(3)	10,000.				MATCHING GIFT
<b>(6)</b> OUR LADY OF GOOD COUNSEL CHURCH 42 W MAIN ST MOORESTOWN, NJ 08057	21-0696627	501(C)(3)	6,600.				MATCHING GIFT
<b>(7)</b> OUR LADY QUEEN OF PEACE CHURCH 2700 19TH ST ARLINGTON, VA 22204	54-0800050	501(C)(3)	6,040.				MATCHING GIFT
<b>(8)</b> PLANNED PARENTHOOD ASSCN OF METROPOLITAN WA 1201 NEW YORK AVE WASHINGTON, DC 20036	53-0204621	501(C)(3)	19,470.				MATCHING GIFT
<b>(9)</b> PLANNED PARENTHOOD OF CENTRAL AND GREATER 196 SPEEDWELL AVE MORRISTOWN, NJ 07960	22-1643997	501(C)(3)	7,500.				MATCHING GIFT
<b>(10)</b> PRAGATHI USA 13619 BECKINGHAM DR HERNDON, VA 20171	47-4069454	501(C)(3)	5,140.				MATCHING GIFT
<b>(11)</b> PTA OREGON CONGRESS 4506 SE BELMONT PORTLAND, OR 97215	93-0391598	501(C)(3)	6,476.				MATCHING GIFT
<b>(12)</b> RECTOR WARDENS VESTRYMEN TRINITY CHURCH 33 MERCER ST PRINCETON, NJ 08540	21-0647707	501(C)(3)	7,500.				MATCHING GIFT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

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Department of the Treasury  
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Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) SEATTLE CENTRAL COLLEGE FOUNDATION 1701 BROADWAY SEATTLE, WA 98122	91-1037870	501(C)(3)	7,500.				MATCHING GIFT
(2) SHERIDAN SCHOOL 4400 36TH ST NW WASHINGTON, DC 20008	53-6019409	501(C)(3)	12,427.				MATCHING GIFT
(3) SOKA GAKKAI INTERNATIONAL-USA 606 WILSHIRE BLVD SANTA MONICA, CA 90401	95-2265667	501(C)(3)	11,000.				MATCHING GIFT
(4) SOME INC 71 O STREET NW WASHINGTON, DC 20001	23-7098123	501(C)(3)	6,290.				MATCHING GIFT
(5) SOUTHERN BAPTIST FOUNDATION 901 COMMERCE ST NASHVILLE, TN 37203	62-0508097	501(C)(3)	14,000.				MATCHING GIFT
(6) ST. MARKS EPISCOPAL CHURCH 301 A ST SE WASHINGTON, DC 20003	13-5562208	501(C)(3)	7,300.				MATCHING GIFT
(7) ST. MARY'S EPISCOPAL CHURCH 36 ARDMORE AVE ARDMORE, PA 19003	23-1352469	501(C)(3)	24,000.				MATCHING GIFT
(8) THE BEMENT SCHOOL PO BOX 8 DEERFIELD, MA 01342	04-2234135	501(C)(3)	30,306.				MATCHING GIFT
(9) THE CHILDREN'S HOSPITAL OF PHL FOUNDATION 3401 CIV. CENT. BLVD PHILADELPHIA, PA 19104	23-2237932	501(C)(3)	5,145.				MATCHING GIFT
(10) THE STUDIO THEATRE INC 1510 14TH ST NW WASHINGTON, DC 20005	52-1136132	501(C)(3)	5,400.				MATCHING GIFT
(11) THOMAS JEFFERSON FOUNDATION PO BOX 316 CHARLOTTSVILLE, VA 22902	54-0505959	501(C)(3)	7,500.				MATCHING GIFT
(12) THOMAS MORE PREP-MARIAN HIGH INC 1701 HALL ST HAYS, KS 67601	48-1012421	501(C)(3)	6,500.				MATCHING GIFT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) TRINITY EPISCOPAL CHURCH 207 W MAIN ST MOORESTOWN, NJ 08057	21-0634592	501(C)(3)	9,580.				MATCHING GIFT
(2) TRINITY UNIVERSITY 1 TRINITY PL SAN ANTONIO, TX 78212	74-1109633	501(C)(3)	12,032.				MATCHING GIFT
(3) UNITED METHODIST COMMITTEE ON RELIEF 458 PONCE DE LEON AVE ATLANTA, GA 30308	13-5562279	501(C)(3)	18,000.				MATCHING GIFT
(4) UNITED WAY OF GREATER PHL AND SOUTHERN NJ 1709 BEN FRANK. PKWY PHILADELPHIA, PA 19103	23-1556045	501(C)(3)	18,750.				MATCHING GIFT
(5) UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104	23-1352685	501(C)(3)	27,568.				MATCHING GIFT
(6) UNIVERSITY OF VIRGINIA ALUMNI ASSOCIATION PO BOX 400314 CHARLOTTESVILLE, VA 22904	54-0485595	501(C)(3)	6,300.				MATCHING GIFT
(7) VILLAGE REPERTORY COMPANY 34 WOOLFE STREET CHARLESTON, SC 29403	30-0137284	501(C)(3)	7,500.				MATCHING GIFT
(8) WASHINGTON BACH CONSORT 1010 VERMONT AVENUE WASHINGTON, DC 20005	52-1107948	501(C)(3)	6,000.				MATCHING GIFT
(9) WASHINGTON COLLEGE 300 WASHINGTON AVE CHESTERTOWN, MD 21620	52-0591691	501(C)(3)	6,000.				MATCHING GIFT
(10) WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481	04-2103637	501(C)(3)	7,772.				MATCHING GIFT
(11) WGBH EDUCATIONAL FOUNDATION 1 GUEST ST BOSTON, MA 02135	04-2104397	501(C)(3)	18,000.				MATCHING GIFT
(12) WILLOWELL FOUNDATION, INC PO BOX 314 BRISTOL, VT 05443	03-0366363	501(C)(3)	9,000.				MATCHING GIFT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) WOLF TRAP FDTN FOR THE PERFORMING ARTS 1645 TRAP RD VIENNA, VA 22182	23-7011544	501(C)(3)	14,900.				MATCHING GIFT
(2) WOODMERE ART MUSEUM 9201 GERMANTOWN AVE PHILADELPHIA, PA 19118	23-1381459	501(C)(3)	39,750.				MATCHING GIFT
(3) WORLD VISION PO BOX 9716 FEDERAL WAY, WA 98063	95-1922279	501(C)(3)	5,498.				MATCHING GIFT
(4) CONSUMER FEDERATION OF AMERICA 1620 I ST NW WASHINGTON, DC 20006	52-0880625	501(C)(3)	10,000.				SPONSORSHIP
(5) COUNCIL OF STATE GOVERNMENTS 1776 AVE OF THE STATES LEXINGTON, KY 40511	36-6000818	501(C)(3)	45,000.				SPONSORSHIP
(6) COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE ARLINGTON, VA 22202	13-6068327	501(C)(3)	10,000.				SPONSORSHIP
(7) GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES ST NW WASHINGTON, DC 20036	01-0669150	501(C)(3)	15,000.				SPONSORSHIP
(8) INDEPENDENT SECTOR 1602 L ST NW WASHINGTON, DC 20036	52-1081024	501(C)(3)	17,500.				SPONSORSHIP
(9) INUIT CIRCUMPOLAR COUNCIL - ALASKA 3900 ARCTIC BLVD ANCHORAGE, AK 99503	92-0091959	501(C)(3)	10,000.				SPONSORSHIP
(10) JOHN JAY COLLEGE FOUNDATION 524 W 59TH ST NEW YORK, NY 10019	13-3683676	501(C)(3)	7,500.				SPONSORSHIP
(11) NATIONAL ASSOCIATION OF COUNTIES 660 N CAPITOL ST WASHINGTON, DC 20001	53-0190321	501(C)(4)	20,000.				SPONSORSHIP
(12) NATIONAL CONFERENCE OF STATE LEGISLATURES 7700 E. FIRST PLACE DENVER, CO 80230	84-0772595	GOVT. INSTRMNT.	15,000.				SPONSORSHIP

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2017**

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Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

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Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) NATIONAL FOUNDATION FOR WOMEN LEGISLATORS 1727 KING ST ALEXANDRIA, VA 22314	52-1480785	501(C)(3)	20,000.				SPONSORSHIP
(2) NATIONAL LIEUTENANT GOVERNORS ASSOCIATION 71 CAVALIER BLVD FORT WRIGHT, KY 41011	61-1227811	501(C)(3)	10,000.				SPONSORSHIP
(3) UNIVERSITY OF OREGON FOUNDATION 1720 E 13TH AVE EUGENE, OR 97403	93-6015767	501(C)(3)	6,100.				SPONSORSHIP
(4) UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104	23-1352685	501(C)(3)	10,000.				SPONSORSHIP
(5) UNIVERSITY OF WASHINGTON PO BOX 359505 SEATTLE, WA 98195	91-6001537	501(C)(3)	10,000.				SPONSORSHIP
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 342.

3 Enter total number of other organizations listed in the line 1 table ▶ 5.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

FORM 990, SCHEDULE I, PART I, LINE 2 AND PART II

PEW'S PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS INSIDE THE UNITED STATES BY UNRELATED ORGANIZATIONS ARE MODELED AFTER THE "EXPENDITURE RESPONSIBILITY" RULES (SEE TREAS. REG. § 53.4945-5) AND ARE DESIGNED TO FULFILL THE PURPOSES OF EXPENDITURE RESPONSIBILITY, NAMELY THAT GRANT FUNDS ARE EXPENDED SOLELY FOR THEIR INTENDED CHARITABLE PURPOSE, THAT PEW RECEIVES COMPLETE REPORTS REGARDING HOW THE FUNDS WERE SPENT, AND THAT PEW IS ABLE TO PROVIDE FULL REPORTS TO THE IRS REGARDING THE GRANTED FUNDS. FIRST, TO HELP ASSURE THAT THE GRANTEE WILL USE THE GRANT FOR PROPER PURPOSES, PEW CONDUCTS A PRE-GRANT INQUIRY INTO EACH POTENTIAL

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

GRANTEE, WHICH INCLUDES DILIGENCE REGARDING THE GRANTEE'S PROGRAMS, EXPERIENCE, FINANCES, MANAGEMENT, AND REPUTATION; VERIFICATION OF THE GRANTEE'S CORPORATE AND TAX STATUS; AND A SEARCH OF THE U.S. TREASURY DEPARTMENT OFFICE OF FOREIGN ASSET CONTROL'S (OFAC) SANCTIONS PROGRAM LISTINGS TO CONFIRM THAT THE GRANTEE IS NEITHER A KNOWN TERRORIST OR HAS TIES TO KNOWN TERRORISTS. SECOND, PEW ENTERS INTO A WRITTEN GRANT AGREEMENT WITH EACH GRANTEE, IN WHICH PEW SECURES THE GRANTEE'S COMMITMENTS: (I) TO USE THE GRANT FUNDS SOLELY FOR PURPOSES CONSISTENT WITH PEW'S TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; (II) NOT TO USE ANY GRANT FUNDS DIRECTLY OR INDIRECTLY TO

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SUPPORT OR OPPOSE ANY CANDIDATE FOR PUBLIC OFFICE, TO PROVIDE A BENEFIT TO ANY POLITICAL PARTY OR CANDIDATE, OR FOR ANY OTHER NONCHARITABLE PURPOSE; (III) TO MAINTAIN RECORDS OF THE GRANTEE'S RECEIPTS AND EXPENDITURES AND MAKE ITS BOOKS AND RECORDS AVAILABLE FOR REVIEW BY PEW AT REASONABLE TIMES; (IV) TO SUBMIT COMPLETE REPORTS, AT LEAST ONE PER YEAR, ON THE EXPENDITURE OF GRANT FUNDS AND PROGRESS TOWARD ACCOMPLISHING THE PURPOSES OF THE GRANT; (V) TO ALLOW PEW, AT PEW'S DISCRETION AND EXPENSE, TO CONDUCT EVALUATIONS AND AUDITS OF THE GRANTEE'S OPERATIONS, RECORDS, AND USE OF GRANT FUNDS; AND (VI) TO REPAY ANY PORTION OF THE GRANT THAT IS NOT USED FOR THE CHARITABLE PURPOSE OF THE GRANT. PEW ALSO

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

REQUIRES EACH GRANTEE TO CERTIFY IN WRITING THAT IT DOES NOT AND WILL NOT PROMOTE OR ENGAGE IN VIOLENCE OR TERRORISM AND SHALL AT ALL TIMES COMPLY WITH THE RELEVANT LAWS PROHIBITING TRANSACTIONS WITH INDIVIDUALS AND ORGANIZATIONS ASSOCIATED WITH TERRORISM. THIRD, IN ACCORDANCE WITH THE TERMS OF THE GRANT, PEW'S GRANTEES MUST SUBMIT NARRATIVE AND FINANCIAL REPORTS AT LEAST ONCE PER YEAR, AND A FINAL REPORT AT THE END OF THE GRANT TERM, DESCRIBING HOW THE GRANT FUNDS WERE SPENT AND WHAT WAS ACCOMPLISHED AND PROVIDING A REASONABLY DETAILED ACCOUNT OF THE ACTIVITIES CONDUCTED IN FURTHERANCE OF THE AGREED-UPON CHARITABLE OBJECTIVES. PEW MAY ALSO EXERCISE OVERSIGHT OVER THE GRANTEE THROUGH

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

OTHER MEANS DESIGNED TO ENSURE ALL GRANT FUNDS ARE USED APPROPRIATELY,  
SUCH AS IN-PERSON SITE VISITS, MONITORING, AND EVALUATION.

PEW MAKES VARIOUS MATCHING GIFTS THROUGHOUT THE YEAR. MATCHING GIFTS TO ORGANIZATIONS IN EXCESS OF \$5,000 ARE REPORTED ON SCHEDULE I, PART II. MATCHING GIFTS ARE ADMINISTERED BY A THIRD PARTY THAT ENSURES GIFTS ARE MADE ONLY TO SECTION 501(C)(3) ORGANIZATIONS (EXCEPT FOR PRIVATE NONOPERATING FOUNDATIONS). PEW DOES NOT REQUIRE RECIPIENTS OF MATCHING GIFTS TO REPORT ON THE USE OF THESE FUNDS.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> First-class or charter travel  | <input type="checkbox"/> Housing allowance or residence for personal use               |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence               |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees                 |
| <input type="checkbox"/> Discretionary spending account            | <input checked="" type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee              | <input checked="" type="checkbox"/> Written employment contract                     |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
  - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
  - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III.

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>		X
<b>4b</b>	X	
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	REBECCA W. RIMEL PRESIDENT & CEO	(i)	916,785.	0.	264,695.	32,400.	22,042.	1,235,922.
		(ii)	0.	0.	0.	0.	0.	0.
2	R. JAMES G. MCMILLAN SVP, GENERAL COUNSEL/CORP SEC	(i)	367,115.	0.	25,358.	32,400.	9,452.	434,325.
		(ii)	0.	0.	0.	0.	0.	0.
3	LINDA BARTLETT SVP, CFO & TREASURER	(i)	410,987.	0.	24,920.	32,400.	29,736.	498,043.
		(ii)	0.	0.	0.	0.	0.	0.
4	SUSAN URAHN EVP, CHIEF PROGRAM OFFICER	(i)	572,867.	0.	28,647.	32,400.	12,793.	646,707.
		(ii)	0.	0.	0.	0.	0.	0.
5	JOSHUA S. REICHERT EVP, STRATEGY, DEV & PROG SUP	(i)	482,644.	0.	31,585.	32,400.	30,397.	577,026.
		(ii)	0.	0.	0.	0.	0.	0.
6	JANICE BOGASH SVP, CHIEF ADMIN OFFICER	(i)	409,028.	0.	27,353.	32,400.	21,272.	490,053.
		(ii)	0.	0.	0.	0.	0.	0.
7	SALLY A. O'BRIEN SVP INSTITUTIONAL PARTNERSHIPS	(i)	381,098.	0.	23,879.	32,400.	20,364.	457,741.
		(ii)	0.	0.	0.	0.	0.	0.
8	MELISSA SKOLFIELD SVP, COMMUNICATIONS	(i)	359,987.	0.	23,578.	32,400.	24,627.	440,592.
		(ii)	0.	0.	0.	0.	0.	0.
9	TAMERA LUZZATTO SVP, GOVERNMENT RELATIONS	(i)	335,561.	0.	27,819.	32,400.	2,782.	398,562.
		(ii)	0.	0.	0.	0.	0.	0.
10	THOMAS WATHEN VP, ENVIRONMENT AMERICAS	(i)	251,097.	0.	24,185.	32,400.	30,385.	338,067.
		(ii)	0.	0.	0.	0.	0.	0.
11	LESTER BAXTER VP, STRATEGY	(i)	261,828.	0.	9,378.	32,400.	29,163.	332,769.
		(ii)	0.	0.	0.	0.	0.	0.
12	THOMAS DILLON VP, ENVIRONMENT INTERNATIONAL	(i)	264,102.	0.	3,611.	32,322.	31,010.	331,045.
		(ii)	0.	0.	0.	0.	0.	0.
13	SARAH SENNO VP FINANCE & CTRL (SEE SCHD O)	(i)	183,153.	0.	1,643.	23,417.	32,942.	241,155.
		(ii)	0.	0.	0.	0.	0.	0.
14		(i)						
		(ii)						
15		(i)						
		(ii)						
16		(i)						
		(ii)						

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

FORM 990, SCHEDULE J, PART I, LINE 1A

AS PART OF HER EMPLOYMENT CONTRACT NEGOTIATED WITH THE BOARD OF DIRECTORS, THE CEO WAS REIMBURSED \$1,986 FOR A CAR SERVICE AND \$3,000 FOR LEGAL SERVICES. THESE BENEFITS WERE TREATED AS TAXABLE COMPENSATION TO THE CEO AND INCLUDED IN HER FORM W-2.

AS A GENERAL MATTER, PEW DOES NOT PROVIDE FIRST-CLASS TRAVEL FOR ITS DIRECTORS, OFFICERS, OR STAFF. IN THE CASE OF AIR TRAVEL FOR PEW BUSINESS, PEW PROVIDES COACH CLASS ACCOMMODATIONS IF THE TOTAL FLIGHT TIME OF ALL TRAVEL SEGMENTS IS LESS THAN SIX HOURS. IF TOTAL FLIGHT TIME EXCEEDS SIX HOURS FOR AIR TRAVEL FOR PEW BUSINESS, PEW PROVIDES ITS BOARD MEMBERS WITH INTERMEDIATE/BUSINESS CLASS FLIGHT ACCOMMODATIONS. IF BUSINESS CLASS IS NOT AVAILABLE FOR ANY SEGMENT OF A TRIP FOR WHICH TOTAL FLIGHT TIME EXCEEDS SIX HOURS, PEW PROVIDES FIRST CLASS ACCOMMODATIONS AND DOES NOT TREAT THE COST OF THE UPGRADE AS TAXABLE INCOME. DURING THE CALENDAR YEAR, ONE DIRECTOR WAS PROVIDED WITH FIRST CLASS AIR TRAVEL FOR ONE SEGMENT OF A PEW BUSINESS TRIP BECAUSE BUSINESS CLASS ACCOMMODATIONS WERE NOT AVAILABLE.



**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

FORM 990, SCHEDULE J, PART I, LINE 4B AND PART II

PEW'S COMPENSATION COMMITTEE PREVIOUSLY ESTABLISHED A NONQUALIFIED

DEFERRED COMPENSATION PLAN UNDER SECTION 457(F) OF THE INTERNAL REVENUE

CODE FOR THE CEO, WHO VESTED IN THE PLAN BENEFIT IN 2012. THE ANNUAL

ACCRUAL (\$224,850) WAS INCLUDED ON HER 2017 FORM W-2.

**SCHEDULE K  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

PEW CHARITABLE TRUSTS

**Supplemental Information on Tax-Exempt Bonds**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I Bond Issues**

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
						Yes	No	Yes	No	Yes	No
A DISTRICT OF COLUMBIA	536001131	2548392M4	03/26/2008	180,000,000.	SEE PART VI		X		X		X
B											
C											
D											

**Part II Proceeds**

	A		B		C		D	
1 Amount of bonds retired . . . . .								
2 Amount of bonds legally defeased . . . . .								
3 Total proceeds of issue . . . . .	180,436,751.							
4 Gross proceeds in reserve funds . . . . .								
5 Capitalized interest from proceeds . . . . .								
6 Proceeds in refunding escrows . . . . .								
7 Issuance costs from proceeds . . . . .								
8 Credit enhancement from proceeds . . . . .								
9 Working capital expenditures from proceeds . . . . .	900,000.							
10 Capital expenditures from proceeds . . . . .	179,536,751.							
11 Other spent proceeds . . . . .								
12 Other unspent proceeds . . . . .								
13 Year of substantial completion . . . . .	2009							
	Yes	No	Yes	No	Yes	No	Yes	No
14 Were the bonds issued as part of a current refunding issue? . . . . .		X						
15 Were the bonds issued as part of an advance refunding issue? . . . . .		X						
16 Has the final allocation of proceeds been made? . . . . .		X						
17 Does the organization maintain adequate books and records to support the final allocation of proceeds? . . . . .		X						

**Part III Private Business Use**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? . . . . .		X						
2 Are there any lease arrangements that may result in private business use of bond-financed property? . . . . .	X							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Private Business Use (Continued)

PEW CHARITABLE TRUSTS

Table with 9 rows and 8 columns (A, B, C, D). Rows include questions about management contracts, research agreements, and bond-financed property usage.

Part IV Arbitrage

Table with 10 rows and 8 columns (A, B, C, D). Rows include questions about Form 8038-T, arbitrage rebates, and bond issue characteristics.



**Part VI** **Supplemental Information.** Provide additional information for responses to questions on Schedule K (see instructions) *(Continued)*

FORM 990, SCHEDULE K, PART I, LINE A AND PART II, LINE 3

THE BONDS WERE ISSUED TO PURCHASE AND RENOVATE THE BUILDING AT 901 E STREET. TOTAL PROCEEDS OF ISSUE REFLECT THE ISSUE PRICE OF \$180,000,000 PLUS \$436,751 OF ACCRUED INTEREST.

FORM 990, SCHEDULE K, PART II, LINE 16 AND 17

PEW, AS ALLOWED BY THE IRS, CHOSE TO NOT FILE A FINAL ALLOCATION. ALTHOUGH A FINAL ALLOCATION WAS NEVER FILED, PEW STILL ALLOCATED THE PROJECT COSTS IN A MANNER CONSISTENT WITH THE FINAL ALLOCATION GUIDELINES AND MAINTAINS BOOKS AND RECORDS TO SUPPORT HOW THE FUNDS WERE USED.

FORM 990, SCHEDULE K, PART III, LINE 3A

DURING THE TAX YEAR, THERE WERE MANAGEMENT CONTRACTS IN EFFECT FOR THE FINANCED PROPERTY. THESE CONTRACTS MET, AND CONTINUE TO MEET, THE REQUIREMENTS SET FORTH IN THE APPLICABLE REVENUE PROCEDURE. ACCORDINGLY, THE MANAGEMENT CONTRACTS DID NOT AND WILL NOT RESULT IN ANY PRIVATE BUSINESS USE.

**SCHEDULE O  
(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

THE PEW CHARITABLE TRUSTS

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Employer identification number

56-2307147

FORM 990, PART IV, LINES 12A AND 12B

THE PEW CHARITABLE TRUSTS AND ITS SUBSIDIARY, PEW RESEARCH CENTER

(TOGETHER "THE ORGANIZATION") MEET THE U.S. GENERALLY ACCEPTED ACCOUNTING PRINCIPLES REQUIREMENTS FOR CONSOLIDATION. THE ORGANIZATION RECEIVED AN UNQUALIFIED AUDIT OPINION ON ITS CONSOLIDATED FINANCIAL STATEMENTS FOR THE FISCAL YEAR.

FORM 990, PART VI, SECTION A, LINE 2

A FAMILY RELATIONSHIP EXISTS BETWEEN SANDY FORD PEW AND R. ANDERSON PEW.

A FAMILY RELATIONSHIP EXISTS BETWEEN JAMES S. PEW, MARY CATHARINE PEW, M.D., DORIS PEW SCOTT, AND J. HOWARD PEW II. A BUSINESS RELATIONSHIP EXISTS BETWEEN SUSAN W. CATHERWOOD, ARISTIDES W. GEORGANTAS, J. HOWARD PEW II, JOSEPH N. PEW V, R. ANDERSON PEW, SANDY FORD PEW, AND JAMES S. PEW. A BUSINESS RELATIONSHIP EXISTS BETWEEN REBECCA. W. RIMEL AND HENRY P. BECTON, JR. A BUSINESS RELATIONSHIP EXISTS BETWEEN REBECCA. W. RIMEL AND CHRISTOPHER JONES.

FORM 990, PART VI, SECTION B, LINE 11B

PEW'S FORM 990 IS THOROUGHLY PREPARED AND RIGOROUSLY REVIEWED BEFORE IT IS FILED WITH THE IRS. AFTER THE FORM 990 IS INTERNALLY PREPARED BY FINANCE DEPARTMENT STAFF MEMBERS, THE RETURN IS REVIEWED BY SENIOR MANAGEMENT, INCLUDING THE SENIOR VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER; SENIOR VICE PRESIDENT, GENERAL COUNSEL AND CORPORATE SECRETARY; AND THE PRESIDENT AND CEO; AS WELL AS OUTSIDE INDEPENDENT

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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CERTIFIED PUBLIC ACCOUNTANTS AND OUTSIDE LEGAL COUNSEL. FOLLOWING THIS REVIEW, THE DRAFT FORM 990 IS PROVIDED TO THE AUDIT COMMITTEE OF THE PEW BOARD OF DIRECTORS FOR A PRE-FILING REVIEW. A TELEPHONIC CONFERENCE CALL IS THEN HELD WITH THE AUDIT COMMITTEE TO DISCUSS THE DRAFT FORM 990 AND SIGNIFICANT CHANGES OR DIFFERENCES FROM THE PRIOR YEAR'S FORM 990, AND TO RESPOND TO QUESTIONS FROM THE AUDIT COMMITTEE REGARDING THE RETURN. PARTICIPATING IN THE CALL WITH THE AUDIT COMMITTEE ARE: THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS; THE SENIOR VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER; THE SENIOR VICE PRESIDENT, GENERAL COUNSEL AND CORPORATE SECRETARY; THE PRESIDENT AND CEO; AND OTHER MEMBERS OF THE FINANCE DEPARTMENT. AFTER THE FORM 990 HAS BEEN REVIEWED BY AND DISCUSSED WITH THE AUDIT COMMITTEE, AND THEIR FEEDBACK HAS BEEN INCORPORATED, THE RETURN IS DISTRIBUTED TO ALL MEMBERS OF THE PEW BOARD OF DIRECTORS FOR REVIEW BEFORE THE RETURN IS FILED WITH THE IRS. BOARD MEMBERS ARE ENCOURAGED TO CONTACT THE SENIOR VICE PRESIDENT, CHIEF FINANCIAL OFFICER AND TREASURER WITH ANY QUESTIONS.

FORM 990, PART VI, SECTION B, LINE 12C  
PEW REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES COMPLIANCE WITH ITS CONFLICT OF INTEREST POLICIES FOR OFFICERS, DIRECTORS, AND STAFF. ON AN ANNUAL BASIS, ALL OFFICERS, DIRECTORS, AND EMPLOYEES CERTIFY THAT THEY HAVE READ AND WILL CONTINUE TO FOLLOW THE APPLICABLE CONFLICT OF INTEREST POLICY AND COMPLETE A FORM DISCLOSING THEIR POTENTIAL CONFLICTS. AS PART OF THIS PROCESS, ALL PEW EMPLOYEES ARE REQUIRED TO COMPLETE AN ANNUAL CONFLICT OF INTEREST DISCLOSURE. PEW'S BOARD AND OFFICER CONFLICT OF INTEREST POLICY REQUIRES THE FOLLOWING OF ALL DIRECTORS AND OFFICERS:

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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(1) IMPARTIAL FULFILLMENT OF THEIR ROLES IN PEW'S AFFAIRS; (2) DISCLOSURE OF POTENTIAL FINANCIAL OR OTHER CONFLICTS OF INTEREST INVOLVING PEW; (3) REVIEW OF ALL AFFILIATIONS; AND (4) RECUSAL AND ABSTENTION IN ALL SITUATIONS OF ACTUAL, POTENTIAL, OR PERCEIVED CONFLICT OF INTEREST. PEW'S STAFF CONFLICT OF INTEREST POLICY REQUIRES THE FOLLOWING OF ALL EMPLOYEES: (1) IMPARTIAL FULFILLMENT OF THEIR ROLES IN PEW'S AFFAIRS; (2) AVOIDANCE OF IMPROPRIETY OR THE APPEARANCE OF IMPROPRIETY; (3) DISCLOSURE OF POTENTIAL FINANCIAL OR OTHER CONFLICTS OF INTEREST INVOLVING PEW; (4) REVIEW AND APPROVAL BY MANAGEMENT OF AFFILIATIONS WITH OUTSIDE ORGANIZATIONS, WITH SUBSEQUENT BOARD REVIEW AS APPROPRIATE; AND (5) RECUSAL AND ABSTENTION IN ALL SITUATIONS OF ACTUAL OR PERCEIVED CONFLICT OF INTEREST. THESE AND OTHER REQUIREMENTS ARE MONITORED, REVIEWED AND RESOLVED ON AN ONGOING BASIS PURSUANT TO THE APPLICABLE CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, SECTION B, LINES 15A AND 15B ANNUALLY, THE COMPENSATION COMMITTEE OF THE BOARD OF PEW ENGAGES AN INDEPENDENT COMPENSATION CONSULTANT TO CONDUCT A COMPENSATION ANALYSIS FOR THE ORGANIZATION'S OFFICERS AND KEY EMPLOYEES, AND A SEPARATE COMPENSATION ANALYSIS FOR THE ORGANIZATION'S CEO. AS PART OF THESE ANALYSES, THE INDEPENDENT COMPENSATION CONSULTANT IDENTIFIES, GATHERS, AND ANALYZES APPROPRIATE COMPARABILITY DATA UPON WHICH THE COMMITTEE AND THE FULL BOARD WILL RELY TO ASSESS THE REASONABLENESS OF THE TOTAL PROPOSED COMPENSATION (INCLUDING BENEFITS) OF THE OFFICERS, THE KEY EMPLOYEES, AND THE CEO. ONCE THE COMPENSATION ANALYSES ARE COMPLETE AND DOCUMENTED IN REPORTS, THE REPORTS ARE PROVIDED TO PEW'S BOARD FOR REVIEW



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AND CONSIDERATION, TOGETHER WITH WRITTEN OPINIONS FROM THE COMPENSATION CONSULTANT THAT THE PROPOSED COMPENSATION ARRANGEMENTS FOR THE OFFICERS, KEY EMPLOYEES, AND CEO ARE "REASONABLE" WITHIN THE MEANING OF TREAS. REG. 53.4958-4(B)(1)(II)(A). WITH INPUT FROM THE COMPENSATION COMMITTEE, THE FULL BOARD MAKES ANNUAL DECISIONS WITH RESPECT TO COMPENSATION FOR OFFICERS AND KEY EMPLOYEES BASED UPON THE DATA IN THE RELEVANT REPORT AND THE OPINION OF THE COMPENSATION CONSULTANT THAT THE PROPOSED COMPENSATION IS REASONABLE. THESE DECISIONS, AND THE BASES FOR THESE DECISIONS, ARE CONTEMPORANEOUSLY DOCUMENTED IN THE MINUTES. THE BOARD ALSO MAKES ANNUAL DECISIONS REGARDING THE PROPOSED COMPENSATION INCREASE AND RESULTING TOTAL COMPENSATION FOR THE CEO BASED ON THE BOARD'S ASSESSMENT OF THE CEO'S PERFORMANCE, THE DATA IN THE CEO COMPENSATION REPORT, AND THE OPINION OF THE COMPENSATION CONSULTANT THAT THE PROPOSED CEO COMPENSATION IS REASONABLE. THE BOARD'S DECISION REGARDING THE CEO'S COMPENSATION, AND THE BASIS FOR ITS DECISION, ARE DOCUMENTED IN THE MINUTES. THE BOARD MEMBERS WHO VOTE ON COMPENSATION FOR OFFICERS, KEY EMPLOYEES, AND THE CEO DO NOT HAVE A CONFLICT OF INTEREST WITH RESPECT TO THESE COMPENSATION ARRANGEMENTS.

FORM 990, PART VI, SECTION C, LINES 18 AND 19 IN ACCORDANCE WITH TREAS. REG. 301.6104(D)-2, PEW'S FORM 1023 IS MADE AVAILABLE TO THE PUBLIC ON PEW'S WEBSITE, TOGETHER WITH COPIES OF PEW'S MOST RECENTLY-FILED FORMS 990 AND 990-T. PEW'S AUDITED FINANCIAL STATEMENTS AND STAFF CONFLICT OF INTEREST POLICY ARE ALSO AVAILABLE ON THE ORGANIZATION'S WEBSITE. THE ORGANIZATION DOES NOT NORMALLY MAKE ITS GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC. IN ACCORDANCE WITH TREAS.

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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REG. 301.6104(D)-1(A) AND IRS NOTICE 2007-45, COPIES OF PEW'S THREE MOST RECENT FORMS 990 AND 990-T ARE MADE AVAILABLE FOR INSPECTION BY THE PUBLIC DURING REGULAR BUSINESS HOURS AT PEW'S OFFICES IN PHILADELPHIA AND WASHINGTON, DC.

FORM 990, PART VII, SECTION A, LINE 1A  
SARAH SENNO, CURRENT VICE PRESIDENT, FINANCE AND CONTROLLER, SERVED AS INTERIM TREASURER DURING FEBRUARY AND MARCH 2016.

FORM 990, PART VIII, LINE 2A  
AS PART OF ITS CHARITABLE MISSION, PEW RENTS CERTAIN OFFICE SPACE IN 901 E STREET, NW, WASHINGTON, DC TO ENTITIES WHICH ARE EXEMPT FROM FEDERAL INCOME TAX UNDER IRC SECTION 501(C)(3) AND HAVE EXEMPT PURPOSES RELATED TO PEW'S MISSION. INCLUDED IN THE RENTAL AGREEMENTS' TERMS IS THE RIGHT TO USE THE BUILDING'S CONFERENCE CENTER SPACE AT NO ADDITIONAL CHARGE. PEW TREATS SUCH RENTS AS RELATED INCOME SINCE THE TENANTS' ACTIVITIES ARE SUBSTANTIALLY RELATED TO PEW'S EXEMPT PURPOSES. ACCORDINGLY, PEW HAS REPORTED SUCH RENTS ON THE FORM 990, PART VIII, LINE 2B, COLUMN (B). THE EXPENSES RELATED TO THE RENTAL ACTIVITY ARE INCLUDED IN VARIOUS LINE ITEMS IN PART IX, FUNCTIONAL EXPENSES.

FORM 990, PART VIII, LINE 2B  
AS PART OF ITS CHARITABLE MISSION, PEW RENTS CERTAIN CONFERENCE CENTER SPACE IN 901 E STREET NW, WASHINGTON, DC TO ORGANIZATIONS THAT ARE EXEMPT FROM FEDERAL INCOME TAX UNDER IRC SECTION 501(C)(3) AND DO NOT RENT OFFICE SPACE FROM PEW. THE SPACE IS MADE AVAILABLE TO THESE SECTION

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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501(C)(3) ORGANIZATIONS AT A RATE THAT IS LESS THAN THE LOWER OF PEW'S COST RECOVERY BASIS AND FAIR MARKET RATES IN THE WASHINGTON, DC AREA. PEW TREATS SUCH REVENUE AS RELATED INCOME SINCE THE ACTIVITY IS SUBSTANTIALLY RELATED TO PEW'S EXEMPT PURPOSES. ACCORDINGLY, PEW HAS REPORTED SUCH INCOME ON THE FORM 990, PART VIII, LINE 2C, COLUMN (B). THE EXPENSES RELATED TO THE ACTIVITY ARE INCLUDED IN VARIOUS LINE ITEMS IN PART IX, FUNCTIONAL EXPENSES.

FORM 990, PART VIII, LINE 6D, COLUMN D

PEW LEASES CERTAIN SPACE AT 901 E STREET NW, WASHINGTON, DC TO AN ENTITY THAT IS NOT EXEMPT FROM FEDERAL INCOME TAXES UNDER IRC SECTION 501(C)(3). HOWEVER, LESS THAN 15 PERCENT OF THE BUILDING IS LEASED TO THIS TENANT. THEREFORE, AS ALLOWED UNDER IRC SECTION 512(B) AND TREAS. REG.

1.514(B)-1(B)(1)(II), THIS REVENUE, NET OF RELATED EXPENSES, IS EXCLUDED FROM UNRELATED BUSINESS INCOME, AND PEW HAS REPORTED THE NET RENTAL INCOME ON FORM 990, PART VIII, LINE 6D, COLUMN (D). IN ADDITION, PEW SUBLEASES SPACE TO AN ENTITY IN OFFICE SPACE THAT IT RENTS AT ANOTHER LOCATION. THE SPACE IS SUBLEASED AT PEW'S COST. INCLUDED IN THE SUBLEASE AGREEMENT TERMS IS THE TENANT'S RIGHT TO USE FURNISHINGS OWNED BY PEW. PEW CONSIDERS THE NET VALUE OF THE PERSONAL PROPERTY TO BE LESS THAN 10 PERCENT OF THE TOTAL RENTS UNDER THE LEASE. THEREFORE, AS ALLOWED UNDER IRC SECTION 512(B) AND TREAS. REG. 1.514(B)-1(B)(1)(II), THIS REVENUE, NET OF RELATED EXPENSES, IS EXCLUDED FROM UNRELATED BUSINESS INCOME, AND PEW HAS REPORTED THE NET RENTAL INCOME ON FORM 990, PART VIII, LINE 6D, COLUMN (D).

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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FORM 990, PART IX, LINE 11A

PEW HAS INCLUDED ON PART IX, LINE 11A, COLUMNS B AND C FEES PAID TO THE ORGANIZATION THAT PROVIDES STAFFING AND OTHER SERVICES FOR THE CONFERENCE CENTER AT 901 E STREET NW, WASHINGTON, DC AS WELL AS FEES PAID BY THAT ORGANIZATION ON BEHALF OF PEW (AS PEW'S AGENT) TO THE ORGANIZATION THAT PROVIDES CATERING SERVICES FOR THE CONFERENCE CENTER.

FORM 990, PART IX, LINES 18 AND 24B

AS PART OF ITS PROGRAM SERVICES, PEW HOSTS MANY EDUCATIONAL CONFERENCES THAT ARE WIDELY ATTENDED BY MEMBERS OF THE GENERAL PUBLIC AND BY INTERESTED PARTIES, INCLUDING REPRESENTATIVES FROM GRANTEEES, MISSION-ALIGNED NONPROFIT ORGANIZATIONS, AND GOVERNMENTAL BODIES. PERIODICALLY PEW PAYS FOR TRAVEL, LODGING, AND FOOD FOR CONFERENCE PARTICIPANTS, INCLUDING GOVERNMENT OFFICIALS. PEW HAS IMPLEMENTED ROBUST POLICIES AND PROCESSES TO ENSURE THAT EXPENSES PAID FOR BY PEW THAT ARE ATTRIBUTABLE TO ATTENDEES, INCLUDING GOVERNMENT OFFICIALS, COMPLY WITH APPLICABLE GIFTS AND ETHICS LAWS AND THE IRS ACCOUNTABLE PLAN RULES.

FORM 990, PART XI, LINE 9

OTHER CHANGES IN NET ASSETS IS COMPRISED OF THE FOLLOWING:

UNREALIZED FOREIGN EXCHANGE LOSS	(258,539)
CHANGE IN FAIR VALUE OF INTEREST RATE SWAPS	8,739,978
CHANGE IN RETIREMENT PLAN BENEFIT OBLIGATION	15,655,792
REVERSAL OF PRIOR YEAR GRANT EXPENSE	1,796,609
	-----
TOTAL	25,933,840

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
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ATTACHMENT 1FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

<u>DESCRIPTION</u>	<u>GRANTS</u>	<u>EXPENSES</u>	<u>REVENUE</u>
901 E ST RENTAL REVENUE			381,160.
CONFERENCE CENTER REVENUE			46,350.
			<u>427,510.</u>
TOTALS			

ATTACHMENT 2FORM 990, PART V, LINE 4B - FOREIGN COUNTRIES

AUSTRALIA

BELGIUM

UNITED KINGDOM

FRENCH POLYNESIA

CHILE

ATTACHMENT 3FORM 990, PART VI, LINE 17 - STATES

AL, AR, CA, CT,

FL, GA, HI, IL, KS, KY, ME, MD, MA, MI,

MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA,

RI, SC, TN, UT, VA, WV, WI,

Name of the organization THE PEW CHARITABLE TRUSTS	Employer identification number 56-2307147
---	--

ATTACHMENT 4

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
ACCENTURE 1255 TREAT BOULEVARD WALNUT CREEK, CA 94597	CONSULTING	2,670,121.
SATELLITE APPLICATIONS CATAPULT LIMITED ELECTRON BUILDING, FERMI AVE HARWELL OXF DIDCOT UNITED KINGDOM OX11 0QR	CONSULTING	2,565,626.
VELIR STUDIOS, INC. 212 ELM STREET SOMERVILLE, MA 02114	WEBSITE DESIGN	2,341,368.
M&R STRATEGIC SERVICES 1901 L ST NW WASHINGTON, DC 20036	CONSULTING	2,026,059.
BEACON HILL STAFFING GROUP 152 BOWDOIN ST BOSTON, MA 02108	STAFFING	1,383,175.

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) PEW RESEARCH CENTER 1615 L STREET NW WASHINGTON, DC 20036 20-0881724	RESEARCH	PA	501(C)(3)	7	PEW	X	
(2) THE PEW MEMORIAL TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6234669	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(3) MARY ANDERSON TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6234670	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(4) J. HOWARD PEW FREEDOM TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6234671	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(5) J.N. PEW, JR. CHARITABLE TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6299309	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(6) THE KNOLLBROOK TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6407577	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(7) MEDICAL TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-2131641	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization

THE PEW CHARITABLE TRUSTS

Employer identification number

56-2307147

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) MABEL PEW MYRIN TRUST C/O GLENMEDE, 1650 MARKET ST PHILADELPHIA, PA 19103 23-6234666	SUPPORT PEW	PA	501(C)(3)	12D-III-O	PEW	X	
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017



**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity . . . . .		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .	X	
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .		X
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .		X
<b>f</b> Dividends from related organization(s) . . . . .		X
<b>g</b> Sale of assets to related organization(s) . . . . .		X
<b>h</b> Purchase of assets from related organization(s) . . . . .		X
<b>i</b> Exchange of assets with related organization(s) . . . . .		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .	X	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .	X	
<b>o</b> Sharing of paid employees with related organization(s) . . . . .	X	
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .	X	
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .	X	
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .	X	
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) PEW RESEARCH CENTER	B	39,201,674.	FAIR VALUE
(2) THE PEW MEMORIAL TRUST	C	181,649,124.	FAIR VALUE
(3) MARY ANDERSON TRUST	C	2,507,492.	FAIR VALUE
(4) J. HOWARD PEW FREEDOM TRUST	C	37,335,559.	FAIR VALUE
(5) THE KNOLLBROOK TRUST	C	452,037.	FAIR VALUE
(6) MEDICAL TRUST	C	11,103,059.	FAIR VALUE

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity . . . . .	<b>1a</b>	
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .	<b>1b</b>	
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	<b>1c</b>	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .	<b>1d</b>	
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .	<b>1e</b>	
<b>f</b> Dividends from related organization(s) . . . . .	<b>1f</b>	
<b>g</b> Sale of assets to related organization(s) . . . . .	<b>1g</b>	
<b>h</b> Purchase of assets from related organization(s) . . . . .	<b>1h</b>	
<b>i</b> Exchange of assets with related organization(s) . . . . .	<b>1i</b>	
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .	<b>1j</b>	
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .	<b>1k</b>	
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .	<b>1l</b>	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .	<b>1m</b>	
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .	<b>1n</b>	
<b>o</b> Sharing of paid employees with related organization(s) . . . . .	<b>1o</b>	
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .	<b>1p</b>	
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .	<b>1q</b>	
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .	<b>1r</b>	
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .	<b>1s</b>	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) MABEL PEW MYRIN TRUST	C	22,964,904.	FAIR VALUE
(2) J.N. PEW, JR. CHARITABLE TRUST	C	17,981,736.	FAIR VALUE
(3) PEW RESEARCH CENTER	L, N, O		NO CHARGE
(4) PEW RESEARCH CENTER	Q	7,291,064.	FAIR VALUE
(5) PEW RESEARCH CENTER	R	1,698,890.	FAIR VALUE
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

**Part VII Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

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FORM 990, SCHEDULE R, PART V, LINE 2

PEW EMPLOYEES PROVIDE ADMINISTRATIVE SUPPORT SERVICES, INCLUDING  
FUNDRAISING, ACCOUNTING, HUMAN RESOURCES, FACILITIES MANAGEMENT, AND  
TECHNOLOGY SERVICES TO PEW RESEARCH CENTER AT NO CHARGE.