



THE
PEW
CHARITABLE TRUSTS

 #pewPObanking



Financial Services and the Post Office

July 16, 2014

- 8:10-8:15 a.m.** **Opening Remarks**
Travis Plunkett, senior director, The Pew Charitable Trusts
- 8:15-9 a.m.** **Presentation of Pew Research**
- American attitudes about the post office and the provision of financial services: Results of a Pew survey—Alex Horowitz, research officer, The Pew Charitable Trusts
 - Post office and bank locations: Gaps and overlaps—Clinton Key, research officer, The Pew Charitable Trusts
- 9-9:05 a.m** **Welcome**
Susan K. Urahn, executive vice president, The Pew Charitable Trusts
- 9:05-9:30 a.m.** **Keynote**
Representative Darrell Issa (CA), chair, House Oversight and Government Reform Committee
- 9:30-10 a.m.** **Keynote**
David Williams, inspector general, U.S. Postal Service
- 10-11:30 a.m.** **Panel: Providing Financial Services to the Underserved**
Moderator: Brian Naylor, National Public Radio
- Dong Hong, regulatory counsel, Consumer Bankers Association
 - Adam Levitin, professor, Georgetown University Law Center
 - Ryan Donovan, senior vice president, legislative affairs, Credit Union National Association
 - Jana Barresi, director, federal government relations, Walmart
- 11:30 a.m.-1 p.m.** **Lunch**
- 12:15-12:45 p.m.** **Keynote**
Senator Elizabeth Warren (MA), member, Senate Banking Committee

1-1:15 p.m.

Break

1:15-2:30 p.m.

Panel: Lessons for the U.S. From Other Countries

Moderator: Stuart Butler, distinguished fellow and director, Center for Policy Innovation, Heritage Foundation

- Alex Berthaud, financial inclusion program manager, Universal Postal Union
- Sheldon Garon, professor, Princeton University
- Jim Campbell, attorney and consultant

2:30-3 p.m.

Keynote

Ruth Goldway, chairman, U.S. Postal Regulatory Commission

3-3:30 p.m.

Keynote

Former Representative Tom Davis, former chair, House Oversight and Government Reform Committee

3:30-3:45 p.m.

Break

3:45-5 p.m.

Panel: Economics, Operations, and Efficiency

Moderator: Bill Sermons, director of research, Center for Responsible Lending

- Michael Scanlon, partner, K&L Gates
- Phil Tabbita, manager of negotiation support and special projects, American Postal Workers Union
- James Gattuso, senior research fellow in regulatory policy, Heritage Foundation
- Michael Crew, professor and director, Center for Research in Regulated Industries, Rutgers University

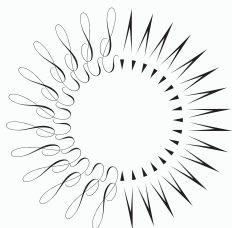
5-5:15 p.m.

Concluding remarks

*Key themes, unanswered questions, and policy considerations—
Travis Plunkett, senior director, The Pew Charitable Trusts*

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